

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR COMPANY

1. Establishment of Our Company

Our Company was incorporated as a limited liability company under the laws of the PRC on December 14, 2018 and was converted into a joint stock company with limited liability on August 31, 2023. Our registered address and principal place of business is at 321 Taibo Road, Sinomags Technology Industrial Park, Zone C, Sensor Valley, Economic Development Zone, Bengbu City, Anhui Province, PRC.

We have established a place of business in Hong Kong at 40/F, Dah Sing Financial Centre, No. 248 Queen’s Road East, Wanchai, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on August 29, 2025. Ms. Lin Sio Ngo, our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendices IV and V to this document.

2. Changes in the Share Capital of Our Company

For details on the changes in the share capital of our Company, see “History, Development and Corporate Structure.”

On December 14, 2018, our Company was established as a limited liability company with a registered capital of RMB10,000,000.

On August 31, 2023 our Company was converted into a joint stock company with limited liability with a registered capital of RMB115,218,724 divided into 115,218,724 Shares with a nominal value of RMB1.00 each.

Save as disclose above, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report, the text of which is set out in Appendix I. The following alterations in the share capital of our subsidiaries have taken place within the two years immediately preceding the date of this document:

Wuxi Este Magnetic	On April 30, 2025, the registered capital of Wuxi Este Magnetic increased from RMB23,333,334 to RMB27,887,794
	On February 26, 2025, the registered capital of Wuxi Este Magnetic increased from RMB20,000,000 to RMB23,333,334
	On January 5, 2024, the registered capital of Wuxi Este Magnetic increased from RMB6,000,000 to RMB20,000,000
	Wuxi Este Magnetic was incorporated on August 29, 2023 with a registered capital of RMB6,000,000

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Anhui Xinst Anhui Xinst was incorporated on November 20, 2023 with a registered capital of RMB100,000,000

Save as disclosed above, there has been no alteration in the share capital of our subsidiaries within two years immediately preceding the date of this document.

4. Resolutions of our Shareholders

At the general meeting of the Shareholders held on July 25, 2025, the following resolutions, among others, were duly passed:

- (1) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (2) that the number of H Shares to be issued shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED] (before the exercise of the [REDACTED] and the [REDACTED]), and the grant to the [REDACTED] (or their representatives) of (i) the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED]; and (ii) the [REDACTED] of not more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED] (after the exercise of the [REDACTED]);
- (3) subject to the completion of the [REDACTED], the revised Articles of Association be approved and adopted, which shall become effective on the [REDACTED] and the Board has been authorized to amend the Articles of Association in accordance with any legal or statutory requirements, or any comments from any governmental or regulatory authorities;
- (4) subject to the result of the CSRC filing, upon completion of the [REDACTED], [REDACTED] Unlisted Shares held by [REDACTED] Shareholders will be [REDACTED] into H Shares on a one-for-one basis; and
- (5) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED] and the issue and [REDACTED] of H Shares on the Stock Exchange.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Company or its subsidiaries within the two years preceding the date of this document and are or may be material:

- (a) the land use rights transfer contract (國有建設用地使用權出讓合同) dated January 6, 2025, entered into between Shenste and Wuxi Municipal Natural Resources and Planning Bureau (無錫市自然資源和規劃局) (the “Bureau”), pursuant to which Shenste agreed to acquire and the Bureau agreed to transfer the rights to use a parcel of state-owned land located in Wuxi Municipal, Jiangsu Province, the PRC at a consideration of RMB14,470,000; and
- (b) [REDACTED].

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2. Our Material Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
1.	希 磁 科 技	9	Ningbo Sinomags	PRC	12387750	September 14, 2014	September 13, 2034
2.	SINOMAGS	9	Ningbo Sinomags	PRC	12387730	September 14, 2014	September 13, 2034
3.	希 磁 科 技	9	Ningbo Sinomags	PRC	85995371	January 28, 2026	January 27, 2036
4.	希 磁 科 技	35	Ningbo Sinomags	PRC	85976969	January 21, 2026	January 20, 2036
5.		9	Sensitex GmbH	Japan	1292928	June 2, 2015	June 2, 2035
6.		09, 40	Sensitex GmbH	European Union	1292928	June 2, 2015	June 2, 2035
7.		09, 40	Sensitex GmbH	Egypt	1292928	June 2, 2015	June 2, 2035
8.		09, 40	Sensitex GmbH	Turkey	1292928	June 2, 2015	June 2, 2035
9.		09, 40	Sensitex GmbH	Switzerland	1292928	June 2, 2015	June 2, 2035
10.		09, 40	Sensitex GmbH	Morocco	1292928	June 2, 2015	June 2, 2035
11.		09, 40	Sensitex GmbH	United States	1292928	June 2, 2015	June 2, 2035
12.		9, 09, 40	Sensitex GmbH	PRC	1292928	June 2, 2015	June 2, 2035
13.		09, 40, 41, 42	Sensitex GmbH	Germany	3020140085879	April 23, 2015	December 31, 2034
14.		42	Sensitex GmbH	Brazil	909463301	October 3, 2017	October 3, 2027
15.		11	Sensitex GmbH	Brazil	909463220	October 3, 2017	October 3, 2027

