

**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

The information set out in this Appendix II does not form part of the Accountants’ Report from BDO Limited, Certified Public Accountants, the reporting accountants of the Company, as set out in Appendix I to this document, and is included herein for illustrative purposes only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

**A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS**

The following unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company (the “Unaudited [REDACTED] Financial Information”) prepared in accordance with paragraph 4.29 of the Listing Rules is for illustrate purpose only, and is set forth here to illustrate the effect of the [REDACTED] on the unaudited consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 as if the [REDACTED] had taken place on 30 September 2025.

This unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 or at any future dates following the [REDACTED]. It is prepared based on the audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 as set out in the Accountants’ Report on historical financial information of the Group, the text of which is set out in Appendix I to this Document, and adjusted as described below.

Audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025	Estimated [REDACTED] from the [REDACTED]	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025	Unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 per Share		
<i>RMB’000</i> <i>Note 1</i>	<i>RMB’000</i> <i>Note 2</i>	<i>RMB’000</i>	<i>RMB</i> <i>Note 3</i>	<i>HK\$</i> <i>Note 4</i>	
Based on the [REDACTED] of HK\$[REDACTED] per H Share . . . . .	76,917,737	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

*Notes:*

- The audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 is extracted from the Accountants’ Report set out in Appendix I to this Document, which is based on the audited consolidated net assets of the Group attributable to the equity holders of the Company as of 30 September 2025 of approximately RMB80,276,654 with adjustments for the intangible assets attributable to the equity holders of the Company and goodwill as of 30 September 2025 of approximately RMB1,144,430,000 and RMB2,214,487,000, respectively.

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2. The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] Shares at the [REDACTED] of HK\$[REDACTED] (equivalent to approximately RMB[REDACTED]) per Share, after deduction of the estimated [REDACTED] fees and other related [REDACTED] expenditure payable by the Company (excluding the [REDACTED] expenses that have been charged to profit or loss during the Track Record Period), taking into no account of shares which may be issued upon the exercise of the convertible bonds, the [REDACTED] and upon the vesting of share options that have been or may be granted from time to time under the share option plans.
3. The unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company per Share is calculated on the total of [REDACTED] shares (representing [REDACTED] shares in issue as of 30 September 2025, adding [REDACTED] under the [REDACTED]), assuming that the [REDACTED] had been completed on 30 September 2025, taking into no account of shares which may be issued upon the exercise of the convertible bonds, the [REDACTED] and upon the vesting of share options that have been or may be granted from time to time under the share option plans.
4. For the purpose of this unaudited [REDACTED] statement of adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 per Share, the amounts stated in Renminbi are converted from or into Hong Kong dollars at an exchange rate of HK\$1 to RMB0.8879. No representation is made that RMB has been, could have been or may be converted to HK\$, or vice versa, at that rate.
5. No adjustment has been made to the unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as of 30 September 2025 to reflect any trading results or other transactions of the Group entered into subsequent to 30 September 2025.

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[REDACTED]

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**APPENDIX II      UNAUDITED [REDACTED] FINANCIAL INFORMATION**

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[REDACTED]