THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

IMPORTANT

IMPORTANT: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Hope Sea Inc.

(Incorporated under the laws of the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED](subject to [REDACTED] and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per [REDACTED] plus [REDACTED] of [REDACTED], SFC transaction levy of [REDACTED], AFRC transaction levy of [REDACTED] and [REDACTED] fee of [REDACTED] (payable in full on application in Hong Kong dollars and subject to [REDACTED])**
Par value	**:**	**US$0.00001 per Share**
[REDACTED]	**:**	**[●]**

Sole Sponsor,* [REDACTED]*, [*[REDACTED]*],
[REDACTED] *and* [REDACTED]

ABCI 農銀國際

[REDACTED] *and* [REDACTED]
[●]

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A copy of this document, having attached thereto the documents specified in "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other document referred to above.

The **[REDACTED]** is expected to be fixed by agreement between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and us on the **[REDACTED]**. The **[REDACTED]** is expected to be on or around **[REDACTED]**, [**[REDACTED]**] (Hong Kong time) and, in any event, not later than 12:00 noon on **[REDACTED]**, [**[REDACTED]**] (Hong Kong time). The **[REDACTED]** will be not more than HK$**[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]**. If, for any reason, the **[REDACTED]** is not agreed by 12:00 noon on **[REDACTED]**, [**[REDACTED]**] (Hong Kong time) between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and us, the **[REDACTED]** will not **[REDACTED]** and will lapse.

Applicants for **[REDACTED]** may be required to pay, on application (subject to application channels), the maximum **[REDACTED]** of HK$**[REDACTED]** for each **[REDACTED]** together with a **[REDACTED]** fee of **[REDACTED]**%, a SFC transaction levy of **[REDACTED]**, AFRC transaction levy of **[REDACTED]** and a **[REDACTED]** fee of **[REDACTED]**, subject to **[REDACTED]** if the **[REDACTED]** as finally determined is less than HK$**[REDACTED]**.

The [REDACTED] (for itself and on behalf of the [REDACTED]), and with our consent may, where considered appropriate, reduce the number of [REDACTED] and/or the indicative [REDACTED] range below that is stated in this document (which is HK$[REDACTED] to HK$[REDACTED]) at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. Further details are set forth in "[REDACTED]" and "[REDACTED]" in this document.

Prior to making an **[REDACTED]** decision, prospective **[REDACTED]** should consider carefully all of the information set out in this document, including the risk factors set out in "Risk Factors" in this document. The obligations of the **[REDACTED]** under the **[REDACTED]** are subject to termination by the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. on the **[REDACTED]**. See "**[REDACTED]** — **[REDACTED]** Arrangements and Expenses — **[REDACTED]** — Grounds for Termination" of this document.

The **[REDACTED]** have not been and will not be registered under the US **[REDACTED]** or any state securities law in the United States and may be **[REDACTED]** and sold only outside the United States in an offshore transaction in accordance with **[REDACTED]** under the US **[REDACTED]**.

[REDACTED]

IMPORTANT

[**REDACTED**]

IMPORTANT

[**REDACTED**]