

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

The predecessor of our Company, Shandong Fin CNC Machine Co., Ltd. (山東法因數控機械股份有限公司), was established as a limited liability company on August 19, 2002 under the laws of PRC, and was converted to a joint stock limited company with limited liability on June 18, 2007. Shandong Fin CNC Machine Co., Ltd. completed the listing of our A Shares on the Shenzhen Stock Exchange (stock code: 002270) on September 5, 2008. In December 2015, Huaming Group, the then controlling shareholder of Huaming Power and a Controlling Shareholder of our Company, along with other then shareholders of Huaming Power, transferred 100% equity interest in Shandong Fin CNC Machine Co., Ltd., in consideration for new A Shares issued by Shandong Fin CNC Machine Co., Ltd., thereby becoming the controlling shareholder of Shandong Fin CNC Machine Co., Ltd.. On July 13, 2016, Shandong Fin CNC Machine Co., Ltd. (山東法因數控機械股份有限公司) was renamed Huaming Power Equipment Co., Ltd. (華明電力裝備股份有限公司). See “History, Development and Corporate Structure — Corporate Development and Major Shareholding Changes — Major Asset Restructuring and Concurrent Placing” in this document.

Our registered office is located at Room 302, Site No.1, Century Avenue 2222, Suncun Street., Gaoxin District, Jinan City, Shandong Province, PRC. Our Company was registered with the Companies Registry in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [●], 2026, and has established a place of business in Hong Kong at Room 1912, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Ms. Shum Kit Han has been appointed as our authorized representative for the acceptance of service of process in Hong Kong.

As our Company is incorporated in the PRC, its corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. A summary of the relevant provisions of the Articles of Association of the Company is set out in Appendix III to this document. A summary of certain relevant aspects of the laws and regulations of the PRC is set out in “Regulatory Overview” of this document.

2. Changes in Share Capital of Our Company

There has been no alteration in the issued share capital of our Company within the two years immediately preceding the date of this document.

3. Changes in Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 1 to the Accountants’ Report which is set out in Appendix I to this document.

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The following sets out the subsidiaries of our Company incorporated during the two years immediately preceding the date of this document:

- On July 8, 2024, Huaming Power Indonesia, PT. was incorporated under the laws of Indonesia with an issued share capital of USD2 million;
- On December 10, 2025, Shanghai Huaming Chenting New Energy Co., Ltd. (上海華明辰廷新能源有限公司) was incorporated under the laws of the PRC with an issued share capital of RMB100 million.

The following sets out the changes in the share capital of our Company’s subsidiaries during the two years immediately preceding the date of this document:

- On May 24, 2025, Huaming USA Corporation increased its registered share capital from USD1 million to USD2 million;
- On October 27, 2025, Shanghai Chen Ting Technology Development Co., Ltd. (上海辰廷科技發展有限公司) reduced its registered share capital from RMB450 million to RMB287 million;
- On November 3, 2025, Zunyi Huaming Power Equipment Manufacturing Co., Ltd. (遵義華明電力設備製造有限公司) reduced its registered share capital from RMB100 million to RMB50 million; and
- On November 25, 2025, Changfeng Nuoyang Photovoltaic Power Generation Co., Ltd. (長豐諾陽光伏發電有限公司) increased its registered share capital from RMB1 million to RMB33 million.

Save as disclosed above, there has been no alteration in the share capital of the subsidiaries of the Company within two years immediately preceding the date of this document.

4. The Shareholders’ General Meeting of the Company Held on March 2, 2026

Pursuant to the Shareholders’ meeting held on March 2, 2026, the following resolutions, among others, were duly passed:

- (a) the [REDACTED] by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall be no more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED] of the number of H Shares [REDACTED] pursuant to the [REDACTED];

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- (c) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Hong Kong Stock Exchange; and
- (d) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED] and the authorization of the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material:

- (a) the [REDACTED].

2. Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Registration Number	Registered Owner	Class	Expiry Date
1 . . .		PRC	6579742	Shandong Fin CNC	7	June 6, 2030
2 . . .		PRC	6237795	Shandong Fin CNC	7	February 6, 2030
3 . . .		PRC	4337443	Shandong Fin CNC	7	May 13, 2027
4 . . .		PRC	4337442	Shandong Fin CNC	7	May 13, 2027
5 . . .		PRC	4337441	Shandong Fin CNC	7	May 13, 2027

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No.	Trademark	Place of Registration	Registration Number	Registered Owner	Class	Expiry Date
6 . . .		PRC	1490564	Shandong Fin CNC	7	December 13, 2030
7 . . .	FIN LASER	PRC	78966611	Shandong Fin CNC	7	February 20, 2035
8 . . .		PRC	8569598	Huaming Power	9	August 20, 2031
9 . . .		PRC	6595822	Huaming Power	9	February 20, 2031
10 . .	HUAMING OLTC	PRC	6595821	Huaming Power	9	May 6, 2030
11 . .	长电开关	PRC	71124468	Guizhou Chenting	9	August 27, 2034
12 . .	长电有载	PRC	71128606	Guizhou Chenting	9	September 20, 2034
13 . .		PRC	4234378	Guizhou Chenting	9	January 27, 2027
14 . .		PRC	3988545	Guizhou Chenting	9	May 20, 2036

(b) Patents

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following patents which we consider to be or may be material to our business:

No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
1. . .	On-load tap-changer load selector (有載分接開關的負荷選擇器)	PRC	ZL201310343460.X	Guizhou Chenting	Invention
2. . .	On-load tap-changer in split-type transfer switch (有載分接開關中的對開式轉換開關)	PRC	ZL201310352876.8	Guizhou Chenting	Invention

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
3. . .	A moving contact after load relief switching off-circuit tap-changer (一種動觸頭卸力後變換無勵磁分接開關)	PRC	ZL201410774030.8	Guizhou Chenting	Invention
4. . .	A precision drive-rod installation drum-type off-circuit tap-changer (一種傳動桿安裝精准的鼓型無勵磁分接開關)	PRC	ZL201510218837.8	Guizhou Chenting	Invention
5. . .	A drum-type off-circuit tap-changer tap-position change manual operating device (一種鼓型無勵磁分接開關檔位轉換手動操作裝置)	PRC	ZL201610458142.1	Guizhou Chenting	Invention
6. . .	Transformer tap-changer electrical shielding structure at the connection between contacts and lead wires (變壓器分接開關觸頭與引線連接處的電氣屏蔽結構)	PRC	ZL201721666851.5	Guizhou Chenting	Utility Model
7. . .	A on-load tap-changer oil chamber seal-ring press-fitting mechanism (一種有載分接開關油室的密封圈壓裝機構)	PRC	ZL202020672631.9	Guizhou Chenting	Utility Model
8. . .	A on-load tap-changer oil chamber seal-ring press-fitting mechanism (一種有載分接開關油室的密封圈壓裝機構)	PRC	ZL202010348108.5	Guizhou Chenting	Invention

