IMPORTANT

If you are in any doubt about any of the contents in this document, you should obtain independent professional advice.

TENWAYS

Radvance Cayman Limited

(A company incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] Under the [REDACTED]	**:**	**[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565%, and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars, subject to refund)**
Nominal Value	**:**	**US$0.0001 per Share**
[REDACTED]	**:**	**[REDACTED]**

Sole Sponsor, [REDACTED] and [REDACTED]

广发证券
GF SECURITIES

[REDACTED], [REDACTED] and [REDACTED]

[•]

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A copy of this document, having attached thereto the documents specified in "Documents delivered to the Registrar of Companies and Available on Display" in Appendix V, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The [REDACTED] is expected to be fixed by agreement between the Sole [REDACTED] (for itself and on behalf of the [REDACTED]) and us on or before [Friday], [REDACTED]. If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED], the [REDACTED] will not proceed and will lapse. The [REDACTED] will be no more than HK$[REDACTED] per [REDACTED] and is currently expected to be no less than HK$[REDACTED] per [REDACTED] unless otherwise announced.

The Sole [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent, reduce the number of [REDACTED] being offered under the [REDACTED] and/or the indicative [REDACTED] range below that stated in this document at any time on or prior to the morning of the last day for lodging [REDACTED] under the [REDACTED]. In such a case, a notice of the reduction in the number of [REDACTED] and/or the [REDACTED] will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.tenways.com not later than the morning of the last day for lodging [REDACTED] under the [REDACTED]. See "Structure of the [REDACTED]" and "How to apply for [REDACTED]" for further details. If [REDACTED] for [REDACTED] have been submitted prior to the day which is the last day for lodging [REDACTED] under the [REDACTED], then such [REDACTED] can be subsequently withdrawn if the number of [REDACTED] and/or the [REDACTED] is so reduced.

The obligations of the [REDACTED] under the [REDACTED] are subject to termination by the Sole [REDACTED] (for itself and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. See "[REDACTED]" for further details.

Prior to making an [REDACTED] decision, prospective [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in "Risk Factors."

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered, or sold within or to the United States, or for the account or benefit of U.S. persons (as defined in Regulation S) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The [REDACTED] are being offered and sold outside the United States in offshore transactions in accordance with Regulation S.

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]