
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix IV—Statutory and General Information —E. Other Information—6. Qualifications and Consents of Experts” to this document; and
- (b) a copy of each of the material contracts referred to in “Appendix IV—Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contract” to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.luxshare-ict.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from the Reporting Accountants, the text of which is set out in Appendix I to this document;
- (c) the report from the Reporting Accountants in respect of the unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2022, 2023 and 2024 and the nine months ended September 30, 2025;
- (e) the legal opinion issued by Han Kun Law Offices, our PRC Legal Advisors, in respect of certain general corporate matters of our Group;
- (f) the written consents referred to in “Appendix IV—Statutory and General Information —E. Other Information—6. Qualifications and Consents of Experts” to this document;
- (g) the material contracts referred to in “Appendix IV—Statutory and General Information —B. Further Information about Our Business—1. Summary of Material Contract” to this document;
- (h) the service agreements and letters of appointment entered into between our Company and each of our Directors (as applicable) referred to in “Appendix IV—Statutory and General Information—C. Further Information about Directors, Chief Executive And Substantial Shareholders of Our Company—2. Particulars of Directors’ service contracts and appointment letters” to this document;
- (i) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview” in this document;

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- (j) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation; and

- (k) the rules of the Share Option Incentive Plans.