
APPENDIX IV

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of Our Company

Our Company was established in the PRC as a limited liability company on May 24, 2004 and was converted into a joint stock company with limited liability under the Company Law with effect from February 26, 2009. Our Company completed the listing of our A Shares on the Shenzhen Stock Exchange (stock code: 002475) in September 2010.

Our Company has established a principal place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on August 29, 2025. Ms. Leung Wai Yan (梁慧欣) has been appointed as our authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As our Company was established in the PRC, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of our Articles of Association is set out in “Appendix III—Summary of the Articles of Association” to this document.

2. Changes in the Share Capital of Our Company

As considered and approved by the 11th meeting of the sixth session of the Board on April 25, 2025, due to the independent exercise of the options by the grantees under the Share Option Incentive Plans and the conversion of the Convertible Bonds during May 31, 2024 to April 24, 2025, our Company’s total share capital increased from 7,179,340,589 to 7,247,395,805.

As of the Latest Practicable Date, due to the independent exercise of the options by the grantees under the Share Option Incentive Plans and the conversion of the Convertible Bonds, our Company’s total share capital increased from 7,247,395,805 to 7,285,984,560.

Save as disclosed above, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

3. Further Information about Our Major Subsidiaries

We have applied to the Stock Exchange for, and the Stock Exchange [has granted] us a waiver from strict compliance with the requirements of paragraph 26 of Appendix D1A to the Listing Rules in relation to the disclosure of information relating to the changes in the share capital of any member of our Group within two years immediately preceding the date of this document. For details, see “Waivers and Exemptions—Particulars of Information of our Subsidiaries” in this document.

There has been no alteration in the registered capital of our Major Subsidiaries taken place within the two years preceding the date of this document.

4. Resolutions of our Shareholders

At the extraordinary general meeting of our Company held on August 8, 2025, among other things, the following resolutions were passed by our Shareholders:

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

- (i) the [REDACTED] of H Shares with a nominal value of RMB1.00 each by our Company and such H Shares be [REDACTED] on the Stock Exchange;
- (ii) the number of H Shares to be issued pursuant to the [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED], and the [REDACTED] shall not exceed [REDACTED]% of the above number of H Shares to be issued;
- (iii) subject to the completion of the [REDACTED], the Articles of Association to become effective on the [REDACTED] shall be conditionally adopted, and the Board and its authorized person have been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and
- (iv) to authorize the Board and its authorized person to handle the matters relating to, among others, the [REDACTED], the issuance and [REDACTED] of the H Shares.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contract






We have entered into the following contract (not being contracts entered into in the ordinary course of business) within the two years preceding the date of this document that is or may be material:

- (a) the [REDACTED].

2. Our Intellectual Property Rights







(a) Trademarks

As of the Latest Practicable Date, our Group was the registered proprietor of the following trademarks which, in the opinion of our Directors, are material to our business:

No.	Trademark	Registration Number	Class	Name of Registered Proprietor	Place of Registration	Expiry Date
1.		305373441	9	Our Company	HK	September 2, 2030
2.	立讯精密	78893181A	42	Our Company	PRC	January 20, 2035
3.	LUXSHARE ICT	78917917	7	Our Company	PRC	February 27, 2035
4.		77259354	38	Our Company	PRC	September 20, 2034
5.		77259605	38	Our Company	PRC	June 27, 2035
6.		69080558	9	Our Company	PRC	October 20, 2033
7.	LUXLax	56584278	10	Our Company	PRC	December 27, 2031
8.	立可松	56600035	9	Our Company	PRC	December 27, 2031
9.		54005997	9	Our Company	PRC	October 6, 2031

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registration Number	Class	Name of Registered Proprietor	Place of Registration	Expiry Date
10.		50910866	9	Our Company	PRC	September 6, 2031
11.		45538660	9	Our Company	PRC	June 6, 2031
12.	Optamax Twinax	32954956	9	Our Company	PRC	May 13, 2029
13.		22270150	7	Our Company	PRC	January 27, 2028
14.	LuXshare	18084817	9	Our Company	PRC	November 27, 2026
15.		71169178	9	Luxshare Smart Manufacturing	PRC	October 27, 2033
16.		56837787	9	Luxcase ICT Yancheng	PRC	July 27, 2032
17.	ICT-LANTO	42670241	9	Lanto Kunshan	PRC	July 6, 2031
18.		32027124	9	Lanto Kunshan	PRC	April 6, 2029

(b) Patents

As of the Latest Practicable Date, our Group was the registered proprietor of the following patents which, in the opinion of our Directors, are or may be material to our business:

