(A) FURTHER INFORMATION ABOUT OUR GROUP

Establishment of Our Company

Our Company was established in the PRC as a limited liability company on December 19, 2000 and was converted into a joint stock company with limited liability on April 2, 2011 under the PRC Company Law. Our Company completed the listing of our A Shares on the ChiNext Board of Shenzhen Stock Exchange (stock code: 300364) on January 21, 2015.

We have established a principal place of business in Hong Kong at 4/F, Jardine House, 1 Connaught Place, Central, Hong Kong and have been registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on January 14, 2026. Mr. Yuan Taotao has been appointed as the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong.

As our Company was established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in "Summary of Articles of Association" in Appendix IV to this document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in "Regulatory Overview".

Changes in Share Capital of Our Company

Save as disclosed below and in "History, Development and Corporate Structure — Major Share Capital Changes and Development of Our Company", there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

(a) In January 2023, our Company repurchased and canceled 5,806,891 A Shares due to Shanghai Chenzhike's failure to meet its 2019 performance commitment. Per the agreement with the then controlling shareholder of Shanghai Chenzhike, all 5,806,891 A Shares held by him were repurchased by our Company at a total price of RMB1. The cancellation was completed on January 11, 2023, reducing the total share capital from 735,746,509 A Shares to 729,939,618 A Shares.

(b) On February 26, 2025, our Company announced the completion of the repurchase and cancellation of 1,439,500 A Shares, reducing our registered capital. The cancellation was finalized on February 25, 2025, decreasing the total share capital from 729,939,618 A Shares to 728,500,118 A Shares.

Changes in Share Capital of Our Major Subsidiaries

We have applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of information relating to the changes in the share capital of any member of our Group within the two years immediately preceding the date of this document. For details, see "Waivers and Exemption — Waivers and Exemption in respect of Particulars of Information of our Subsidiaries".

A summary of the corporate information and the particulars of our principal subsidiaries are set out in the Accountants' Report.

The following sets out the changes in the share capital of our Major Subsidiaries within the two years preceding the date of this document:

ChineseAll Culture Media

On November 7, 2025, the registered capital of ChineseAll Culture Media was increased from RMB51 million to RMB60 million.

Hengqin ChineseAll

On December 23, 2024, Hengqin ChineseAll was established as a limited liability company in the PRC with a registered capital of RMB50 million.

Hanmu Chunhua

On August 15, 2023 our Company acquired an aggregate of 51.04% equity interest in Hanmu Chunhua from at a total consideration of RMB137,811,771. For more details, see "History, Development and Corporate structure — Significant Acquisitions and Disposals".

ChineseAll International Film and Television

On June 27, 2025 ChineseAll International Film and Television was established as a limited liability company in the PRC with a registered capital of RMB51 million.

Hengqin Yankun

On April 10, 2025, Hengqin Yankun was established as a limited liability company in the PRC with a registered capital of RMB10 million.

Creative Omni Life

On February 26, 2025, Creative Omni Life was incorporated as a limited liability company in the Cayman Islands with an issued share capital of USD50,000.

On October 31, 2025, Creative Omni Life allotted 48 shares to COL Hong Kong and 51 shares to Hengqin ChineseAll.

FLAREFLOW

On March 7, 2025, FLAREFLOW was incorporated as a limited liability company in Singapore with an issued share capital of SGD50,000.

Save as disclosed above, as of the Latest Practicable Date, there has been no alteration in the registered capital or the issued share capital of our Major Subsidiaries within the two years preceding the date of this document.

Resolutions Passed by Our Shareholders' General Meeting in Relation to the [REDACTED]

At the general meeting of our Company held on December 31, 2025, the following resolutions, among others, were duly passed:

(a) the issuance of H Shares with a nominal value of RMB1.00 each by our Company and such H Shares be [**REDACTED**] on the Stock Exchange;

(b) the number of H Shares to be issued pursuant to the [**REDACTED**] before the exercise of the [**REDACTED**] shall not exceed [**REDACTED**]% of the enlarged share capital of our Company upon completion of the [**REDACTED**], and the [**REDACTED**] shall not exceed [**REDACTED**]% of the above number of H Shares to be issued;

(c) subject to the completion of the [**REDACTED**], the Articles of Association to become effective on the [**REDACTED**] shall be conditionally adopted, and the Board and its authorized person have been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and

(d) to authorize the Board and its authorized person to handle the matters relating to, among others, the [**REDACTED**], the issuance and [**REDACTED**] of the H Shares.

(B) FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that are or may be material:

(a) the [**REDACTED**].

Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry Date
1. . . .	COL 中文在线	the Company	PRC	9	38511277	January 20, 2030
2. . . .	COL 中文在线	the Company	PRC	16	38511276	January 27, 2030
3. . . .	COL 中文在线	the Company	PRC	35	38511275	January 27, 2030
4. . . .	COL 中文在线	the Company	PRC	36	38511274	January 20, 2030
5. . . .	COL 中文在线	the Company	PRC	41	38511273	January 20, 2030

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry Date
6. . . .	COL 中文在线	the Company	PRC	42	38511272	January 27, 2030
7. . . .	COL 中文在线	the Company	PRC	45	38511271	January 27, 2030
8. . . .	COL 中文在线	the Company	PRC	22	40399111	June 20, 2030
9. . . .	COL 中文在线	the Company	PRC	21	77459302	June 13, 2035
10. . .	17K	the Company	PRC	9	34653882	August 13, 2030
11. . .	17K	the Company	PRC	16	34653883	August 13, 2030
12. . .	17K	the Company	PRC	28	34653884	July 6, 2029
13. . .	17K	the Company	PRC	38	34653886	July 6, 2029
14. . .	17K	the Company	PRC	41	34653887	August 6, 2030
15. . .	17K	the Company	PRC	42	34653888	August 13, 2030
16. . .	17K	the Company	PRC	45	34653889	July 13, 2029
17. . .	鸿达以太	Hongda Yitai	PRC	9	58162431	January 27, 2032
18. . .	鸿达以太	Hongda Yitai	PRC	45	58166909	January 27, 2032
19. . .	鸿达以太	Hongda Yitai	PRC	35	58317705	February 6, 2032

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry Date
20. . .	鸿达以太	Hongda Yitai	PRC	42	58320450	February 6, 2032
21. . .	鸿达以太	Hongda Yitai	PRC	41	58341502	February 6, 2032
22. . .	迈步	Maibu Information	PRC	41	64198989	May 13, 2033
23. . .	迈步短剧	Maibu Information	PRC	41	64195239	May 13, 2033
24. . .	谜想计划	the Company	PRC	9	61530530	August 27, 2032
25. . .	谜想计划	the Company	PRC	16	61531454	August 27, 2032
26. . .	谜想计划	the Company	PRC	28	61523047	August 27, 2032
27. . .	谜想计划	the Company	PRC	41	61554456	August 27, 2032
28. . .	谜想计划	the Company	PRC	45	61528086	August 27, 2032
29. . .	谜想计划	the Company	PRC	38	64982694	July 27, 2033
30. . .	四月天 4YT.NET	the Company	PRC	9	20176594	October 13, 2027
31. . .	四月天 4YT.NET	the Company	PRC	16	20177179	July 20, 2027

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry Date
32. . .	中文逍遥	ChineseAll Culture Media	PRC	9	71902756	November 20, 2033
33. . .	中文逍遥	ChineseAll Culture Media	PRC	41	71902792	November 20, 2033
34. . .	中文逍遥	ChineseAll Culture Media	PRC	42	71918397	November 20, 2033
35. . .	中文逍遥 XiaoYao	ChineseAll Culture Media	PRC	42	75379239	March 20, 2035
36. . .	中文宇宙	the Company	PRC	9	60899837	August 20, 2032
37. . .	中文宇宙	the Company	PRC	35	60892146	August 20, 2032
38. . .	中文宇宙	the Company	PRC	41	60897741	August 20, 2032
39. . .	中文宇宙	the Company	PRC	42	60906974	August 20, 2032
40. . .	中文宇宙	the Company	PRC	45	60886917	August 20, 2032
41. . .	第九特区	the Company	PRC	41	47728861	April 13, 2032
42. . .	都市全能高手	the Company	PRC	9	38673825	February 6, 2030
43. . .	都市全能高手	the Company	PRC	41	38673823	February 6, 2030
44. . .	福宝三岁半	the Company	PRC	9	67884117	September 6, 2033

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry Date
45. . .	福宝三岁半	the Company	PRC	41	67879154	September 6, 2033
46. . .	混沌剑神	the Company	PRC	9	60273693	August 27, 2032
47. . .	混沌剑神	the Company	PRC	16	60297747	August 13, 2032
48. . .	混沌剑神	the Company	PRC	25	60278400	August 20, 2032
49. . .	混沌剑神	the Company	PRC	28	60286482	August 20, 2032
50. . .	混沌剑神	the Company	PRC	35	60267679	April 13, 2032
51. . .	九星霸体诀	the Company	PRC	16	32315107	April 6, 2029
52. . .	九星霸体诀	the Company	PRC	35	32315106	April 6, 2029
53. . .	九星霸体诀	the Company	PRC	42	32315104	April 6, 2029
54. . .	一品布衣	the Company	PRC	9	67874106	September 6, 2033
55. . .	中文在线 www.ChineseAll.com	the Company	Hong Kong	9, 16, 35, 45	303969316	November 20, 2026
56.. . .	COL 中文在线	the Company	Hong Kong	42	306513381	March 27, 2034
57.. . .	羅小黑戰記 THE LEGEND OF HEI	Hanmu Chunhua	PRC	9	41328090	September 6, 2030
58.. . .	羅小黑戰記 THE LEGEND OF HEI	Hanmu Chunhua	PRC	16	41369345	June 27, 2030
59.. . .	羅小黑戰記 THE LEGEND OF HEI	Hanmu Chunhua	PRC	18	41371330	July 6, 2030