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No.	Trademark	Class	Registered owner	Place of registration	Registration number	Registration date	Expiry date
16.		41	Sensitec GmbH	Brazil	909463255	October 3, 2017	October 3, 2027
17.		07	Sensitec GmbH	Brazil	909463123	October 3, 2017	October 3, 2027
18.		09	Sensitec GmbH	Brazil	909463182	October 3, 2017	October 3, 2027
19.		07, 09, 37, 40, 41, 42	Sensitec GmbH	Taiwan	01809601	December 1, 2016	November 30, 2026
20.	SENSITEC	07, 09, 42	Sensitec GmbH	Europe	001241322	April 16, 2004	July 14, 2029
21.	SENSITEC	09, 40, 41, 42	Sensitec GmbH	United Kingdom	00901241322	April 16, 2004	July 14, 2029
22.		09, 41, 42	Sensitec GmbH	Europe	018456100	September 4, 2021	April 20, 2031
23.	 	09, 41, 42	Sensitec GmbH	United Kingdom	00003633318	November 19, 2021	April 27, 2031
24.		09, 41, 42	Sensitec GmbH	Switzerland	802668	September 1, 2023	April 20, 2031
25.		09, 41, 42	Sensitec GmbH	Japan	6746437	October 19, 2023	October 19, 2033

(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent	Patentee	Place of registration	Registration number	Registration date
1.	A current sensor (一種電流傳感器)	Ningbo Sinomags	PRC	201810391926.6	December 27, 2024
2.	PCB-based current detection device (基於PCB的電流檢測裝置)	Ningbo Sinomags	PRC	201910190635.5	December 6, 2024
3.	A magnetic identification device, method, system, and magnetically encoded object under test (一種磁性識別裝置、方法及系統和帶有磁編碼的被測物)	Ningbo Sinomags	PRC	202011488965.1	May 23, 2025

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No.	Patent	Patentee	Place of registration	Registration number	Registration date
4.	Device structure with DC and arc current detection, sensor and processing system (具有直流及拉弧電流檢測的器件結構、傳感器及處理系統)	Ningbo Sinomags	PRC	202011596876.9	December 31, 2024
5.	A sensor capable of simultaneously detecting DC and arc current (一種可同時檢測直流及拉弧電流的傳感器)	Ningbo Sinomags	PRC	202011596871.6	January 3, 2025
6.	A tunnelling magnetoresistance and its manufacturing method, tunnelling magnetic device (一種隧道磁電阻及其製造方法、隧道磁器件)	our Company	PRC	202011583511.2	August 5, 2025
7.	A tunnelling magnetoresistance and its manufacturing method, tunnelling magnetic device (一種隧道磁電阻及其製造方法、隧道磁器件)	our Company	PRC	202011596850.4	August 5, 2025
8.	A tunnelling magnetoresistance and its manufacturing method (一種隧道磁電阻及其製造方法)	our Company	PRC	202011596848.7	August 5, 2025
9.	A tunnelling magnetoresistance and its manufacturing method (一種隧道磁電阻及其製造方法)	our Company	PRC	202011596972.3	August 5, 2025
10.	A magnetoresistance module and magnetic sensor (一種磁電阻模塊及磁傳感器)	our Company	PRC	202011596987.X	May 27, 2025
11.	Magnetic field detection component positioning method for current sensor, system and sensor (電流傳感器的磁場檢測部件位置確定方法、系統及傳感器)	Ningbo Sinomags	PRC	202011596878.8	December 3, 2024
12.	A chip packaging structure (一種晶片封裝結構)	our Company	PRC	202111672032.2	January 24, 2025
13.	A current sensor (一種電流傳感器)	our Company	PRC	202210122258.3	January 20, 2023
14.	A current sensor (一種電流傳感器)	Ningbo Sinomags	PRC	202210304846.9	January 20, 2023
15.	A magnetic sensor chip testing device (一種磁傳感器晶片測試裝置)	our Company	PRC	202211640294.5	September 27, 2024