No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application
1.	Electromagnetic shielding fiber, cable and manufacturing method thereof (電磁屏蔽纖維、線纜和線纜的製造方法)	CN202010377587.3	Our Company	PRC	May 7, 2020
2.	Device and method for molding FPC and plastic parts (一種FPC與塑膠件成型的裝置及方法).	CN202010187137.8	Our Company	PRC	March 17, 2020
3.	Digitally remote-controlled sandblasting system based on digitalization (一種基於數字化遠程控制的噴砂系統)	CN202210382462.9	Jiashan Rishan	PRC	April 12, 2022
4.	Online real-time glossiness detection system for products after sandblasting (一種產品噴砂後光澤度在線實時檢測系統).	CN202210382786.2	Jiashan Rishan	PRC	April 12, 2022
5.	High-precision positioning device (一種高精度的定位裝置)	CN202210393398.4	Rida Intelligent Manufacture	PRC	April 14, 2022
6.	Automated loading and unloading production management system for electrode production (一種電極生產用自動化上下料的生產管理系統)	CN202410568972.4	Rida Intelligent Manufacture	PRC	May 9, 2024

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application
7.	Composite multi-angle adjustable adsorption robotic arm (一種複合多角度可調節吸附機械臂)	CN202410877269.1	Rida Intelligent Manufacture	PRC	July 2, 2024
8.	Dual-line coordinated grinding system and method (一種雙線配合的研磨系統及方法)	CN202411207734.7	Rida Intelligent Manufacture	PRC	August 30, 2024
9.	Flexible circuit board bending equipment and bending method (柔性電路板折彎設備及折彎方法)	CN201911103749.8	Luxshare Smart Manufacturing	PRC	November 12, 2019
10.	High-speed signal equal-length control algorithm, PCB routing method and PCB (高速信號等長控制算法、PCB的布線方法及PCB)	CN201710790808.8	Luxshare Chuzhou	PRC	September 5, 2017
11.	Wiring method for electrical connector plug (電連接器插頭的排線方法)	CN202010221050.8	Luxshare Chuzhou	PRC	March 25, 2020
12.	Device and method for integrally forming TWS earphones based on two-color microporous molding technology (基於雙色微孔成型技術一體成型TWS耳機的裝置和方法)	CN202110126938.8	Luxshare Technology Kunshan	PRC	January 29, 2021
13.	Wireless earphone, mobile phone and sound wave ranging method (無線耳機、手機和聲波測距方法)	CN202111459996.9	Luxshare Technology Kunshan	PRC	December 2, 2021
14.	Wireless communication module and electronic device including the wireless communication module (無線通信模塊及包括無線通信模塊的電子設備)	CN202210496859.0	Luxshare Technology Kunshan	PRC	May 9, 2022
15.	RF transceiver component, RF signal transceiving method and electronic device (一種射頻收發組件、射頻信號收發方法以及電子設備)	CN202210477960.1	Luxshare Technology Kunshan	PRC	April 29, 2022
16.	Design automatic test method, platform, storage medium and electronic device (一種設計自動測試方法、平台、存儲介質和電子設備)	CN202110969878.6	Luxshare Technology Kunshan	PRC	August 23, 2021
17.	Automated assembly equipment (一種自動化組裝設備)	CN202210955046.3	Luxcase ICT Yancheng	PRC	August 10, 2022
18.	Anodizing device with dual current loops (雙電流回路的陽極氧化裝置) . .	CN202211428669.1	Luxcase ICT Yancheng	PRC	November 15, 2022

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Patent	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Application
19.	Cable assembly, electronic device having the cable assembly and assembly method thereof (線纜組件、具有該線纜組件的電子裝置及其組裝方法)	CN202110307411.5	Lanto Kunshan	PRC	March 23, 2021
20.	Optical image stabilization camera device (光學圖像穩定化攝像裝置) . . .	CN202110550472.4	Lanto Kunshan	PRC	May 20, 2021
21.	Camera device with image compensation and autofocus functions (兼具影像補償與自動對焦功能的攝像裝置)	CN202110550462.0	Lanto Kunshan	PRC	May 20, 2021
22.	Thin-film coil and electronic device (薄膜線圈及電子裝置)	CN201810517534.X	Lanto Kunshan	PRC	May 25, 2018
23.	Antenna module and preparation method thereof, terminal (天線模組及其製備方法、終端)	CN202110931322.8	Lanto Kunshan	PRC	August 13, 2021
24.	Multi-coil structure, manufacturing method thereof and electronic device having the same (多線圈結構、其製造方法及具有其的電子設備)	CN202211486440.3	Lanto Kunshan	PRC	November 24, 2022
25.	Manufacturing process of millimeter-wave antenna and RF integrated module (一種毫米波天線與射頻集成模組的製備工藝)	CN202110253272.2	Lanto Kunshan	PRC	March 5, 2021
26.	Charging robot control method, device, electronic equipment and readable storage medium (充電機器人控制方法、裝置、電子設備及可讀存儲介質) . . .	CN202311407829.9	Lanto Kunshan	PRC	October 27, 2023
27.	Vehicle charging method, vehicle charging system and vehicle (車輛充電方法、車輛充電系統和車輛)	CN202410154108.X	Lanto Kunshan	PRC	June 29, 2023
28.	Robot handling and pressure-holding fixture for Bluetooth earphone production (一種用於藍牙耳機生產的機器人搬運保壓治具)	CN202011240014.2	Smart Manufacturing Jiangxi	PRC	November 9, 2020
29.	Optical module (光模塊)	CN202210756821.2	Dongguan Xuntao	PRC	June 30, 2022
30.	Electrical connector (電連接器)	CN202311287150.0	Dongguan Xuntao	PRC	September 28, 2023