No.	Trademark	Registered owner	Place of registration	Class	Registration number	Expiry Date
60. . .	羅小黑戰記 THE LEGEND OF HEI	Hanmu Chunhua	PRC	26	41370972	July 6, 2030
61. . .	羅小黑戰記 THE LEGEND OF HEI	Hanmu Chunhua	PRC	28	41372979	July 13, 2030
62. . .	羅小黑戰記 THE LEGEND OF HEI	Hanmu Chunhua	PRC	41	41373863	July 6, 2030
63. . .	罗小黑战记 THE LEGEND OF LUOXIAOHEI	Hanmu Chunhua	PRC	41	43026720	September 20, 2030

(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be or may be material to our business:

No.	Patent	Registered owner	Type	Patent number	Application date	Expiry date	Place of registration
1. . .	Audiobook player (smart version) (聽書機(智能版))	the Company	Design	202130476440.5	July 26, 2021	July 25, 2036	PRC
2. . .	A copyright product management system with strong adaptability to right splitting and combination (一種強適應權利拆分和組合的版權產品管理系統)	the Company	Invention	201610341547.7	May 20, 2016	May 19, 2036	PRC
3. . .	A method for text similarity comparison (一種文本相似性比對方法)	Chinese Academy of Press and Publication, the Company	Invention	201610053813.6	January 27, 2016	January 26, 2036	PRC
4. . .	A mobile network-based EPUB hybrid protection method and system (一種基於移動網絡的EPUB混合保護方法和系統)	Chinese Academy of Press and Publication, the Company	Invention	201610007208.5	January 6, 2016	January 5, 2036	PRC
5. . .	A file data push method in a WiFi wireless network environment (一種WiFi無線網絡環境下的文件數據推送方法)	the Company	Invention	201110443760.6	December 27, 2011	December 26, 2031	PRC
6. . .	A parsing method and system for electronic book files in Epub format (一種Epub格式的圖書文件的解析方法及系統)	Chinese Academy of Press and Publication, the Company	Invention	201110251408.2	August 23, 2011	August 22, 2031	PRC
7. . .	Digital media protection system and method for multimedia messaging service (彩信的數字媒體保護系統及方法)	the Company	Invention	201110452581.9	December 29, 2011	December 28, 2031	PRC

No.	Patent	Registered owner	Type	Patent number	Application date	Expiry date	Place of registration
8. . .	E-book reading system for achieving seamless reading across multiple devices and a switching method between devices (實現多設備無縫閱讀的電子書閱讀系統及設備間切換方法)	the Company	Invention	201110446979.1	December 28, 2011	December 27, 2031	PRC
9. . .	A digital book provision method and device (一種數字圖書提供方法及裝置)	the Company	Invention	201110251423.7	August 23, 2011	August 22, 2031	PRC
10. .	Method and device for selecting information on a webpage (在網頁上選擇信息的方法和裝置)	the Company	Invention	200810239205.X	December 3, 2008	December 2, 2028	PRC
11. .	Virtual live streaming system and method for multimedia data oriented to mobile terminals (面向移動終端的多媒體數據虛擬直播系統和方法)	Tianjin ChineseAll	Invention	201410222724.0	May 23, 2014	May 22, 2034	PRC
12. .	A hybrid digital copyright protection method and system (一種混合方式的數字版權保護方法和系統)	Tianjin ChineseAll	Invention	201110450043.6	December 29, 2011	December 28, 2031	PRC
13. .	Live streaming system and method for multimedia data oriented to mobile terminals (面向移動終端的多媒體數據直播系統和方法)	Hongda Yitai	Invention	201410222424.2	May 23, 2014	May 22, 2034	PRC
14. .	A protection method and device for multimedia data (一種對多媒體數據的保護方法和裝置)	Hongda Yitai	Invention	201410145999.9	April 11, 2014	April 10, 2034	PRC
15. .	An audio signal acquisition system and method (一種音頻信號採集系統和方法)	Hongda Yitai	Invention	201410234905.5	May 29, 2014	May 28, 2034	PRC

(c) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our Group's business:

(i) Software (軟件)

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
1. . . .	Chinese Xiaoyao AI-assisted Writing Platform [Abbreviation: Chinese Xiaoyao] 2.0 (中文逍遙AI輔助寫作平台[簡稱：中文逍遙]2.0)	the Company	2025SR0038679	PRC	January 8, 2025

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
2. . . .	Chinese Xiaoyao Qilin Annotation Platform [Abbreviation: Qilin Annotation Platform] V1.0 (中文逍遙麒麟標註平台 [簡稱：麒麟標註平台]V1.0)	the Company	2024SR1625580	PRC	October 28, 2024
3. . . .	17K Novel HarmonyOS Client Software [Abbreviation: 17K Novel] V1.0.0 (17K小說鴻蒙OS客戶端軟件 [簡稱：17K小說]V1.0.0)	the Company	2022SR0211214	PRC	February 10, 2022
4. . . .	ChineseAll Audio Copyright Library Management System [Abbreviation: Audio Copyright Library Management System] V1.0 (中文在線音頻版權庫管理系統 [簡稱：音頻版權庫管理系統]V1.0)	the Company	2021SR1613170	PRC	November 2, 2021
5. . . .	ChineseAll Non-contractual System [Abbreviation: Non-contractual System] V1.0 (中文在線非合同系統 [簡稱：非合同系統]V1.0)	the Company	2021SR1560840	PRC	October 26, 2021
6. . . .	ChineseAll Xiuluo Martial God Mobile Game Operation Software V1.0 (中文在線修羅武神手遊操作軟件V1.0)	the Company	2021SR1010706	PRC	July 8, 2021
7. . . .	ChineseAll Faith Framework PC Game Operation Software V1.0 (中文在線天空之門PC端遊戲操作軟件V1.0)	the Company	2021SR0997905	PRC	July 7, 2021
8. . . .	ChineseAll Wanzhang Reading Android Client Application Software [Abbreviation: Wanzhang Reading] V1.0 (中文在線萬丈閱讀Android客戶端應用軟件[簡稱：萬丈閱讀]V1.0)	the Company	2021SR0376045	PRC	March 11, 2021
9. . . .	4yt Novel Android Client Software [Abbreviation: 4yt Android Client Software] V1.0 (四月天小說android客戶端軟件 [簡稱：四月天Android客戶端] V1.0)	the Company	2019SR1051412	PRC	October 16, 2019
10. . . .	17Play Backend Management System V2.0 (17玩後台管理系統V2.0)	the Company	2019SR1051550	PRC	October 16, 2019
11. . . .	17K Novel Website Backend Management System [Abbreviation: 17K Backend Management] V2.0 (17K小說網後台管理系統 [簡稱：17K後台管理]V2.0)	the Company	2019SR1047978	PRC	October 16, 2019

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
12. . . .	ChineseAll Digital Humanities Resource Platform [Abbreviation: Digital Humanities Resource Platform] V1.0 (中文在線數字人文資源平台 [簡稱：數字人文資源平台]V1.0)	the Company	2018SR824297	PRC	October 16, 2018
13. . . .	ChineseAll Processing Management System [Abbreviation: Processing Management System] V1.0 (中文在線加工管理系統 [簡稱：加工管理系統]V1.0)	the Company	2018SR824289	PRC	October 16, 2018
14. . . .	ChineseAll IP Database Management System [Abbreviation: IP Database] 1.0 (中文在線IP庫管理系統 [簡稱: IP庫]1.0)	the Company	2016SR321340	PRC	November 7, 2016
15. . . .	ChineseAll Document Information Sharing System [Abbreviation: Document Sharing System] 1.0 (中文在線文檔信息共享系統 [簡稱：文檔共享系統]1.0)	the Company	2016SR318550	PRC	November 4, 2016
16. . . .	ChineseAll Weekly Report Management System [Abbreviation: Weekly Report System] 1.0 (中文在線週報管理系統 [簡稱：週報系統]1.0)	the Company	2016SR318683	PRC	November 4, 2016
17. . . .	ChineseAll 17K Novel Android Client System V4.6.0 (中文在線17K小說 Android客戶端系統V4.6.0)	the Company	2016SR135955	PRC	June 8, 2016
18. . . .	ChineseAll Copyright Asset Amortization System (中文在線版權資產攤銷系統)	the Company	2016SR117316	PRC	May 25, 2016
19. . . .	ChineseAll Channel Management Operating System [Abbreviation: Channel Management System] V1.0 (中文在線渠道管理操作系統 [簡稱：渠道管理系統]V1.0)	the Company	2015SR256779	PRC	December 12, 2015
20. . . .	ChineseAll Internet TV APP Souyinke Operating System [Abbreviation: Internet TV APP] V1.0 (中文在線互聯網電視APP搜音客操作系統[簡稱：互聯網電視APP] V1.0)	the Company	2015SR256716	PRC	December 12, 2015
21. . . .	ChineseAll Digital Asset Content Management System [Abbreviation: Digital Asset Content Management System] V1.0 (中文在線數字資產內容管理系統 [簡稱：數字資產內容管理系統] V1.0)	the Company	2015SR254956	PRC	December 11, 2015