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No.	Patent	Patentee	Place of registration	Registration number	Registration date
16.	Single resistor testing device and system for Wheatstone bridge (一種惠斯通電橋中單電阻測試裝置及系統) . . .	Ningbo Sinomags	PRC	202211683217.8	July 5, 2024
17.	High-low temperature dynamic testing system and method (一種高低溫動態測試系統以及方法)	Ningbo Sinomags	PRC	202211710639.X	October 18, 2024
18.	Sensor error detection with an additional channel	Sensitec GmbH, Analog Devices Global	United States	US10309803B2	June 4, 2019
19.	Sensor error detection with an additional channel	Sensitec GmbH, Analog Devices International Unlimited Company	Germany	DE102016102927B4	November 16, 2017
20.	Sensor error detection with an additional channel	Sensitec GmbH, Analog Devices International Unlimited Company	United Kingdom	GB2538342B	October 16, 2019
21.	Sensor error detection with an additional channel	Sensitec GmbH, Analog Devices Global	PRC	CN105910637B	October 19, 2018
22.	Arrangement for scanning a linear or circular measuring rod made of ferromagnetic material.	Sensitec GmbH	Europe	EP2158453B1	March 3, 2017
23.	Arrangement for scanning a linear or circular measuring rod made of ferromagnetic material.	Sensitec GmbH	United States	US8836324B2	August 27, 2014
24.	Assembly for measuring at least one component of a magnetic field	Sensitec GmbH	Europe	EP2396666B1	June 21, 2013
25.	Assembly for measuring at least one component of a magnetic field	Sensitec GmbH	United States	US8957679B2	January 27, 2015
26.	Sensor for measuring a periodic signal comprising several harmonics	Sensitec GmbH	Europe	EP2602593B2	March 21, 2017

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No.	Patent	Patentee	Place of registration	Registration number	Registration date
27.	Sensor assembly and method for determining a spatial position of a first part relative to a second part . .	Sensitec GmbH and Carl Zeiss Industrielle Messtechnik GmbH	Europe	EP2603773	January 8, 2020
28.	Magnetic field sensing device.	Sensitec GmbH	Europe	EP2671091B1	September 3, 2014
29.	Arrangement for measuring current. . .	Sensitec GmbH	Europe	EP2867684B1	August 8, 2018
30.	Magnetic field sensor device	Sensitec GmbH	United States	US9903920B2	February 7, 2018
31.	Sensor arrangement for eddy-current testing of electrically conductive objects to be measured	Sensitec GmbH and Bundesanstalt für Materialforschung u.-prüfung (BAM)	Europe	EP3146324B8	May 28, 2020
32.	Magnetoresistive wheatstone measuring bridge and angle sensor having at least two such measuring bridges.	Sensitec GmbH	PRC	CN107003364B	August 20, 2019
33.	Magnetoresistive wheatstone measuring bridge and angle sensor having at least two such measuring bridges.	Sensitec GmbH	Europe	EP3224639B1	June 22, 2018
34.	Magnetoresistive wheatstone measuring bridge and angle sensor having at least two such measuring bridges.	Sensitec GmbH	Japan	JP6570634B2	July 8, 2019
35.	Magnetoresistive wheatstone measuring bridge and angle sensor having at least two such measuring bridges.	Sensitec GmbH	United States	US10557725B2	January 22, 2020
36.	Method and apparatus for manufacturing a magnetic field sensor device, and corresponding magnetic sensor device	Sensitec GmbH	Germany	DE102014116953B4	March 16, 2022

