

DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.

“Accountants’ Report”	the accountants’ report of our Company for the Track Record Period, as set out in Appendix I
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the third amended and restated articles of association of our Company adopted on August 11, 2025 as amended, supplemented and/or restated from time to time, a summary of which is set out in Appendix III
“Board” or “Board of Directors”	the board of Directors
“Bolangde”	Qingdao Bolangde Broadband Co., Ltd. (青島博朗德寬帶股份有限公司), a joint stock company with limited liability established in the PRC on November 21, 2013, and one of our employee shareholding platforms
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“Cayman Companies Act” or “Companies Act”	the Companies Act, Cap. 22 of the Cayman Islands, as amended or supplemented or otherwise modified from time to time

[REDACTED]

“China”, “Chinese mainland” or “PRC”	the People’s Republic of China, excluding, for the purpose of this document only, Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan, except where the context requires otherwise
“CKL”	Hisense CKL (HK) Co., Limited (海信世紀金隆(香港)有限公司), a company incorporated in Hong Kong on December 19, 2017 and a wholly owned subsidiary of Hisense Group Holding, and one of the Controlling Shareholders
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Company”, “our Company”, “the Company”, “we”, “our” or “us”	Ligent Technologies, Inc. (納真科技公司) (formerly known as Hisense Broadband Multimedia Technologies, Ltd.), initially a BVI business company with limited liability on February 20, 2009 and re-domiciled to the Cayman Islands on May 27, 2025
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context otherwise requires, refers to Hisense Group Holding and CKL
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company

[REDACTED]

“Group”, “our Group”, “the Group”, “we”, “our” or “us”	our Company and its subsidiaries from time to time or, where the context so requires in respect of the period before our Company became the holding company of our present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
“Guangdong Broadband”	Guangdong Hisense Broadband Technology Co., Ltd. (廣東海信寬帶科技有限公司), a company incorporated in the PRC on June 28, 2012, and our indirect wholly-owned subsidiary
“Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Hisense Finance”	Hisense Finance Co., Ltd. (海信集團財務有限公司), a company incorporated in the PRC with limited liability and a subsidiary of Hisense Group Holding
“Hisense Group”	Hisense Group Holding and its subsidiaries
“Hisense Group Entities”	Hisense Group Holding, Hisense Investment and their respective subsidiaries and associates
“Hisense Group Holding”	Hisense Group Holdings Co., Ltd. (海信集團控股股份有限公司) (formerly known as Qingdao Hisense Electric Holdings Co., Ltd. (青島海信電子產業控股股份有限公司)), a company incorporated in the PRC on May 1, 2001, and one of our Controlling Shareholders

DEFINITIONS

“Hisense Investment”	Qingdao Hisense Investment Development Co., Ltd. (青島海信投資發展股份有限公司), a company incorporated in the PRC on June 30, 2025 and held by the same group of shareholders as Hisense Group Holding
“HK Broadband”	Hisense Broadband Multimedia Technologies (HK) Co., Limited (海信寬帶多媒體技術(香港)有限公司), a company with limited liability incorporated in Hong Kong on March 4, 2011, and our direct wholly-owned subsidiary

[REDACTED]

“Independent Third Party(ies)”	any entity or person who is not a connected person of our Company or an associate of such person within the meaning ascribed to it under the Listing Rules
--------------------------------	--

[REDACTED]

DEFINITIONS

[REDACTED]

“Latest Practicable Date”	February 24, 2026, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained herein
“LigentCom”	LigentCom Photonics Inc. (formerly known as Hisense Photonics Inc. and Archcom Technology Inc.), a company incorporated in the State of Delaware on November 8, 2011, and our indirect wholly-owned subsidiary
“LigentComm”	LigentComm Co., Ltd. (formerly known as Hisense Broadband (Thailand) Co., Ltd.), a company incorporated in Thailand on November 20, 2019, and our indirect non-wholly-owned subsidiary
“Ligent Tech”	Ligent Tech, Inc. (formerly known as Hisense Broadband, Inc. and Ligent Photonics, Inc), a company incorporated in the State of Delaware on June 21, 2002, and our indirect wholly-owned subsidiary

[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
--	---

[REDACTED]

DEFINITIONS

“Memorandum” or
“Memorandum of Association” the third amended and restated memorandum of association of our Company adopted on August 11, 2025 as amended, supplemented and/or restated from time to time, a summary of which is set out in Appendix III

[REDACTED]

“Post-[REDACTED] Share
Incentive Scheme” the share incentive scheme adopted by the Company on [●] and taking effect on the [REDACTED], the principal terms of which are set out in the section headed “Statutory and General Information — D. Share Incentive Plans” in Appendix IV

“PRC government” or “State” the central government of the PRC, including all political subdivisions (including provincial, municipal and other regional or local government entities) and its organs or, as the context requires, any of them

“PRC Legal Advisor” Grandall Law Firm (Qingdao), our legal advisor as to PRC laws

“Pre-[REDACTED]
Investment(s)” the investment(s) in our Company made by the Pre-[REDACTED] Investors, details of which are set out in the section headed “History, Development and Corporate Structure — Pre-[REDACTED] Investments”

“Pre-[REDACTED] Investor(s)” the investor(s) as set out in the section headed “History, Development and Corporate Structure — Pre-[REDACTED] Investments — Information about our Pre-[REDACTED] Investors”

“QIB” a qualified institutional buyer within the meaning of Rule 144A

DEFINITIONS

“Qingdao Broadband”	Hisense Broadband Multimedia Technologies Co., Ltd. (青島海信寬帶多媒體技術有限公司) (formerly known as Qingdao Hisense Optoelectronics Technologies Co., Ltd. (青島海信光電科技股份有限公司)), a company incorporated in the PRC on April 4, 2003, and our direct wholly-owned subsidiary
“Qingdao Lianzhiguang”	Qingdao Lianzhi Optical Communication Technology Co., Ltd. (青島聯智光通信技術有限公司), a company incorporated in the PRC on April 15, 2025, and our indirect non-wholly-owned subsidiary
“Regulation S”	Regulation S under the U.S. Securities Act
“Rule 144A”	Rule 144A under the U.S. Securities Act
“Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of US\$0.02 each
“Shareholder(s)”	holder(s) of the Shares [REDACTED]
“Stock Exchange” or “Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Talents Holdings”	AI Talents Holdings, LLC, initially formed as a limited partnership in the State of Delaware under the name AI Talents LP on July 17, 2025 and converted to a limited liability company in the State of Delaware on August 18, 2025, and one of our employee shareholding platforms
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025 [REDACTED]
“U.S. Securities Act”	the United States Securities Act of 1933, as amended from time to time, and the rules and regulations promulgated thereunder [REDACTED]
“Xiamen Lianzhiguang”	Xiamen Lianzhi Optical Communication Technology Co., Ltd. (廈門聯智光通信技術有限公司), a company incorporated in the PRC on April 9, 2025, and our indirect non-wholly-owned subsidiary

In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.