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

(c) **Copyrights**

As of the Latest Practicable Date, we were the registered proprietor of the following copyrights which, in the opinion of our Directors, are material to our business:

No.	Copyright	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Registration
1.	LuxGUI—Luxshare Precision AC Charging Pile Graphical User Interface Software [Abbreviation: LuxGUI]V1.0 (LuxGUI—立訊精密交流充電樁圖形用戶界面軟件[簡稱: LuxGUI]V1.0)	2024SR1613281	Our Company	PRC	October 25, 2024
2.	IPQC Email Generation System [Abbreviation: IPQCEmailGenerator] V1.0 (IPQC郵件生成系統[簡稱: IPQCEmailGenerator] V1.0)	2025SR0779056	Jiashan Rishan	PRC	May 14, 2025
3.	UG Intelligent BOM Export System [Abbreviation: Lux_Nx_Bom] V1.0 (UG智能導出BOM系統[簡稱: Lux_Nx_Bom] V1.0).	2023SR1271440	Jiashan Rishan	PRC	October 20, 2023
4.	Design Version Change Traceability System [Abbreviation: Lux_Version_Update] V1.0 (設計版本變更追溯系統[簡稱: Lux_Version Update] V1.0)	2023SR1269417	Jiashan Rishan	PRC	October 20, 2023
5.	Tooling Part Number Retrieval System [Abbreviation: LTRS] V1.0 (刀具料號檢索系統[簡稱: LTRS] V1.0)	2023SR1264342	Jiashan Rishan	PRC	October 19, 2023
6.	Manual Gauge Management System [Abbreviation: Manual Gauge Management] V1.0 (手打表管理系統[簡稱: 手打表管理] V1.0)	2022SR0186737	Jiashan Rishan	PRC	January 28, 2022
7.	Electronic Notice Management System [Abbreviation: Electronic Notice] V1.0 (電子告示管理系統[簡稱: 電子告示] V1.0)	2022SR0186742	Jiashan Rishan	PRC	January 28, 2022
8.	Critical Equipment Management System [Abbreviation: Critical Equipment Management] V1.0 (重要設備管理系統[簡稱: 重要設備管理] V1.0)	2022SR0186744	Jiashan Rishan	PRC	January 28, 2022
9.	Scuba Diving Test Control System [Abbreviation: Automatic Control] V1.0 (一種水肺潛水測試控制系統[簡稱: 自動調控] V1.0)	2024SR2049601	Luxshare Smart Manufacturing	PRC	December 11, 2024
10.	Watch NFC Test Device Control Software [Abbreviation: NFC] V2.0 (手錶NFC測試裝置控制軟件[簡稱: NFC] V2.0)	2023SR0972900	Luxshare Smart Manufacturing	PRC	August 24, 2023

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Registration
11.	Intelligent Tooling Processing Control & Measurement System V1.0 (治具加工智能管制量測系統V1.0)	2024SR0345451	Luxcase ICT Yancheng	PRC	March 4, 2024
12.	MRB Abnormality Intelligent Traceability System V1.0 (MRB異常智能追溯系統V1.0)	2024SR0136034	Luxcase ICT Yancheng	PRC	January 19, 2024
13.	FQCSI Yield Intelligent Monitoring System V1.0 (FQCSI良率智能監控系統V1.0)	2023SR1786292	Luxcase ICT Yancheng	PRC	December 27, 2023
14.	Multi-Function Comparator Intelligent Measurement & Control System V1.0 (多功能對比儀能量測管制系統V1.0).	2023SR1786185	Luxcase ICT Yancheng	PRC	December 27, 2023
15.	CPK Intelligent Data Monitoring System V1.0 (CPK智能數據監控系統V1.0).	2023SR1610658	Luxcase ICT Yancheng	PRC	December 12, 2023
16.	AGV Smart Cart Map Programming System V1.0 (AGV智能小車地圖編寫系統V1.0)	2023SR1609844	Luxcase ICT Yancheng	PRC	December 12, 2023
17.	CNC Tool Closed-Loop Management System [Abbreviation: Tool Management] V1.0 (CNC 刀具閉環管理系統[簡稱：刀具管理] V1.0)	2023SR1604691	Luxcase ICT Yancheng	PRC	December 11, 2023
18.	Dial Indicator Intelligent Measurement & Control System V1.0 (千分錶智能量測管制系統V1.0)	2023SR1524387	Luxcase ICT Yancheng	PRC	November 28, 2023
19.	SD Foam Automatic Assembly System V1.0 (SD 泡棉自動組裝系統V1.0)	2023SR1523598	Luxcase ICT Yancheng	PRC	November 28, 2023
20.	Production Management System [Abbreviation: MES] V1.0 (生產管理系統[簡稱：MES] V1.0)	2023SR1521736	Luxcase ICT Yancheng	PRC	November 28, 2023
21.	AGV Utilization Rate System V1.0 (AGV稼動率系統V1.0).	2023SR1407834	Luxcase ICT Yancheng	PRC	November 9, 2023
22.	Press Control & Data Acquisition System V1.0 (壓合控制及數據采集系統V1.0)	2023SR1404045	Luxcase ICT Yancheng	PRC	November 8, 2023
23.	Notebook Shell 2D Dimension Automatic Measurement System V1.0 (筆記本外殼2D尺寸自動量測系統V1.0).	2023SR1100290	Luxcase ICT Yancheng	PRC	September 19, 2023
24.	Punch Management System [Abbreviation: Punch Management] V1.0 (沖頭管理系統[簡稱：沖頭管理] V1.0).	2023SR0894727	Luxcase ICT Yancheng	PRC	August 4, 2023