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No.	Patent	Patentee	Place of registration	Registration number	Registration date
37.	Method and apparatus for manufacturing a magnetic field sensor device, and corresponding magnetic sensor device	Sensitec GmbH	Europe	EP3221904B1	September 28, 2021
38.	Method and apparatus for manufacturing a magnetic field sensor device, and corresponding magnetic sensor device	Sensitec GmbH	PRC	CN107003365B	May 15, 2020
39.	Method and apparatus for manufacturing a magnetic field sensor device, and corresponding magnetic sensor device	Sensitec GmbH	Japan	JP6516843B2	March 28, 2019
40.	Method and apparatus for manufacturing a magnetic field sensor device, and corresponding magnetic sensor device	Sensitec GmbH	United States	US10151806B2	November 20, 2018
41.	Multicomponent magnetic field sensor	Sensitec GmbH	Europe	EP3025162B1	February 17, 2017
42.	Multicomponent magnetic field sensor	Sensitec GmbH	Japan	JP6220971B2	August 30, 2017
43.	Multicomponent magnetic field sensor	Sensitec GmbH	PRC	CN105408756B	May 29, 2018
44.	Multicomponent magnetic field sensor	Sensitec GmbH	United States	US9714989B2	July 3, 2017
45.	Multicomponent magnetic field sensor	Sensitec GmbH	Republic of Korea	KR101826188B1	December 29, 2017
46.	Magnetic field sensor device for measuring the current flowing through a current-carrying conductor	Sensitec GmbH	Europe	EP3248019B1	October 8, 2018
47.	Magnetic field sensor.	Sensitec GmbH	Europe	EP3721244B1	April 26, 2023
48.	Magnetic field sensor.	Sensitec GmbH	PRC	CN111630403B	August 30, 2022
49.	Magnetic field sensor.	Sensitec GmbH	United States	US11307269B2	March 30, 2022
50.	Interference field-compensated angle sensor device and method for interference field-compensated angle determination	Sensitec GmbH	Europe	EP3601955B1	November 3, 2020

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No.	Patent	Patentee	Place of registration	Registration number	Registration date
51.	Multiphase current measuring device and method for multiphase current measurement	Sensitec GmbH	Germany	DE102018100689B4	May 13, 2022
52.	Multiphase current measuring device and method for multiphase current measurement	Sensitec GmbH	United States	US11467187B2	September 21, 2022
53.	Multiphase current measuring device and method for multiphase current measurement	Sensitec GmbH	PRC	CN111542758B	June 24, 2022
54.	Multiphase current measuring device and method for multiphase current measurement	Sensitec GmbH	Japan	JP6961823B2	September 29, 2021
55.	Absolute encoder	Sensitec GmbH	Europe	EP3803278B1	March 1, 2023
56.	Absolute encoder	Sensitec GmbH	Japan	JP7097462B2	May 30, 2022
57.	Absolute encoder	Sensitec GmbH	PRC	CN112166303B	July 1, 2022
58.	Absolute encoder	Sensitec GmbH	Republic of Korea	KR102550704B1	April 27, 2023
59.	Wear monitoring device and ball screw drive	Sensitec GmbH	Europe	EP3814717B1	February 10, 2022
60.	Wear monitoring device and ball screw drive	Sensitec GmbH	United States	US11846347B2	November 29, 2023
61.	Wear monitoring device and ball screw drive	Sensitec GmbH	Japan	JP7068552B2	April 8, 2022
62.	Wear monitoring device and ball screw drive	Sensitec GmbH	PRC	CN112352136B	June 7, 2022
63.	Arrangement of adjacent layer structures for a magnetoresistive magnetic field sensor, magnetoresistive magnetic field sensor and method for producing same	Sensitec GmbH	PRC	CN113383243B	March 21, 2025
64.	Arrangement of adjacent layer structures for a magnetoresistive magnetic field sensor, magnetoresistive magnetic field sensor and method for producing same	Sensitec GmbH	Japan	JP7314287B2	June 29, 2023

