SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the **[REDACTED]** (without taking into account any H Shares which may be issued pursuant to the exercise of the **[REDACTED]** and the **[REDACTED]**), the following persons will have an interest or a short position in our Shares or underlying Shares which will be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date[(1)]		Immediately after the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED] and the [REDACTED])[(1)]	
		Number	*Approximate Percentage*	*Number*	*Approximate Percentage*
Dr. Wang[(2)]	Interest in controlled corporation	28,730,110	24.93%	**[REDACTED]** H Shares	**[REDACTED]**%
	Beneficial owner	411,343	0.36%	**[REDACTED]** H Shares	**[REDACTED]**%
Bengbu Lesi[(2)]	Beneficial owner	16,176,253	14.04%	**[REDACTED]** H Shares	**[REDACTED]**%
Bengbu Huarui Technology[(2)].	Beneficial owner	8,219,641	7.13%	**[REDACTED]** H Shares	**[REDACTED]**%
Bengbu Huarui[(3)].	Interest in controlled corporation	10,219,481	8.87%	**[REDACTED]** H Shares	**[REDACTED]**%
Bengbu Huasheng[(3)] . . .	Interest in controlled corporation	8,219,641	7.13%	**[REDACTED]** H Shares	**[REDACTED]**%
FIIF[(4)]	Beneficial owner	18,197,200	15.79%	**[REDACTED]** H Shares	**[REDACTED]**%
CS Capital[(4)]	Interest in controlled corporation	18,197,200	15.79%	**[REDACTED]** H Shares	**[REDACTED]**%
Zhejiang Cybernaut VC[(5)].	Interest in controlled corporation	9,482,722	8.23%	**[REDACTED]** H Shares	**[REDACTED]**%
Hangzhou Saizhi[(5)]. . . .	Interest in controlled corporation	9,482,722	8.23%	**[REDACTED]** H Shares	**[REDACTED]**%
Hangzhou Saishenggu[(5)].	Interest in controlled corporation	9,482,722	8.23%	**[REDACTED]** H Shares	**[REDACTED]**%

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date[(1)]		Immediately after the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED] and the [REDACTED])[(1)]	
		Number	*Approximate Percentage*	*Number*	*Approximate Percentage*
Mr. Chen Bin[(5)]	Interest in controlled corporation	9,482,722	8.23%	[REDACTED] H Shares	[REDACTED]%
Beijing Zhuli[(6)]	Beneficial owner	6,365,468	5.52%	[REDACTED] H Shares	[REDACTED]%
Beijing Haiju Zhuli[(7)]	Interest in controlled corporation	8,181,538	7.10%	[REDACTED] H Shares	[REDACTED]%
Ms. Qiu Yufang[(7)]	Interest in controlled corporation	8,181,538	7.10%	[REDACTED] H Shares	[REDACTED]%
Mr. Guo Rong[(7)]	Interest in controlled corporation	8,181,538	7.10%	[REDACTED] H Shares	[REDACTED]%
Beijing Dongfang Huijia[(8)]	Interest in controlled corporation	7,965,004	6.91%	[REDACTED] H Shares	[REDACTED]%
Mr. Wang Weidong[(8)]	Interest in controlled corporation	7,965,004	6.91%	[REDACTED] H Shares	[REDACTED]%
Huiyou Haojia[(9)]	Beneficial owner	6,170,033	5.36%	[REDACTED] H Shares	[REDACTED]%
Xiamen Huiyou[(9)]	Interest in controlled corporation	6,170,033	5.36%	[REDACTED] H Shares	[REDACTED]%
Shenzhen Huiyou[(9)]	Interest in controlled corporation	6,170,033	5.36%	[REDACTED] H Shares	[REDACTED]%
Mr. Yang Longzhong[(9)]	Interest in controlled corporation	6,170,033	5.36%	[REDACTED] H Shares	[REDACTED]%
Shenzhen Huiyou Kunyuan[(9)]	Interest in controlled corporation	6,170,033	5.36%	[REDACTED] H Shares	[REDACTED]%

SUBSTANTIAL SHAREHOLDERS

Name of Shareholder	Nature of Interest	As of the Latest Practicable Date(1)		Immediately after the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED] and the [REDACTED])(1)	
		Number	*Approximate Percentage*	*Number*	*Approximate Percentage*
Mr. Deng Jun(9).	Interest in controlled corporation	6,170,033	5.36%	[REDACTED] H Shares	[REDACTED]%

Notes:

(1) All interests are held in long positions. The approximate percentages were calculated based on 115,218,724 Shares as of the Last Practicable Date, and **[REDACTED]** H Shares immediately after the **[REDACTED]** (assuming that no Shares would be issued pursuant to the exercise of the **[REDACTED]** and the **[REDACTED]**). For shareholding of our Shareholders as of the Latest Practicable Date and immediately after the **[REDACTED]** (without taking into account any H shares which may be issued pursuant to the exercise of the **[REDACTED]** and the **[REDACTED]**), see "History, Development and Corporate Structure Shareholding of Our Company."

(2) By virtue of the SFO, Dr. Wang is deemed to be interested in 28,730,110 Shares through the below controlled corporation:
   - (a) Bengbu Lesi, a limited partnership established and registered under the laws of the PRC, of which Dr. Wang is the executive partner and holds 47.36% of the interest thereof;
   - (b) Bengbu Huarui Technology, a limited partnership established and registered under the laws of the PRC of which Bengbu Huarui is the general partner with Dr. Wang holding 100% of the interest thereof;
   - (c) Bengbu Huaan, a limited partnership established and registered under the laws of the PRC. The general partner of Bengbu Huaan is Bengbu Huarui, which is owned as to 100% by Dr. Wang;
   - (d) Bengbu Xinda, a limited partnership established and registered under the laws of the PRC. The general partner of Bengbu Xinda is Dr. Wang; and
   - (e) Bengbu Huajing, a limited partnership established and registered under the laws of the PRC. The general partner of Bengbu Huajing is Bengbu Huarui, which is owned as to 100% by Dr. Wang.