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
9. . .	A for tap-changer sleeve drill for machining sealing holes in tap-changer insulating cylinders (一種用於分接開關絕緣筒密封孔加工的套鑽)	PRC	ZL202020681112.9	Guizhou Chenting	Utility Model
10. . .	A composite vacuum on-load tap-changer contact structure (一種複合式真空有載分接開關的觸頭結構)	PRC	ZL202110575022.0	Guizhou Chenting	Invention
11. . .	A combined-type on-load tap-changer tap selector for lead-wire fixing device (一種組合式有載分接開關分接選擇器用引線固定裝置)	PRC	ZL202221654120.X	Guizhou Chenting	Utility Model
12. . .	A vacuum on-load tap-changer interstage overvoltage protection device (一種真空有載分接開關級間過電壓保護裝置)	PRC	ZL202321661231.8	Guizhou Chenting	Utility Model
13. . .	A De-energized Drum-Type Tap-Changer with Shift-After-Unloading Moving Contact Providing Tactile End-Position Feedback (一種有到手感的動觸頭卸荷後換擋無勵磁鼓型分接開關)	PRC	ZL202322258732.8	Guizhou Chenting	Utility Model
14. . .	A Compact De-energized Tap-Changer (一種小型無勵磁分接開關)	PRC	ZL202311063903.X	Guizhou Chenting	Invention

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
15. . .	A Selector Contact Limiting Mechanism and a Multi-Position Forward-and-Reverse Regulating Tap Selector (一種選擇器觸頭限位機構及多檔位正反調分接選擇器)	PRC	ZL202311100625.0	Guizhou Chenting	Invention
16. . .	A on-load tap-changer for contact set fastening structure (一種有載分接開關用觸頭組緊固結構)	PRC	ZL202322782586.9	Guizhou Chenting	Utility Model
17. . .	A transition resistor for a composite on-load tap-changer (一種複合式有載分接開關用過渡電阻器)	PRC	ZL202420617508.5	Guizhou Chenting	Utility Model
18. . .	A head-mounted motor-driven switching off-circuit tap-changer (一種頭部電動切換無勵磁分接開關)	PRC	ZL202421674195.3	Guizhou Chenting	Utility Model
19. . .	A off-circuit tap-changer gear transmission mechanism (一種無勵磁分接開關齒輪傳動機構)	PRC	ZL202421691392.6	Guizhou Chenting	Utility Model
20. . .	A combined-type on-load tap-changer tap selector fixing device for connecting leads (一種組合式有載分接開關分接選擇器聯結導線的固定裝置)	PRC	ZL202421877528.2	Guizhou Chenting	Utility Model
21. . .	A for combined-type on-load tap-changer connection structure (一種用於組合式有載分接開關的聯結結構)	PRC	ZL202422086583.6	Guizhou Chenting	Utility Model

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22. . .	A 1250A Oil-Immersed Combined On-Load Tap-Changer Contact System (一種1250A油浸組合式有載分接開關觸頭系統)	PRC	ZL202422244856.5	Guizhou Chenting	Utility Model
23. . .	A CNC drilling machine (一種數控鑽床)	PRC	ZL201310677963.0	Shandong Fin CNC	Invention
24. . .	A high-rigidity gantry frame (一種高剛度龍門框架)	PRC	ZL201310719963.2	Shandong Fin CNC	Invention
25. . .	A workpiece lifting-and-rotating mechanism (一種工件升降旋轉機構)	PRC	ZL201720346220.9	Shandong Fin CNC	Utility Model
26. . .	A device for double-sided chamfering of rail-web holes (一種可實現鋼軌軌腰孔雙面倒角的裝置)	PRC	ZL201821362284.9	Shandong Fin CNC	Utility Model
27. . .	A Device for Drilling and Milling a Rail Web of a Steel Rail (一種鋼軌軌腰鑽孔及銑削的裝置)	PRC	ZL201821832489.9	Shandong Fin CNC	Utility Model
28. . .	Self-centering clamping and positioning device for circular workpieces (圓形工件自定心夾緊定位裝置)	PRC	ZL201920625677.2	Shandong Fin CNC	Utility Model
29. . .	Hydraulic balancing device for spindle box of floor-type boring and milling machine (落地鏜銑床主軸箱液壓平衡裝置)	PRC	ZL201920671886.0	Shandong Fin CNC	Utility Model
30. . .	A Device for Achieving Asynchronous Double-Sided Chamfering of a Steel Rail Web Hole (一種實現鋼軌軌腰孔雙面異步倒角的裝置)	PRC	ZL201920986680.7	Shandong Fin CNC	Utility Model

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31. . .	A Floating Clamping Device for a Steel Rail (一種鋼軌浮動夾緊裝置)	PRC	ZL201921580732.7	Shandong Fin CNC	Utility Model
32. . .	A Discharge Mechanism for Angle Steel Processing (一種用於角鋼加工的出料機構)	PRC	ZL202322267582.7	Shandong Fin CNC	Utility Model
33. . .	A Side-Bend Detection Device for a Container (一種集箱旁彎檢測裝置)	PRC	ZL202322383603.1	Shandong Fin CNC	Utility Model
34. . .	An Indexable Fixture for Automatic Drilling and Milling of Fixed-Length Chord Members (一種實現定長弦桿自動鑽銑加工的可轉位夾具)	PRC	ZL202311207978.0	Shandong Fin CNC	Invention
35. . .	An Automatic Clamping Device for Angle Steel Marking (一種用於角鋼打碼的自動夾料裝置)	PRC	ZL202322967745.2	Shandong Fin CNC	Utility Model
36. . .	A CNC gantry mobile movable-beam three-side drilling machine (一種數控龍門移動式動梁三面鑽床)	PRC	ZL202323362138.X	Shandong Fin CNC	Utility Model
37. . .	A plate lettering-and-drilling production line (一種板材打字鑽孔生產線)	PRC	ZL202420445845.0	Shandong Fin CNC and Chongqing Yuhuang Power Equipment Manufacturing Co., Ltd. (重慶瑜煌電力設備製造有限公司)	Utility Model

