

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain technical terms are explained in “Glossary.”

“A Share(s)”	ordinary share(s) issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shenzhen Stock Exchange and traded in Renminbi
“Accountants’ Report”	the accountants’ report for the years ended December 31, 2022, 2023 and 2024 and the nine months ended September 30, 2025 prepared by BDO Limited, the text of which is set out in Appendix I to this document
“affiliate”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles of Association” or “Articles”	the articles of association of our Company adopted on August 8, 2025 which will become effective on the [REDACTED] and as amended from time to time, a summary of which is set out in “Appendix III—Summary of the Articles of Association” to this document
“Audit Committee”	the audit committee of the Board
“Board” or “Board of Directors”	the board of Directors of our Company
“Business Day” or “business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong and any day on which tropical cyclone warning no. 8 or above or a black rainstorm warning signal is hoisted in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CAGR”	compound annual growth rate

[REDACTED]

“Casetek Singapore”	Casetek Singapore PTE. LTD., a company incorporated on September 12, 2019 in Singapore, and one of our Major Subsidiaries
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[REDACTED]

“China” or “PRC”	the People’s Republic of China
“CNAS”	China National Accreditation Service for Conformity Assessment
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Company” or “our Company”	Luxshare Precision Industry Co., Ltd. (立訊精密工業股份有限公司), a company established in the PRC on May 24, 2004, the A Shares of which have been listed on the Shenzhen Stock Exchange (stock code: 002475)
“Company Law” or “PRC Company Law”	the Company Law of the PRC (《中華人民共和國公司法》), as amended, supplemented or otherwise modified from time to time
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Ms. Wang, Mr. Wang and Luxshare Limited, and a Controlling Shareholder shall mean each or any of them
“Convertible Bonds”	the convertible bonds of face value of RMB100 each in an aggregate principal amount of RMB3.0 billion convertible into our fully paid A Shares, a summary of which is set out in “History and Corporate Structure” in this document
“Cowell”	Cowell e Holdings Inc. (高偉電子控股有限公司), a company incorporated in the Cayman Islands with limited liability on November 28, 2006, the shares of which are listed on the Main Board of the Stock Exchange (stock code: 1415)
“Cowell Group”	Cowell and its subsidiaries
“CSDC”	China Securities Depository and Clearing Co., Ltd. (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)” or “our Director(s)”	the director(s) of our Company
“Dongguan Xuntao”	Dongguan Xuntao Electronics Co., Ltd. (東莞訊滔電子有限公司), a company established on February 9, 1996 in the PRC, and one of our Major Subsidiaries
“EIT”	enterprise income tax
“EIT Law”	the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“EU”	European Union
“Extreme Conditions”	extreme conditions caused by a super typhoon as announced by the government of Hong Kong

[REDACTED]

“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a global market research and consulting company, which is an Independent Third Party
“Frost & Sullivan Report”	an independent market research report commissioned by us and prepared by Frost & Sullivan for the purpose of this document

DEFINITIONS

[REDACTED]

"Group," "our Group," "our,"
"we" or "us"

our Company and all of our subsidiaries or, where the context so requires, in respect of the period before our Company became the holding company of its present subsidiaries, the businesses operated by such subsidiaries or their predecessors (as the case may be)

"H Share(s)"

ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be [REDACTED] and [REDACTED] on the Stock Exchange

[REDACTED]

"Hong Kong" or "HK"

the Hong Kong Special Administrative Region of the PRC

"Hong Kong dollars,"
"HK dollars" or "HK\$"

Hong Kong dollars, the lawful currency of Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“Hsin Hong”	Hsin Hong (Hong Kong) International Company Limited (鑫弘香港國際股份有限公司), a company incorporated in Hong Kong with limited liability on February 5, 2007, which is wholly owned by Ms. Wang Laijiao (王來嬌), a sister of Ms. Wang and Mr. Wang
“Hsin Hong Group”	Hsin Hong and its subsidiaries
“ICT-Lanto Hong Kong”	ICT-Lanto Limited (聯滔電子有限公司), a company incorporated on March 5, 2009 in Hong Kong, and one of our Major Subsidiaries
“IFRS”	the International Financial Reporting Standards as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies) who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, are not our connected persons

[REDACTED]

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[REDACTED]