APPENDIX IV STATUTORY AND GENERAL INFORMATION

No.	Copyright	Registration Number	Name of Registered Proprietor	Place of Registration	Date of Registration
25.	CNC Machine Group Program Intelligent Monitoring System [Abbreviation: Monitoring System] V1.0 (數控加工機群程式智能監控系統 [簡稱：監控系統] V1.0)	2021SR0965837	Luxcase ICT Yancheng	PRC	June 29, 2021
26.	Information Security Guardian System V1.0 (資安安全衛士系統V1.0).	2024SR0525289	Lanto Kunshan	PRC	April 18, 2024
27.	Luxshare Security App Store System V1.0 (立訊安全應用商店系統V1.0)	2023SR1803766	Lanto Kunshan	PRC	December 29, 2023
28.	Barcode Laser Sensing Client/Server Management System [Abbreviation: Barcode Laser Sensing Management System] V1.1 (條碼激光感應客戶端/服務端管理系統[簡稱：條碼激光智能感應管理系統] V1.1).	2011SR022782	Lanto Kunshan	PRC	April 22, 2011
29.	Automatic Image Comparison Software [Abbreviation : AIC] 1.24.7.24 (自動圖像比對軟件[簡稱：AIC] 1.24.7.24)	2025SR0307121	Smart Manufacturing Jiangxi	PRC	February 21, 2025
30.	Chamber Temperature & Humidity Monitoring Software V1.0 (Chamber溫濕度監控軟件V1.0)	2025SR0307835	Smart Manufacturing Jiangxi	PRC	February 21, 2025
31.	VI Tool Software V2.0 (VI Tool軟件V2.0)	2024SR0216068	Smart Manufacturing Jiangxi	PRC	February 1, 2024
32.	Analysis Tool Software V2.0 (Analysis Tool軟件V2.0)	2023SR0978547	Smart Manufacturing Jiangxi	PRC	August 25, 2023
33.	Show Information Software V1.0 (Show Information軟件V1.0).	2022SR1102744	Smart Manufacturing Jiangxi	PRC	August 11, 2022
34.	Compare_FATP_SN Software V1.0.0 (Compare_FATP_SN軟件V1.0.0)	2022SR0811194	Smart Manufacturing Jiangxi	PRC	June 22, 2022
35.	TE Panel Software V1.0 (TE Panel軟件V1.0)	2022SR0811191	Smart Manufacturing Jiangxi	PRC	June 22, 2022
36.	Downtime Manager System [Abbreviation: Downtime Manager] V1.0 (Downtime Manager系統[簡稱：Downtime Manager] V1.0)	2022SR0688819	Smart Manufacturing Jiangxi	PRC	June 2, 2022

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

C. FURTHER INFORMATION ABOUT DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS OF OUR COMPANY

1. Disclosure of interests of Directors, Chief Executive and Substantial Shareholders of our Company

To the best knowledge of our Directors, saved as disclosed below, immediately following the completion of the [REDACTED] (assuming that the [REDACTED], the options granted under the Share Option Incentive Plans and the conversion rights for the outstanding Convertible Bonds are not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the [REDACTED]), none of our Directors or chief executive has any interests or short positions in the Shares, underlying Shares and debentures of our Company or any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules.

(a) Interests in Shares of our Company

Name	Position(s)	Nature of interest ¹	Number and description of Shares	Percentage of the issued Shares immediately after the [REDACTED]
Ms. Wang	Chairlady of our Board, executive Director and general manager	Interest in controlled corporation ²	2,731,537,636 A Shares	[REDACTED]
Mr. Wang	Vice chairman of our Board and executive Director	Interest in controlled corporation ²	2,731,537,636 A Shares	[REDACTED]
		Beneficial owner	19,854,147 A Shares	[REDACTED]
Mr. Qian Jiwen (錢繼文)	Executive Director and vice general manager	Beneficial owner ³	4,127,992 A Shares	[REDACTED]
Mr. Hao Jie (郝杰)	Executive Director and vice general manager	Beneficial owner ⁴	3,420,197 A Shares	[REDACTED]
Mr. Chen Weihang (陳蔚航)	Executive Director (Employee Director) and the securities affairs representative	Beneficial owner ⁵	96,000 A Shares	[REDACTED]

Notes:

1. All interests stated are long positions.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

2. Luxshare Limited is owned as to 50% by Ms. Wang and 50% by Mr. Wang. By Virtue of the SFO, each of Ms. Wang and Mr. Wang is deemed to be interested in the Shares in which Luxshare Limited is interested.
3. Mr. Qian Jiwen holds 853,992 A Shares and is granted options to subscribe for 3,274,000 A Shares pursuant to the Share Option Incentive Plans.
4. Mr. Hao Jie holds 135,197 A Shares and is granted options to subscribe for 3,285,000 A Shares pursuant to the Share Option Incentive Plans.
5. Mr. Chen Weihang holds 4,000 A Shares and is granted options to subscribe for 92,000 A Shares pursuant to the Share Option Incentive Plans.