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
22. . . .	ChineseAll WAP Reading System [Abbreviation: WAP Reading System] V1.0 (中文在線WAP閱讀系統 [簡稱：WAP閱讀系統]V1.0)	Chinese Academy of Press and Publication, the Company	2015SR190859	PRC	September 30, 2015
23. . . .	ChineseAll Windows Phone 8 Client Reading System [Abbreviation: WP8 Reading System] V1.0 (中文在線Windows Phone 8 客戶端閱讀系統[簡稱：WP8 客戶端閱讀系統]V1.0)	Chinese Academy of Press and Publication, the Company	2015SR190814	PRC	September 30, 2015
24. . . .	ChineseAll Android Client Reading System [Abbreviation: Android Reading] V1.0 (中文在線Android客戶端閱讀系統 [簡稱：Android閱讀]V1.0)	Chinese Academy of Press and Publication, the Company	2015SR190856	PRC	September 30, 2015
25. . . .	ChineseAll Client Data Synchronization System [Abbreviation: Data Synchronization System] V1.0 (中文在線客戶端數據同步系統 [簡稱：數據同步系統]V1.0)	the Company	2014SR172441	PRC	November 14, 2014
26. . . .	ChineseAll iOS Client Reading System [Abbreviation: iOS Reading] V1.0 (中文在線iOS客戶端閱讀系統 [簡稱：iOS閱讀]V1.0)	the Company	2014SR172584	PRC	November 14, 2014
27. . . .	ChineseAll WWW Portal System [Abbreviation: WWW System] V1.0 (中文在線WWW門戶系統 [簡稱：WWW系統]V1.0)	the Company	2014SR172424	PRC	November 14, 2014
28. . . .	17K Client Reading Software [Abbreviation: 17K Client] V1.0 (17K客戶端閱讀軟件 [簡稱：17K客戶端]V1.0)	the Company	2014SR001732	PRC	January 7, 2014
29. . . .	17K Data System Software [Abbreviation: Data System] 1.0 (17K數據系統軟件 [簡稱：數據系統]1.0)	the Company	2013SR129730	PRC	November 20, 2013
30. . . .	ChineseAll Love Reading Audiobook Station Platform Software [Abbreviation: Love Reading Audiobook Station] V1.0 (中文在線愛看書聽書站平台軟件 [簡稱：愛看書聽書站]V1.0)	the Company	2012SR012575	PRC	February 23, 2012
31. . . .	ChineseAll Love Reading Magazine Station Platform Software [Abbreviation: Love Reading Magazine Station] V1.0 (中文在線愛看書雜誌站平台軟件 [簡稱：愛看書雜誌站]V1.0)	the Company	2012SR011778	PRC	February 22, 2012
32. . . .	17k Content Management System [Abbreviation: 17kCMS] V1.0 (17k內容管理系統 [簡稱：17kCMS]V1.0)	the Company	2011SR050538	PRC	July 21, 2011

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
33. . . .	[17K Fan Particle System] [Abbreviation: Fan Particle System] V1.0 (17K粉絲粒系統[簡稱：粉絲粒系統]V1.0)	ChineseAll Culture Media	2021SR1603113	PRC	November 1, 2021
34. . . .	17K Third-party Security Review System Software [Abbreviation: Third-party Security Review] V1.0 (17K三方安審系統軟件[簡稱：三方安審]V1.0)	ChineseAll Culture Media	2020SR1586203	PRC	November 16, 2020
35. . . .	17K Lucky Draw Activity Management System Software V1.0 (17K抽獎活動管理系統軟件V1.0)	ChineseAll Culture Media	2020SR1582182	PRC	November 16, 2020
36. . . .	17K Essay Solicitation Management System Software V1.0 (17K徵文管理系統軟件V1.0)	ChineseAll Culture Media	2020SR1586464	PRC	November 16, 2020
37. . . .	17K Content Publishing Management System Software V2.0 (17K內容發佈管理系統軟件V2.0)	ChineseAll Culture Media	2020SR1582257	PRC	November 16, 2020
38. . . .	17K Report Management System Software [Abbreviation: 17K Report Management] V1.0 (17K報表管理系統軟件[簡稱：17K報表管理]V1.0)	ChineseAll Culture Media	2020SR1586465	PRC	November 16, 2020
39. . . .	Let's Read Together Client Software [Abbreviation: Let's Read Together] V1.0.0 (一起看書吧客戶端軟件[簡稱：一起看書吧]V1.0.0)	ChineseAll Culture Media	2020SR1568948	PRC	November 12, 2020
40. . . .	17K Content Distribution Effectiveness Monitoring System V1.0 (17K內容分銷效果監控系統V1.0)	ChineseAll Culture Media	2019SR1048426	PRC	October 16, 2019
41. . . .	17K Remuneration Settlement System V1.0 (17K稿酬結算系統V1.0)	ChineseAll Culture Media	2019SR1048617	PRC	October 16, 2019
42. . . .	17K Operation Management System [Abbreviation: Operation Management System] V1.0 (17K運營管理系統[簡稱：運營管理系統]V1.0)	ChineseAll Culture Media	2019SR1046856	PRC	October 15, 2019
43. . . .	17K Author Backend System V2.0 (17K作者後台系統V2.0)	ChineseAll Culture Media	2019SR1047332	PRC	October 15, 2019
44. . . .	17K Personalized Recommendation System [Abbreviation: Personalized Recommendation] V1.0 (17K個性化推薦系統[簡稱：個性化推薦]V1.0)	ChineseAll Culture Media	2019SR1046877	PRC	October 15, 2019
45. . . .	17K Content Distribution System V1.0 (17K 內容分銷系統V1.0)	ChineseAll Culture Media	2018SR824282	PRC	October 16, 2018
46. . . .	17K Java Basic Development Platform V1.0 (17K java基礎開發平台V1.0)	ChineseAll Culture Media	2018SR824501	PRC	October 16, 2018
47. . . .	17K Novel Unrestricted Reading Edition Client Software 1.0 (17K小說暢讀版客戶端軟件1.0)	ChineseAll Culture Media	2017SR388575	PRC	July 21, 2017

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
48. . . .	17k-k8s Container Cluster Platform [Abbreviation: 17k-k8s Platform] 1.0 (17k-k8s容器集群平台[簡稱：17k-k8s平台]1.0)	ChineseAll Culture Media	2016SR323382	PRC	November 9, 2016
49. . . .	17K Novel Android Client Software 5.0.0 (17K小説Android客戶端軟件 5.0.0)	ChineseAll Culture Media	2016SR323392	PRC	November 9, 2016
50. . . .	17K Statistical Analysis System 1.0 [Abbreviation: 17K Statistical] (17K統計分析系統[簡稱：17K統計] 1.0)	ChineseAll Culture Media	2016SR323387	PRC	November 9, 2016
51. . . .	Culture Media 17K Ranking Software System [Abbreviation: 17K Ranking] V1.0 (文化傳媒17K排行榜軟件系統[簡稱：17K排行榜]V1.0)	ChineseAll Culture Media	2015SR258767	PRC	December 14, 2015
52. . . .	Culture Media 17K Search Software System [Abbreviation: 17K Search] V1.0 (文化傳媒17K搜索軟件系統[簡稱：17K搜索]V1.0)	ChineseAll Culture Media	2015SR256504	PRC	December 12, 2015
53. . . .	Culture Media 17K Book Repository Software System [Abbreviation: 17K Book Repository] V1.0 (文化傳媒17K書庫軟件系統[簡稱：17K書庫]V1.0)	ChineseAll Culture Media	2015SR256499	PRC	December 12, 2015
54. . . .	ChineseAll Human Resources Statistical System [Abbreviation: HRSM] V1.0 (中文在線人力資源統計系統[簡稱：HRSM] V1.0)	ChineseAll Culture Media	2014SR172500	PRC	November 14, 2014
55. . . .	ChineseAll Attendance Review Management System [Abbreviation: KQDSMA] V1.0 (中文在線考勤審核管理系統[簡稱：KQDSMA] V1.0)	ChineseAll Culture Media	2014SR172429	PRC	November 14, 2014
56. . . .	ChineseAll Android Client Reading Single-Volume Bundling System [Abbreviation: Android Reading Single-Volume Bundling] V1.0 (中文在線安卓客戶端閱讀單本打包系統[簡稱：安卓閱讀單本打包] V1.0)	ChineseAll Culture Media	2014SR170975	PRC	November 13, 2014
57. . . .	ChineseAll Asset Data Content System [Abbreviation: DACS] V1.0 (中文在線資產數據內容系統[簡稱：DACS] V1.0)	ChineseAll Culture Media	2012SR126012	PRC	December 17, 2012