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No.	Patent	Patentee	Place of registration	Registration number	Registration date
65.	Arrangement of adjacent layer structures for a magnetoresistive magnetic field sensor, magnetoresistive magnetic field sensor and method for producing same	Sensitec GmbH	United States	US11506734B2	November 2, 2022
66.	Arrangement of adjacent layer structures for a magnetoresistive magnetic field sensor, magnetoresistive magnetic field sensor and method for producing same	Sensitec GmbH	Europe	EP3918356	September 13, 2022
67.	Device for determining the angular position of a rotary element.	Sensitec GmbH	Germany	DE102021106095B8	June 22, 2023
68.	Magnetic field-based current sensor for frequency-compensated measurement of alternating currents .	Sensitec GmbH	Germany	DE102019124391B4	February 20, 2021
69.	Magnetic field-based current sensor for frequency-compensated measurement of alternating currents .	Sensitec GmbH	Europe	EP4010714B1	January 19, 2023
70.	Magnetic field-based current sensor for frequency-compensated measurement of alternating currents .	Sensitec GmbH	PRC	CN114144684B	December 17, 2024
71.	Magnetic field-based current sensor for frequency-compensated measurement of alternating currents .	Sensitec GmbH	United States	US11493537B2	October 19, 2022
72.	Current measuring device	Sensitec GmbH	Germany	DE102021121810B4	September 28, 2023
73.	Apparatus for detection of the gradient of a magnetic field, and method for production of the apparatus.	Sensitec GmbH	United States	US7495624B2	February 4, 2009
74.	Device for galvanically isolated measurement of the electrical power consumption of a two-pole	Sensitec GmbH	Germany	DE102007040399B4	August 4, 2012
75.	Magnetoresistive angle sensor.	Sensitec GmbH	Germany	DE202018102785U	May 29, 2018
76.	Magnetoresistive angle sensor.	Sensitec GmbH	Germany	DE202018103038U1	June 6, 2018
77.	Electrical component	Sensitec GmbH	Germany	DE202020104187U1	July 31, 2023

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(c) *Domain names*

As of the Latest Practicable Date, we had registered the following domain name which we considered to be material to our business:

No.	Domain name	Registered owner	Registration Date
1.	magsens.cn	our Company	July 24, 2025
2.	lertech.com	Wuxi Lertech	August 22, 2019
3.	sensitec.com.	Sensitec GmbH	April 22, 2025
4.	sensitec.de	Sensitec GmbH	November 4, 2021

Save as disclosed above, as at the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our Group’s business.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interests of our Directors and Chief Executive

Immediately following the completion of the [REDACTED] and [REDACTED] of Unlisted Shares into H Shares, the interests and/or short positions (as applicable) of the Directors and the chief executive of the Company in the Shares, underlying Shares and debentures of the Company and any interests and/or short positions (as applicable) in shares, underlying Shares or debentures of any of the Company’s associated corporations (within the meaning of Part XV of the SFO) which (1) will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions (as applicable) which they are taken or deemed to have under such provisions of the SFO), (2) will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein or (3) will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to the Company and the Stock Exchange, in each case once the Shares are listed on the Stock Exchange, will be as follows:

(a) *Interests in our Company*

Name of Director or Chief Executive	Nature of Interest	Number and Description of Shares held upon completion of the [REDACTED] ⁽¹⁾	Approximate percentage of shareholding in the total issued share capital of our Company immediately upon completion of the [REDACTED] ⁽²⁾
Dr. Wang	Interest in controlled corporation	[REDACTED] H Shares	[REDACTED]%
	Beneficial owner	[REDACTED] H Shares	[REDACTED]%

Notes:

(1) All interests stated are long positions.

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- (2) The calculation is based on the total number of [REDACTED] H Shares in issue immediately after the completion of the [REDACTED] (without taking into account the H Shares to may be issued upon the exercise of the [REDACTED] and [REDACTED]) and the [REDACTED] of Unlisted Shares into H Shares.

2. Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document and below, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] and the [REDACTED], our Directors or chief executive are not aware of any other person (other than a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any of our subsidiaries.

Member of our Group	Name of substantial shareholder	Approximate % held by the substantial shareholder
Wuxi Este Magnetic	Anhui Guosheng	38.93%
Anhui Xinst	Anhui Guokong Lingang Industry Fund Partnership Enterprise (Limited Partnership) (安徽國控臨港產業基 金合夥企業(有限合夥))	30.00%

3. Particulars of Directors’ Contracts and Appointment Letters

Each of our executive Directors has entered into a service contract with our Company on [•], and we have issued letters of appointment to each of our non-executive Directors and each of our independent non-executive Directors. The service contracts with each of our executive Directors and the letters of appointment with each of our non-executive Directors are for an initial fixed term of three years commencing from [•]. The letters of appointment with each of our independent non-executive Directors are for an initial fixed term of three years. The service contracts and the letters of appointment are subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

Save as disclosed above, none of our Directors has entered, or has proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

4. Remuneration of Directors

See “Directors and Senior Management” and note 13 to the Accountants’ Report in Appendix I to this document for the remuneration or benefits in kind paid to our Directors for each of the years ended December 31, 2022, 2023 and 2024, and the nine months ended September 30, 2025.

