
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to under the paragraph headed “*Statutory and General Information — E. Other Information — 4. Consents of experts*” in Appendix IV to this document; and
- (b) a copy of the material contracts referred to in the paragraph headed “*Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts*” in Appendix IV to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.hopesea.cc during a period of 14 days from the date of this document:

- (a) the Articles;
- (b) the Accountant’s Report of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the three financial years ended 31 December 2025;
- (e) the legal opinion issued by DeHeng Law Offices (Shenzhen), our legal adviser as to PRC laws, in respect of certain general corporate matters and property interests of the Group in the PRC;
- (f) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser as to Cayman Islands laws, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this document;
- (g) the Cayman Companies Act;
- (h) the report issued by Frost & Sullivan, the summary of which is set forth in the section headed “*Industry Overview*” in this document;

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- (i) the written consents referred to under the paragraph headed “*Statutory and General Information — E. Other Information — 4. Consents of Experts*” in Appendix IV to this document;
- (j) the material contracts referred to in “*Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts*” in Appendix IV to this document; and
- (k) the service contracts with our Directors referred to in “*Statutory and General Information — C. Further Information about our Directors — 1. Directors’ service contracts*” in Appendix IV to this document.