(b) Substantial Shareholders

Save as disclosed in “Substantial Shareholders,” our Directors are not aware of any persons (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED], the options granted under the Share Option Incentive Plans and the conversion rights for the outstanding Convertible Bonds are not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the [REDACTED]), will have or be deemed or taken to have interests and/or short position in our Shares or underlying Shares which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any types of the issued voting shares of any member of our Group.

2. Particulars of Directors’ service contracts and appointment letters

Each of our Directors [has] entered into a service agreement or letter of appointment with our Company. The principal particulars of these service agreements and letters of appointment comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service agreements and letters of appointment may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service agreement with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

3. Directors’ remuneration

Under the arrangement currently in force, the aggregate remuneration (including salaries, allowances, benefits in kind and discretionary bonuses) of our Directors for the year ending December 31, 2026 is estimated to be no more than approximately RMB22 million.

For details of the Directors’ remuneration, see “Directors and Senior Management—Compensation of Directors and Senior Management” and Note 8(c) to the Accountants’ Report as set out in Appendix I to this document.

4. Agency fees or commissions received

Save as disclosed in “[REDACTED]” in this document, no commissions, discounts, agency fee, brokerages or other special terms were granted in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this document.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

5. Disclaimers

- (a) save as disclosed in this section, none of our Directors or chief executive of our Company has any interest or short position in our shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code once our H Shares have been **[REDACTED]** on the Stock Exchange;
- (b) within the two years immediately preceding the date of this document, none of our Directors nor any of the experts referred to under “—E. Other Information—6. Qualifications and Consents of Experts” in this Appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors nor any of the experts referred to under “—E. Other Information —6. Qualifications and Consents of Experts” in this Appendix, is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (d) save as disclosed in this section, none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) save as disclosed in “—C. Further information about Directors, Chief Executive and Substantial Shareholders of Our Company” above, none of our Directors knows of any person (not being a Director or chief executive of our Company) who will, immediately following the completion of the **[REDACTED]** (assuming that the **[REDACTED]**, the options granted under the Share Option Incentive Plans and the conversion rights for the outstanding Convertible Bonds are not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the **[REDACTED]**), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group; and
- (f) so far as is known to our Directors as of the Latest Practicable Date, none of the Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interests in any of our top five suppliers and top five customers.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

D. SHARE OPTION INCENTIVE PLANS

The following is a summary of the principal terms of the Share Option Incentive Plans, including the 2021 Share Option Incentive Plan, the 2022 Share Option Incentive Plan and the 2025 Share Option Incentive Plan. Given no further share options will be granted under the Share Option Incentive Plans after the [REDACTED], the terms of the Share Option Incentive Plans are not subject to the provisions of Chapter 17 of the Listing Rules.

(i) Purpose

The purpose of the Share Option Incentive Plans is to enhance our Group’s corporate governance structure and incentive mechanism and incentivize our Group’s management and key employees to achieve a sustained and healthy development of our Group. The Share Option Incentive Plans are implemented to align the interests of the Shareholders with the interests of our Group and the incentivized employees which will benefit the sustained development of our Group.

(ii) Administration

The Share Option Incentive Plans have been approved by the Shareholders’ meeting, and are subject to the administration of the Board and the supervision of the Remuneration and Appraisal Committee.

(iii) Participants

The participants of the Share Option Incentive Plans include Directors, senior management, mid-level management and key technical personnel, but exclude independent Directors, supervisors and Shareholders or actual controller who individually or collectively hold 5% or more of the Shares and their spouse, parents and children.

(iv) Number of options

The Shares underlying the options granted under the Share Option Incentive Plans are A Shares to be issued by our Company to the selected participants. Each option granted represents the right to subscribe for one Share within the exercise period at the exercise price. The number of options granted under each of the Share Option Incentive Plans are as follows:

Share Option Incentive Plan	Number of options granted
2021 Share Option Incentive Plan	64,877,800
2022 Share Option Incentive Plan	168,513,000
2025 Share Option Incentive Plan	221,500,000

(v) Duration of the Share Option Incentive Plans

The Share Option Incentive Plans shall be valid for a term of 72 or 84 months, which shall commence from the date of grant of the initial batch of options under the relevant plan and lapse when all options granted thereunder have been exercised or canceled.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

(vi) Date of grant of options

The date on which the options under the initial batch are granted shall be a trading day determined by the Board within 60 days after the date of approval of the Share Option Incentive Plans by the Shareholders' meeting. The grant of options shall be approved by the Board, registered and announced within 60 days after the approval of the Share Option Incentive Plans by the Shareholders' meeting. The options under the reserve batch shall be granted within 12 months after the date of approval of the Share Option Incentive Plans by the Shareholders' meeting.