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38. . .	A Positioning Device for Sheet Material Processing (一種用於板材加工的定位裝置)	PRC	ZL202420679113.8	Shandong Fin CNC	Utility Model
39. . .	A Transfer Fixing Device for Sheet Material Processing (一種用於板材加工的中轉固定裝置)	PRC	ZL202420679117.6	Shandong Fin CNC	Utility Model
40. . .	An Angle Steel Dimension Detection Device and Detection Method (一種角鋼尺寸檢測裝置及檢測方法)	PRC	ZL202411276805.9	Shandong Fin CNC	Invention
41. . .	An Automatic Cleaning Device for Workpiece Machining (一種工件加工用自動清潔裝置)	PRC	ZL202411287560.X	Shandong Fin CNC	Invention
42. . .	Wireless slip detection device (無線打滑檢測裝置)	PRC	ZL202422857866.6	Shandong Fin CNC	Utility Model
43. . .	A Floating Clamping Mechanism for a Displacement Drive System (一種用於位移驅動系統的浮動夾緊機構)	PRC	ZL202423090884.2	Shandong Fin CNC	Utility Model
44. . .	A Backlash-Adjusting Preloading and Monitoring Mechanism for a Gear—Rack Transmission Pair (一種齒輪齒條副傳動的調隙預緊及監測機構)	PRC	ZL202411857758.7	Shandong Fin CNC	Invention
45. . .	A Lifiable Floating Support Mechanism for a Container Pipe (一種可升降的集箱管浮動支撐機構)	PRC	ZL202520373440.5	Shandong Fin CNC	Utility Model

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
46. . .	An Angle Steel Corner-Cutting Device (一種角鋼切角設備)	PRC	ZL202511008024.6	Shandong Fin CNC	Invention
47. . .	A H-beam laser cutting machine automatic loading machine (一種H型鋼鐳射切割機自動上料機)	PRC	ZL202323526000.9	Shandong Fincm	Utility Model
48. . .	A laser pipe cutting machine tracking pipe clamping mechanism (一種鐳射切管機管材隨動夾緊機構)	PRC	ZL202323545905.0	Shandong Fincm	Utility Model
49. . .	A laser cutting machine zoned fume extraction and dust removal device (一種鐳射切割機分區除煙吸塵裝置)	PRC	ZL202420034488.9	Shandong Fincm	Utility Model
50. . .	A H-beam laser cutting machine automatic unloading machine (一種H型鋼鐳射切割機自動下料機)	PRC	ZL202420034394.1	Shandong Fincm	Utility Model
51. . .	A H-beam laser cutting machine material clamping device (一種H型鋼鐳射切割機材料夾緊裝置)	PRC	ZL202420157337.2	Shandong Fincm	Utility Model
52. . .	A Vertical Support Structure for Feeding Variable-Diameter Wheels (一種變徑輪上料豎直支撐結構)	PRC	ZL202420217526.4	Shandong Fincm	Utility Model
53. . .	A side-mounted dual-chuck laser pipe cutting machine (一種側掛兩卡盤鐳射切管機)	PRC	ZL202420256260.4	Shandong Fincm	Utility Model
54. . .	A laser pipe cutting machine (一種鐳射切管機)	PRC	ZL202420256281.6	Shandong Fincm	Utility Model

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
55. . .	A side-mounted three-chuck laser pipe cutting machine (一種側掛三卡盤鐳射切管機)	PRC	ZL202420273822.6	Shandong Fincm	Utility Model
56. . .	A Structure for Foot Adjustment and Fastening (一種地腳調節與緊固的結構)	PRC	ZL202420292895.X	Shandong Fincm	Utility Model
57. . .	Three-chuck laser pipe cutting machine (三卡盤鐳射切管機)	PRC	ZL202420331215.0	Shandong Fincm	Utility Model
58. . .	Tracking support mechanism for loading of a laser pipe cutting machine (鐳射切管機上料隨動支撐機構)	PRC	ZL202420344980.6	Shandong Fincm	Utility Model
59. . .	A Novel Gantry-Type Machine Head Structure for a Laser Tube Cutting Machine (一種鐳射切管機新型龍門式機頭結構)	PRC	ZL202420401525.5	Shandong Fincm	Utility Model
60. . .	An Alignment Device for Feeding H-Section Steel in Laser Cutting (一種H型鋼鐳射切割送料對正裝置)	PRC	ZL202410253106.6	Shandong Fincm	Invention
61. . .	Tracking support mechanism for unloading of a laser pipe cutting machine (鐳射切管機下料隨動支撐機構)	PRC	ZL202420455925.4	Shandong Fincm	Utility Model
62. . .	A H-beam laser cutting machine material channel telescopic platform device (一種H型鋼鐳射切割機料道伸縮平台裝置)	PRC	ZL202410341017.7	Shandong Fincm	Invention

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63. . .	An H-Section Steel Laser Cutting Main Machine (一種H型鋼鐳射切割主機)	PRC	ZL202420579088.6	Shandong Fincm	Utility Model
64. . .	A Semi-Automatic Profile Feeding Mechanism (一種型材半自動上料機構)	PRC	ZL202420644602.X	Shandong Fincm	Utility Model
65. . .	Ground-rail type laser plate cutting machine (地軌式鐳射切板機)	PRC	ZL202420703268.0	Shandong Fincm	Utility Model
66. . .	Exchange-platform type laser plate cutting machine (交換平台式鐳射切板機)	PRC	ZL202420761862.5	Shandong Fincm	Utility Model
67. . .	A dual-purpose laser cutting equipment for sections and plates (一種型鋼與板材兩用鐳射切割設備)	PRC	ZL202420829587.6	Shandong Fincm	Utility Model
68. . .	A laser pipe cutting machine semi-automatic loading structure (一種鐳射切管機半自動上料結構)	PRC	ZL202421908520.8	Shandong Fincm	Utility Model
69. . .	A laser pipe cutting machine centering support mechanism (一種鐳射切管機對中支撐機構)	PRC	ZL202421917829.3	Shandong Fincm	Utility Model
70. . .	Automatic loading structure for a laser pipe cutting machine (鐳射切管機自動上料結構)	PRC	ZL202422023992.1	Shandong Fincm	Utility Model
71. . .	Vacuum on-load tap-changer vacuum interrupter system integrated unit structure (真空有載分接開關的真空泡系統整體式單元結構)	PRC	ZL200710041761.1	Huaming Power	Invention

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72. . .	A external-mounted combined-type on-load tap-changer (一種外掛組合式有載分接開關)	PRC	ZL200810033900.0	Huaming Power	Invention
73. . .	A tap-changer for moving contact (一種分接開關用的動觸頭)	PRC	ZL200810033893.4	Huaming Power	Invention
74. . .	A Ram’s-Horn Parallel Contact System (羊角並聯觸頭系統)	PRC	ZL200910046173.6	Huaming Power	Invention
75. . .	A for on-load tap-changer large-angle quick-acting mechanism (一種用於有載分接開關的大轉角快速機構)	PRC	ZL200910195679.3	Huaming Power	Invention
76. . .	A Crank-Rocker Type Quick-Acting Mechanism (曲柄搖桿式快速機構)	PRC	ZL201010238069.X	Huaming Power	Invention
77. . .	A modular assembled structural form drum-type off-circuit tap-changer (一種模塊化拼裝結構形式的鼓型無勵磁分接開關)	PRC	ZL201010250682.3	Huaming Power	Invention
78. . .	On-load tap-changer online monitoring device for dielectric strength of insulating oil medium (有載分接開關絕緣油介質電強度在線監測裝置)	PRC	ZL201110130352.5	Huaming Power	Invention
79. . .	A rolling contact assembly (一種滾動式觸頭元件)	PRC	ZL201110303767.8	Huaming Power	Invention
80. . .	A Switching Structure Between a Moving Contact and a Fixed Contact of a Tap Selector (一種分接選擇器動觸頭與靜觸頭之間的切換結構)	PRC	ZL201210157251.1	Huaming Power	Invention

