

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained “Glossary of Technical Terms” in this document.

“2025 Share Option Incentive Scheme”	the 2025 share option incentive scheme of our Company as approved by the Board on March 25, 2025
“A Share(s)”	ordinary shares issued by our Company, with a nominal value of RMB1.00 each, which are listed on the Shanghai Stock Exchange and traded in Renminbi
“Accountant’s Report”	the accountant’s report of our Company for the Track Record Period, the text of which is set out in Appendix I to this document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, as amended, which shall become effective from the Listing Date and a summary of which is set out in Appendix III to this document
“associate(s)”	has the meaning ascribed to it under the Hong Kong Listing Rules
“Audit Committee”	the audit committee of the Board
“Board”	the board of Directors
“Business Day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CIC”	China Insights Industry Consultancy Limited, an independent professional market research and consulting company
“CIC Report”	the report prepared by CIC
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “C(WUMP)O”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company”	Shanghai Putailai New Energy Technology Group Co., Ltd. (上海璞泰來新能源科技集團股份有限公司), a joint stock company with limited liability established under the laws of the PRC on November 6, 2012, the A Shares of which have been listed on the Shanghai Stock Exchange (stock code: 603659)
“Compliance Advisor”	has the meaning ascribed to it under the Listing Rules
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholders Group”	has the meaning ascribed thereto under the Listing Rules and unless the context otherwise requires, refers to Mr. Liang, Ningbo Shengyue and Ningbo Kuoneng. See “Relationship with Our Controlling Shareholders Group” for more details
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company
“General Rules of HKSCC”	the General Rules of HKSCC as may be amended or modified from time to time and where the context so permits, shall include the HKSCC Operational Procedures
[REDACTED]	
“Governmental Authority”	any governmental, regulatory, or administrative commission, board, body, authority, or agency, or any stock exchange, self-regulatory organization, or other non-governmental regulatory authority, or any court, judicial body, tribunal, or arbitrator, in each case whether national, central, federal, provincial, state, regional, municipal, local, domestic, foreign, or supranational
“Group”, “our Group”, “the Group”, “we”, “us” or “our”	the Company and its subsidiaries from time to time, their predecessors (as the case may be), and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time
“Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)

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“H Share(s)” overseas listed foreign shares in our ordinary share capital with a nominal value of RMB1.00 each, which are to be subscribed for and traded in Hong Kong dollars and to be listed on the Main Board of the Stock Exchange

[REDACTED]

“HK\$” or “Hong Kong dollars” Hong Kong dollars, the lawful currency of Hong Kong

“HK” or “Hong Kong” the Hong Kong Special Administrative Region of the People’s Republic of China

“HKSCC” Hong Kong Securities Clearing Company Limited

[REDACTED]

“HKSCC Nominees” HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC

“HKSCC Operational Procedures” the operational procedures of HKSCC, containing the practices, procedures and administrative or other requirements relating to HKSCC’s services and the operations and functions of CCASS, FINI or any other platform, facility or system established, operated and/or otherwise provided by or through HKSCC, as from time to time in force

“HKSCC Participant(s)” a participant admitted participating in CCASS as a direct clearing participant, a general clearing participant or a custodian participant

“Hong Kong Listing Rules” or “Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

[REDACTED]

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[REDACTED]

“IFRS”	International Financial Reporting Standards, as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	any entity or person who is not a connected person of our Company within the meaning ascribed to it under the Listing Rules

[REDACTED]

“Jiangxi Zichen”	Jiangxi Zichen Technology Co., Ltd. (江西紫宸科技有限公司), a company established in the PRC on December 21, 2012 and a subsidiary of our Company
“Jiangsu Zhuogao”	Jiangsu Zhuogao New Material Technology Co., Ltd. (江蘇卓高新材料科技有限公司), a company established in the PRC on April 17, 2017 and a subsidiary of our Company

[REDACTED]

