

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised and without taking into account any Shares which may be issued under the Pre-[REDACTED] Stock Incentive Plans, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity/ Nature of Interest ⁽¹⁾	Number of Shares Held	Approximate percentage of shareholding in the total issued share capital of our Company	
			As of the Latest Practicable Date	Immediately following the completion of the [REDACTED] ⁽⁴⁾
Dr. Jia ⁽²⁾	Interest in controlled corporation	170,248,791	34.64%	[REDACTED]%
Hyperdimension Holdings Limited ⁽²⁾	Beneficial owner	158,594,821	32.27%	[REDACTED]%
Ho Chi Sing ⁽³⁾	Interest in controlled corporation	54,035,914	11.00%	[REDACTED]%
Zhou Quan ⁽³⁾	Interest in controlled corporation	39,689,609	8.08%	[REDACTED]%
IDG China Venture Capital Fund V Associates L.P. ⁽³⁾	Interest in controlled corporation	37,550,180	7.64%	[REDACTED]%
IDG China Venture Capital Fund V L.P. ⁽³⁾	Beneficial owner	37,550,180	7.64%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) As of the Latest Practicable Date, (i) Hyperdimension Holdings Limited is owned as to 100% by Dr. Jia, and (ii) the general partner of Space Travel Management L.P. is StarrySky Management Limited, which is owned as to 100% by Dr. Jia. Therefore, by virtue of the SFO, Dr. Jia is deemed to be interested in the Shares held by Hyperdimension Holdings Limited and Space Travel Management L.P.
- (3) The general partner of IDG China Venture Capital Fund V L.P. is IDG China Venture Capital Fund V Associates L.P., and the general partner of IDG China V Investors L.P. is IDG China Venture Capital Fund GP V Associates Ltd., both of which are ultimately controlled by Ho Chi Sing and Zhou Quan. The general partner of IDG Breyer Capital Fund L.P. is IDG Breyer Capital Fund GP Associates L.P., which is in turn owned as to 50% by Ho Chi Sing and Yang Fei respectively. Therefore, by virtue of the SFO, Mr. Ho Chi Sing and Mr. Zhou Quan are deemed to be interested in the Shares held by IDG China Venture Capital Fund V L.P. and IDG China V Investors L.P., and Mr. Ho Chi Sing is further deemed to be interested in the Shares held by IDG Breyer Capital Fund L.P.
- (4) Assuming the [REDACTED] is not exercised and without taking into account any Shares which may be issued under the Pre-[REDACTED] Stock Incentive Plans.

Save as disclosed above and the section headed “Statutory and General Information—C. Further Information about our Directors and Substantial Shareholders” in Appendix IV to this Document, our Directors are not aware of any person who will, immediately following completion of the [REDACTED], assuming the [REDACTED] is not exercised and without taking into account any Shares which may be issued under the Pre-[REDACTED] Stock Incentive Plans, have any interest and/or short position in the Shares or underlying Shares of our Company which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meeting of our Company or other members of the Group.