

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] (without taking into account any H Shares which may be issued pursuant to the exercise of the [REDACTED]) and the [REDACTED] of Unlisted Shares into H Shares, the following persons will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Capacity/Nature of interest	Class of Shares	Number of Shares	Shares held as of the Latest Practicable Date and immediately prior to the [REDACTED] ⁽²⁾	Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and [REDACTED] of Unlisted Shares into H Shares ⁽³⁾		
				Approximate percentage in the total share capital of our Company	Number of Shares	Approximate percentage in the relevant class of Shares of our Company	Approximate percentage in the total share capital of our Company
Mr. Jin ⁽⁴⁾	Beneficial owner	Unlisted Shares	12,008,332	3.33%	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	Unlisted Shares	78,412,119	21.77%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Jingjiu ⁽⁴⁾	Interest in controlled corporation	Unlisted Shares	78,412,119	21.77%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Huzhou Yuri ⁽⁴⁾	Beneficial owner	Unlisted Shares	78,412,119	21.77%	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Xu Neng (徐能) (“Mr. Xu”) ⁽⁵⁾	Interest in controlled corporation	Unlisted Shares	28,524,920	7.92%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Yujing Corporate Management Co., Ltd. (杭州煜晶企業管理有限公司) (“Hangzhou Yujing”) ⁽⁵⁾	Interest in controlled corporation	Unlisted Shares	28,524,920	7.92%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Yizhida ⁽⁵⁾	Beneficial owner	Unlisted Shares	28,524,920	7.92%	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Zhou Lihong (周麗紅) ⁽⁶⁾	Interest in controlled corporation	Unlisted Shares	34,794,680	9.66%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Zhejiang Fuju Investment Management Co., Ltd. ⁽⁷⁾	Interest in controlled corporation	Unlisted Shares	24,676,855	6.85%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Zhang Weining (張偉寧) ⁽⁸⁾	Interest in controlled corporation	Unlisted Shares	25,485,430	7.07%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Yuhui	Beneficial owner	Unlisted Shares	25,485,430	7.07%	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Zhaofu	Beneficial owner	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Capacity/Nature of interest	Class of Shares	Number of Shares	Shares held as of the Latest Practicable Date and immediately prior to the [REDACTED] ⁽²⁾	Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and [REDACTED] of Unlisted Shares into H Shares ⁽³⁾		
				Approximate percentage in the total share capital of our Company	Number of Shares	Approximate percentage in the relevant class of Shares of our Company	Approximate percentage in the total share capital of our Company
Zhejiang Guomao Oriental Investment Management Co., Ltd. (浙江國貿東方投資管理有限公司)	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
(“Zhejiang Guomao”) ⁽⁹⁾	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Dunxing	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Changxing Xinsheng Enterprise Management Consulting Partnership (Limited Partnership) (長興昕昇企業管理諮詢合夥企業(有限合夥))	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
(“Changxing Xinsheng”) ⁽⁹⁾	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Wenlan Information Technology Co., Ltd. (杭州聞瀾信息科技有限公司)	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
(“Hangzhou Wenlan”) ⁽⁹⁾	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Gu Jiahua (顧家華) ⁽⁹⁾	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Zhejiang Orient Financial Holdings Group Co., Ltd. (浙江東方金融控股集團股份有限公司)	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
(“Zhejiang Orient”) (600120.SH) ⁽⁹⁾	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
Zhejiang International Business Group Co., Ltd. (浙江省國際貿易集團有限公司) (“Zhejiang IBG”) ⁽⁹⁾	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]
State-owned Assets and Supervision and Administration Commission of Zhejiang Province (“SASAC Zhejiang”) ⁽⁹⁾	Interest in controlled corporation	Unlisted Shares	22,615,920	6.28%	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation	H Shares	—	—	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) All interests stated are long positions.

