This section presents certain information regarding our share capital before and upon completion of the [**REDACTED**].

BEFORE THE COMPLETION OF THE [REDACTED]

As of the Latest Practicable Date, the issued share capital of our Company was RMB896,225,431, comprising 896,225,431 A Shares (including 246,209 A Shares as treasury Shares, accounting for approximately 0.03% of the total number of A Shares in issue as of the Latest Practicable Date) of nominal value of RMB1.00 each.

UPON THE COMPLETION OF THE [REDACTED]

Assuming that (1) the [**REDACTED**] is not exercised, (2) any Remaining Shares will be granted under the 2025 Employee Shareholding Scheme prior to the [**REDACTED**], and (3) there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**], the share capital of our Company immediately following completion of the [**REDACTED**] will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the total share capital of our Company
A Shares in issue	896,225,431	[**REDACTED**]%
H Shares to be [**REDACTED**] under the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]%
Total	[**REDACTED**]	100.00%

Assuming that (1) the [**REDACTED**] is fully exercised, (2) any Remaining Shares will be granted under the 2025 Employee Shareholding Scheme prior to the [**REDACTED**], and (3) there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [**REDACTED**], the share capital of Our Company immediately following completion of the [**REDACTED**], will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the total share capital of our Company
A Shares in issue	896,225,431	[**REDACTED**]%
H Shares to be [**REDACTED**] under the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]%
Total	[**REDACTED**]	100.00%

OUR SHARES

Our H Shares in issue upon completion of the [**REDACTED**], and our A Shares, are ordinary Shares in our share capital and are considered as one class of Shares. Shenzhen-Hong Kong Stock Connect has established a stock connect mechanism between Chinese mainland and Hong Kong. Our A Shares can be subscribed for and traded by Chinese mainland investors, qualified foreign institutional investors or qualified foreign strategic investors and must be traded in Renminbi. As our A Shares are eligible securities under the Northbound Trading Link, they can also be subscribed for and traded by Hong Kong and other overseas investors pursuant to the rules and limits of Shenzhen-Hong Kong Stock Connect. Our H Shares can be [**REDACTED**] for or [**REDACTED**] by Hong Kong and other overseas [**REDACTED**] and qualified domestic institutional [**REDACTED**]. If our H Shares are eligible securities under the Southbound Trading Link, they can also be [**REDACTED**] for and [**REDACTED**] by Chinese mainland [**REDACTED**] in accordance with the rules and limits of Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

As of the Latest Practicable Date, 246,209 A Shares were held by our Company as treasury Shares, which shall be used by our Company in connection with employee stock ownership plan(s) or employee share incentives of our Company. These A Shares were repurchased by our Company during the period from April 2025 to July 2025. If such 246,209 A Shares are not utilized within 36 months from the announcement of the results of repurchase and changes in our Shares, all such unutilized A Shares shall be cancelled. The 246,209 A Shares may be transferred out of treasury for the purpose of and pursuant to such share scheme(s) adopted by our Company and our Company will comply with applicable requirements under Rule 19A.39E of the Listing Rules as and when appropriate and required. For further information of our employee incentive scheme, see "Statutory and General Information — Employee Incentive Scheme" in Appendix VI to this document.

RANKING

Our H Shares and our A Shares are regarded as one class of Shares under our Articles of Association and will rank *pari passu* with each other in all other respects and, in particular, will rank equally for all dividends or distributions declared, paid or made after the date of this document. All dividends in respect of our H Shares are to be paid by us in Hong Kong dollars whereas all dividends in respect of our A Shares are to be paid by us in Renminbi. In addition to cash, dividends may also be distributed in the form of Shares. Holders of our H Shares will receive share dividends in the form of H Shares, and holders of our A Shares will receive share dividends in the form of A Shares.

NO CONVERSION OF OUR A SHARES INTO H SHARES FOR [REDACTED] AND TRADING ON THE HONG KONG STOCK EXCHANGE

Our A Shares and our H Shares are generally neither interchangeable nor fungible, and the market prices of our A Shares and our H Shares may be different after the [**REDACTED**]. The Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請"全流通"業務指引》) announced by the CSRC are not applicable to companies dual listed in the PRC and on the Hong Kong Stock Exchange. As of the Latest Practicable Date, there were no relevant rules or guidelines from the CSRC providing that A Shareholders may convert A shares held by them into H shares for [**REDACTED**] and [**REDACTED**] on the Hong Kong Stock Exchange.

APPROVAL FROM A SHAREHOLDERS REGARDING THE [REDACTED]

Approval from holders of A Shares is required for our Company to [**REDACTED**] H Shares and seek the [**REDACTED**] of H Shares on the Stock Exchange. Such approval was obtained by us at the shareholders' general meeting of our Company held on March 2, 2026 and is subject to the following conditions:

(i) **Size of the** [**REDACTED**]**.** The proposed number of H Shares to be [**REDACTED**] shall not exceed [**REDACTED**] of the total issued share capital enlarged by the H Shares to be [**REDACTED**] pursuant to the [**REDACTED**] (before the exercise of the [**REDACTED**]). The number of H Shares to be issued pursuant to the exercise of the [**REDACTED**] shall not exceed [**REDACTED**] of the total number of H Shares to be [**REDACTED**] initially under the [**REDACTED**].

(ii) **Method of** [**REDACTED**]**.** The method of [**REDACTED**] shall be by way of an [**REDACTED**] to institutional [**REDACTED**] and a [**REDACTED**] for [**REDACTED**] in Hong Kong.

(iii) **Target** [**REDACTED**]**.** The H Shares shall be [**REDACTED**] to public [**REDACTED**] in Hong Kong under the [**REDACTED**] and international [**REDACTED**], qualified domestic institutional [**REDACTED**] in the PRC and other [**REDACTED**] who are in compliance with the relevant regulatory requirements to invest abroad in [**REDACTED**].

(iv) [**REDACTED**] **basis**. The [**REDACTED**] price of the H Shares will be determined, among others, after due consideration of the interests of existing Shareholders as a whole, acceptance of [**REDACTED**] and the risks related to the [**REDACTED**], according to international practice, through the demands for orders and book building process, subject to the domestic and overseas capital market conditions.

(v) **Validity period**. The [**REDACTED**] and [**REDACTED**] of H Shares on the Stock Exchange shall be completed within 24 months from the date of approval by the general meeting of the Company on March 2, 2026 provided that, if the Company has obtained, within such validity period, the approvals from the relevant regulatory authorities (including the CSRC, the SFC and the Stock Exchange) in respect of the [**REDACTED**] and [**REDACTED**] of H Shares, the validity period shall be automatically extended to the later of (i) the date of completion of the [**REDACTED**] and [**REDACTED**] of H Shares, and (ii) the date of completion of the exercise of the [**REDACTED**] (if any).

There is no other approved [**REDACTED**] plan for our Shares except the [**REDACTED**].

SHAREHOLDERS' GENERAL MEETING

See "Appendix III — Summary of Articles of Association" for details of circumstances under which our general meeting is required.