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58. . . .	ChineseAll Resource Authentication Platform Software [Abbreviation: Resource Authentication Platform] V1.0 (中文在線資源認證平台軟件 [簡稱：資源認證平台]V1.0)	ChineseAll Culture Media	2012SR124037	PRC	December 13, 2012
59. . . .	ChineseAll Book Comparison System V1.0 (中文在線圖書比對系統V1.0)	ChineseAll Culture Media	2012SR123963	PRC	December 13, 2012
60. . . .	Chinese Novel Reading Client Software [Abbreviation: Chinese Novel] V1.0 (中文小説閱讀客戶端軟件 [簡稱：中文小説]V1.0)	Tianjin ChineseAll	2021SR0967403	PRC	June 30, 2021
61. . . .	ChineseAll Data Middle Platform System [Abbreviation: Data Platform] V1.0 (中文在線數據中台系統 [簡稱：數據中台]V1.0)	Hongda Yitai	2024SR1636173	PRC	October 29, 2024
62. . . .	Chinese Xiaoyao AI-assisted Writing Platform [Abbreviation: Chinese Xiaoyao] 1.0 (中文逍遙AI輔助寫作平台 [簡稱：中文逍遙]1.0)	Hongda Yitai	2023SR1526087	PRC	November 29, 2023
63. . . .	4yt WeChat Official Account Software System V1.0 (四月天微信公衆號軟件系統V1.0)	Hangzhou 4yt	2016SR384235	PRC	December 21, 2016
64. . . .	4yt APP Client Software V1.0 (四月天APP客戶端軟件V1.0)	Hangzhou 4yt	2016SR385942	PRC	December 21, 2016
65. . . .	4yt H5 Client Software V1.0 (四月天H5客戶端軟件V1.0)	Hangzhou 4yt	2016SR384390	PRC	December 21, 2016
66. . . .	4yt Creation Software System V1.0 (四月天創作軟件系統V1.0)	Hangzhou 4yt	2016SR384229	PRC	December 21, 2016
67. . . .	4yt Reading Circle Application Software System V1.0 (四月天閱讀圈應用軟件系統V1.0)	Hangzhou 4yt	2016SR384233	PRC	December 21, 2016
68. . . .	4yt www Client Software V1.0 (四月天www客戶端軟件V1.0)	Hangzhou 4yt	2016SR372324	PRC	December 14, 2016

(ii) Works (作品)

No.	Copyright	Registered owner	Registration number	Place of registration	Registration Date
1.	The novel "Peerless on Ice" (小說《冰上無雙》)	Hangzhou 4yt	Zhe Zuo Deng Zi 11 – 2020-A-11821	PRC	July 7, 2020
2.	The Unrivaled Divine Emperor 1 (絕世神皇1)	the Company	Guo Zuo Deng Zi – 2021-A-00228792	PRC	September 30, 2021
3.	Asura Dominator 1 (修羅主宰1)	the Company	Guo Zuo Deng Zi – 2021-A-00228793	PRC	September 30, 2021
4.	Cultural Odyssey (文化苦旅)	the Company	Guo Zuo Deng Zi – 2022-A-10220866	PRC	October 31, 2022
5.	Chinese Cultural Heritage (中國文脈)	the Company	Guo Zuo Deng Zi – 2022-A-10220863	PRC	October 31, 2022
6.	Walker Without Boundaries (行者無疆)	the Company	Guo Zuo Deng Zi – 2022-A-10220873	PRC	October 31, 2022
7.	Sigh of a Millennium (千年一嘆)	the Company	Guo Zuo Deng Zi – 2022-A-10220871	PRC	October 31, 2022
8.	Lend Me a Lifetime (借我一生)	the Company	Guo Zuo Deng Zi – 2022-A-10220875	PRC	October 31, 2022
9.	Mountain Residence Notes (山居筆記)	the Company	Guo Zuo Deng Zi – 2022-A-10220869	PRC	October 31, 2022
10.	Caressing the Earth (摩挲大地)	the Company	Guo Zuo Deng Zi – 2022-A-10220872	PRC	October 31, 2022
11.	Frosty Cold River (霜冷長河)	the Company	Guo Zuo Deng Zi – 2022-A-10220867	PRC	October 31, 2022
12.	Book of Mountains and Rivers (山河之書)	the Company	Guo Zuo Deng Zi – 2022-A-10220870	PRC	October 31, 2022
13.	History of Chinese Drama (中國戲劇史)	the Company	Guo Zuo Deng Zi – 2022-A-10220862	PRC	October 31, 2022
14.	World Drama Studies (世界戲劇學)	the Company	Guo Zuo Deng Zi – 2022-A-10220868	PRC	October 31, 2022
15.	Art Creation Studies (藝術創造學)	the Company	Guo Zuo Deng Zi – 2022-A-10220864	PRC	October 31, 2022
16.	Psychology of the Audience (觀眾心理學)	the Company	Guo Zuo Deng Zi – 2022-A-10220874	PRC	October 31, 2022
17.	A Brief History of My Family (吾家小史)	the Company	Guo Zuo Deng Zi – 2022-A-10220865	PRC	October 31, 2022
18.	Cute Goddess Love Academy (萌神戀愛學院)	the Company	Qian Zuo Deng Zi – 2023-A-00749308	PRC	May 30, 2023
19.	Immortal Travels (長生仙遊)	the Company	Qian Zuo Deng Zi – 2023-A-00836261	PRC	August 18, 2023
20.	The Ninth Special Zone (第九特區)	the Company	Qian Zuo Deng Zi – 2023-A-00863801	PRC	September 8, 2023
21.	Monster Apartment (妖怪公寓)	the Company	Guo Zuo Deng Zi – 2021-I-00295549	PRC	December 24, 2021
22.	I Like You, I'm a Dog (喜歡你我是狗)	the Company	Guo Zuo Deng Zi – 2022-I-10070269	PRC	April 2, 2022
23.	COL Logo (COL廠標)	the Company	Jing Zuo Deng Zi – 2022-L-00328319	PRC	November 9, 2022
24.	Reading Companion Spirit (伴讀精靈)	ChineseAll Education Technology	Jing Zuo Deng Zi – 2016-F-00517617	PRC	November 3, 2016
25.	Supreme Martial Arts (武道至尊)	the Company	Jing Zuo Deng Zi – 2017-F-00044345	PRC	March 15, 2017
26.	Chronicle of the Human Emperor (人皇紀)	the Company	Jing Zuo Deng Zi – 2017-F-00044344	PRC	March 15, 2017
27.	Writer-kun 1 (碼字君1)	the Company	Jing Zuo Deng Zi – 2019-F-00370466	PRC	September 18, 2019

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28. . . .	Writer-kun 2 (碼字君2)	the Company	Jing Zuo Deng Zi – 2019-F-00370467	PRC	September 18, 2019
29. . . .	Writer-kun 3 (碼字君3)	the Company	Jing Zuo Deng Zi – 2019-F-00370468	PRC	September 18, 2019
30. . . .	Writer-kun 4 (碼字君4)	the Company	Jing Zuo Deng Zi – 2019-F-00370469	PRC	September 18, 2019
31. . . .	Little Group-kun (小團君)	the Company	Jing Zuo Deng Zi – 2020-F-01001252	PRC	December 30, 2020
32. . . .	Character Image (Bai Chu) (小說人物形象(白楚))	the Company	Jing Zuo Deng Zi – 2021-F-00043102	PRC	May 25, 2021
33. . . .	Character Image (Chu Feng) (小說人物形象(楚楓))	the Company	Jing Zuo Deng Zi – 2021-F-00043103	PRC	May 25, 2021
34. . . .	Character Image (Li Tianming) (小說人物形象(李天命))	the Company	Jing Zuo Deng Zi – 2021-F-00043104	PRC	May 25, 2021
35. . . .	Character Image (Long Chen) (小說人物形象(龍塵))	the Company	Jing Zuo Deng Zi – 2021-F-00043105	PRC	May 25, 2021
36. . . .	Character Image (Qin Yihun) (小說人物形象(秦一魂))	the Company	Jing Zuo Deng Zi – 2021-F-00043106	PRC	May 25, 2021
37. . . .	Character Image (Qin Yu) (小說人物形象(秦禹))	the Company	Jing Zuo Deng Zi – 2021-F-00043107	PRC	May 25, 2021
38. . . .	Character Image (Qing Yu, the Fairy) (小說人物形象(清煜仙子))	the Company	Jing Zuo Deng Zi – 2021-F-00043108	PRC	May 25, 2021
39. . . .	Character Image (Su Qin) (小說人物形象(蘇琴))	the Company	Jing Zuo Deng Zi – 2021-F-00043109	PRC	May 25, 2021
40. . . .	Character Image (Yu Jinian) (小說人物形象(于瑾年))	the Company	Jing Zuo Deng Zi – 2021-F-00043110	PRC	May 25, 2021
41. . . .	Character Image (Dan Dan) (小說人物形象(蛋蛋))	the Company	Jing Zuo Deng Zi – 2021-F-00043111	PRC	May 25, 2021
42. . . .	Character Image (Xia Xiao) (小說人物形象(夏蕭))	the Company	Jing Zuo Deng Zi – 2021-F-00043112	PRC	May 25, 2021
43. . . .	Character Image (Shen Yayun) (小說人物形象(沈雅韻))	the Company	Jing Zuo Deng Zi – 2021-F-00043113	PRC	May 25, 2021
44. . . .	Character Image (Lu Li) (小說人物形象(陸離))	the Company	Jing Zuo Deng Zi – 2021-F-00043114	PRC	May 25, 2021
45. . . .	Character Image (Lin Yixin) (小說人物形象(林逸欣))	the Company	Jing Zuo Deng Zi – 2021-F-00043115	PRC	May 25, 2021
46. . . .	Character Image (Jiang Feiling) (小說人物形象(姜妃櫺))	the Company	Jing Zuo Deng Zi – 2021-F-00043116	PRC	May 25, 2021
47. . . .	Character Image (Li Wenhao) (小說人物形象(李文浩))	the Company	Jing Zuo Deng Zi – 2021-F-00044009	PRC	June 2, 2021
48. . . .	Listen (聽見)	the Company	Jing Zuo Deng Zi – 2021-F-00044010	PRC	June 2, 2021
49. . . .	Character Image (Chu Yueli) (小說人物形象(楚玥璃))	the Company	Jing Zuo Deng Zi – 2021-F-00044481	PRC	June 17, 2021
50. . . .	Character Image (Su Yinyue) (小說人物形象(蘇尹月))	the Company	Jing Zuo Deng Zi – 2021-F-00044482	PRC	June 17, 2021
51. . . .	Character Image (Ruan Mingzi) (小說人物形象(阮明姿))	the Company	Jing Zuo Deng Zi – 2021-F-00216272	PRC	July 20, 2021
52. . . .	Little Monster (Big Net) (小怪獸(大網))	the Company	Jing Zuo Deng Zi – 2021-F-00499013	PRC	November 25, 2021
53. . . .	Chaotic Sword God (混沌劍神)	the Company	Guo Zuo Deng Zi – 2021-F-00282243	PRC	December 7, 2021
54. . . .	Monster Apartment – Avatar (妖怪公寓 – 頭像)	Tianjin ChineseAll	Guo Zuo Deng Zi – 2021-F-00295550	PRC	December 24, 2021
55. . . .	Monster Apartment – Poster (妖怪公寓 – 海報)	Tianjin ChineseAll	Guo Zuo Deng Zi – 2021-F-00295548	PRC	December 24, 2021

