SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as at the Latest Practicable Date and immediately following the completion of the **[REDACTED]** (without taking into account any Shares which may be issued pursuant to the exercise of the **[REDACTED]** and any awards which may be granted under the Post-**[REDACTED]** Share Award Scheme), the following persons/entities will have interests and/or short positions in the Shares or the underlying Shares which fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of the issued voting shares of our Company:

		As at the Latest Practicable Date		Immediately following the completion of the [REDACTED]	
Name of substantial Shareholder	**Capacity / Nature of interest**	**Number of Shares** *(Note 1)*	**Approximate percentage of shareholding in the total issued Shares**	**Number of Shares** *(Note 1)*	**Approximate percentage of shareholding in the total issued Shares** *(Note 2)*
Mr. Alex Cheung	Interest in a controlled corporation *(Note 3)*	200,000,000 (L)	78.91%	**[REDACTED]** (L)	**[REDACTED]** %
Ms. Lee Yuen Lim Vivian	Interest of spouse *(Note 4)*	200,000,000 (L)	78.91%	**[REDACTED]** (L)	**[REDACTED]** %
Alway Success	Beneficial owner	200,000,000 (L)	78.91%	**[REDACTED]** (L)	**[REDACTED]** %

Notes:

(1) The letter "L" denotes the person's long position in our Shares.

(2) The calculation is based on the total number of **[REDACTED]** Shares in issue immediately following the completion of the **[REDACTED]** (without taking into account any Shares which may be issued upon the exercise of the **[REDACTED]** and any awards which may be granted under the Post-**[REDACTED]** Share Award Scheme).

(3) Alway Success is wholly-owned by Mr. Alex Cheung. By virtue of the SFO, Mr. Alex Cheung is deemed to be interested in the Shares held by Alway Success.

(4) Ms. Lee Yuen Lim Vivian is the spouse of Mr. Alex Cheung. By virtue of the SFO, Ms. Lee Yuen Lim Vivian is deemed to be interested in all the Shares in which Mr. Alex Cheung is interested.

Save as disclosed in the table above, our Directors are not aware of any person who will, or any entity which will, immediately prior to and following the completion of the **[REDACTED]** (without taking into account any Shares which may be issued pursuant to the exercise of the **[REDACTED]** and any awards which may be granted under the Post-**[REDACTED]** Share Award Scheme), have interests or short positions in our Shares or the underlying Shares which fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of the issued voting shares of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.