(vii) Conditions to the grant of options

The options under the Share Option Incentive Plans will only be granted to selected participants if the following conditions are fulfilled:

- (a) with respect to our Company, none of the following circumstances having occurred:
 - (1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountants with respect to our Company's accountants' report for the most recent fiscal year;
 - (2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountants with respect to the internal control report contained in accountants report for the most recent fiscal year;
 - (3) our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [REDACTED];
 - (4) the applicable laws and regulations prohibit the implementation of any share incentive arrangement; or
 - (5) any other circumstances determined by the CSRC.
- (b) with respect to a grantee, none of the following circumstances having occurred:
 - (1) the grantee has been regarded as an inappropriate person by the Share exchange within the last 12 months;
 - (2) the grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;
 - (3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office due to material breach of laws and regulations within the last 12 months;
 - (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
 - (5) the grantee is prohibited from participating in any share incentive arrangement of listed companies according to applicable laws and regulations; or

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

(6) any other circumstances determined by the CSRC.

No consideration is paid/payable for the options granted under Share Option Incentive Plans.

(viii) Exercise of options

Options may be exercised by a grantee provided that (i) the conditions set out under paragraph (vii) above are fulfilled at the time of exercise of options; and (ii) the annual assessment and performance targets as set out under the Share Option Incentive Plans are achieved.

The exercise price for the options granted under the 2021 Share Option Incentive Plan and the 2022 Share Option Incentive Plan are determined at a price which shall not be below the nominal value of the Shares and not be below the higher of (i) the average trading price of the Shares in the trading day before the announcement of the draft plan; and (ii) the average trading price of the Shares during 20 trading days before the announcement of the draft plan.

The exercise price for the options granted under the 2025 Share Option Incentive Plan are determined at a price which shall not be below the nominal value of the Shares and not be below 80% of the higher of (i) the average trading price of the Shares in the trading day before the announcement of the draft plan; and (ii) the average trading price of the Shares during 20 trading days before the announcement of the draft plan.

The exercise price for the options granted under each of the Share Option Incentive Plans are as follows:

Share Option Incentive Plan	Exercise price
2021 Share Option Incentive Plan	RMB35.13
2022 Share Option Incentive Plan	RMB29.72
2025 Share Option Incentive Plan	RMB25.15

The number of options granted and the exercise prices will be adjusted upon the occurrence of certain events, including increase in the share capital by way of capitalization of capital reserves, issue of bonus Shares, subdivision of Shares and issue of new Shares.

The options granted are exercisable in tranches of 20% in each of the five exercise periods that occur between the first trading day after the 12-month anniversary from the date of grant and the last trading day up to the 72-month anniversary of the date of grant.

The exercise of the options granted under the 2021 Share Option Incentive Plan and the 2022 Share Option Incentive Plan shall be on a trading day, which shall not fall within the following periods (i) 30 days before the publication of annual report, interim report and quarterly report; (ii) 10 days before the publication of earnings forecast and preliminary earnings estimate, (iii) the period starting from the date of occurrence of any significant price-sensitive event on the trading of our Shares and derivatives or the decision-making process in respect of such event until two trading days after the date of announcement of such event; and (iv) any other period stipulated by the CSRC and the Shenzhen Stock Exchange.

The exercise of the options granted under the 2025 Share Option Incentive Plan shall be on a trading day, which shall not fall within the following periods (i) 15 days before the publication of annual report and interim report, (ii) 5 days before the publication of quarterly report, earnings forecast and preliminary earnings estimate, (iii) the period starting from the date of occurrence of any

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

significant price-sensitive event on the trading of our Shares and derivatives or the decision-making process in respect of such event until the date of announcement of such event; and (iv) any other period stipulated by the CSRC and the Shenzhen Stock Exchange.

The grantees must exercise their options within the validity period of the respective options. Upon the expiry of the validity period, options granted but not exercised will cease to be exercisable and shall be canceled by our Company.

(ix) Lock-up

If the grantee is a Director or a senior management of our Company, the Shares to be transferred in each year shall not exceed 25% of the total Shares he holds during the term of his employment, and no share held by such Director or senior management can be transferred within six months after termination of his employment.

If the grantee is a Director or senior management of our Company, income gained through the sale of Shares within six months of the purchase, or purchase of Shares within six months of the sale, shall belong to our Company and will be forfeited by the Board.

If there is any change in the applicable laws and regulations on the foregoing lock-up requirements, the grantee shall comply with the amended laws and regulations.