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56. . . .	Monster Apartment – Civet Character Design (妖怪公寓 – 果子狸人設圖)	Tianjin ChineseAll	Guo Zuo Deng Zi – 2022-F-10035100	PRC	February 16, 2022
57. . . .	Monster Apartment – Jiang Ning Character Design (妖怪公寓 – 江寧人設圖)	Tianjin ChineseAll	Guo Zuo Deng Zi – 2022-F-10035098	PRC	February 16, 2022
58. . . .	Monster Apartment – Girl Group Character Design (妖怪公寓 – 女團人設圖)	Tianjin ChineseAll	Guo Zuo Deng Zi – 2022-F-10035099	PRC	February 16, 2022
59. . . .	Fifth Dimension Genesis Badge (第五境面創世徽章)	the Company	Jing Zuo Deng Zi – 2022-F-00119035	PRC	July 25, 2022
60. . . .	Dyson Sphere Standard Model Group A (戴森球標準模型A組)	the Company	Gan Zuo Deng Zi – 2022-F-00023818	PRC	November 7, 2022
61. . . .	Dyson Sphere Standard Model Group B (戴森球標準模型B組)	the Company	Gan Zuo Deng Zi – 2022-F-00023816	PRC	November 7, 2022
62. . . .	Dyson Sphere Standard Model Group C (戴森球標準模型C組)	the Company	Gan Zuo Deng Zi – 2022-F-00023815	PRC	November 7, 2022
63. . . .	Dyson Sphere Standard Model Group D (戴森球標準模型D組)	the Company	Gan Zuo Deng Zi – 2022-F-00023814	PRC	November 7, 2022
64. . . .	Dyson Sphere Standard Model Group E (戴森球標準模型E組)	the Company	Gan Zuo Deng Zi – 2022-F-00023817	PRC	November 7, 2022
65. . . .	Dyson Sphere Standard Model Group F (戴森球標準模型F組)	the Company	Gan Zuo Deng Zi – 2022-F-00023813	PRC	November 7, 2022
66. . . .	Dyson Sphere Standard Model Group G (戴森球標準模型G組)	the Company	Gan Zuo Deng Zi – 2022-F-00023812	PRC	November 7, 2022
67. . . .	Bamboo Segment Atractylodes (竹節香附)	the Company	Gan Zuo Deng Zi – 2022-F-00038653	PRC	December 5, 2022
68. . . .	Sports Card Group A (球隊卡A組)	the Company	Gan Zuo Deng Zi – 2022-F-00050725	PRC	December 30, 2022
79. . . .	Sports Card Group B (球隊卡B組)	the Company	Gan Zuo Deng Zi – 2022-F-00050738	PRC	December 30, 2022
70. . . .	Sports Card Group C (球隊卡C組)	the Company	Gan Zuo Deng Zi – 2022-F-00050728	PRC	December 30, 2022
71. . . .	Sports Card Group D (球隊卡D組)	the Company	Gan Zuo Deng Zi – 2022-F-00050727	PRC	December 30, 2022
72. . . .	Sports Card Group E (球隊卡E組)	the Company	Gan Zuo Deng Zi – 2022-F-00050726	PRC	December 30, 2022
73. . . .	Sports Card Group F (球隊卡F組)	the Company	Gan Zuo Deng Zi – 2022-F-00050724	PRC	December 30, 2022
74. . . .	First Generation Energy Collecting Robot (初代採能機器人)	ChineseAll Culture Media	Gan Zuo Deng Zi – 2023-F-00004242	PRC	February 16, 2023
75. . . .	Moe God – Feng Lingcan (萌神 – 風凌燦)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00736164	PRC	May 16, 2023

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76. . . .	Moe God – Fusu (萌神 – 扶蘇)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00737311	PRC	May 16, 2023
77. . . .	Moe God – Jiang Yan (萌神 – 將焱)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00733799	PRC	May 15, 2023
78. . . .	Moe God – Mao Mao (萌神 – 毛毛)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00736531	PRC	May 16, 2023
79. . . .	Moe God – Mo Ming (萌神 – 陌銘)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00736163	PRC	May 16, 2023
80. . . .	Moe God – Qing Ming (萌神 – 青暝)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00737316	PRC	May 16, 2023
81. . . .	Moe God – Xia Xiaolan (萌神 – 夏小嵐)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00736532	PRC	May 16, 2023
82. . . .	Moe God Scene – Xuanyuan Chen (萌神 – 軒轅辰)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00737321	PRC	May 16, 2023
83. . . .	Moe God Scene – Dormitory (萌神場景 – 宿舍)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00734065	PRC	May 15, 2023
84. . . .	Moe God Scene – Fairy Realm (萌神場景 – 仙域)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00734569	PRC	May 15, 2023
85. . . .	Moe God Props – Baseball Bat (萌神道具 – 棒球棍)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00736160	PRC	May 16, 2023
86. . . .	Moe God Props – Fusu Sword (萌神道具 – 伏蘇劍)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00736534	PRC	May 16, 2023
87. . . .	Moe God Props – Rope Chisel (萌神道具 – 繩鏢)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00734568	PRC	May 15, 2023
88. . . .	Moe God Props – Eye of Heaven (萌神道具 – 天之目)	the Company, Beijing Molecular Interactive Cultural Communication Co., Ltd.	Qian Zuo Deng Zi – 2023-F-00734066	PRC	May 15, 2023
89. . . .	Provoke – Anna (招惹 – 安娜)	the Company	Qian Zuo Deng Zi – 2023-F-00776908	PRC	June 28, 2023
90. . . .	Provoke – Austin (招惹 – 奧斯汀)	the Company	Qian Zuo Deng Zi – 2023-F-00777490	PRC	June 28, 2023

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91. . . .	Provoke – Brian (招惹 – 布萊恩)	the Company	Qian Zuo Deng Zi – 2023-F-00776074	PRC	June 28, 2023
92. . . .	Provoke – Episode 1 (招惹 – 第1話)	the Company	Qian Zuo Deng Zi – 2023-F-00776910	PRC	June 28, 2023
93. . . .	Provoke – Episode 2 (招惹第2話)	the Company	Qian Zuo Deng Zi – 2023-F-00776073	PRC	June 28, 2023
94. . . .	Wild Elephant Logo (野象logo)	Hongda Yitai	Qian Zuo Deng Zi – 2023-F-00793581	PRC	July 14, 2023
95. . . .	Transfer: All My Skills Are Forbidden Curses (全民轉職：我的技能全是禁咒)	the Company	Qian Zuo Deng Zi – 2023-F-00885112	PRC	September 28, 2023
96. . . .	Character Design of "Transfer: All My Skills Are Forbidden Curses" (《全民轉職：我的技能全是禁咒》人設圖)	the Company	Qian Zuo Deng Zi – 2023-F-00884348	PRC	September 27, 2023
97. . . .	U Graphic (U圖形)	the Company	Jing Zuo Deng Zi – 2024-F-00602563	PRC	November 20, 2024
98. . . .	U Icon (U圖標)	the Company	Jing Zuo Deng Zi – 2024-F-00635192	PRC	November 22, 2024
99. . . .	Martial God Asura Animation Original Soundtrack – Volume 1 (修羅武神動畫原聲音樂 – 第一輯)	the Company	Jing Zuo Deng Zi – 2024-B-00635474	PRC	November 27, 2024

(d) Domain Names

As of the Latest Practicable Date, we owned the following domain names which we consider to be or may be material to our business:

No.	Domain name	Registered Owner
1. . .	ijuanshen.com	the Company
2. . .	metart123.com	the Company
3. . .	17kss.com	the Company
4. . .	chineseall.com	the Company
5. . .	17k.com	the Company
6. . .	17kmm.com	the Company
7. . .	mochiwang.com	the Company
8. . .	wxqingnian.com	the Company
9. . .	17kcps.com	the Company
10. . .	col.com	the Company
11. . .	inindex.net, inindex.cn, inindex.com.cn	the Company
12. . .	4yt.net	the Company
13. . .	17restart.com	ChineseAll Culture Media
14. . .	scifidea.com	ChineseAll Culture Media
15. . .	wanzhangbook.com	ChineseAll Culture Media
16. . .	chineseall.org	ChineseAll Culture Media
17. . .	zhongwenxiaoshuo.com	Tianjin ChineseAll
18. . .	soyinke.com	Hongda Yitai
19. . .	chinesealledu.cn, chinesealledu.com	ChineseAll Education Technology

(C) FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS OF OUR COMPANY

Disclosure of Interests

(a) Interests of our Directors and the chief executive in our Company

Save as disclosed in "Substantial Shareholders" and below, immediately following the completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**]), so far as our Directors are aware, none of our Directors nor chief executive has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [**REDACTED**] on the Hong Kong Stock Exchange:

(i) Interests in our Company

Name of Director or chief executive	Position	Nature of interest	Description of Shares	Number of Shares held[(1)]	Approximate % of shareholding in the total share capital of our Company immediately prior to the [REDACTED][(2)]	Approximate % of shareholding in our A Shares immediately after the [REDACTED][(3)]	Approximate % of shareholding in the total share capital of our Company immediately after the [REDACTED][(4)]
Mr. Tong . . .	Chairman of the Board, executive Director and general manager	Beneficial interest	A Shares	87,201,416	11.97%	**[REDACTED]**%	**[REDACTED]**%
		Interest of concert parties	A Shares	12,511,000	1.72%	**[REDACTED]**%	**[REDACTED]**%
Mr. Xie Guangcai (謝廣才) . .	Executive Director and executive vice general manager	Beneficial interest	A Shares	959,358	0.13%	**[REDACTED]**%	**[REDACTED]**%
Mr. Zhang Fan (張帆) . . .	Non-executive Director	Beneficial interest	A Shares	726,438	0.10%	**[REDACTED]**%	**[REDACTED]**%

Notes:

1. All interests stated are long positions in the Shares.

2. The calculation is based on the total number of 728,500,118 A Shares in issue as of the Latest Practicable Date.

3. The calculation is based on the total number of [**REDACTED**] A Shares and [**REDACTED**] H Shares in issue immediately following the completion of the [**REDACTED**], assuming that the [**REDACTED**] is not exercised.

4. The calculation is based on the total number of [**REDACTED**] A Shares and [**REDACTED**] H Shares in issue immediately following the completion of the [**REDACTED**] and without taking into account any Shares which may be issued pursuant to the exercise of the [**REDACTED**] or under the Employee Incentive Plans.

(ii) Interests in our associated corporations

So far as our Directors are aware, none of our Directors or chief executive has any interests and/or short positions in the shares or underlying shares of our associated corporations.

(b) Interests of the Substantial Shareholders

Save as disclosed in "History, Development and Corporate Structure" and "Substantial Shareholders", our Directors were not aware of any persons who would, immediately following the completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**]), having interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at Shareholders' general meetings of our Company or any other member of our Group.

Service Contracts and Appointment Letters

We have entered into a service contract or appointment letter with each of our Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

Remuneration of Directors

Save as disclosed in "Directors and Senior Management" and Note 9 to the Accountants' Report for the two financial years ended December 31, 2023 and 2024, and the nine months ended September 30, 2025, none of our Directors received other remunerations of benefits in kind from us during the Track Record Period.

Disclaimers

Save as disclosed in this document:

(a) none of our Directors, their respective close associates (as defined under the Listing Rules) or Shareholders who own more than 5% of the number of issued shares of our Company have any interests in the five largest customers or the five largest suppliers of our Group for each year/period during the Track Record Period;

(b) none of our Directors or any of the parties listed in "— (E). Other Information — Qualifications of Experts" in this Appendix V is:

i. interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or

ii. materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business; and

(c) save in connection with the [**REDACTED**], none of the persons listed in "— (E). Other Information — Qualifications of Experts" in this Appendix V has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group; and

(d) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation).

(D) EMPLOYEE INCENTIVE PLANS

(a) 2020 Share Option Incentive Plan

We adopted the 2020 Share Option Incentive Plan pursuant to the written resolutions of our Shareholders passed on March 23, 2020, which was still in effect as of the Latest Practicable Date. The terms of the 2020 Share Option Incentive Plan are not subject to the provisions of Chapter 17 of the Hong Kong Listing Rules as they do not involve any grant of options by our Company after the [**REDACTED**]. The major terms are summarized as below:

(i) Purpose

The purpose of the 2020 Share Option Incentive Plan is to (i) further establish and refine our Company's long-term incentive mechanism, (ii) attract and retain outstanding talent, (iii) fully mobilize the initiative of our directors, senior management and core business teams, and (iv) effectively align the interests of our Shareholders with those of our Company and our core team, ensuring that all parties remain focused on the long-term growth of our Company.

(ii) Administration

The 2020 Share Option Incentive Plan is subject to the approval of the Shareholders' general meeting and the administration of the Board.

(iii) Participants

The participants of the 2020 Share Option Incentive Plan include the directors, members of our senior management and key personnel of our Company who maintain an employment or contractual relationship with our Company or its subsidiaries throughout the assessment period of this incentive plan. The scope of the eligible participants excludes independent directors, supervisors and shareholders or *de facto* controllers holding individually or collectively more than 5% of our Company's Shares, along with their spouses, parents and children.

(iv) Source and maximum number of Shares

The Shares underlying the 2020 Share Option Incentive Plan shall be A Shares issued by our Company to the eligible grantees. The maximum number of options that can be granted under the 2020 Share Option Incentive Plan is 36,364,800 A Shares. Each option granted represents the right to purchase one A Share within the exercise period at the exercise price.

(v) Validity period

The validity period of the 2020 Share Option Incentive Plan shall be from the date of completion of registration of the options granted up to the date when all options granted to the eligible grantees are exercised or cancelled, provided that the validity period shall not exceed 120 months.

(vi) Date of grant

After the 2020 Share Option Incentive Plan was approved by the Shareholders' general meeting, the Board shall perform the grant to eligible grantees within 60 days and complete the announcement, registration and other relevant procedures.

(vii) Grant conditions

The options under the 2020 Share Option Incentive Plan will only be granted to eligible grantees if the following conditions are simultaneously fulfilled:

(a) With respect to our Company, none of the following circumstances having occurred:

(1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company's accountant's report for the most recent fiscal year;

(2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control report contained in accountant's report for the most recent fiscal year;

(3) our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [**REDACTED**];

(4) applicable laws and regulations prohibit the implementation of any share incentive plan; or

(5) any other circumstances determined by the CSRC.

(b) With respect to an eligible grantee, none of the following circumstances having occurred:

(1) the grantee has been regarded as an inappropriate person by the stock exchange within the last 12 months;

(2) the grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;

(3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office within the last 12 months;

(4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;

(5) the grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or

(6) any other circumstances determined by the CSRC.

No grant consideration is paid/payable for the options granted under the 2020 Share Option Incentive Plan.

(viii) Exercise price

The eligible grantees shall pay the exercise price of RMB3.00 per A Share upon fulfilment of all the conditions of the options to purchase the A Shares from our Company. The exercise price of each option shall not be lower than the nominal value of each A Share and not be lower than 70% of the higher of (i) the average trading price of the A Shares on the trading day before the announcement of this incentive plan, which is RMB4.10 per A Share; and (ii) the average trading price of the A Shares during the 120 trading days before the announcement of this incentive plan, which is RMB4.11 per A Share. The number of options granted and/or the exercise price will be adjusted upon the occurrence of certain events, including increase in the share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares, share consolidation, placing and dividend distribution.

(ix) Exercise

The options granted are subject to a waiting period before exercise. The waiting period commences from the date of completion of registration of the options granted to the eligible grantees, and the interval between the date of grant and the date of exercise of the options shall be 24 months, 48 months, 72 months and 96 months. During the waiting period, the options granted to eligible grantees shall not be transferred, pledged or settled for debt repayment. The exercise schedule of the options is as below:

Exercise period	Exercise schedule	Exercise proportion
First period	The first trading day after the 24-month anniversary from the date of completion of registration of the options granted, till the last trading day up to the 48-month anniversary of the date of completion of registration of the options granted	25%
Second period	The first trading day after the 48-month anniversary from the date of completion of registration of the options granted, till the last trading day up to the 72-month anniversary of the date of completion of registration of the options granted	25%
Third period	The first trading day after the 72-month anniversary from the date of completion of registration of the options granted, till the last trading day up to the 96-month anniversary of the date of completion of registration of the options granted	25%
Fourth period	The first trading day after the 96-month anniversary from the date of completion of registration of the options granted, till the last trading day up to the 120-month anniversary of the date of completion of registration of the options granted	25%

Options may be exercised upon fulfilling the conditions same as the grant conditions stipulated above and with reference to the eligible grantees' personal performance and our Company's performance targets in the relevant years as below:

Exercise period	Performance targets
First period	Net profit growth rate in 2021 is not less than 40% of that for the year of 2020
Second period	Net profit growth rate in 2023 is not less than 80% of that for the year of 2020
Third period	Net profit growth rate in 2025 is not less than 150% of that for the year of 2020
Fourth period	Net profit growth rate in 2027 is not less than 200% of that for the year of 2020

Prior to each exercise, the eligible grantees shall have achieved the relevant performance appraisal rating in each preceding fiscal year. Should an eligible grantee fail to receive the relevant performance appraisal rating in any year preceding the exercise, any options granted but not yet exercised shall be cancelled by our Company.

