

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT THE COMPANY

1. Incorporation of Our Company

Our Company was established as a limited liability company under the laws of the PRC on June 5, 2013 and was converted into a joint stock company with limited liability on December 15, 2020. Our Company completed the listing of our A Shares on the STAR Market (stock code: 688031) on October 18, 2022. Our registered office and principal place of business is located at 11/F Tower B & 3/F, Yuehong Plaza, No. 88 Hongcao Road, Xuhui District, Shanghai, China.

Our Company has established a place of business in Hong Kong at 31/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong, and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on August 25, 2025. Mr. POON Kin Hei has been appointed as the authorized representative of our Company for acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” and Appendix V to this document.

2. Changes in the Share Capital of the Company

On April 28, 2025, the registered capital of our Company increased from RMB120,842,068 to RMB121,129,516 for the purpose of vesting of 287,448 Shares under the 2023 Share Incentive Scheme.

On September 19, 2025, the registered capital of our Company increased from RMB121,129,516 to RMB121,135,916 for the purpose of vesting of 6,400 Shares under the 2023 Share Incentive Scheme.

Save as disclosed above and in “— 4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED],” there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 1 to the Accountant’s Report set out in Appendix I to this document.

On January 6, 2025, Transwarp Zhongzhi (Xi’an) Information Technology Co., Ltd. (星環眾志(西安)信息科技有限公司) was established under the laws of the PRC with a registered capital of RMB3,000,000.

On December 30, 2025, Transwarp Malaysia Sdn. Bhd. was incorporated under the laws of Malaysia with total issued share capital of Malaysian Ringgit (MYR) 1,000 divided into 1,000 ordinary shares of MYR1.00 each.

Save as disclosed above, there has been no alteration in the share capitals of subsidiaries of our Company during the two years immediately preceding the date of this document.

4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the Shareholders’ meeting held on August 4, 2025, the following resolutions, among other things, were duly passed:

- (i) the [REDACTED] by the Company of [REDACTED] with a nominal value of RMB1.00 each and such [REDACTED] be [REDACTED] on the Stock Exchange;
- (ii) the number of [REDACTED] to be [REDACTED] shall be no more than [REDACTED]% of the total issued share capital upon completion of the [REDACTED] (before the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the above number of [REDACTED] to be [REDACTED] pursuant to the [REDACTED];

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- (iii) authorization of the Board and its authorized person to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of [REDACTED] on the Stock Exchange; and
- (iv) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED].

5. Restrictions on Share Repurchase

For details of the restrictions on share repurchases by our Company, see “Appendix V — Summary of the Articles of Association — Shares — Repurchase of Shares” in this document.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contract (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].

2. Intellectual Property

(a) Trademarks













As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material to the business of our Group:

No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
1. . . .		9	Our Company	PRC	13143220	January 6, 2035
2. . . .		35	Our Company	PRC	13143341	December 27, 2034
3. . . .		42	Our Company	PRC	13143410	December 27, 2034
4. . . .		9	Our Company	PRC	14179089	April 20, 2035
5. . . .		42	Our Company	PRC	14179216	April 20, 2035
6. . . .		35	Our Company	PRC	16293435	May 13, 2026
7. . . .		38	Our Company	PRC	16293434	March 27, 2026
8. . . .		42	Our Company	PRC	16293433	March 27, 2026
9. . . .		9	Our Company	PRC	23427656	April 6, 2028
10. . .		42	Our Company	PRC	23417141	March 27, 2028
11. . .		9	Our Company	PRC	23432801	March 20, 2028
12. . .		42	Our Company	PRC	23419400	March 20, 2028
13. . .		9	Our Company	PRC	29156450	August 6, 2030