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- (2) The calculation is based on the total number of [REDACTED] Shares in issue as of the Latest Practicable Date.
- (3) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the completion of the [REDACTED] and the [REDACTED] of Unlisted Shares into H Shares and without taking into account any Shares which may be issued under the [REDACTED].
- (4) Hangzhou Jingjiu was deemed to be interested in the [REDACTED] Shares held by Huzhou Yuri as Hangzhou Jingjiu is the general partner of Huzhou Yuri. Mr. Jin was deemed to be interested in the [REDACTED] Shares held by Huzhou Yuri, since Mr. Jin held 99% interests in Hangzhou Jingjiu (the general partner of Huzhou Yuri) and Mr. Jin is a limited partner held approximately 93.34% interests in Huzhou Yuri.
- (5) Hangzhou Yujing was deemed to be interested in the [REDACTED] Shares held by Yizhida as Hangzhou Yujing is the general partner of Yizhida. Mr. Xu held 99% equity interests in Hangzhou Yujing (the general partner of Yizhida) and approximately 9.20% interests in Yizhida as a limited partner. Thus, Mr. Xu Neng was deemed to be interested in the [REDACTED] Shares held by Yizhida.
- (6) Zhejiang Fuju Investment Management Co., Ltd. (浙江復聚投資管理有限公司) (“**Fuju Investment**”) is a executive partner of Ningbo Fuhuan, Ningbo Fusheng, Ningbo Fuxin and Ningbo Yuansheng. Fuju Investment and Zhejiang Xinrui are the executive partners of Ningbo Yisheng. Zhejiang Xinrui is the executive partner of Ningbo Jingcheng and Ningbo Xinhao. Zhou Lihong hold 68% equity interest in Fuju Investment and is deemed to be interested in 44% equity interests in Zhejiang Xinrui by virtue of a concert party agreement. Therefore, Zhou Lihong is deemed to be interested in the Shares held by Ningbo Fuhuan, Ningbo Fusheng, Ningbo Fuxin, Ningbo Yuansheng, Ning Yisheng, Ningbo Jingcheng and Ningbo Xinhao.
- (7) The general partner of Ningbo Fuhuan, Ningbo Yuansheng, Ningbo Fuxin and Ningbo Fusheng is Fuju Investments, and Fuju Investment is also one of the general partner of Ningbo Yisheng. Therefore, Fuju Investment is deemed to be interested in the interests held by Ningbo Fuhuan, Ningbo Yisheng, Ningbo Yuansheng, Ningbo Fuxin and Ningbo Fusheng.
- (8) Zhang Weining was deemed to be interested in the [REDACTED] Shares held by Hangzhou Yuhui as Zhang Weining is the general partner of Hangzhou Yuhui.
- (9) Zhejiang Guomao was deemed to be interested in the [REDACTED] Shares held by Hangzhou Zhaofu as Zhejiang Guomao is the executive partner of Hangzhou Zhaofu. As (i) Hangzhou Dunxing held 43% shares in Zhejiang Guomao, (ii) Changxing Xinsheng is the general partner of Hangzhou Dunxing, (iii) Hangzhou Wenlan is the general partner of Changxing Xinsheng, (iv) Gu Jiahua wholly owned Hangzhou Wenlan, (v) Zhejiang Orient held 49% shares in Zhejiang Guomao, (vi) Zhejiang IBG holds 41.14% interests in Zhejiang Orient, and (vii) SASAC Zhejiang held 90% interests in Zhejiang IBG, thus each of Hangzhou Dunxing, Changxing Xinsheng, Hangzhou Wenlan, Gu Jiahua, Zhejiang IBG and SASAC Zhejiang is therefore deemed to be interested in the shares held by Hangzhou Zhaofu.

Save as disclosed above and in the section headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Disclosure of Interests” in Appendix V, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and assuming that no Shares are issued pursuant to the exercise of the [REDACTED], have an interest or a short position in our Shares or underlying Shares which will fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.