The options of which the eligible grantees fail to apply for exercise during the aforementioned exercise period, or which cannot be exercised due to failure to meet the exercise conditions for that period, shall not be exercised or deferred to the subsequent exercise period. Our Company shall cancel the corresponding options of the eligible grantees in accordance with the principles stipulated in this incentive plan. Upon the conclusion of each exercise period, any unexercised options for that period shall cease to be exercisable and shall be cancelled by the Company.

(x) Lock-up period

The lock-up period refers to the period during which the eligible grantees are restricted from selling shares acquired upon exercising their options. The lock-up provisions of this incentive plan shall be implemented in accordance with the PRC Company Law, the PRC Securities Law, and other relevant laws, regulations, normative documents, and our Articles of Association.

(xi) Amendment

The terms of the 2020 Share Option Incentive Plan may be amended by the resolution of our Shareholders in general meeting, provided that such amendments shall not result in (i) early exercise of options granted or (ii) reduction of the exercise price of options granted.

(xii) Termination

The 2020 Share Option Incentive Plan may be terminated by the resolution of our Shareholders in general meeting.

(xiii) Outstanding options

On March 23, 2020, our Company actually granted 36,314,800 options to 33 eligible grantees with the exercise price of RMB3.00 per A Share due to termination of employment by one eligible grantee. No grant consideration was paid/payable for the options granted to each of the eligible grantees.

As of the Latest Practicable Date, (i) no further option under the 2020 Share Option Incentive Plan can be granted; (ii) due to termination of employment by 21 eligible grantees, 16,337,402 options were held by 12 eligible grantees, representing approximately 2.24% of the total issued Shares of our Company as of the Latest Practicable Date, and all of such options remained outstanding and have not been exercised. Assuming full exercise of all outstanding options granted under the 2020 Share Option Incentive Plan, the shareholding of our Shareholders immediately following completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised) will be diluted by a maximum of approximately [**REDACTED**]%. The maximum dilution effect on our earnings per A Share would be approximately [**REDACTED**]%.

The following table sets forth the details of outstanding options granted to the eligible grantees under the 2020 Share Option Incentive Plan as of the Latest Practicable Date:

Name	Position	Address	Grant date	Exercise price[2]	Number of A Shares underlying the outstanding options as of the Latest Practicable Date	Exercise period for outstanding options	Shareholding of A Shares underlying the outstanding options in the total issued Shares immediately after the [REDACTED][1]
Connected Persons:							
Mr. Zhang Fan (張帆) . . .	Non-executive Director	Unit 301, Floors-1 to 2, Building 8, Brownstone Garden, Haidian District, Beijing, PRC	March 23, 2020	RMB3.00	3,636,477	25% during March 24, 2026 to March 23, 2028; 25% during March 24, 2028 to March 23, 2030	**[REDACTED]**%
Mr. Xie Guangcai (謝廣才) . .	Executive Director and executive vice general manager	Room 201, 2nd Floor, Courtyard 40, Dongzhong Street, Dongcheng District, Beijing, PRC	March 23, 2020	RMB3.00	3,636,477		**[REDACTED]**%
Ms. Wang Jingjing (王京京) . .	Board secretary, vice general manager and financial director	Room 101, Unit 3, Building 111, Zuanchang Beili, Tongzhou District, Beijing, PRC	March 23, 2020	RMB3.00	3,636,477		**[REDACTED]**%
Mr. Yang Ruizhi (楊銳志) . .	Chief operating officer	Room 402, Unit 1, Building 24, North First Street, Jiaodaokou, Dongcheng District, Beijing, PRC	March 23, 2020	RMB3.00	200,000		**[REDACTED]**%

Name	Position	Address	Grant date	Exercise price(2)	Number of A Shares underlying the outstanding options as of the Latest Practicable Date	Exercise period for outstanding options	Shareholding of A Shares underlying the outstanding options in the total issued Shares immediately after the [REDACTED](1)
Other eligible grantees (excluding our connected persons):							
Hu Minjie (胡民傑)	Investment Director	Zhangxiyan, Shangfujia Village, Gutang Street, Cixi, Zhejiang Province, PRC	March 23, 2020	RMB3.00	3,622,971	25% during March 24, 2026 to March 23, 2028; 25% During March 24, 2028 to March 23, 2030	**[REDACTED]**%
Feng Juan (馮娟)	General Manager of the Literature & Micro Drama Department and Marketing Department	No. 192, Hebei Xinying, Xiaojia River, Haidian District, Beijing, PRC	March 23, 2020	RMB3.00	600,000		**[REDACTED]**%
Yan Fang (閆芳)	General Manager of the Supervision and Internal Audit Department	5-4-602, Baoshengli Residential Community, Haidian District, Beijing, PRC	March 23, 2020	RMB3.00	600,000		**[REDACTED]**%
Wang Qiang (王強)	General Manager of the Platform R&D Department	9-2-102, Yard No. 5, Bailusi Road, Chaoyang District, Beijing, PRC	March 23, 2020	RMB3.00	100,000		**[REDACTED]**%
Yu Qianwan (余乾萬)	Editor-in-Chief of the Literature & Micro Drama Department	Room 201, Unit 2, Yard No. 35, Qinglong Hutong, Dongcheng District, Beijing, PRC	March 23, 2020	RMB3.00	75,000		**[REDACTED]**%
Han Xin (韓辛)	Deputy General Manager of Hangzhou ChineseAll	Room 602, Unit 3, Building 3, Chunxi Shanghewan, Gongshu District, Hangzhou, PRC	March 23, 2020	RMB3.00	50,000		**[REDACTED]**%
Liu Jinfeng (劉金鳳)	Deputy General Manager of the Marketing Department	No. 20, Tonghui North Road, Tongzhou District, Beijing, PRC	March 23, 2020	RMB3.00	40,000		**[REDACTED]**%
Ma Wenmin (馬文民)	Deputy General Manager of the Finance Department	Rose Garden 1-218, Vanke City Garden, Konggang Street, Shunyi District, Beijing, PRC	March 23, 2020	RMB3.00	40,000		**[REDACTED]**%

Notes:

(1) The calculation is based on the assumption that the [**REDACTED**] is not exercised, the options granted under the 2020 Share Option Incentive Plan are not exercised and that no other changes are made to the issued share capital of the Company between the Latest Practicable Date and [**REDACTED**].

(2) The number of A Shares underlying the outstanding options granted and/or the exercise price will be adjusted upon the occurrence of certain events, including increase in the share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares, share consolidation, placing and dividend distribution. Such adjustment shall be subject to our Board's review and approval.

(b) 2021 Restricted Share Incentive Plan

The following is a summary of the principal terms of the 2021 Restricted Share Incentive Plan approved and adopted by our Company pursuant to the resolutions passed by our Shareholders on October 11, 2021, which was still in effect as of the Latest Practicable Date. The 2021 Restricted Share Incentive plan is not subject to the provisions of Chapter 17 of the Listing Rules as no awards shall be granted after the [**REDACTED**].

(i) Purpose

The purpose of the 2021 Restricted Share Incentive plan is to (i) further establish and refine our Company's long-term incentive mechanism, (ii) attract and retain outstanding talent, (iii) fully mobilize the initiative of our senior management and other core personnel, and (iv) effectively align the interests of our Shareholders with those of our Company and our core personnel, ensuring that all parties remain focused on the long-term growth of our Company.

(ii) Administration

The 2021 Restricted Share Incentive Plan is subject to the approval of the Shareholders' meeting and the administration of our Board.

(iii) Participants

The participants of the 2021 Restricted Share Incentive Plan include senior management and other core personnel (including foreign employees) of our Company who maintain an employment or contractual relationship with our Company throughout the assessment period of this incentive plan.

The scope of eligible participants of the 2021 Restricted Share Incentive Plan excludes independent directors, supervisors, and shareholders or *de facto* controllers, individually or jointly, holding more than 5% of our Company's shares, along with their spouses, parents and children.

(iv) Source and Maximum Number of Shares

The Shares underlying the 2021 Restricted Share Incentive Plan shall be A Shares issued by our Company. Each restricted share granted entitles the relevant grantees to purchase one A Share within the agreed period at the grant price. The restricted shares are subject to a vesting period and will only be vested upon fulfilling the vesting conditions stipulated. The initial maximum number of shares involved under the 2021 Restricted Share Incentive Plan is 15,000,000 A Shares.

The number of restricted shares granted and/or the grant prices will be adjusted upon the occurrence of certain events, including payment of dividend, increase in the share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares and issue of new shares.

(v) Validity period

The validity period of the 2021 Restricted Share Incentive Plan shall be from the date of grant of the restricted shares up to the date when all restricted shares granted to the eligible participants are vested or become invalid, provided that the validity period shall not exceed 120 months.

(vi) Date of grant and term

The date of grant shall be determined by the Board after the date of approval of the 2021 Restricted Share Incentive Plan by the Shareholders' meeting, and the date of grant must fall on a trading day. The Board shall grant the restricted shares to eligible participants and complete the announcement and other relevant procedures within 60 days.

