IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

HOLYFIRE

Holyfire Holdings Group Limited

聖火控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation)**
Number of [REDACTED]	**:**	**[REDACTED] Shares (subject to reallocation and the [REDACTED])**
[REDACTED]	**:**	**Not more than HK$[REDACTED] per [REDACTED] and expected to be not less than HK$[REDACTED] per [REDACTED] plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal Value	**:**	**HK$[0.01] per Share**
[REDACTED]	**:**	**[●]**

Sole Sponsor and [REDACTED]

信達國際
CINDA INTERNATIONAL

[REDACTED]

兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

uSMART Securities
盈立證券

[REDACTED]

[●]

[REDACTED]

[●]

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A copy of this document, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong and available on display" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The **[REDACTED]** is expected to be determined by the **[REDACTED]** to be entered into between our Company and the **[REDACTED]** and the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) by 12:00 noon on the **[REDACTED]** or such later date as may be agreed by our Company, the **[REDACTED]**, **[REDACTED]** and **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**). The **[REDACTED]** will not be more than HK$**[REDACTED]** per **[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]** unless otherwise announced. If, for any reason, our Company and the **[REDACTED]** and the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) are unable to reach an agreement on the **[REDACTED]** by 12:00 noon on the **[REDACTED]**, the **[REDACTED]** will not become unconditional and will lapse immediately.

Applicants for **[REDACTED]** may be required to pay, on application (subject to application channels), the maximum **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]** for each **[REDACTED]** together with brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the **[REDACTED]** as finally determined is less than HK$**[REDACTED]** per **[REDACTED]**.

The **[REDACTED]** and the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) may, with the consent of our Company, reduce the indicative **[REDACTED]** range below that as stated in this document and/or the number of **[REDACTED]** being **[REDACTED]** at any time on or prior to the morning of the last day for lodging the application under the **[REDACTED]**. In such case, a notice will be available on the website of the Stock Exchange at **www.hkexnews.hk** and the website of our Company at [**www.gdshcm.com**] Further details are set out in "Structure and conditions of the **[REDACTED]**" and "How to apply for the **[REDACTED]**" in this document.

The **[REDACTED]** have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred, within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the US Securities Act and in accordance with any applicable US securities law. The **[REDACTED]** are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S.

Prior to making an [REDACTED] decision, prospective [REDACTED] should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk factors" in this document.

Prospective **[REDACTED]** of the **[REDACTED]** should note that the obligations of the **[REDACTED]** under the **[REDACTED]** are subject to termination by the **[REDACTED]** and the **[REDACTED]** (for themselves and on behalf of the **[REDACTED]**) if certain events shall occur at any time prior to 8:00 a.m. (Hong Kong time) on the **[REDACTED]**. Further details of the terms of such provision are set out in "**[REDACTED]** — **[REDACTED]** arrangements and expenses — **[REDACTED]** — Grounds for termination" in this document.

No information on any website forms part of this document.

[REDACTED]

IMPORTANT

[REDACTED]

[REDACTED]