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
14. . .	TRANSWARP 星環科技	9, 42	Our Company	Hong Kong	306288805	July 5, 2033
15. . .	TRANSWARP 星環科技	9, 42	Our Company	Hong Kong	306940873	June 23, 2035
16. . .	Transwarp Sophon	9	Our Company	PRC	29281123	December 27, 2028
17. . .	Transwarp Sophon	42	Our Company	PRC	29289394	December 27, 2028
18. . .	Transwarp ArgoDB	9	Our Company	PRC	29991861	February 6, 2029
19. . .	Transwarp ArgoDB	42	Our Company	PRC	29991891	February 6, 2029
20. . .	星环	9	Our Company	PRC	32983340	March 20, 2032
21. . .	星环	42	Our Company	PRC	32983334	March 6, 2031
22. . .	星环科技	9	Our Company	PRC	32989825	June 27, 2031
23. . .	星环科技	42	Our Company	PRC	32984892	March 20, 2030
24. . .	TRANSWARP KUNDB	9	Our Company	PRC	33055228	May 20, 2029
25. . .	TRANSWARP KUNDB	42	Our Company	PRC	33055222	June 6, 2029
26. . .	TRANSWARP ARGODB	9	Our Company	PRC	33499185	June 20, 2029
27. . .	TRANSWARP ARGODB	42	Our Company	PRC	33490480	June 20, 2029
28. . .	TRANSWARP DISCOVER	42	Our Company	PRC	33513137	September 27, 2029
29. . .	TRANSWARP HYPERBASE	42	Our Company	PRC	33509586	June 20, 2029
30. . .	TRANSWARP INCEPTOR	9	Our Company	PRC	33513754	June 20, 2029
31. . .	TRANSWARP INCEPTOR	42	Our Company	PRC	33494252	June 20, 2029
32. . .	TRANSWARP KUNDB	9	Our Company	PRC	33492312	June 20, 2029
33. . .	TRANSWARP KUNDB	42	Our Company	PRC	33509595	June 20, 2029
34. . .	TRANSWARP SOPHON	9	Our Company	PRC	33497291	February 13, 2030
35. . .	TRANSWARP SOPHON	42	Our Company	PRC	33500911	February 13, 2030
36. . .	Transwarp Guardian	9	Our Company	PRC	33933374	July 6, 2029
37. . .	Transwarp Guardian	42	Our Company	PRC	33917739	July 6, 2029
38. . .	Transwarp Intelligas	9	Our Company	PRC	33933382	July 6, 2029
39. . .	Transwarp Intelligas	42	Our Company	PRC	33928083	July 27, 2029
40. . .	Transwarp Manager	9	Our Company	PRC	33912031	July 6, 2029

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
41. . .	Transwarp Manager	42	Our Company	PRC	33921376	July 27, 2029
42. . .	Transwarp Transporter	9	Our Company	PRC	33928975	July 6, 2029
43. . .	Transwarp Transporter	42	Our Company	PRC	33922393	July 27, 2029
44. . .	 星环科技	35	Our Company	PRC	34541289	April 20, 2030
45. . .	 星环科技	42	Our Company	PRC	34558309	April 20, 2030
46. . .	Transwarp Cloud	9	Our Company	PRC	36034529	October 13, 2029
47. . .	Transwarp Cloud	42	Our Company	PRC	36023749	October 13, 2029
48. . .		9	Our Company	PRC	36029106	November 13, 2029
49. . .		42	Our Company	PRC	36016346	November 27, 2029
50. . .	Transwarp ArgoDB	9	Our Company	PRC	36339331	October 20, 2029
51. . .	Transwarp ArgoDB	42	Our Company	PRC	36333251	October 20, 2029
52. . .	Transwarp Data Cloud	9	Our Company	PRC	36338004	October 27, 2029
53. . .	Transwarp Data Cloud	42	Our Company	PRC	36333243	October 20, 2029
54. . .		9	Our Company	PRC	36336506	March 6, 2030
55. . .		42	Our Company	PRC	36336384	November 6, 2030
56. . .	Transwarp Data Hub	9	Our Company	PRC	36341129	October 27, 2029
57. . .		9	Our Company	PRC	36338009	March 6, 2030
58. . .		42	Our Company	PRC	36337969	November 6, 2030
59. . .	Transwarp KunDB	9	Our Company	PRC	36333311	October 27, 2029
60. . .	Transwarp KunDB	42	Our Company	PRC	36339491	October 20, 2029
61. . .	Transwarp Sophon	9	Our Company	PRC	36333313	October 20, 2029
62. . .	Transwarp Sophon	42	Our Company	PRC	36337979	October 20, 2029
63. . .	Transwarp Studio	9	Our Company	PRC	36327298	October 20, 2029
64. . .	Transwarp Studio	42	Our Company	PRC	36333280	October 20, 2029
65. . .		9	Our Company	PRC	36341149	March 13, 2030
66. . .		42	Our Company	PRC	36337987	November 6, 2030
67. . .		9	Our Company	PRC	37621251	December 13, 2029
68. . .		42	Our Company	PRC	37625697	December 13, 2029
69. . .	Transwarp Database	9	Our Company	PRC	37629454	December 13, 2029

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No.	Trademark	Class	Registered Owner	Place of Registration	Registration Number	Expiry Date
70. . .	Transwarp Database	42	Our Company	PRC	37609939	December 13, 2029
71. . .	ArgoDB	9	Our Company	PRC	39807028	March 13, 2030
72. . .	ArgoDB	42	Our Company	PRC	39807946	March 13, 2030
73. . .	TRANSWARP SOPHON P'C	9	Our Company	PRC	64358214	December 27, 2032
74. . .	TRANSWARP SOPHON P'C	42	Our Company	PRC	64345879	December 20, 2032
75. . .	Transwarp Sophon P'C	9	Our Company	PRC	64362714	November 6, 2032
76. . .	Transwarp Sophon P'C	42	Our Company	PRC	64366854	November 6, 2032
77. . .	星环无涯	9	Our Company	PRC	71797968	December 6, 2033
78. . .	星环无涯	35	Our Company	PRC	71809211	December 6, 2033
79. . .	星环无涯	42	Our Company	PRC	71800915	December 6, 2033
80. . .	星环无涯	36	Our Company	PRC	73291499	January 27, 2034
81. . .	无涯·问数	9	Our Company	PRC	77558852	September 13, 2034
82. . .	无涯·问数	35	Our Company	PRC	77535144	September 13, 2034
83. . .	无涯·问数	36	Our Company	PRC	77548759	September 13, 2034
84. . .	无涯·问数	42	Our Company	PRC	77565522	September 13, 2034
85. . .	无涯·问知	9	Our Company	PRC	77558911	September 13, 2034
86. . .	无涯·问知	35	Our Company	PRC	77536948	September 13, 2034
87. . .	无涯·问知	36	Our Company	PRC	77536959	September 13, 2034
88. . .	无涯·问知	42	Our Company	PRC	77558943	September 13, 2034
89. . .	无涯问知	9	Our Company	PRC	80583869	February 20, 2035
90. . .	TRANSWARP DATA STUDIO	9	Our Company	PRC	83252253	September 5, 2035
91. . .	TRANSWARP DATA STUDIO	42	Our Company	PRC	83237241	September 5, 2035

(b) Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be material to the business of our Group:

No.	Patent	Type	Patentee	Place of Registration	Patent Number	Registration Date
1. . . .	A query method, distributed system, device, and storage medium (一種查詢方法、分佈式系統、設備及存儲介質)	Invention	Our Company	PRC	2020111838662	August 24, 2021

