

SUBSTANTIAL SHAREHOLDERS

SUBSTANTIAL SHAREHOLDERS

Save as disclosed below, our Directors are not aware of any other person who will, immediately following the unwinding of the WVR structure, the Conversion of the Unlisted Shares into H Shares and upon completion of the [REDACTED] and without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED], without taking into account the [REDACTED] that may be taken up under the [REDACTED], have interests and/or short positions (as applicable) in the Shares or underlying shares of our Company that (i) would fall to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, (ii) will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of substantial shareholder	Capacity/Nature of interest	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] ⁽²⁾		
		Number and description of Shares held	Approximate percentage of shareholding in the total share capital of our Company	Number and description of Shares held ⁽¹⁾	Approximate percentage of shareholding of H Shares/ Unlisted Shares in our Company	Approximate percentage of shareholding in the total share capital of our Company
Mr. Liu	Beneficial owner ⁽³⁾	54,450,000 Class A Shares	10.90%	[REDACTED] H Shares ⁽⁴⁾	[REDACTED]%	[REDACTED]%
	Interest of spouse and held jointly with another person ⁽³⁾	50,886,000 Class A Shares and 92,313,812 Class B Shares	28.66%	[REDACTED] H Shares ⁽⁴⁾	[REDACTED]%	[REDACTED]%
Ms. Li	Beneficial owner	22,286,000 Class A Shares	4.46%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
	Interest of controlled corporations ⁽³⁾	90,385,000 Class B Shares	18.09%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
	Interests of spouse and held jointly with another person ⁽³⁾	83,050,000 Class A Shares and 1,928,812 Class B Shares	17.01%	[REDACTED] H Shares ⁽⁴⁾	[REDACTED]%	[REDACTED]]%
Mr. Zhong . . .	Beneficial owner ⁽³⁾	28,600,000 Class A Shares	5.72%	[REDACTED] H Shares ⁽⁴⁾	[REDACTED]%	[REDACTED]%
	Interest of controlled corporations ⁽³⁾	1,928,812 Class B Shares	0.39%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
	Interests held jointly with another person ⁽³⁾	76,736,000 Class A Shares and 90,385,000 Class B Shares	33.44%	[REDACTED] H Shares ⁽⁴⁾	[REDACTED]%	[REDACTED]%
ZHUANG Xiaojin (莊小金)	Beneficial owner	34,664,062 Class B Shares	6.94%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
	Interest of controlled corporations ⁽⁵⁾	6,906,250 Class B Shares	1.38%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Zhuhai Gao Ling Fund Management .	Interest of controlled corporations ⁽⁶⁾	103,900,000 Class B Shares	20.79%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
				[REDACTED] Unlisted Shares	[REDACTED]%	[REDACTED]%

SUBSTANTIAL SHAREHOLDERS

Name of substantial shareholder	Capacity/Nature of interest	Shares held as of the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] ⁽²⁾		
		Number and description of Shares held	Approximate percentage of shareholding in the total share capital of our Company	Number and description of Shares held ⁽¹⁾	Approximate percentage of shareholding of H Shares/ Unlisted Shares in our Company	Approximate percentage of shareholding in the total share capital of our Company
Shenzhen Capital Group	Beneficial owner	10,544,885 Class B Shares	2.11%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
	Interest of controlled corporations ⁽⁷⁾	32,125,115 Class B Shares	6.43%	[REDACTED] H Shares	[REDACTED]%	[REDACTED]%
Linkway Lingxin	Interest of controlled corporations ⁽⁸⁾	5,125,000 Class B Shares	1.03%	[REDACTED] Unlisted Shares	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) Calculated based on the total number of [REDACTED] Shares in issue immediately following the unwinding of WVR structure, the Conversion of Unlisted Shares into H Shares and upon completion of the [REDACTED] and assuming the [REDACTED] has not been exercised, without taking into account any H Shares that may be issued pursuant to the exercise of Options which have been granted under the [REDACTED] Share Option Scheme.
- (3) Mr. Liu, Ms. Li and Mr. Zhong are directly interested in [REDACTED], [REDACTED] and [REDACTED] H Shares, respectively. Mr. Liu and Ms. Li are spouses. Mr. Liu, Mr. Zhong and Ms. Li are parties acting in concert pursuant to the acting-in-concert agreement dated 18 November 2020. See “History, Development and Corporate Structure — Concert Party Arrangement” for further information of such arrangement. In addition, the Concert Parties are also deemed to control and be interested in Shares held by certain of our Employee Share Incentive Platforms: (i) Ms. LI is the general partner of Juxian Kangzhong LP, Ruisen Kangzhong LP, Jucai Kangzhong LP, Ruiyu Kangzhong LP, Ruiqian Kangzhong LP and Ruikun Kangzhong LP; and (ii) Mr. Zhong is the general partner of Ruixin Kangzhong LP. Accordingly, the Concert Parties are deemed to be interested in and have control over Shares held by the aforesaid Employee Share Incentive Platforms pursuant to the SFO.
- (4) Further, Mr. Liu and Mr. Zhong were granted share options under the [REDACTED] Share Option Scheme to subscribe for 3,210,000 and 2,500,000 H Shares, respectively, subject to the conditions (including exercise conditions) of those options. For details, please refer to the subsection headed “Statutory and General Information — 5. [REDACTED] Share Option Scheme” in Appendix IV to this document. As such, the Concert Parties are also deemed to be interested in the underlying H Shares of such share options.
- (5) ZHUANG Xiaojin is the general partner of Changzhou Zixi and Changzhou Zijing, which are two of our Employee Share Incentive Platforms. Accordingly, Shares held by the aforesaid Employee Share Incentive Platforms are also deemed to be interested in and controlled by ZHUANG Xiaojin pursuant to the SFO.
- (6) Each of Zhuhai Gao Ling and Suzhou Gao Ling are private equity funds managed by Zhuhai Gao Ling Fund Management. Tianjin Zhenying and Zhuhai Aiheng are limited partnerships established in the PRC, of which the limited partners are all private equity funds managed by Zhuhai Gao Ling Fund Management. Accordingly, Zhuhai Gao Ling Fund Management is deemed to be interested in the Shares held by Zhuhai Gao Ling, Suzhou Gao Ling, Tianjin Zhenying and Zhuhai Aiheng. See “History, Development and Corporate Structure — [REDACTED] Investments — Information about the [REDACTED]” in this document for details of the relationship between Zhuhai Gao Ling Fund Management and the aforesaid entities.
- (7) Hongtu Healthcare, Guangdong Hongtu, Hongtu Peacock and Shenzhen Pingshan Hongtu are controlled by Shenzhen Capital Group. Accordingly, Shenzhen Capital Group is deemed to be interested in the Shares held by each of the aforesaid entities under the SFO. See “History, Development and Corporate Structure — [REDACTED] — Information about the [REDACTED]” in this document for details of Shenzhen Capital Group and the aforesaid entities.
- (8) Lingxin Cornerstone is the general partner of Linkway Cornerstone and is therefore deemed to be interested in the Shares held by Linkway Cornerstone. See “History, Development and Corporate Structure — [REDACTED] — Information about the [REDACTED]” in this document for details of the relationship between Linkway Cornerstone and Lingxin Cornerstone.