

IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



Luxshare Precision Industry Co., Ltd. 立訊精密工業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

| | | |
|---|---|---|
| Number of [REDACTED] under the [REDACTED] | : | [REDACTED] H Shares (subject to the [REDACTED]) |
| Number of [REDACTED] | : | [REDACTED] H Shares (subject to reallocation) |
| Number of [REDACTED] | : | [REDACTED] H Shares (subject to reallocation and the [REDACTED]) |
| Maximum [REDACTED] | : | HK\$[REDACTED] per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars) |
| Nominal Value | : | RMB1.00 per H Share |
| [REDACTED] | : | [REDACTED] |

Joint Sponsors, [REDACTED]



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

A copy of this document, having attached thereto the documents specified in “Appendix V—Documents Delivered to the Registrar of Companies and Available on Display” to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other document referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] (for themselves and on behalf of the [REDACTED]), and the Company on the [REDACTED], which is expected to be on or before [REDACTED] (Hong Kong time) and, in any event, not later than 12:00 noon on [REDACTED] (Hong Kong time). The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED], unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by 12:00 noon on [REDACTED] (Hong Kong time) between the [REDACTED] (for themselves and on behalf of the [REDACTED]) and the Company, the [REDACTED] will not proceed and will lapse. Investors applying for the [REDACTED] may be required to pay, on application (subject to application channels), the maximum [REDACTED] of HK\$[REDACTED] per [REDACTED], together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% upon application. The [REDACTED] (for themselves and on behalf of the [REDACTED]) may, where considered appropriate and with our consent, reduce the number of [REDACTED] being offered under the [REDACTED] and/or the maximum [REDACTED] stated in this document at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. See “Structure of the [REDACTED]” and “How to Apply for [REDACTED]” for further details. In such a case, notices of the reduction in the number of the [REDACTED] and/or the maximum [REDACTED] will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.luxshare-ict.com as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day for lodging applications under the [REDACTED]. For details, see “Structure of the [REDACTED]” and “How to Apply for [REDACTED].”

Prior to making an [REDACTED] decision, [REDACTED] should carefully consider all of the information set out in this document, including but not limited to the risk factors set out in the section headed “Risk Factors” in this document.

The obligations of the [REDACTED] under the [REDACTED] to subscribe for, and to procure applicants for the subscription for, the [REDACTED], are subject to termination by the [REDACTED] (for themselves and on behalf of the [REDACTED]) if certain grounds arise prior to 8:00 a.m. on the [REDACTED]. For details, see “[REDACTED].”

The [REDACTED] have not been and will not be registered under the [REDACTED] or any state securities laws of the United States and may not be offered or sold within the United States, except in transactions exempt from, or not subject to, the registration requirements of the [REDACTED]. The [REDACTED] are being offered and sold (i) in the United States solely to [REDACTED] pursuant to [REDACTED] or another available exemption from registration under the [REDACTED] and (ii) outside the United States in offshore transactions in reliance on [REDACTED].

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]