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Registration Date
2. . . .	A generation method of intermediate representation, computer device, and storage medium (一種中間表示的生成方法、計算機設備及存儲介質)	Invention	Our Company	PRC	202011217087X	August 27, 2021
3. . . .	A data access control method, device, storage medium, and database system (數據訪問控制方法、設備、存儲介質和數據庫系統)	Invention	Our Company	PRC	2020114000750	October 8, 2021
4. . . .	A data table association method, device, and storage medium (一種數據表關聯方法、設備以及存儲介質)	Invention	Our Company	PRC	2020116218539	August 25, 2023
5. . . .	A data processing method, apparatus, device, and storage medium (數據處理方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	2021104965530	August 1, 2023
6. . . .	A log management method, apparatus, device, and storage medium (日誌管理方法、裝置、設備及存儲介質)	Invention	Beijing Transwarp	PRC	2021109492073	July 12, 2022
7. . . .	A quantile acquisition method, device, and storage medium (一種分位數的獲取方法、設備及存儲介質)	Invention	Henan Transwarp	PRC	2021111534182	March 15, 2024
8. . . .	A data quality evaluation method, computer device, and storage medium (一種數據質量評估方法、計算機設備及存儲介質)	Invention	Henan Transwarp	PRC	2021111539665	January 10, 2025

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Registration Date
9. . .	A distributed transaction processing method, device, medium, and database system (分佈式事務處理方法、設備、介質和數據庫系統)	Invention	Henan Transwarp	PRC	2021112272740	November 15, 2022
10. . .	A partitioned hash join method, device, and storage medium (分區哈希連接方法、設備及存儲介質)	Invention	Henan Transwarp	PRC	2021112545998	May 16, 2025
11. . .	A data sorting method based on columnar storage, device, and storage medium (基於列式存儲的數據排序方法、設備及存儲介質)	Invention	Henan Transwarp	PRC	2021112952053	November 18, 2022
12. . .	A trajectory data processing method, device, and storage medium (一種軌跡數據的處理方法、設備及存儲介質)	Invention	Beijing Transwarp	PRC	202111361080X	May 30, 2025
13. . .	A federated learning system, method, apparatus, device, and storage medium (一種聯邦學習系統、方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	202210251368X	October 20, 2023
14. . .	A template image classification method, apparatus, device, storage medium, and product (一種模板圖片分類方法、裝置、設備、存儲介質及產品)	Invention	Our Company	PRC	2022105167797	September 1, 2023

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Registration Date
15. . .	A transaction consistency management engine and method (一種事務一致性管理引擎及方法)	Invention	Our Company	PRC	2022111213133	October 17, 2023
16. . .	A business data value evaluation method, apparatus, electronic device, and storage medium (業務數據的價值評估方法、裝置、電子設備及存儲介質)	Invention	Our company and Henan Transwarp	PRC	2022111748449	December 5, 2023
17. . .	A transaction recovery method, apparatus, database node, and medium (一種事務恢復方法、裝置、數據庫節點及介質)	Invention	Our Company	PRC	2022112788814	August 15, 2023
18. . .	A stored procedure compilation method, system, electronic device, and storage medium (一種存儲過程編譯方法、系統、電子設備和存儲介質)	Invention	Our Company	PRC	2022115497609	August 22, 2023
19. . .	A data classification and grading method, apparatus, electronic device, and storage medium (一種數據分類分級方法、裝置、電子設備及存儲介質)	Invention	Our Company	PRC	2023109739639	May 24, 2024

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Registration Date
20. . .	A K8s-based management and scheduling system and method for heterogeneous acceleration cards (一種基於K8s的異構加速卡的管理調度系統及方法)	Invention	Our Company	PRC	2023111821063	May 31, 2024
21. . .	A SQL generation method, apparatus, device, and medium based on background knowledge enhancement (基於背景知識增強的SQL生成方法、裝置、設備及介質)	Invention	Our Company	PRC	202311267512X	May 31, 2024
22. . .	A LLM hallucination governance method, apparatus, device, and storage medium (一種大模型幻覺治理方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	2023113767010	May 31, 2024
23. . .	A SQL statement generation method, apparatus, device, and storage medium (一種SQL語句生成方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	2023115775098	December 17, 2024
24. . .	A vector similarity determination method and vector search method (一種向量相似度確定方法及向量搜索方法)	Invention	Our Company	PRC	2023116074466	May 14, 2024

