

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, as at the Latest Practicable Date and immediately following the completion of the [REDACTED], the following persons (assuming the [REDACTED] is not exercised and without taking into account any Shares that may be issued pursuant to any awards, or exercise of any options, that may be granted under the [REDACTED] Share Scheme) had and will have an interest and/or a short position in our Shares or the underlying shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions in Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Shareholder	Nature of interest	Shares held as at the Latest Practicable Date		Shares held immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised)		Shares held immediately after completion of the [REDACTED] (assuming the [REDACTED] is exercised in full)	
		Number	Percentage	Number	Percentage	Number	Percentage
Hope Atlas ⁽¹⁾	Beneficial owner	182,400,000	76.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Eternal Radiance Company Limited ⁽¹⁾	Interest in a controlled corporation	182,400,000	76.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Fung ⁽¹⁾	Founder of a discretionary trust	182,400,000	76.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Yeung ⁽¹⁾	Founder of a discretionary trust	182,400,000	76.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Hope Horizon ⁽²⁾	Beneficial owner	57,600,000	24.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Yuk Shing Company Limited ⁽²⁾	Interest in a controlled corporation	57,600,000	24.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Fung ⁽²⁾	Founder of a discretionary trust	57,600,000	24.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Tricor Equity Trustee Limited ⁽³⁾	Trustee	240,000,000	100.00%	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) Hope Atlas directly holds 182,400,000 Shares in our Company. All of the shares in Hope Atlas are in turn subject to the Eternal Radiance Family Trust (春暉家庭信託), which is a reserved power trust established under the laws of the BVI, with Mr. Fung and Ms. Yeung as the settlors and Tricor Equity Trustee Limited as professional trustee. Under the structure of the trust, Hope Atlas is held as to 100% by Eternal Radiance Company Limited, which is in turn held as to 100% by Tricor Equity Trustee Limited. As Mr. Fung and Ms. Yeung are the settlors of the Eternal Radiance Family Trust (春暉家庭信託), by virtue of the SFO, each of them is deemed to be interested in all the 182,400,000 Shares directly held by Hope Atlas.
- (2) Hope Horizon holds directly 57,600,000 Shares in our Company. All of the shares in Hope Horizon are in turn subject to the Yuk Shing Family Trust (玉承家庭信託), which is a reserved power trust established under the laws of the BVI, with Ms. Fung as the settlor and Tricor Equity Trustee Limited as professional trustee. Under

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the structure of the trust, Hope Horizon is held as to 100% by Yuk Shing Company Limited, which is in turn held as to 100% by Tricor Equity Trustee Limited. As Ms. Fung is the settlor of the Yuk Shing Family Trust (玉承家庭信託), by virtue of the SFO, she is deemed to be interested in all the 57,600,000 Shares directly held by Hope Horizon.

- (3) Tricor Equity Trustee Limited is the professional trustee of each of the Eternal Radiance Family Trust (春暉家庭信託) and Yuk Shing Family Trust (玉承家庭信託). Please refer to notes (1) and (2). Accordingly, by virtue of the SFO, Tricor Equity Trustee Limited is deemed to be interested in an aggregate of 240,000,000 Shares in our Company.

Save as disclosed above, our Directors are not aware of any other person who will, immediately after completion of the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account any Shares that may be issued pursuant to any awards, or exercise of any options, that may be granted under the [REDACTED] Share Scheme), have an interest and/or a short position in our Shares or the underlying shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions in Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.