During the Track Record Period, no fees were paid by our Group to any of the Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office.

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5. Disclaimers

Save as disclosed in this Appendix and in sections headed “Directors and Senior Management” and “Substantial Shareholders” in this document:

- (a) none of our Directors or chief executive of our Company has any interests or short positions in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are [REDACTED] on the Stock Exchange;
- (b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;
- (c) none of our Directors nor any of the persons listed in “E. Other Information — 4. Qualifications and Consents of Experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors nor any of the persons listed in “E. Other Information — 4. Qualifications and Consents of Experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole;
- (e) save in connection with [REDACTED], none of the persons listed in “E. Other Information — 4. Qualifications and Consents of Experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group;
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation); and
- (g) save as contemplated under the [REDACTED], none of our Directors or their respective associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company’s five largest customers and five largest suppliers.

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D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

3. Sole Sponsor

The Sole Sponsor has made an [REDACTED] on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], the H Shares to be issued pursuant to the [REDACTED] and the H Shares to be [REDACTED] from the Unlisted Shares upon completion of the [REDACTED]. All necessary arrangements have been made to enable our H Shares to be admitted into [REDACTED].

The Sole Sponsor satisfies satisfy the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The Sole Sponsor will receive an aggregate fee of [REDACTED] for acting as the sponsor for the [REDACTED].

4. Qualifications and Consents of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
China Securities (International) Corporate Finance Company Limited.....	Licensed corporation to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
BDO Limited.....	Certified Public Accountants and Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
T&C Law Firm	Legal adviser to our Company as to PRC Law
Deloitte Legal Rechtsanwaltsgesellschaft mbH	Legal adviser to our Company as to German Law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Stephen Peepels	Legal adviser to our Company as to International Sanctions laws

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Each of the experts named above has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

5. Promoters

Information of our promoters as of the time of our Company’s conversion into a joint stock limited company on August 31, 2023 is as follows:

No.	Name
1.	Wang Jianguo (王建國)
2.	Future Industry Investment Fund II (先進製造產業投資基金二期(有限合夥))
3.	Bengbu Lesi Technology Center (Limited Partnership) (蚌埠樂思科技中心(有限合夥))
4.	Bengbu Huarui Technology Center (Limited Partnership) (蚌埠華瑞科技中心(有限合夥))
5.	Beijing Haiju Zhuli Entrepreneurship Investment Center (Limited Partnership) (北京海聚助力創業投資中心(有限合夥))
6.	Xiamen Huiyou Haojia Equity Investment Partnership (L.P.) (廈門市惠友豪嘉股權投資合夥企業(有限合夥))
7.	Sun Yiqiang (孫義強)
8.	Shenzhen Maison Haoyu Equity Investment Fund Partnership (L.P.) (深圳市麥星灝昱股權投資基金合夥企業(有限合夥))
9.	Ningbo Saibao Venture Capital Partnership Enterprise (Limited Partnership) (寧波賽寶創業投資合夥企業(有限合夥))
10.	Huijia No.1 New Energy Industry Investment Fund Partnership Enterprise (Limited Partnership) (徐州匯嘉壹號新能源產業投資基金合夥企業(有限合夥))
11.	Zhuhai Juntai Yingfeng Investment Center (Limited Partnership) (珠海君泰盈豐投資中心(有限合夥))
12.	Anhui High Tech Cyber Electronic Information Industry Investment Fund (Limited Partnership) (安徽高新賽伯樂電子信息產業投資基金(有限合夥))
13.	Bengbu Xinda Technology Center (Limited Partnership) (蚌埠芯達科技中心(有限合夥))
14.	Xuzhou Huijia No.2 New Energy Industry Investment Fund Partnership Enterprise (Limited Partnership) (徐州匯嘉貳號新能源產業投資基金合夥企業(有限合夥))
15.	Hainan Jintai Venture Capital Partnership Enterprise (Limited Partnership) (海南錦泰投資合夥企業(有限合夥))
16.	Zhai Jingli (翟京麗)
17.	Bengbu Huajing Technology Center Partnership (Limited Partnership) (蚌埠華晶技術中心合夥企業(有限合夥))
18.	Qingdao Jinyue Huazhang Venture Capital Fund Partnership (Limited Partnership) (青島錦岳華章創業投資基金合夥企業(有限合夥))
19.	Wuhu Jishi Yitian Xinchuang Equity Investment Partnership Enterprise (Limited Partnership) (蕪湖基石逸添信創股權投資合夥企業(有限合夥))
20.	Hangzhou Saizhi Wentao Equity Investment Partnership (Limited Partnership) (杭州賽智聞濤股權投資合夥企業(有限合夥))
21.	Zibo Huijia Huisheng Equity Investment Fund Partnership Enterprise (Limited Partnership) (淄博匯嘉匯盛股權投資基金合夥企業(有限合夥))