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<u>No.</u>	<u>Patent</u>	<u>Type</u>	<u>Patentee</u>	<u>Place of Registration</u>	<u>Patent Number</u>	<u>Registration Date</u>
25. . .	A solution plan generation method, apparatus, device, and storage medium (一種解決計劃生成方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	2023116090064	July 9, 2024
26. . .	A distributed database deadlock handling method, apparatus, device, and storage medium (一種分佈式數據庫死鎖處理方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	2024100085450	June 18, 2024
27. . .	A satellite fault diagnosis method, apparatus, device, and storage medium based on graph embedding (基於圖嵌入的衛星故障診斷方法、裝置、設備及存儲介質)	Invention	Our Company	PRC	2024100385756	July 2, 2024
28. . .	A SQL statement generation method, apparatus, device, and storage medium (一種SQL 語句生成方法、裝置、設備及存儲介質)	Invention	Our Company and Nanjing Transwarp Intelligent	PRC	2024101386309	November 5, 2024
29. . .	A distributed database query system, method, device, and medium supporting multi-replica consistent reading (一種支持多副本一致性讀的分佈式數據庫查詢系統、方法、設備及介質)	Invention	Our Company	PRC	2024102836948	November 5, 2024

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No.	Patent	Type	Patentee	Place of Registration	Patent Number	Registration Date
30. . .	A NL2SQL system capability improvement method, apparatus, device, and medium (一種NL2SQL系統能力提升方法、裝置、設備和介質)	Invention	Our Company	PRC	2024104322506	October 1, 2024
31. . .	A data query method, computer device, and storage medium (一種數據查詢方法、計算機設備和存儲介質)	Invention	Henan Transwarp	PRC	2021113566169	August 26, 2025

(c) Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be material to the business of our Group:

No.	Name	Registrant	Place of Registration	Registration Number	Registration Date
1. . . .	Transwarp Data Cloud Platform Software V3.0 (星環數據雲平台軟件V3/0)	Our Company	PRC	2022SR0592804	May 17, 2022
2. . . .	Transwarp Big Data Security Management Software V9.0 (星環大數據安全管理軟件V9/0)	Our Company	PRC	2022SR0696306	June 2, 2022
3. . . .	Transwarp Multi-model Data Platform Monitoring Software V9.0 (星環多模數據平台監控軟件V9/0)	Our Company	PRC	2022SR0747039	June 13, 2022
4. . . .	Transwarp Event Repository Software V9.0 (星環事件存儲庫軟件V9/0)	Our Company	PRC	2022SR0747124	June 13, 2022
5. . . .	Transwarp Big Data Management Software V9.0 (星環大數據管理軟件V9/0)	Our Company	PRC	2022SR0747125	June 13, 2022
6. . . .	Transwarp Key-Value Database Software V9.0 (星環鍵值數據庫軟件V9/0)	Our Company	PRC	2022SR0747126	June 13, 2022
7. . . .	Transwarp Relational Analysis Engine Software V9.0 (星環關係型分析引擎軟件V9/0)	Our Company	PRC	2022SR0747127	June 13, 2022