“Jiashan Rishan” Ri Shan Computer Accessories (Jia Shan) Co., Ltd. (日善電腦配件(嘉善)有限公司), a company established on June 15, 2015 in the PRC, and one of our Major Subsidiaries

[REDACTED]

“Joint Sponsors” the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]” in this document

“Lanto Kunshan” Lanto Electronic Limited (昆山聯滔電子有限公司), a company established on April 23, 2004 in the PRC, and one of our Major Subsidiaries

“Latest Practicable Date” February 23, 2026, being the latest practicable date for the purpose of ascertaining certain information in this document prior to its publication

“Leoni Business” collectively includes Leoni AG and Leoni Kabel GmbH

[REDACTED]

“Listing Guide” or “Guide for New Listing Applicants” the Guide for New Listing Applicants as published by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“Listing Rules” or “Hong Kong Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“Luxcase ICT Yancheng” Luxcase Precision Technology (Yancheng) Co., Ltd. (立鎧精密科技(鹽城)有限公司), a company established on September 27, 2017 in the PRC, and one of our Major Subsidiaries

“Luxis Hong Kong” Luxis Technology Limited (香港立芯科技有限公司), a company incorporated on April 23, 2021 in Hong Kong, and one of our Major Subsidiaries

“Luxshare Changshu” Luxshare Intelligent Manufacture Technology (Changshu) Co., Ltd. (立訊智造科技(常熟)有限公司), a company established on October 24, 2019 in the PRC, and one of our Major Subsidiaries

“Luxshare Chuzhou” Luxshare Precision Industry (Chuzhou) Co., Ltd. (立訊精密工業(滁州)有限公司), a company established on March 24, 2014 in the PRC, and one of our Major Subsidiaries

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“Luxshare Kunming”	Kunming Luxshare Technology Co., Ltd. (昆明立訊科技有限公司) (formerly known as Kunming Wenxun Industrial Co., Ltd. (昆明聞訊實業有限公司)), a company established on January 14, 2020 in the PRC, and one of our Major Subsidiaries
“Luxshare Limited”	Luxshare Limited (立訊有限公司), a company incorporated in Hong Kong with limited liability on August 27, 1999 and one of our Controlling Shareholders, which is owned as to 50% by Ms. Wang and 50% by Mr. Wang
“Luxshare Limited Associates”	Luxshare Limited and its associates which, for the purpose of this document and unless the context otherwise requires, excludes our Group
“Luxshare Limited Group”	Luxshare Limited and its subsidiaries which, for the purpose of this document and unless the context otherwise requires, excludes our Group
“Luxshare Hong Kong”	Luxshare Precision Limited (立訊精密有限公司), a company incorporated on May 5, 2011 in Hong Kong, and one of our Major Subsidiaries
“Luxshare Precision Group”	our Company and its subsidiaries which, for the purpose of this document and unless the context otherwise requires, excludes the Time Interconnect Group
“Luxshare Smart Manufacturing”	Luxshare iTech (Zhejiang) Co., Ltd. (立訊智造(浙江)有限公司), a company established on April 8, 2019 in the PRC, and one of our Major Subsidiaries
“Luxshare Technology Kunshan”	Luxshare Electronic Technology (Kunshan) Co., Ltd. (立訊電子科技(昆山)有限公司), a company established on September 12, 2000 in the PRC, and one of our Major Subsidiaries
“Luxshare Van Trung”	Luxshare-ICT (Van Trung) Company Limited (立訊精密(雲中)有限公司), a company incorporated on September 5, 2019 in Vietnam, and one of our Major Subsidiaries
“Luxshare Vietnam”	Luxshare-ICT (Vietnam) Company Limited (立訊精密(越南)有限公司), a company incorporated on October 5, 2016 in Vietnam, and one of our Major Subsidiaries
“Luxvisions Innovation”	Luxvisions Innovation Technology Co., Ltd. (立景創新科技股份有限公司), a company established in the PRC with limited liability on March 16, 2018, which is a non-wholly owned subsidiary of Luxvisions Innovation Limited (立景創新有限公司), a company owned as to approximately 56.34% by Mr. Wang Laixi, a brother of Ms. Wang and Mr. Wang, and approximately 43.66% by Luxsan Limited (景汕有限公司), which is owned as to 34% by Ms. Wang, 33% by Mr. Wang and 33% by Ms. Wang Laijiao (王來嬌), a sister of Ms. Wang and Mr. Wang
“Luxvisions Innovation Group”	Luxvisions Innovation and its subsidiaries which, for the purpose of this document and unless the context otherwise requires, excludes Cowell Group
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange, which is independent from and operated in parallel with the GEM of the Stock Exchange
“Major Subsidiaries”	the major subsidiaries of our Company listed in “History and Corporate Structure—Our Major Subsidiaries” in this document

