
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a). the written consents referred to in “Statutory and General Information — Other Information — Qualification and Consent of Experts” in Appendix VI to this document; and
- (b). a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.huaming.com during a period of 14 days from the date of this document:

- (a). the Articles of Association;
- (b). the audited consolidated financial statements of the Company for the three financial years ended December 31, 2023, 2024 and 2025;
- (c). the Accountant’s Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this document;
- (d). the report issued by Ernst & Young in relation to the [REDACTED] of the Group, the text of which is set forth in Appendix II to this document;
- (e). the service contracts and the letters of appointment with the Directors referred to in “Statutory and General Information — Further Information about the Directors and Substantial Shareholders — Particulars of Directors’ Contracts and Appointment Letters” in Appendix VI to this document;
- (f). the PRC legal opinions issued by Grandall Law Firm (Shanghai), the Company’s PRC Legal Advisor, in respect of in respect of certain general corporate matters and property interests in China of the Group;
- (g). the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview” section of this document;
- (h). a copy of the following PRC laws, together with unofficial English translations:

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- (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Overseas Listing Trial Measures.
- (i). the written consents referred to in “Statutory and General Information — Other Information — Qualification and Consent of Experts” in Appendix VI to this document; and
- (j). a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VI to this document.