
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — D. Other information — 5. Consents of experts” in Appendix IV to this document; and
- (b) copies of the material contracts referred to in “Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange at www.hkexnews.hk and our website at www.gdshcm.com up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report from BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report on unaudited [REDACTED] financial information from BDO Limited, the text of which is set out in Appendix II to this document;
- (e) the legal opinion issued by Beijing Dacheng Law Offices, LLP, our PRC Legal Advisers, in respect of certain general corporate matters of our Group;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman Islands legal advisers, summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
- (g) the legal opinion issued by Wang Jing & GH Law Firm, our PRC legal advisers, in respect of certain cybersecurity and data privacy matters of our Group;
- (h) the Frost & Sullivan Report referred to in “Industry Overview” in this document;
- (i) the Companies Act;
- (j) the material contracts referred to in “Statutory and General Information — B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document;
- (k) the service agreements and letters of appointment referred to in “Statutory and General Information — C. Further information about our Directors and Substantial Shareholders — 2. Particulars of service contracts and appointment letters” in Appendix IV to this document;
- (l) the written consents referred to in “Statutory and General Information — D. Other information — 5. Consents of experts” in Appendix IV to this document.