(3) By virtue of the SFO, Bengbu Huarui is deemed to be interested in 10,219,481 Shares through its control of Bengbu Huarui Technology, Bengbu Huaan and Bengbu Huajing (see note 2 above for details). Bengbu Huasheng held more than one-third of the partnership interest as a limited partner of Bengbu Huarui Technology, and was deemed to be interested in the Shares held by Bengbu Huarui Technology under the SFO.

(4) FIIF is a limited partnership established and registered in the PRC. As of the Latest Practicable Date, the general partner of FIIF is CS Capital. For further details on FIIF, see "History, Development and Corporate Structure — **[REDACTED]** Investments — **[REDACTED]** Investors." By virtue of the SFO, CS Capital is deemed to be interested in the Shares held by FIIF.

(5) By virtue of the SFO, each of Zhejiang Cybernaut VC, Hangzhou Saizhi, Hangzhou Saishenggu and Mr. Chen Bin is deemed to be interested in 9,482,722 Shares through the below controlled corporations:
   - (a) Ningbo Saibao, a limited partnership established and registered in the PRC. The general partner of Ningbo Saibao is Ningbo Cybernaut, which is owned as to 40% by Zhejiang Cybernaut VC. Zhejiang Cybernaut VC is wholly owned by Hangzhou Saizhi, which is, in turn, owned as to 42.08% by Hangzhou Saishenggu and 40.54% by Mr. Chen Bin. Hangzhou Saishenggu is owned as to 70% by Mr. Chen Bin;
   - (b) Anhui High Tech Cyber, a limited partnership established and registered in the PRC. The general partner of Anhui High Tech Cyber is Anhui Saizhi, which is owned as to 96.5% by Zhejiang Cybernaut VC;
   - (c) Saizhi Wentao, a limited partnership established and registered in the PRC. The general partner of Saizhi Wentao is Zhejiang Cybernaut VC; and
   - (d) Saizhi Yunsheng, a limited partnership established and registered in the PRC. The general partner of Saizhi Yunsheng is Ningbo Saizhizhijin, which is wholly owned by Ningbo Cybernaut Yongke. Ningbo Cybernaut Yongke is, in turn, owned as to 100% by Zhejiang Cybernaut VC.

(6) Beijing Zhuli is a limited partnership established and registered in the PRC. By virtue of the SFO, Beijing Haiju Zhuli (being the general partner of Beijing Zhuli), Ms. Qiu Yufang (holding 49% of the issued shares of Beijing Haiju Zhuli), and Mr. Guo Rong (holding 40% of the issued shares of Beijing Haiju Zhuli) are deemed to be interested in the Shares held by Beijing Zhuli.

(7) By virtue of the SFO, each of Beijing Haiju Zhuli, Ms. Qiu Yufang and Mr. Guo Rong is deemed to be interested in 8,181,538 Shares through the below controlled corporations:
   - (a) Beijing Zhuli (see note 6 above for details);
   - (b) Nanjing Zhuli, a limited partnership established and registered in the PRC. The general partner of Nanjing Zhuli is Beijing Haiju Zhuli, which is owned as to 49% by Ms. Qiu Yufang and 40% by Mr. Guo Rong, respectively; and
   - (c) Jinyue Zhuli, a limited partnership established and registered in the PRC. The general partner of Nanjing Zhuli is Beijing Haiju Zhuli, which is owned as to 49% by Ms. Qiu Yufang and 40% by Mr. Guo Rong, respectively.

(8) By virtue of the SFO, each of Beijing Dongfang Huijia and Mr. Wang Weidong is interested in 7,965,004 Shares through the below controlled corporations:
   (a) Huijia No.1, a limited partnership established and registered in the PRC. The general partner of Huijia No.1 is Beijing Dongfang Huijia, which is owned as to 90% by Mr. Wang Weidong;
   (b) Huijia No.2, a limited partnership established and registered in the PRC. The general partner of Huijia No.2 is Beijing Dongfang Huijia, which is owned as to 90% by Mr. Wang Weidong;
   (c) Zibo Huijia Huisheng, a limited partnership established and registered in the PRC. The general partner of Zibo Huijia Huisheng is Beijing Dongfang Huijia, which is owned as to 90% by Mr. Wang Weidong; and
   (d) Zibo Huijia Huili, a limited partnership established and registered in the PRC. The general partner of Zibo Huijia Huisheng is Beijing Dongfan Huijia.

(9) Huiyou Haojia is a limited partnership established and registered in the PRC. By virtue of the SFO, Xiamen Huiyou (being the general partner of Huiyou Haojia), Shenzhen Huiyou (being the general partner of Xiamen Huiyou), Mr. Yang Longzhong (holding 67% of the issued shares of Shenzhen Huiyou), Shenzhen Huiyou Kunyuan Enterprise Management Partnership (Limited Partnership) (深圳市惠友坤遠企業管理合夥企業(有限合夥)) ("**Shenzhen Huiyou Kunyuan**") (holding 33% of the issued shares of Shenzhen Huiyou), and Mr. Deng Jun (holding 80% shares in Shenzhen Huiyou Kunyuan) are deemed to be interested in the Shares held by Huiyou Haojia.

Save as disclosed above and in "Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Disclosure of Interests" in Appendix VI, our Directors are not aware of any person who will, immediately following the completion of the **[REDACTED]** and without taking into account any H Shares which may be issued pursuant to the exercise of the **[REDACTED]** and the **[REDACTED]**, have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.