
APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix IV—Statutory and General Information—Further Information about our Business—Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix IV—Statutory and General Information—Other Information—Consents of Experts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.ebanma.com during a period of 14 days from the date of this Document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the financial years ended December 31, 2023, 2024 and 2025;
- (c) the Accountants’ Report from Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this Document;
- (d) the report from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this Document;
- (e) the material contracts referred to in “Appendix IV—Statutory and General Information—Further Information about our Business—Summary of Material Contracts”;
- (f) the written consents referred to in “Appendix IV—Statutory and General Information—Other Information—Consents of Experts”;
- (g) the service contracts and letters of appointment referred to in “Appendix IV—Statutory and General Information—Further Information about our Directors, Supervisors, Senior Management and Substantial Shareholders—Particulars of Directors’ Service Contracts”;
- (h) the legal opinions issued by Fangda Partners, our PRC Legal Adviser, in respect of, among other things, the general corporate matters and property interests of our Group under the PRC law;
- (i) the legal memorandum provided by Morgan, Lewis & Bockius LLP in respect of U.S. export control;

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- (j) the legal memorandum provided by Hogan Lovells in respect of U.S. outbound investment laws;
- (k) the industry report issued by China Insights Industry Consultancy Limited referred to in “Industry Overview”;
- (l) a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Overseas Listing Trial Measures; and
- (m) the terms of the 2025 Employee Incentive Plan.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a full list of all the Grantees under the 2025 Employee Incentive Plan will be made available for public inspection at our Company’s Hong Kong legal advisor’s office in Hong Kong at 10/F, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.