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81. . .	Vacuum arc-extinguishing transfer selector (真空滅弧轉換選擇器)	PRC	ZL201210155015.6	Huaming Power	Invention
82. . .	Double-break structure vacuum interrupter (雙斷口結構的真空泡)	PRC	ZL201310091111.3	Huaming Power	Invention
83. . .	Lift-core external-mounted on-load tap-changer (可吊芯外掛式有載分接開關)	PRC	ZL201310091416.4	Huaming Power	Invention
84. . .	A vacuum on-load tap-changer in disconnecting switch (一種真空有載分接開關中的隔離開關)	PRC	ZL201310520144.5	Huaming Power	Invention
85. . .	A cage-type off-circuit tap-changer 靜 contact structure (一種籠形無勵磁分接開關的靜觸頭結構)	PRC	ZL201820105542.9	Huaming Power	Utility Model
86. . .	On-load tap-changer conversion mechanism (有載分接開關的變換機構)	PRC	ZL202010676154.8	Huaming Power	Invention
87. . .	An Electronic On-Load Voltage Regulator and a Tap Unit Thereof (電子式有載調壓器及其分接頭單元)	PRC	ZL202010773266.5	Huaming Power	Invention
88. . .	A Wiring Terminal Board for an External-Mounted On-Load Tap-Changer and a Manufacturing Process Therefor (外掛式有載分接開關的接線端子板及其製造工藝)	PRC	ZL202011360013.1	Huaming Power	Invention
89. . .	A tap-changer for split-type contact mechanism (一種分接開關用對開式觸頭機構)	PRC	ZL202121255922.9	Huaming Power	Utility Model

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
90. . .	A on-load tap-changer for polarity selector (一種有載分接開關用極性選擇器)	PRC	ZL202121255958.7	Huaming Power	Utility Model
91. . .	A Polarity Quick-Change Mechanism for an On-Load Tap-Changer (一種有載分接開關極性快速轉換機構)	PRC	ZL202320615418.8	Huaming Power	Utility Model
92. . .	A Rail-Mounted Potential Switch (一種導軌式的電位開關)	PRC	ZL202321314764.9	Huaming Power	Utility Model
93. . .	With vacuum interrupter polarity selector (帶真空管的極性選擇器)	PRC	ZL202321315652.5	Huaming Power	Utility Model
94. . .	A Rail-Mounted Split-Type Contact (一種導軌式的對開觸頭)	PRC	ZL202321555612.8	Huaming Power	Utility Model
95. . .	Polarity selector on snap-action switch (極性選擇器上的速動開關)	PRC	ZL202321635351.0	Huaming Power	Utility Model
96. . .	A Moving Contact Core for a Drum-Type De-Energized Tap-Changer (一種用於鼓型無勵磁分接開關的動觸頭芯子)	PRC	ZL202420122484.6	Huaming Power	Utility Model
97. . .	A reciprocating gap-motion contact device (一種往復式間隙運動觸頭裝置)	PRC	ZL202421212143.4	Huaming Power	Utility Model
98. . .	A Load-Carrying Rapid Test Apparatus Using a Vacuum Tube for a Changeover Switch (一種切換開關用真空管帶負載快速試驗設備)	PRC	ZL202422828463.9	Huaming Power	Utility Model
99. . .	On-load tap-changer switching core (有載分接開關的切換芯子)	PRC	ZL200810039626.8	Huaming Power and Huaming High Voltage	Invention

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
100.	Thyristor direct-switching on-load tap-changer (晶閘管直接切換有載分接開關)	PRC	ZL200810041938.2	Huaming Power and Huaming High Voltage	Invention
101.	Thyristor resistive-transition on-load tap-changer (晶閘管電阻過渡切換有載分接開關)	PRC	ZL200810041939.7	Huaming Power and Huaming High Voltage	Invention
102.	Thyristor reactor-transition on-load tap-changer without quick-acting mechanism (晶閘管電抗過渡無快速機構有載分接開關)	PRC	ZL200810041940.X	Huaming Power and Huaming High Voltage	Invention
103.	A Method for Arc-Free Switching of an On-Load Tap-Changer and an Arc-Free On-Load Tap-Changer (有載分接開關的無弧切換的方法及無弧切換有載分接開關)	PRC	ZL200910046171.7	Huaming Power and Huaming High Voltage	Invention
104.	Vacuum on-load tap-changer dual-track cam plate (真空有載分接開關雙軌道凸輪盤)	PRC	ZL200910046170.2	Huaming Power and Huaming High Voltage	Invention
105.	A Vacuum Interrupter Switching Core Used in an On-Load Tap-Changer (有載分接開關所使用的真空泡切換芯子)	PRC	ZL200910055633.1	Huaming Power and Huaming High Voltage	Invention
106.	A composite vacuum on-load tap-changer switching assembly (一種複合式真空有載分接開關切換組件)	PRC	ZL201110033251.6	Huaming Power and Huaming High Voltage	Invention
107.	A transformer external-mounted on-load tap-changer (一種變壓器外掛有載分接開關)	PRC	ZL201210453982.0	Huaming Group and Huaming Power	Invention

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
108.	A Driving Device for Controlling a Vacuum Interrupter of a Vacuum On-Load Tap-Changer (一種用於控制真空有載分接開關真空管的驅動裝置)	PRC	ZL201410171555.2	State Grid Corporation of China (國家電網公司), China Electric Power Research Institute (中國電力科學研究院) and Huaming Power	Invention
109.	A Quick-Acting Mechanism Applied in a Combined On-Load Tap-Changer (一種應用在組合式有載分接開關中的快速機構)	PRC	ZL201610427138.9	Huaming Power and Huaming High Voltage	Invention
110.	A High Mechanical-Life Changeover Switch Core (高機械壽命切換開關芯子)	PRC	ZL201620868696.4	Huaming Power and Huaming High Voltage	Utility Model
111.	A Double-Break Vacuum Interrupter Switching Circuit for a Vacuum On-Load Tap-Changer (一種真空有載分接開關的雙斷口真空泡切換電路)	PRC	ZL201720893384.3	Huaming Power and Huaming High Voltage	Utility Model
112.	An All-Vacuum Interrupter Switching Circuit for a Vacuum On-Load Tap-Changer (一種真空有載分接開關的全真空泡切換電路)	PRC	ZL201720893100.0	Huaming Power and Huaming High Voltage	Utility Model
113.	A Double-Disconnecter and Double-Break Vacuum Interrupter Switching Circuit for a Vacuum On-Load Tap-Changer (一種真空有載分接開關的雙隔離開關、雙斷口真空泡切換電路)	PRC	ZL201720893099.1	Huaming Power and Huaming High Voltage	Utility Model