(x) Outstanding options

As of the Latest Practicable Date, the number of A Shares underlying the outstanding options granted under the Share Option Incentive Plans amounted to [REDACTED] A Shares, representing [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming that the [REDACTED], the options granted under the Share Option Incentive Plans and the conversion rights for the outstanding Convertible Bonds are not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the [REDACTED]). As of the Latest Practicable Date, the outstanding options were held by over 4,000 grantees, comprising (a) three Directors; (b) two other members of the senior management; (c) 28 grantees who are the Other Connected Persons and (d) over 4,000 grantees who are employees of our Company and are not Directors, members of the senior management or Other Connected Persons. Assuming full exercise of all outstanding options granted under the Share Option Incentive Plans, the issued and outstanding shareholding of the Shareholders immediately following completion of the [REDACTED] will be diluted by [REDACTED]%. The dilution effect on our earnings per Share would be [REDACTED]%.

The table below sets forth the details of the options granted to the Directors and our senior management under the Share Option Incentive Plans which were outstanding as of the Latest Practicable Date:

Name of grantee	Position in our Company	Address	Date of grant	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
-----------------	-------------------------	---------	---------------	---	----------------	-----------------	--

Directors

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Name of grantee	Position in our Company	Address	Date of grant	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
Mr. Qian Jiwen (錢繼文).	Executive Director and vice general manager	No. 184, Lane 428, Mingxing Road, Xinqiao Town, Songjiang District, Shanghai, PRC	December 5, 2022	774,000	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
			May 23, 2025	1,500,000	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
			November 21, 2025	1,000,000	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%
Mr. Hao Jie (郝杰).	Executive Director and vice general manager	Zone D2, No. 88 Courtyard, Wanyuan Road, Dianshanhu Town, Kunshan, Jiangsu Province, PRC	December 5, 2022	600,000	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
			May 23, 2025	1,500,000	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
			November 21, 2025	1,185,000	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%
Mr. Chen Weihang (陳蔚航).	Executive Director (Employee Director) and the securities affairs representative	Building 2, Pingguo Community Phase II, Country Garden, Huancheng East Road, Dongcheng District, Dongguan, Guangdong Province, PRC	December 5, 2022	12,000	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
			May 23, 2025	80,000	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
<i>Senior management</i>							
Ms. Xiao Yunxi (肖雲兮).	Board secretary	Unit 3, Building 1, Taoyuan Fengjingyuan, Xixiang Street, Bao'an District, Shenzhen, Guangdong Province, PRC	December 5, 2022	60,000	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
			May 23, 2025	150,000	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Name of grantee	Position in our Company	Address	Date of grant	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
Mr. Wu Tien-sung (吳天送)	Financial director	No. 6, Tongde Fifth Street, Taoyuan District, Taoyuan, Taiwan, PRC	December 5, 2022	240,000	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
			May 23, 2025	400,000	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
			November 21, 2025	100,000	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%

Note:

- The calculation is based on the assumption that the [REDACTED], the options under the Share Option Incentive Plans and the conversion rights for the outstanding Convertible Bonds are not exercised and no changes are made to the total issued share capital of our Company since the Latest Practicable Date and up to the [REDACTED].

The table below sets forth the details of the options granted to the Other Connected Persons² of under the Share Option Incentive Plans which were outstanding as of the Latest Practicable Date:

Share Option Incentive Plan	Date of grant	Number of grantee ³	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
2021 Share Option Incentive Plan . .	December 3, 2021	4	264,000	RMB35.13	December 4, 2025 to December 3, 2027	[REDACTED]%
2022 Share Option Incentive Plan . .	December 6, 2022	24	7,180,800	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
2025 Share Option Incentive Plan . .	May 23, 2025	25	26,440,700	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
	November 21, 2025	8	19,150,000	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%

Notes:

- Comprising connected persons who are our employees and are only connected persons at the subsidiary level.
- The individual grantees may have options granted in one or more of the Share Option Incentive Plans.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

The table below sets forth the details of the options granted to the remaining grantees (being grantees who are not our Directors, members of our senior management or Other Connected Persons) under the Share Option Incentive Plans, categorized by the number of underlying A Shares, which were outstanding and exercisable as of the Latest Practicable Date:

Category by number of underlying A Shares	Date of grant	Number of grantees ³	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
1 to 10,000	December 3, 2021	103	405,635	RMB35.13	December 4, 2024 to December 3, 2025	[REDACTED]%
10,001 to 20,000 . .	December 3, 2021	4	66,800	RMB35.13	December 4, 2024 to December 3, 2025	[REDACTED]%

The table below sets forth the details of the options granted to the remaining grantees (being grantees who are not our Directors, members of our senior management or Other Connected Persons) under the Share Option Incentive Plans, categorized by the number of underlying A Shares, which were outstanding and not yet exercisable as of the Latest Practicable Date:

Category by number of underlying A Shares	Date of grant	Number of grantees ³	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
1 to 20,000	December 3, 2021	661	8,826,600	RMB35.13	December 4, 2025 to December 3, 2027	[REDACTED]%
	September 15, 2022	255	3,318,200	RMB35.13	October 18, 2025 to October 17, 2028	[REDACTED]%
	December 5, 2022	1,715	19,861,500	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
	May 23, 2025	1,205	19,135,480	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
	November 21, 2025	161	2,267,437	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%
20,001 to 50,000 . .	December 3, 2021	159	5,000,000	RMB35.13	December 4, 2025 to December 3, 2027	[REDACTED]%
	September 15, 2022	18	499,200	RMB35.13	October 18, 2025 to October 17, 2028	[REDACTED]%
	December 5, 2022	1,052	30,468,780	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
	May 23, 2025	1,263	44,172,660	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