DEFINITIONS

“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“MOF” or “Ministry of Finance”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Wang”	Mr. Wang Laisheng (王來勝), our founder, vice chairman of the Board, executive Director and one of our Controlling Shareholders
“Ms. Wang”	Ms. Wang Laichun (王來春), our founder, chairlady of the Board, executive Director, general manager and one of our Controlling Shareholders
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of the Board
“NPC”	National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and took effect on March 31, 2023
“PBOC”	People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC GAAP”	generally accepted accounting principles in Chinese Mainland
“PRC Legal Advisors”	Han Kun Law Offices, the legal advisors to our Company as to the laws of the PRC

[REDACTED]

DEFINITIONS

“Qorvo Business”	collectively includes Qorvo Hong Kong Limited (威訊聯合半導體(香港)有限公司) and Qorvo Singapore Holding Pte. Limited (威訊聯合半導體(新加坡)有限公司)
“R&D”	research and development [REDACTED]
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“Reporting Accountant”	BDO Limited
“Rida Intelligent Manufacture”	Rida Intelligent Manufacture Technology (Rugao) Co., Ltd. (日達智造科技(如皋)有限公司), a company established on October 21, 2020 in the PRC, and one of our Major Subsidiaries
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC [REDACTED]
“SAFE”	State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“Securities and Futures Ordinance” or “SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Securities Law” or “PRC Securities Law”	the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time
“SFC”	the Securities and Futures Commission of Hong Kong
“Share(s)”	ordinary share(s) of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares
“Share Option Incentive Plans”	the 2019 Share Option Incentive Plan, the 2021 Share Option Incentive Plan, the 2022 Share Option Incentive Plan and the 2025 Share Option Incentive Plan
“Shareholder(s)”	holder(s) of our Share(s)
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, [REDACTED] and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen
“Smart Manufacturing Jiangxi”	Jiangxi Luxshare Intelligent Manufacture Co., Ltd. (江西立訊智造有限公司), a company established on December 25, 2015 in the PRC, and one of our Major Subsidiaries [REDACTED]
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

DEFINITIONS

“Strategy Committee”	the strategy committee of the Board
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Time Interconnect”	Time Interconnect Technology Limited (匯聚科技有限公司), a company incorporated in the Cayman Islands with limited liability on June 15, 2017, the shares of which are listed on the Main Board of the Stock Exchange (stock code: 1729), and a non-wholly owned subsidiary of our Company
“Time Interconnect Group”	Time Interconnect and its subsidiaries
“Track Record Period”	the years ended December 31, 2022, 2023 and 2024 and the nine months ended September 30, 2025

[REDACTED]

“United States,” “USA” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars,” “US\$” or “USD”	United States dollars, the lawful currency of the United States

[REDACTED]

“VAT”	value added tax
“Wingtech Technology”	Wingtech Technology Co., Ltd. (聞泰科技股份有限公司), a company established in the PRC on January 11, 1993, the shares of which are listed on the Shanghai Stock Exchange (stock code: 600745)
“Zixin Investment”	Xinjiang Zixin Investment Limited Partnership (新疆資信投資有限合夥企業) (formerly known as Shenzhen Zixin Investment Co., Ltd. (深圳市資信投資有限公司) and Ji’an Zixin Investment Co., Ltd. (吉安縣資信投資有限公司)), a limited partnership established on October 27, 2008 in the PRC
“%”	per cent

For the purpose of this document, references to “provinces” of China include provinces, municipalities under direct administration of the central government and provincial-level autonomous regions.

In this document the terms “associate(s),” “close associate(s),” “connected person(s),” “core connected person(s),” “connected transaction(s),” and “substantial shareholder(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, nature persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.

DEFINITIONS

Certain amounts and percentage figures included in this document were subjected to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.

Unless the content otherwise requires, references to “2022,” “2023” and “2024” in this document refers to our financial year ended December 31 of such year.