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
114.	A oil-immersed gas-insulated tap-changer (一種油浸式氣體絕緣分接開關)	PRC	ZL201821381986.1	Huaming Power and Huaming High Voltage	Utility Model
115.	A Double-Break Vacuum On-Load Changeover Switch (一種雙斷口真空有載切換開關)	PRC	ZL201920941176.5	State Grid Corporation of China (國家電網有限公司), State Grid Hubei Electric Power Co., Ltd. Electric Power Research Institute (國網湖北省電力有限公司電力科學研究院) and Huaming Power	Utility Model
116.	A Double-Break Vacuum On-Load Changeover Switch (一種雙斷口真空有載切換開關)	PRC	ZL201910540540.1	State Grid Corporation of China (國家電網有限公司), State Grid Hubei Electric Power Co., Ltd. Electric Power Research Institute (國網湖北省電力有限公司電力科學研究院) and Huaming Power	Invention
117.	A vacuum on-load tap-changer reversing switch mounting structure (一種真空有載分接開關的換向開關安裝結構)	PRC	ZL201920946936.1	State Grid Corporation of China (國家電網有限公司), State Grid Hubei Electric Power Co., Ltd. Electric Power Research Institute (國網湖北省電力有限公司電力科學研究院) and Huaming Power	Utility Model

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
118.	A Synchronous Operating Mechanism for a Double-Break Vacuum Tap-Changer (一種雙斷口真空分接 開關的同步操作機構)	PRC	ZL201920941113.X	State Grid Corporation of China (國家電 網有限公司), State Grid Hubei Electric Power Co., Ltd. Electric Power Research Institute (國網 湖北省電力有限 公司電力科學研 究院) and Huaming Power	Utility Model
119.	A Rolling Mechanical Contact with a Spring- Leaf Structure (一種帶 有彈簧片結構的滾動式 機械觸頭)	PRC	ZL202011497909.4	State Grid Hubei Electric Power Co., Ltd. Electric Power Research Institute (國網 湖北省電力有限 公司電力科學研 究院), State Grid Corporation of China (國家電 網有限公司) and Huaming Power	Invention
120.	A external-mounted split vacuum on-load tap- changer (一種外掛分體 式真空有載分接開關)	PRC	ZL202111288452.0	State Grid Sichuan Electric Power Company Ya'an Power Supply Company (國網 四川省電力公司 雅安供電公司) and Huaming Power	Invention

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
121.	An On-Load Tap-Changer with Interlinked Tap-Position Switching and Polarity Switching (一種檔位切換、極性切換聯動的有載分接開關)	PRC	ZL202111289648.1	State Grid Sichuan Electric Power Company Ya'an Power Supply Company (國網四川省電力公司雅安供電公司) and Huaming Power	Invention
122.	An Electric Operating Mechanism with an Integrated Oil Filtration Device (集成濾油裝置的電動機構)	PRC	ZL202021071341.5	Huaming High Voltage	Utility Model
123.	An Automatic Feeding and Forming Device for a Shield Cover Used in a Tap-Changer (一種分接開關用屏蔽罩自動送料成型裝置)	PRC	ZL202121771329.X	Huaming High Voltage	Utility Model
124.	An Easy-Maintenance Automatic Unloading Stamping Die (一種便於維護的自動卸料沖壓模具)	PRC	ZL202122328175.3	Huaming High Voltage	Utility Model
125.	A tap-changer main-shaft test apparatus (一種分接開關主軸測試裝置)	PRC	ZL202122689996.X	Huaming High Voltage	Utility Model
126.	A off-circuit tap-changer synchronous monitoring system (一種無勵磁分接開關同步監測系統)	PRC	ZL202222854575.2	Huaming High Voltage	Utility Model

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No.	Patent	Place of Registration	Registration Number	Registered Owner	Type
127.	A Detection Mechanism for Detecting the Number of Switching Revolutions of a Tap-Changer Quick-Acting Mechanism (一種用於檢測分接開關快速機構切換圈數的檢測機構)	PRC	ZL202321742020.7	Huaming High Voltage	Utility Model

(c) Domain Names

As of the Latest Practicable Date, we had registered the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date
1 . . .	huaming.com	Company	June 21, 2026
2 . . .	fincm.com	Shandong Fin CNC	August 7, 2026
3 . . .	fincm.cn	Shandong Fin CNC	May 22, 2026
4 . . .	hmoltc.com	Huaming Engineering	July 6, 2026
5 . . .	hmoltc.cn	Huaming Power	July 6, 2026
6 . . .	fincmfuture.com	Shandong Fincm	August 31, 2033
7 . . .	fincmfuture.cn	Shandong Fincm	January 4, 2034
8 . . .	guizhouchenting.com	Guizhou Chenting	December 30, 2034

(d) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be material to our business:

No.	Copyright Name	Place of Registration	Registration Number	Registered Owner
1. . .	ADM Series CNC Angle Steel High-Speed Drilling Production Line Control System V2.0 (ADM系列數控角鋼高速鑽孔生產線控制系統 V2.0)	PRC	2020SR0467259	Shandong Fin CNC

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No.	Copyright Name	Place of Registration	Registration Number	Registered Owner
2. . .	APM Series CNC Angle Steel Integrated Automatic Processing Production Line Control System V2.0 (APM系列數控角鋼聯合自動加工生產線控制系統 V2.0)	PRC	2020SR0471567	Shandong Fin CNC
3. . .	DD Series CNC Deep-Hole Machining Equipment Control System (Abbrev.: DD) V2.0 (DD系列數控深孔加工設備控制系統[簡稱:DD]V2.0)	PRC	2020SR0471673	Shandong Fin CNC
4. . .	BHD Series Section Steel High-Speed 3D CNC Drilling Machine Control System (Abbrev.: BHD) V2.0 (BHD系列型鋼高速三維數控鑽床控制系統[簡稱:BHD]V2.0)	PRC	2020SR0590695	Shandong Fin CNC
5. . .	PHM Series Gantry-Type Moving CNC High-Speed Plate Drilling Machine Control System V2.0 (PHM系列龍門移動式數控高速平面鑽床控制系統 V2.0)	PRC	2020SR0590710	Shandong Fin CNC
6. . .	PPHD Series CNC High-Speed Punch-and-Drill Composite Machine Control System V2.0 (PPHD系列數控高速沖鑽複合機控制系統 V2.0)	PRC	2020SR0590868	Shandong Fin CNC