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No.	Name
22.	Hefei Saizhi Fangxing Equity Investment Partnership Enterprise (Limited Partnership) (合肥賽智方興股權投資合夥企業(有限合夥))
23.	Qingdao Jinyue Venture Capital Fund Partnership (Limited Partnership) (青島錦岳助力創業投資基金合夥企業(有限合夥))
24.	Xiamen Nuoyan Baoying Investment Partnership (Limited Partnership) (廈門諾延保贏投資合夥企業(有限合夥))
25.	Wuxi Xichuanglian Industrial Investment Partnership (Limited Partnership) (無錫希創聯產業投資合夥企業(有限合夥))
26.	Hainan Yujun Equity Investment Partnership (Limited Partnership) (海南與君股權投資合夥企業(有限合夥))
27.	Hefei Renyuan Investment Management Center (Limited Partnership) (合肥仁元投資管理中心(有限合夥))
28.	Hefei Renchuang Investment Management Center (Limited Partnership) (合肥仁創投資管理中心(有限合夥))
29.	Hefei Saizhi No. 1 Venture Capital Center Partnership (Limited Partnership) (合肥賽智壹號創業投資中心合夥企業(有限合夥))
30.	Qingdao Jinyue Hesheng Venture Capital Fund Partnership (Limited Partnership) (青島錦岳合盛創業投資基金合夥企業(有限合夥))
31.	Qingdao Jinghui Venture Capital Fund Partnership (Limited Partnership) (青島璟匯創業投資基金合夥企業(有限合夥))
32.	Dingwei Lede Intelligent Manufacturing Industry Investment Fund Partnership Enterprise (Limited Partnership) (南京鼎為樂德智造產業投資基金合夥企業(有限合夥))
33.	Ningbo Zhenhai Huizhi Angel Investment Partnership Enterprise (Limited Partnership) (寧波市鎮海匯智天使投資合夥企業(有限合夥))
34.	Shenzhen Hefeng Venture Capital Enterprise (Limited Partnership) (深圳市合豐創業投資企業(有限合夥))
35.	Shanghai Hushan Puxin Venture Capital Center (Limited Partnership) (上海湖杉浦芯創業投資中心(有限合夥))
36.	Ningbo Saizhi Yunsheng New Materials Venture Capital Partnership (Limited Partnership) (寧波賽智韻升創業投資合夥企業(有限合夥))
37.	Zibo Huijia Huili Equity Investment Fund Partnership (Limited Partnership) (淄博匯嘉匯利股權投資基金合夥企業(有限合夥))
38.	Zhejiang Electric Drive Innovation Center Co., Ltd. (浙江電驅動創新中心有限公司)
39.	Nanjing Haiju Zhuli Entrepreneurship Investment Center (Limited Partnership) (南京海聚助力創業投資中心(有限合夥))
40.	Hefei Renci Equity Investment Partnership (Limited Partnership) (合肥仁磁股權投資合夥企業(有限合夥))
41.	Bengbu Hua'an Technology Center (Limited Partnership) (蚌埠華安科技中心(有限合夥))

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

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6. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer is effected on the H Share register of members of our Company, including in circumstances where such transaction is effect on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

7. Preliminary Expenses

We have not incurred any material preliminary expenses.

8. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since September 30, 2025.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

11. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) save as in connection with the [REDACTED], no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;
 - (iv) no commission has been paid or payable (except commission to [REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
 - (v) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued; and

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- (vi) there is no arrangement under which future dividends are waived or agreed to be waived.
- (b) our Directors confirm that:
 - (i) since September 30, 2025 (being the date on which the latest audited consolidated financial statements of our Group were made up), there has been no material adverse change in our financial or trading position or prospects;
 - (ii) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document;
 - (iii) our Company has no outstanding convertible debt securities or debentures; and
 - (iv) there are no treasury shares held by our Company or our subsidiaries or through our agents or nominees.