Category by number of underlying A Shares	Date of grant	Number of grantees ³	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
	November 21, 2025	218	6,940,063	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%
50,001 or above . .	December 3, 2021	25	2,784,774	RMB35.13	December 4, 2025 to December 3, 2027	[REDACTED]%
	December 5, 2022	284	32,158,920	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
	May 23, 2025	608	83,252,900	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
	November 21, 2025	48	13,639,500	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%

The table below sets forth the details of the options granted to the remaining grantees (being grantees who are not our Directors, members of our senior management or Other Connected Persons) under the Share Option Incentive Plans, categorized by the type of the Share Option Incentive Plans, which were outstanding as of the Latest Practicable Date:

Share Option Incentive Plan	Date of grant	Number of grantee ³	Number of A Shares underlying outstanding options	Exercise price	Exercise period	A Shares underlying outstanding options as a percentage of issued Shares immediately after the [REDACTED] ¹
2021 Share Option Incentive Plan . .	December 3, 2021	845	16,611,374	RMB35.13	December 4, 2025 to December 3, 2027	[REDACTED]%
	September 15, 2022	107	472,435	RMB35.13	October 18, 2024 to October 17, 2025	[REDACTED]%
		273	3,817,400	RMB35.13	October 18, 2025 to October 17, 2028	[REDACTED]%
2022 Share Option Incentive Plan . .	December 5, 2022	2,779	23,589,909	RMB29.72	December 6, 2024 to December 5, 2025	[REDACTED]%
		3,051	82,489,200	RMB29.72	December 6, 2025 to December 5, 2028	[REDACTED]%
2025 Share Option Incentive Plan . .	May 23, 2025	3,076	146,561,040	RMB25.15	May 23, 2026 to May 22, 2031	[REDACTED]%
	November 21, 2025	427	22,847,000	RMB25.15	November 22, 2026 to November 21, 2027	[REDACTED]%

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries in the PRC.

2. Litigation

During the Track Record Period and up to the Latest Practicable Date, we had not been involved in any litigation, arbitration or administrative proceedings which could have a material adverse impact on our business, financial condition or results of operations. As of the Latest Practicable Date, we were not aware of any pending or threatened litigation, arbitration or administrative proceedings against us which may have a material and adverse impact on our business, financial condition or results of operations.

3. Joint Sponsors

The Joint Sponsors satisfy the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The Joint Sponsors will receive an aggregate fee of US\$1,500,000 for acting as the sponsors for the [REDACTED].

The Joint Sponsors have made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and permission to [REDACTED], our H Shares to be issued pursuant to the [REDACTED]. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

4. Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

5. Promoters

The promoters of our Company are as follows:

No.	Name of promoters of our Company
1.	Zixin Investment
2.	Luxshare Limited

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters named above in connection with the [REDACTED] and the related transactions described in this document.

6. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinions or advice which are contained in this document:

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

<u>Name</u>	<u>Qualifications</u>
CITIC Securities (Hong Kong) Limited	Licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities as defined under the SFO
Goldman Sachs (Asia) L.L.C.	A licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 5 (advising on futures contracts), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities
China International Capital Corporation Hong Kong Securities Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 2 (dealing in future contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) regulated activities
BDO Limited	Certified Public Accountants and Registered Public Interest Entity Auditor
Han Kun Law Offices	Legal advisors to our Company as to PRC laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

Each of the experts named above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its reports, letters, opinions, summaries of opinions and/or references to its name included herein in the form and context in which they respectively appear.

7. Interests of experts in our Company

Except as disclosed in this document and save for its obligations under the [REDACTED], none of the persons named in “—6. Qualifications and Consents of Experts” above is interested beneficially or otherwise in any Shares or shares of any member of our Group or has any right or option (whether legally enforceable or not) to subscribe for or nominate persons to subscribe for any shares or securities in any member of our Group.

8. Taxation of holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate chargeable on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

APPENDIX IV

STATUTORY AND GENERAL INFORMATION

10. Miscellaneous

Save as disclosed in the section headed "Financial Information" and this Appendix, in connection with the [REDACTED] or otherwise waived or exempted from disclosure pursuant to the waivers and exemptions disclosed in the section headed "Waivers and Exemptions",

- (i) within the two years immediately preceding the date of this document, to the best of our knowledge,
 - (a) neither our Company nor any of our Major Subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash; and
 - (b) no commissions, discounts, brokerage fee or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our Major Subsidiaries;
- (ii) no share or loan capital of our Company or any of the Major Subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (iii) there are no arrangements under which future dividends are waived or agreed to be waived;
- (iv) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the 12 months proceeding the date of this document; and
- (v) our Company has no outstanding convertible debt securities or debentures.

11. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong). In case of any discrepancies between the English language version and Chinese language version of this document, the English version shall prevail.