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No.	Copyright Name	Place of Registration	Registration Number	Registered Owner
7. . .	RDL Series Rail CNC High-Speed Drilling Machine Control System V2.0 (RDL系列鋼軌數控高速鑽床控制系統 V2.0)	PRC	2020SR0594703	Shandong Fin CNC
8. . .	PDD1502 CNC Base Plate Production Line Control System V2.0 (PDD1502數控墊板生產線控制系統 V2.0)	PRC	2023SR0381604	Shandong Fin CNC
9. . .	RDS13 Rail Drilling and Sawing Integrated Production Line Control System V2.0 (RDS13鋼軌鑽鋸聯合生產線控制系統 V2.0)	PRC	2023SR0381607	Shandong Fin CNC
10. .	TD1030/2 Dual-Gantry Container Tube High-Speed CNC Drilling Machine Control System V2.0 (TD1030/2雙龍門式集箱管高速數控鑽床控制系統 V2.0)	PRC	2023SR0381606	Shandong Fin CNC
11. .	Changzheng Electric (長征電氣)	PRC	渝作登字-2023-F-00295293	Guizhou Chenting
12. .	Changdian Switchgear (長電開關)	PRC	渝作登字-2023-F-00287170	Guizhou Chenting
13. .	Changdian On-Load Tap-Changer (長電有載)	PRC	渝作登字-2023-F-00287171	Guizhou Chenting

Save as disclosed above, as of the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our business.

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Directors’ Contracts and Appointment Letters

We have entered into a service contract or appointment letter with each of the Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; and (b) termination provisions. The service contracts may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors have entered, or have proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

2. Remuneration of Directors and former Supervisors

The aggregate remuneration paid and benefits in kind granted to our Directors and to our former Supervisors in respect of the latest completed financial year, being the year ended December 31, 2025, were approximately RMB9.55 million and RMB0.81 million, respectively. For details of our Directors’ and former Supervisors’ emoluments during the Track Record Period, see Note 8 to the Accountants’ Report in Appendix I to this document.

Under the arrangements in force at the date of this document, we estimate the aggregate remuneration payable to, and benefits in kind receivable by, our Directors in respect of the year ending December 31, 2026 to be approximately RMB9.92 million.

3. Disclosure of Interests

(a) Interests in the Shares of our Company

For information on the persons (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and that there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company, see “Substantial Shareholders” in this document.

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(b) *Interests in our Company’s Subsidiaries*

So far as the Directors are aware, the following persons (other than our Directors, the chief executive of our Company, and any member of our Group) will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and that there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of the members of our Group (other than our Company):

Our subsidiaries	Parties with 10% or more equity interests	Approximate percentage of shareholding
Shandong FIN CNC Machine Co., Ltd. (山東法因數控機械設備有限公司)	Jinan Gaoxin District Fameijia Enterprise Management Partnership Enterprise LP (濟南高新區法美佳企業管理合夥企業(有限合夥))	13.0435%
Shandong Fincm Future Intelligent Manufacture Co., Ltd. (山東法因未來智能製造有限公司)	SUI Xukui (隋旭奎)	13%
Общество с ограниченной ответственностью “ХУАМИН”	Yatsenko Aleksandr Konstantin Kolosov	21.40% 13.60%
Huaming Latino Americana Componentes Eletricos Ltda . .	Ceuta Consultoria E Participações LTDA.	45%
Huaming Power Indonesia, PT . .	PT. Mega Volt Perkasa	10%

(c) *Disclosure of Interests of Directors and Chief Executive*

Upon completion of the [REDACTED] (assuming that (1) the [REDACTED] is not exercised, (2) any Remaining Shares will be granted under the 2025 Employee Shareholding Scheme prior to the [REDACTED], and (3) there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]), so far as our Directors are aware, the interest or short position of our Directors or Chief Executive in the Shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be

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entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, will be as follows:

Interests in our Company

Name of Director	Nature of Interest	As of the Latest Practicable Date		Immediately following the [REDACTED] ⁽²⁾		
		Number of Shares ⁽¹⁾	Approximate % of shareholding in our Company	Number of A Shares ⁽¹⁾	Approximate % of total A Shares	Approximate % of total Shares
Mr. XIAO Yi ⁽³⁾ . .	Interest in controlled corporations	390,130,835	43.53%	[REDACTED]	[REDACTED]%	[REDACTED]%
Ms. YANG Jianqin ⁽⁴⁾	Others	371,000	0.04%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. LU Weili ⁽⁵⁾ .	Others	350,000	0.04%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. XIE Jing ⁽⁶⁾⁽⁷⁾	Interest of spouse	49,800	0.01%	[REDACTED]	[REDACTED]%	[REDACTED]%
	Others	250,000	0.03%	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. ZHANG Xin ⁽⁸⁾	Others	308,000	0.03%	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated above are long positions.
- (2) The calculation is based on the total number of (i) [REDACTED] Shares, comprising 896,225,431 A Shares and [REDACTED] H Shares in issue immediately after completion of the [REDACTED], assuming that (1) the [REDACTED] is not exercised, (2) any Remaining Shares will be granted under the 2025 Employee Shareholding Scheme prior to the [REDACTED], and (3) there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].
- (3) As of the Latest Practicable Date, Mr. XIAO Yi held 40% of interest in Huaming Group, which wholly-owned Huaming Development. As of the Latest Practicable Date, Huaming Group and Huaming Development held 253,144,534 and 136,986,301 A Shares, respectively. Therefore, Mr. XIAO Yi is deemed to be interested in the aggregate of 390,130,835 A Shares held by Huaming Group and Huaming Development under the SFO.
- (4) As of the Latest Practicable Date, Ms. YANG Jianqin was interested in 371,000 Shares held in the Designated Securities Account under the 2025 Employee Shareholding Scheme. For details of the 2025 Employee Shareholding Scheme, see “— D. Employee Incentive Scheme”.
- (5) As of the Latest Practicable Date, Mr. LU Weili was interested in 350,000 Shares held in the Designated Securities Account under the 2025 Employee Shareholding Scheme. For details of the 2025 Employee Shareholding Scheme, see “— D. Employee Incentive Scheme”.

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- (6) Mr. XIE Jing is the spouse of Ms. GE Yingyi (葛應毅). As of the Latest Practicable Date, Ms. GE Yingyi held 49,800 A Shares. Therefore, Mr. XIE Jing is deemed to be interested in the same number of A Shares in which Ms. GE Yingyi is interested under the SFO.
- (7) As of the Latest Practicable Date, Mr. XIE Jing was interested in 250,000 Shares held in the Designated Securities Account under the 2025 Employee Shareholding Scheme. For details of the 2025 Employee Shareholding Scheme, see “— D. Employee Incentive Scheme”.
- (8) As of the Latest Practicable Date, Mr. ZHANG Xin was interested in 308,000 Shares held in the Designated Securities Account under the 2025 Employee Shareholding Scheme. For details of the 2025 Employee Shareholding Scheme, see “— D. Employee Incentive Scheme”.

