The following is a summary of the authorised and issued share capital of our Company as at the date of this Document and immediately after the completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised and no awards are granted under the Post-**[REDACTED]** Share Award Scheme):

Number of shares	Description of Shares	US$
Authorised share capital		
500,000,000	Ordinary Shares with par value of US$0.0001	50,000
Issued share capital		
253,450,000	Shares in issue as at the date of this Document	25,345
Shares to be issued		
[REDACTED]	Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**
Total issued Shares immediately upon completion of the **[REDACTED]**		
[REDACTED]	Shares in total	**[REDACTED]**

ASSUMPTIONS

The above table assumes that the **[REDACTED]** becomes unconditional and the issue of Shares pursuant to the **[REDACTED]** are made. It does not take into account any Shares which may be allotted and issued pursuant to the exercise of the **[REDACTED]** or any awards which may be granted under the Post-**[REDACTED]** Share Award Scheme or any Shares which may be allotted and issued or repurchased by our Company under the general mandates granted to our Directors to issue or repurchase Shares as referred to in "General Mandate to Issue Shares" and "General Mandate to Repurchase Shares" in this section, as the case may be.

MINIMUM PUBLIC FLOAT

Rule 8.08 of the Listing Rules requires that there must be an open market in the securities for which **[REDACTED]** is sought. This will normally mean that for a class of securities new to **[REDACTED]**, at least a minimum prescribed percentage of that class of securities must be held by the public at the time of **[REDACTED]**. Where the expected market value of the class of securities at the time of **[REDACTED]** is less than HK$6,000,000,000, the minimum prescribed percentage 25%.

RANKING

The **[REDACTED]** will be ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares currently in issue or to be issued as set forth in the table above, will qualify and rank in full for all dividends or other distributions declared, made or paid on the Shares after the date of this Document.

POST-[REDACTED] SHARE AWARD SCHEME

Our Company has conditionally adopted the Post-**[REDACTED]** Share Award Scheme on [●]. For further details, please refer to "Statutory and General Information – D. Post-**[REDACTED]** Share Award Scheme" in Appendix IV to this Document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED

Our Company will have only one class of Shares upon completion of the **[REDACTED]**, namely ordinary shares, and each carries the same rights as with the other Shares.

For details of circumstances under which our Shareholders' general meetings are required, please refer to "Summary of the Constitution of our Company and Cayman Islands Company Law" in Appendix III to this Document.

GENERAL MANDATE TO ISSUE SHARES

Conditional upon the conditions as stated in "Structure of the **[REDACTED]** – Conditions of the **[REDACTED]**" in this Document, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares and to make or grant offers, agreements or options which might require such Shares to be allotted and issued or dealt with subject to the requirement that the total number of Shares so allotted and issued or agreed conditionally or unconditionally to be allotted and issued (otherwise than pursuant to a rights issue, or scrip dividend scheme or similar arrangements, or a specific authority granted by the Shareholders) shall not exceed the aggregate of:

(i) 20% of the total number of the Shares in issue (excluding treasury Shares) immediately following the completion of the **[REDACTED]** (without taking into account of any Shares why may be issued pursuant to the exercise of the **[REDACTED]** and any awards which may be granted under the Post-**[REDACTED]** Share Award Scheme); and

(ii) the total number of Shares repurchased by our Company pursuant to the authority granted to our Directors referred to in "General Mandate to Repurchase Shares" in this section.

This mandate will remain in effect until the earliest of:

(i) the conclusion of the next annual general meeting of our Company unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;

(ii) the expiration of the period within which the next annual general meeting of our Company is required to be held by the Memorandum and Articles of Association or any other applicable laws of the Cayman Islands; or

(iii) the passing of an ordinary resolution of our Shareholders in a general meeting revoking or varying such mandate.

For further details of this general mandate to allot and issue or deal with Shares, please refer to "Statutory and General Information – A. Further Information about our Group – 5. Resolutions of our Shareholders passed on [●]" in Appendix IV to this Document.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the **[REDACTED]** becoming unconditional, our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase such number of Shares as will represent not more than 10% of the total number of Shares in issue (excluding treasury Shares) immediately following the completion of the **[REDACTED]** (without taking into account of any Shares why may be issued pursuant to the exercise of the **[REDACTED]** and any awards which may be granted under the Post-**[REDACTED]** Share Award Scheme).

This mandate only relates to repurchases made on the Stock Exchange or on any other stock exchange on which the Shares may be **[REDACTED]** (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and regulations and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in "Statutory and General Information – A. Further Information about our Group – 6. Explanatory statement on repurchase of our own securities" in Appendix IV to this Document.

This mandate will remain in effect until the earliest of:

(i) the conclusion of the next annual general meeting of our Company unless renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;

(ii) the expiration of the period within which the next annual general meeting of our Company is required to be held by the Memorandum and Articles of Association or any other applicable laws of the Cayman Islands; or

(iii) the passing of an ordinary resolution of our Shareholders in a general meeting revoking or varying such mandate.

For further details of this general mandate to repurchase Shares, please refer to "Statutory and General Information – A. Further Information about our Group – 5. Resolutions of our Shareholders passed on [●]" and "Statutory and General Information – A. Further Information about our Group – 6. Explanatory statement on repurchase of our own securities" in Appendix IV to this Document.