“Katop Automation”	Jiangsu Katop Automation Co., Ltd. (江蘇嘉拓新能源智能裝備股份有限公司), a company established in the PRC on July 17, 2017 and a subsidiary of our Company
“Latest Practicable Date”	March 10, 2026, being the latest practicable date for ascertaining certain information in this document before its publication
“Laws”	all laws, statutes, legislation, ordinances, rules, regulations, guidelines, opinions, notices, circulars, directives, requests, orders, judgments, decrees, or rulings of any Governmental Authority (including the Stock Exchange and the SFC) of all relevant jurisdictions

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“Listing”	the listing of the H Shares on the Main Board
“Listing Committee”	the Listing Committee of the Hong Kong Stock Exchange

[REDACTED]

“Major Subsidiaries”	our major subsidiaries as identified in “History and Corporate Structure — Our Major Subsidiaries”
“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“Mr. Liang”	Mr. Liang Feng (梁豐), our founder, the chairman of the Board and an executive Director
“Ningbo Kuoneng”	Ningbo Kuoneng Entrepreneurship Investment Partnership Enterprise (Limited Partnership) (寧波闊能創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 14, 2015 and a member of our Controlling Shareholders Group
“Ningbo Shengyue”	Ningbo Shengyue Venture Capital Partnership (Limited Partnership) (寧波勝越創業投資合夥企業(有限合夥)), a limited partnership established in the PRC on November 3, 2014 and a member of our Controlling Shareholders Group
“Ningde Zhuogao”	Ningde Zhuogao New Material Technology Co., Ltd. (寧德卓高新材料科技有限公司), a company established in the PRC on November 18, 2015 and a subsidiary of our Company
“Nomination Committee”	the nomination committee of the Board

[REDACTED]

“Overseas Listing Trial Measures”	Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法)
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DEFINITIONS

“PRC” or “China”	the People’s Republic of China, but for the purposes of this document only (unless otherwise indicated) excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“PRC Company Law”	the Company Law of the PRC, as amended, modified and/or otherwise supplemented from time to time
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC Government Body”	has the meaning ascribed to it under the Listing Rules
“PRC Legal Advisor”	King & Wood, our legal advisor on PRC laws

[REDACTED]

“Regulation S”	Regulation S under the U.S. Securities Act
“RMB or Renminbi”	Renminbi, the lawful currency of China
“Ruyuan Fluorine Resin”	Ruyuan Dongyangguang Fluorine Resin Co., Ltd. (乳源東陽光氟樹脂有限公司), a company established in the PRC on November 21, 2013 and a subsidiary of our Company
“SAFE”	the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAT”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“SFC”	Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shanghai Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shanghai
“Share(s)”	shares in the share capital of our Company, with a nominal value of RMB1.00 each, comprising our A Shares and our H Shares
“Shareholder(s)”	holders of Share(s)

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“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and China Securities Depository and Clearing Corporation Limited for mutual market access between Hong Kong and Shenzhen
“Shenzhen Katop”	Shenzhen Katop Automation Technology Co., Ltd. (深圳市新嘉拓自動化技術有限公司), a company established in the PRC on March 22, 2013 and a subsidiary of our Company
“Sichuan Zhuoqin”	Sichuan Zhuoqin New Material Technology Co., Ltd. (四川卓勤新材料科技有限公司), a company established in the PRC on November 26, 2020 and a subsidiary of our Company
“Sichuan Zichen”	Sichuan Zichen Technology Co., Ltd. (四川紫宸科技有限公司), a company established in the PRC on January 15, 2021 and a subsidiary of our Company

[REDACTED]

“Sole Sponsor”	the sole sponsor of the Listing as named in “Directors and Parties Involved in the [REDACTED]”
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Stock Exchange” or “Hong Kong Stock Exchange”	the Stock Exchange of Hong Kong Limited
“subsidiary” or “subsidiaries”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it in the Listing Rules
“Track Record Period”	the three years ended December 31, 2023, 2024 and 2025

[REDACTED]

“U.S.”, “US” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdictions
“U.S. dollars” or “US\$”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	United States Securities Act of 1933 and the rules and regulations promulgated thereunder
“VAT”	value-added tax

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[REDACTED]

“%”

per cent

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.