4. Disclaimers

Save as disclosed herein:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];
- (b) none of our Directors or any of the experts referred to under the paragraph headed “— E. Other Information — 4. Qualification and Consent of Experts” in this appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole;
- (d) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) so far as is known to our Directors, no person (not being a Director or chief executive of our Company or any member of our Group) will, immediately following the [REDACTED] of H Shares on the Stock Exchange, have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part

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XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and

- (f) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

D. EMPLOYEE INCENTIVE SCHEME

Our Company adopted the 2025 Employee Shareholding Scheme (the “**2025 Employee Shareholding Scheme**”) on May 16, 2025. The terms of 2025 Employee Shareholding Scheme are not subject to the relevant provisions of Chapter 17 of the Listing Rules other than Rule 17.12, as the 2025 Employee Shareholding Scheme does not involve any grant of restricted Shares by our Company after the [REDACTED]. The Company will not further repurchase any Shares for the purpose of the 2025 Employee Shareholding Scheme after the [REDACTED], either. The following is a summary of the principal terms of the 2025 Employee Shareholding Scheme:

Objectives

The 2025 Employee Shareholding Scheme is to establish a mechanism for sharing benefits between employees and shareholders, improve corporate governance, strengthen employee cohesion and our Company’s competitiveness, enhance employees’ motivation and creativity, and promote our Company’s long-term, sustainable and healthy development.

Administration

The Board and the Remuneration and Appraisal Committee are responsible for the drafting and amendment of the 2025 Employee Shareholding Scheme and are entitled to handle other related matters as authorized by our Shareholders’ meeting.

The participants’ meeting is the highest decision-making body of the 2025 Employee Shareholding Scheme, which comprises all participants of the 2025 Employee Shareholding Scheme. The participants’ meeting elects a management committee (the “**Management Committee**”), which is authorized to administer the day-to-day operation of the 2025 Employee Shareholding Scheme and to exercise shareholders’ rights on behalf of all participants under the 2025 Employee Shareholding Scheme.

Participants

The eligible participants of the 2025 Employee Shareholding Scheme include our Directors (excluding independent Directors), former Supervisors, senior management members, middle management members, key personnel and other employees whom the Board considers should be incentivized.

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The number of eligible participants of the initial grant is not expected to exceed 350, of which 9 are our Directors, former Supervisors and senior management. The final subscription amount of each participant under the 2025 Employee Shareholding Scheme shall be based on the actual amount contributed by each participant. In the event that any eligible participant waives the subscription right, or fails to make timely and full payment of the proposed subscription, our Board or the Management Committee (as authorized by our Board) may reallocate the forfeited portion to other eligible participants or place it into the reserved pool for future grants.

Duration

The 2025 Employee Shareholding Scheme shall be effective for a term of 60 months commencing from the date on which our Company announces the completion of transfer of the underlying A Shares of the first grant under the 2025 Employee Shareholding Scheme (the “**Date of First Grant**”), unless terminated earlier upon the full disposal or transfer of such Shares and after all monetary assets (if any) are liquidated and distributed. Subject to the applicable laws and regulations regarding holding period, the 2025 Employee Shareholding Scheme may be terminated earlier or extended upon approval by participants representing more than two-thirds of the awarded Shares present at the participants’ meeting and the Board.

Date of First Grant

The Date of First Grant of the 2025 Employee Shareholding Scheme is August 8, 2025.

Source and Maximum Number of Shares

The underlying Shares to be granted the 2025 Employee Shareholding Scheme shall be A Shares repurchased by our Company from secondary market. The maximum number of Shares to be granted under the 2025 Employee Shareholding Scheme is 15,000,000 Shares, representing 1.67% of our total issued share capital at the time when the 2025 Employee Shareholding Scheme was considered and approved by the Shareholders’ meeting.

As approved by the fifteenth meeting of the sixth session of the Board held on February 28, 2025, for the purpose of implementing the 2025 Employee Shareholding Scheme, the Company is authorized to repurchase its A Shares through centralized bidding within 12 months from the date of the Board approval, i.e., by February 28, 2026 (the “**2025 Share Repurchase Scheme**”), the implementation details of which may be adjusted by the Board from time to time. The repurchased Shares are credited to a designated securities account maintained by the Company for repurchased Shares (the “**Repurchased Shares Account**”). As at the Latest Practicable Date, the implementation of 2025 Share Repurchase Scheme has been completed, under which 13,820,809 Shares have been repurchased at the prices between RMB14.74 and RMB17.80 per Share, representing approximately 1.54% of our total issued share capital. Such Shares were all repurchased in accordance with the terms of the 2025 Share Repurchase Scheme.

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Awarded Shares

As of the Latest Practicable Date, a total of 13,574,600 Shares were granted under the 2025 Employee Shareholding Scheme, representing approximately 1.51% of our total issued share capital. Such Shares were all granted on August 8, 2025 (the “**Awarded Shares**”) by way of a non-trading transfer from the Repurchased Shares Account to a special securities account established in the name of the Company for the purposes of the 2025 Employee Shareholding Scheme (the “**Designated Securities Account**”). Please see “— Grantees” below for further details.

Remaining Shares

As of the Latest Practicable Date, there were 246,209 treasury Shares that had been repurchased pursuant to the 2025 Share Repurchase Scheme but not yet granted under the 2025 Employee Shareholding Scheme (the “**Remaining Shares**”), representing approximately [REDACTED] of the total issued Shares immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and that there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]). Such Shares may be granted before [REDACTED] or, if not granted, will be cancelled in accordance with the terms of the 2025 Share Repurchase Scheme.

Unlocking of the Awarded Shares

In respect of the Awarded Shares (including the Shares derived from the Awarded Shares as a result of the distribution of dividends, capitalization or capital reserves or other similar circumstances), provided only that the corporate-level and individual-level performance evaluations as set out under the 2025 Employee Shareholding Scheme are satisfied, the relevant awarded Shares will be unlocked after the lock-up period in accordance with the unlocking schedule as set out in the 2025 Employee Shareholding Scheme as follows

- (i) Unlock in tranches of 40% after the expiration of 12 months from the Date of First Grant;
- (ii) Unlock in tranches of 30% after the expiration of 24 months from the Date of First Grant; and
- (iii) Unlock in tranches of 30% after the expiration of 36 months from the Date of First Grant.

Upon the expiration of the lock-up period and prior to the expiration of the duration of the 2025 Employee Shareholding Scheme, the Management Committee shall determine the disposal or distribution arrangements for the underlying Shares. If distribution is decided, the Management Committee shall distribute the proceeds to participants in proportion to their respective subscription amount after deducting the applicable taxes and fees, or transfer the awarded Shares to the personal accounts of the participants or their legal predecessors in proportion to their subscription amount.

