
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred in “Statutory and General Information – E. Other Information – 4. Qualifications and consents of experts” in Appendix IV to this Document; and
- (b) a copy of each of the material contracts referred to “Statutory and General Information – B. Further Information about Our Business – 1. Summary of material contracts” in Appendix IV to this Document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (<https://www.herbstandard.com.hk/>) up to and including the date which is 14 days from the date of this Document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountants’ Report from the Reporting Accountants, the text of which is set out in Appendix I to this Document;
- (c) the report from the Reporting Accountants in respect of the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this Document;
- (d) the audited consolidated financial statements of our Group for the Track Record Period;
- (e) the legal opinion issued by Ms. Queenie W.S. Ng, our Hong Kong Legal Counsel, in respect of certain corporate and compliance matters of our Group;
- (f) the letter of advice issued by Conyers Dill & Pearman, our legal advisers as to Cayman Islands law, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this Document;
- (g) the industry report issued by Frost & Sullivan;
- (h) the PRC legal memorandum issued by Han Kun Law Offices, our PRC Legal Counsel, in respect of certain matters of our Group under the PRC laws;
- (i) the opinion issued by Cheng & Cheng Taxation Services Limited, our Tax Consultant, in respect of certain tax matters of our Group;

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- (j) the written consents referred to “Statutory and General Information – E. Other Information – 4. Qualifications and consents of experts” in Appendix IV to this Document;
- (k) the material contracts referred to “Statutory and General Information – B. Further Information about Our Business – 1. Summary of material contracts” in Appendix IV to this Document;
- (l) the service contract and appointment letters entered into between our Company and each of our Directors referred to “Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this Document;
- (m) the rules of the Post-[REDACTED] Share Award Scheme; and
- (n) the Companies Act.