
APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V; and
- (b) the written consents referred to in “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix V.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.cosinsolar.com up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I;
- (c) the report on the unaudited [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix II;
- (d) the PRC legal opinion issued by Grandall Law Firm (Hangzhou), our PRC legal advisor, in respect of certain aspects of our Group in the PRC;
- (e) the Frost & Sullivan Report;
- (f) the property valuation report prepared by AVISTA Valuation Advisory Limited, the text of which is set out in Appendix III to this document;
- (g) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》), together with an unofficial English translation;
- (h) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V in the form delivered to the Registrar of Companies for registration;
- (i) the written consents referred to in “Statutory and General Information — D. Other Information — 6. Consents of Experts” in Appendix V;
- (j) service contracts and letters of appointment referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Directors’ Service Contracts and Letters of Appointment” in Appendix V.