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Grant Price

Each of the grantees is required to pay a grant price to subscribe for the Shares from the Company. The initial grant price was RMB7.27 per Share, which shall not be lower than the higher of the following:

- (i) 50% of the average trading price of A Shares on the trading day immediately preceding the announcement of the 2025 Employee Shareholding Scheme, which is RMB6.90; and
- (ii) 50% of the average trading price of the A Shares during the 20 trading days immediately preceding the announcement of the 2025 Employee Shareholding Scheme, which is RMB7.27.

Pursuant to the 2025 Employee Shareholding Scheme, the grant price may be adjusted by the Board upon the occurrence of certain events, including (i) capitalization of capital reserves, (ii) distribution of stock dividends, (iii) share subdivision or reverse stock split, (iv) placing, and (v) distribution of dividends. Pursuant to the 2025 Employee Shareholding Scheme, no further Shareholders’ approval is required for such adjustments.

Following our Company’s distribution of dividends, our Board adjusted the grant price payable for each Share under the First Grant to RMB7.05 on July 22, 2025.

Dividends and Voting Rights

During the validity period, the Management Committee shall exercise the right of Shareholders, including but not limited to the right to receive dividends and the right to vote, on behalf of all participants.

Grantees

The table below sets forth the details of awarded Shares granted to Directors, members of senior management or connected persons of our Company as of the Latest Practicable Date:

Name	Position in our Company	Grant Price	Number of awarded Shares corresponding to subscription amount	Approximate % of total issued share capital upon completion of the [REDACTED] ⁽¹⁾
<i>RMB</i>				
<i>Directors and members of senior management of our Company</i>				
LU Weili (陸維力)	Executive Director	7.05	350,000	[REDACTED]%
YANG Jianqin (楊建琴)	Executive Director, General Manager	7.05	371,000	[REDACTED]%
XIE Jing (謝晶)	Executive Director	7.05	250,000	[REDACTED]%

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Name	Position in our Company	Grant Price	Number of awarded Shares corresponding to subscription amount	Approximate % of total issued share capital upon completion of the [REDACTED] ⁽¹⁾
<i>RMB</i>				
ZHANG Xin (張鑫)	Executive Director	7.05	308,000	[REDACTED]%
ZHU Qiang (朱強)	Deputy General Manager	7.05	315,400	[REDACTED]%
XIA Haijing (夏海晶)	Secretary of the Board	7.05	300,000	[REDACTED]%
LEI Chunli (雷純立)	Chief Financial Officer	7.05	300,000	[REDACTED]%
Other connected person of our Company				
CHEN Yijun (陳亦軍)	Director of Huaming Engineering	7.05	300,000	[REDACTED]%
SHEN Xu (沈旭)	Supervisor of Huaming Power	7.05	150,000	[REDACTED]%
LI Ping (李萍)	Supervisor of Huaming Power	7.05	224,500	[REDACTED]%
ZHU Yongqin (朱勇琴)	Supervisor of Guizhou Chenting	7.05	50,000	[REDACTED]%
WANG Jiadong (王家棟)	Supervisor of Shanghai Chen Ting Technology Development Co., Ltd.	7.05	80,000	[REDACTED]%

The table below sets forth the details of awarded Shares granted to other grantees (excluding Directors, members of senior management or connected person of our Company) under the 2025 Employee Shareholding Scheme as of the Latest Practicable Date:

Number of Grantees	Grant Price	Number of awarded Shares corresponding to subscription amount	Approximate % of total issued share capital upon completion of the [REDACTED] ⁽¹⁾
<i>RMB</i>			
259 other employees of the Group	7.05	10,575,700	[REDACTED]%

Note:

- (1) The calculation is based on the assumption that the [REDACTED] is not exercised and that there are no other changes to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

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E. OTHER INFORMATION

1. Estate duty

Our Directors have been advised that no material liability for estate duty would likely to fall upon any member of our Group.

2. Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group that would have a material adverse effect on our Group’s results of operations or financial condition.

3. Joint Sponsors

The Joint Sponsors has made an application on behalf of the Company to the [REDACTED] Committee for [REDACTED] of, and permission to [REDACTED], the H Shares of the Company. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

The Joint Sponsors satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The sponsor fee payable to the Joint Sponsors in connection with the [REDACTED] payable by our Company is US\$1,000,000 in aggregate.

4. Qualification and Consent of Experts

This document contains statements made by the following experts:

Name	Qualification
J.P. Morgan Securities (Far East) Limited	Licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
Haitong International Capital Limited	Licensed to conduct Type 6 (advising on corporate finance) of regulated activities as defined under the SFO
Ernst & Young	Certified public accountants and public interest entity auditor

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Name	Qualification
Grandall Law Firm (Shanghai)	Qualified PRC lawyers
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

The experts named above have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case maybe) and references to their names included in the form and context in which they are respectively included.

5. Compliance Advisor

Our Company has appointed First Shanghai Capital Limited as our compliance advisor in compliance with Rules 3A.19 of the Listing Rules.

6. Preliminary Expenses

We have not incurred any material preliminary expense.

7. Promoters

The promoters of our Company are as follows.

- LI Shengjun (李勝軍);
- GUAN Tong (管彤);
- GUO Bochun (郭伯春);
- LIU Yi (劉毅);
- Shandong Hanfu Investment Consulting Co., Ltd. (山東瀚富投資顧問有限公司) (currently known as Shandong Fukun Information Technology Co., Ltd. (山東富坤信息科技有限公司));
- CHEN Jun (陳鈞);
- LUO Guobiao (羅國標)

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Within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoter in connection with the [REDACTED] or related transactions in this document.

8. Taxation of Holder of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of the Company, including in circumstances where such transaction is effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

9. No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since December 31, 2025, being the end of the period reported on in the Accountants’ Report set out in Appendix I to this document.

[REDACTED]

12. Related Party Transactions

Our Group entered into related party transactions within the two years immediately preceding the date of this document. See Note 41 to the Accountant’s Report in Appendix I to this document.

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13. Miscellaneous

Save as disclosed in this document,

- (a) within the two years preceding the date of this document, no share or loan capital of any member of our Group has been issued or agreed to be issued fully or partly paid either for cash or for a consideration other than cash;
- (b) no Share or loan capital of any member of the Group, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) no founder or management or deferred shares of any member of our Group have been issued or agreed to be issued;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of any member of our Group;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) there has been no interruption in the business of the Group which may have or have had a significant effect on the financial position of the Group in the last 12 months; and
- (h) none of the equity and debt securities of our Company, if any, is listed or dealt within any other stock exchange nor is any [REDACTED] or permission to [REDACTED] in other stock exchanges being or proposed to be sought.

14. Agency Fees or Commissions Paid or Payable

Save as disclosed in this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Group within the two years immediately preceding the date of this document.