

APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND DOCUMENTS ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (a) the written consents referred to in “Appendix VII – Statutory and General Information – E. Other Information – 5. Qualifications and Consents of Experts;” and (b) a copy of each of the material contracts referred to in “Appendix VII – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts.”

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.chengtech.com) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from the Reporting Accountants, the text of which is set out in Appendix I to this document;
- (c) the report from the Reporting Accountants in respect of the [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (e) the legal opinion issued by Allbright Law Offices (Shenzhen), our PRC Legal Advisors, in respect of certain general corporate matters of our Group;
- (f) the written consents referred to in “Appendix VII – Statutory and General Information – E. Other Information – 5. Qualifications and Consents of Experts;”;
- (g) the material contracts referred to in “Appendix VII – Statutory and General Information – B. Further Information about Our Business – 1. Summary of Material Contracts;”;
- (h) the service agreements and letters of appointment entered into between our Company and each of our Directors (as applicable) referred to in “Appendix VII – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 2. Particulars of Directors’ service agreements and appointment letters;”;
- (i) the industry report issued by China Insights Consultancy; and
- (j) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation.