

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (i) the written consents referred to under the paragraph headed “Statutory and General Information — 6. Other Information — H. Consents of Experts” in Appendix IV to this document; and
- (ii) a copy of the material contract referred to in the paragraph headed “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contract” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website (www.hkexnews.hk) and the Company’s own website (www.medcaptain.com.cn) for a period of time for 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (iii) the report on the unaudited [REDACTED] financial information of our Group from Ernst & Yong, the text of which is set out in Appendix II to this document;
- (iv) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the three months ended March 31, 2026;
- (v) the legal opinions issued by Jia Yuan Law Offices, our PRC Legal Adviser, in respect of the general matters and property interests of our Group;
- (vi) the legal memorandum issued by Hogan Lovells Cadwalader International LLP (former Hogan Lovells), our legal adviser as to international sanctions law, in respect of international sanctions compliance matters of our Group;
- (vii) the written consents referred to under the paragraph headed “Statutory and General Information — 6. Other Information — H. Consents of Experts” in Appendix IV to this document;
- (viii) the material contract referred to in “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contract” in Appendix IV to this document;
- (ix) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — 3. Further Information about Our Directors — A. Particulars of Directors’ Contracts” in Appendix IV to this document;
- (x) the terms of the [REDACTED] Share Option Scheme;
- (xi) the PRC Company Law, the Securities Law, the Overseas Listing Trial Measures and the Guidelines for Articles of Association of Listed Companies, together with their unofficial English translation; and
- (xii) the industry report issued by CIC, the summary of which is set forth in the section headed “Industry Overview” in this document.

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DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of grantees under the [REDACTED] Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Herbert Smith Freehills Kramer at 23rd Floor, Gloucester Tower, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.