
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts;” and
- (b) a copy of the material contract referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contract.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.yj-semitech.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the consolidated audited financial statements of our Group for the three years ended December 31, 2025;
- (d) the report on unaudited [REDACTED] financial information of our Group from BDO Limited, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by King & Wood, our PRC Legal Advisors in respect of certain matters of our Group in the PRC;
- (f) the industry report prepared by CIC, the summary of which is set forth in “Industry Overview;”
- (g) a copy of each of the PRC Company Law, the PRC Securities Law, and the Overseas Listing Regulations together with their unofficial English translation;
- (h) the material contract referred to in “Appendix IV — Statutory and General Information — Further Information about Our Business — Summary of Material Contract;”
- (i) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of Experts;” and
- (j) the service contracts referred to in “Appendix IV — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Disclosure of Interests of Our Directors or Chief Executive — Particulars of Service Contracts.”

DOCUMENTS AVAILABLE FOR INSPECTION

A copy of the full list of all the grantees under the Incentive Schemes, containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix D1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Kirkland & Ellis, 26/F, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document.