(vii) Grant conditions

The restricted shares under the 2021 Restricted Share Incentive Plan will only be granted to eligible grantees if the following conditions are simultaneously fulfilled:

(a) With respect to our Company, none of the following circumstances having occurred:

(1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountants with respect to our Company's accountant's report for the most recent fiscal year;

(2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountants with respect to the internal control report contained in accountant's report for the most recent fiscal year;

(3) our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [**REDACTED**];

(4) applicable laws and regulations prohibit the implementation of any share incentive plan; or

(5) any other circumstances determined by the CSRC.

(b) With respect to an eligible grantee, none of the following circumstances having occurred:

(1) the grantee has been regarded as an inappropriate person by the stock exchange within the last 12 months;

(2) the grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;

(3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office within the last 12 months;

(4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;

(5) the grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or

(6) any other circumstances determined by the CSRC.

(viii) Locking-up period

The locking-up provisions of this incentive plan shall be implemented in accordance with the PRC Company Law, the PRC Securities Law, and other relevant laws, regulations, normative documents, and our Articles of Association. If the grantee is a Director or a senior management of our Company, during the period of the term of employment, the Shares to be transferred in each year shall not exceed 25% of the total Shares he or she holds. No share held by such Director or senior management can be transferred within six months after termination of his or her employment. If the grantee is a Director or senior management of our Company, income gained through sale of Shares within six months of the purchase or purchase of Shares within six months of the sale shall belong to our Company and will be forfeited by the Board. If there is any change in the applicable laws and regulations on the foregoing lock-up requirements, the grantee shall comply with the amended laws and regulations.

(ix) Grant price

The eligible grantees shall pay the grant price of RMB3.00 per A Share upon fulfilment of all the conditions of this incentive plan to purchase the A Shares from our Company.

The vesting price for the restricted shares was determined through an independent pricing mechanism. This pricing aligns with the exercise price stipulated in our 2020 Share Option Incentive Plan. Drawing upon experience from previous equity incentive schemes, this pricing incorporates a certain discount, thereby enhancing the incentive effect.

(x) Vesting of restricted shares

The restricted shares will be vested in four tranches of 25% on a date within each of the four vesting periods in accordance with the vesting schedule under the 2021 Restricted Share Incentive Plan as follows:

Vesting period	Vesting schedule	Vesting proportion
First period.	The first trading day after the 31-month anniversary from the date of grant and the last trading day up to the 55-month anniversary from the date of grant	25%
Second period. . . .	The first trading day after the 55-month anniversary from the date of grant and the last trading day up to the 79-month anniversary from the date of grant	25%

Vesting period	Vesting schedule	Vesting proportion
Third period.	The first trading day after the 79-month anniversary from the date of grant and the last trading day up to the 103-month anniversary from the date of grant	25%
Fourth period	The first trading day after the 103-month anniversary from the date of grant and the last trading day up to the 120-month anniversary from the date of grant	25%

Prior to vesting, the restricted shares shall not be transferred, pledged or settled for debt repayment.

Restricted shares may be vested upon fulfilling the conditions same as the grant conditions stipulated above and with reference to the eligible grantees' personal performance and our Company's performance targets in the relevant years as below:

Exercise period	Performance targets
First period	Net profit growth rate in 2023 is not less than 80% of that for the year of 2020, and the market capitalization of the Company reaches or exceeds RMB10 billion for any 20 consecutive trading days in 2023
Second period.	Net profit growth rate in 2025 is not less than 150% of that for the year of 2020, and the market capitalization of the Company reaches or exceeds RMB10 billion for any 20 consecutive trading days in 2025
Third period	Net profit growth rate in 2027 is not less than 200% of that for the year of 2020, and the market capitalization of the Company reaches or exceeds RMB10 billion for any 20 consecutive trading days in 2027
Fourth period	Net profit growth rate in 2029 is not less than 220% of that for the year of 2020, and the market capitalization of the Company reaches or exceeds RMB10 billion for any 20 consecutive trading days in 2029

Prior to each vesting, the eligible grantees shall have achieved the relevant performance appraisal rating in each preceding fiscal year. Should an eligible grantee fail to receive the relevant performance appraisal rating in any year preceding the vesting, any restricted shares granted but not yet vested for the relevant period shall be cancelled by our Company.

(xi) Dividend and voting rights

Before the vesting of the restricted shares, the restricted shares (including the right to receive dividends) shall be locked and such restricted shares shall not be transferred, pledged or settled for debt repayment. Upon transfer of the A Shares by our Company, the grantees of the restricted shares will be entitled to exercise the right of Shareholders, including but not limited to the right to receive dividends and voting rights.

(xii) Amendment

The terms of the 2021 Restricted Share Incentive Plan may be amended by the resolution of our Shareholders in general meeting, provided that such amendments shall not result in (i) early vesting of restricted shares or (ii) reduction of the vesting price of restricted shares.

(xiii) Termination

The 2021 Restricted Share Incentive Plan may be terminated by the resolution of our Shareholders in general meeting. Upon termination of this incentive plan, any unvested restricted shares shall be voided.

(xiv) Outstanding restricted shares

As of the Latest Practicable Date, (i) no restricted share under the 2021 Restricted Share Incentive Plan can be granted; (ii) the total number of A Shares underlying the outstanding restricted shares granted under the 2021 Restricted Share Incentive Plan amounted to 9,371,250, representing approximately 1.29% of the total issued Shares of our Company as of the Latest Practicable Date. Assuming full vesting of all outstanding restricted shares granted under the 2021 Restricted Share Incentive Plan, the shareholding of our Shareholders immediately following completion of the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised) will be diluted by a maximum of approximately [**REDACTED**]%. The maximum dilution effect on our earnings per A Share would be approximately [**REDACTED**]%.

The table below sets forth the details of outstanding restricted shares granted under the 2021 Restricted Share Incentive Plan as of the Latest Practicable Date:

Name of grantee	Position in our Company	Date of grant	Number of outstanding restricted shares	Grant price	Approximate percentage of issued Shares immediately after completion of the [REDACTED](2)
Employees(1) –	Key employees	October 15, 2021	9,371,250	RMB3.00	[REDACTED]

Notes:

(1) No restricted shares were granted to our Director, senior management or other connected persons as of the Latest Practicable Date.

(2) Assuming the [**REDACTED**] are not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**].

(E) OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of our Group.

Litigation

Save as disclosed in this document, as of the Latest Practicable Date, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company's results of operations or financial condition.

Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsor set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and the Sole Sponsor, we have agreed to pay the Sole Sponsor a fee of US$[**REDACTED**] to act as the sponsor of our Company in connection with the proposed [**REDACTED**] on the Stock Exchange.

Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this document are as follows:

Name	Qualification
Citigroup Global Markets Asia Limited	A licensed corporation under the SFO to conduct Type 1 (Dealing in Securities), Type 2 (Dealing in Futures Contracts), Type 4 (Advising on Securities), Type 5 (Advising on Futures Contracts), Type 6 (Advising on Corporate Finance) and Type 7 (Providing Automated Trading Services) of the regulated activities under the SFO
KPMG	Certified Public Accountants Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Zhong Lun Law Firm	Our PRC Legal Advisor and the legal advisor of our Company as to PRC data compliance matters
Loeb & Loeb LLP	The legal advisor of our Company as to U.S. laws (including as to matters concerning data compliance in the U.S.)

Name	Qualification
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Masterpiece Valuation Advisory Limited	Independent property valuer

As of the Latest Practicable Date, none of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group except that Citigroup Global Markets Asia Limited holds less than 0.5% in our Company during the ordinary course of its business as of the Latest Practicable Date.

Consents of Experts

Each of the experts as referred to "— Qualifications of Experts" in this Appendix V has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters (as the case may be) and the references to their names included in the form and context in which they are respectively included.

Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Promoters

The promoters of our Company comprised the 31 Shareholders of our Company as of April 2, 2011 before our conversion into a joint stock company with limited liability. Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [**REDACTED**] and the related transactions described in this document.

Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this document, the English language version shall prevail.

Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

Compliance Advisor

Our Company has appointed Guolian Securities International Capital Market Co., Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

No Material Adverse Change

Our Directors confirm that, up to the date of this document, there has been no material adverse change in the financial or trading position or prospect of our Group since September 30, 2025, being the period end date to which the latest consolidated financial statements of our Group were prepared.

Restriction on Share Repurchase

For details of the restrictions on share repurchases by our Company, see "Summary of Articles of Association" in Appendix III to this document.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Hong Kong Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

Miscellaneous

Save as disclosed in this document:

(a) within the two years preceding the date of this document: (i) we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash; and (ii) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any shares of our Company;

(b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;

(c) we have not issued nor agreed to issue any founder shares, management shares or deferred shares;

(d) there are no arrangements under which future dividends are waived or agreed to be waived;

(e) there are no procedures for the exercise of any right of pre-emption or transferability of subscription rights;

(f) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;

(g) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;

(h) save for the A Shares of our Company that are listed on the ChiNext Board of the Shenzhen Stock Exchange, and save for the H Shares to be issued in connection with the [**REDACTED**] no part of the equity or debt securities of our Company, if any, is currently [**REDACTED**] on or dealt in on any stock exchange or trading system, and no such [**REDACTED**] or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought;

(i) all necessary arrangements have been made to enable the H shares to be admitted into [**REDACTED**] for clearing and settlement; and

(j) our Company has no outstanding convertible debt securities or debenture.