So far as our Directors are aware, immediately following the completion of the [**REDACTED**] and the Conversion of Unlisted Shares into H Shares (assuming the [**REDACTED**] is not exercised), the following persons will have interests and/or short positions in the Shares or underlying Shares of our Company, which would be required to be disclosed to us and the Stock Exchange pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of our Company:

LONG POSITIONS IN THE SHARES OF OUR COMPANY

		As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming [REDACTED] is not exercised)	
Name of substantial shareholder	**Nature of Interest**	**Number and class of Shares**	**Approximate percentage of interest in our Company**	**Number and class of Shares**	**Approximate percentage of interest in our Company**
Dr. Wu[1]	Interest in a controlled corporation	57,837,339 Unlisted Shares	25.13%	57,837,339 H Shares	[REDACTED]%
Audrey RAO[1]	Interest of spouse	57,837,339 Unlisted Shares	25.13%	57,837,339 H Shares	[REDACTED]%
Profits Excel[1]	Beneficial owner	43,161,954 Unlisted Shares	18.78%	43,161,954 H Shares	[REDACTED]%
Sunrays Biotechnology Limited[2]	Beneficial owner	16,207,874 Unlisted Shares	7.05%	16,207,874 H Shares	[REDACTED]%

Notes:

(1) As of the Latest Practicable Date, each of Profits Excel and Million Joy was wholly owned by Dr. Wu. Aierkai was owned as to approximately 45.87% by the sole general partner, Dr. Wu. Therefore, Dr. Wu was deemed to be interested in the Shares in which Profits Excel, Million Joy and Aierkai were interested under the SFO. Ms. Rao is the spouse of Dr. Wu. Therefore, Ms. Rao is deemed to be interested in the Shares in which Dr. Wu is interested under the SFO.

(2) As of the Latest Practicable Date, the sole shareholder of Sunrays Biotechnology Limited was Morningside Venture (I) Investments Limited which was wholly owned by Morningside Bio-Ventures Limited. Morningside Bio-Ventures Limited was wholly owned by Morningside Holdings (Asia) Limited, a member of Morningside Group ultimately owned by a family trust established by Madam Chan Tan Ching Fen. Accordingly, each of Morningside Venture (I) Investments Limited, Morningside Bio-Ventures Limited and Morningside Holdings (Asia) Limited was deemed to be interested in the Shares in which Sunrays Biotechnology Limited was interested under the SFO.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised), have any interest and/or short positions in the Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, entitled to exercise, or control the exercise of, 10% or more of the voting power at any general meeting of any other member of our Group.