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No.	Name	Registrant	Place of Registration	Registration Number	Registration Date
8. . . .	Transwarp Distributed Search Engine Software V9.0 (星環分佈式搜索引擎軟件V9/0)	Our Company	PRC	2022SR0747128	June 13, 2022
9. . . .	Transwarp Big Data Foundation Platform Software V9.0 (星環大數據基礎平台軟件V9/0)	Our Company	PRC	2022SR0765374	June 16, 2022
10. . .	Transwarp Big Data Foundation Platform Express Edition Software V9.0 (星環大數據基礎平台快捷版軟件V9/0)	Our Company	PRC	2022SR0765375	June 16, 2022
11. . .	Transwarp Large Language Model Operation and Management Software V1.0 (星環大語言模型運營管理軟件V1/0)	Our Company	PRC	2023SR1046938	September 12, 2023
12. . .	Transwarp AI Knowledge Assistant Software V3.0 (星環AI知識助理軟件V3/0)	Our Company	PRC	2024SR0577572	April 28, 2024
13. . .	Transwarp Corpus Development Toolkit Software V1.0 (星環語料開發工具集軟件V1/0)	Our Company	PRC	2024SR1258433	August 28, 2024
14. . .	Transwarp Trusted Data Sandbox Software V3.1 (星環可信數據沙箱軟件V3/1)	Our Company	PRC	2024SR1582067	October 22, 2024
15. . .	Transwarp Data Trading Portal Software V3.1 (星環數據交易門戶軟件V3/1)	Our Company	PRC	2024SR1587134	October 23, 2024
16. . .	Transwarp SQL Lineage Parsing Software V1.0 (星環SQL血緣解析軟件V1/0)	Our Company	PRC	2024SR1665379	November 1, 2024
17. . .	Transwarp Distributed Online Transaction Database System V4.0 (星環分佈式在線交易數據庫系統V4/0)	Our Company	PRC	2024SR1951058	December 2, 2024
18. . .	Transwarp Intelligent Quantitative Investment Research Platform Software V3.0 (星環智能量化投研平台軟件V3/0)	Our Company	PRC	2025SR0059004	January 9, 2025

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No.	Name	Registrant	Place of Registration	Registration Number	Registration Date
19. . .	Wuya – Wenshu – Data Analysis Assistant Software (Standard Edition) V1.0 (無涯 • 問數-數據分析助手 軟件 (標準版)V1/0)	Our Company	PRC	2025SR0207746	February 6, 2025
20. . .	Transwarp Data Quality Management Software V4.0 (星環數據質量管理軟件 V4/0)	Our Company	PRC	2025SR0303301	February 20, 2025
21. . .	Transwarp Data Asset Catalog Software V4.0 (星環數據資產目錄軟件V4/0)	Our Company	PRC	2025SR0303313	February 20, 2025
22. . .	Transwarp Tag Management Platform Software V4.0 (星環標籤管理平台軟件V4/0)	Our Company	PRC	2025SR0306065	February 21, 2025
23. . .	Transwarp Big Data Service Development and Management Tool System Software V4.0 (星環大數據服務開發與管理工具系統軟件V4/0)	Our Company	PRC	2025SR0306132	February 21, 2025
24. . .	Transwarp Big Data Real-time Synchronization Software V4.0 (星環大數據實時同步軟件 V4/0)	Our Company	PRC	2025SR0306228	February 21, 2025
25. . .	Transwarp Big Data Integration Tool System Software V4.0 (星環大數據整合工具系統軟件V4/0)	Our Company	PRC	2025SR0306332	February 21, 2025
26. . .	Transwarp Computing Task Scheduling and Management Tool System Software V4.0 (星環計算任務調度與管理工具系統軟件V4/0)	Our Company	PRC	2025SR0306441	February 21, 2025
27. . .	Transwarp Data Warehouse Development Toolkit Software V4.0 (星環數據倉庫開發工具集軟件V4/0)	Our Company	PRC	2025SR0306515	February 21, 2025
28. . .	Transwarp Database Online Development and Collaboration Tool System Software V4.0 (星環數據庫在線開發與協同工具系統軟件V4/0)	Our Company	PRC	2025SR0306586	February 21, 2025

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No.	Name	Registrant	Place of Registration	Registration Number	Registration Date
29. . .	Transwarp Data Mall Management Tool System Software V4.0 (星環數據商城管理工具系統軟件V4/0)	Our Company	PRC	2025SR0306729	February 21, 2025
30. . .	Transwarp Data Cloud Development and Operation Tool Platform Software V4.0 (星環數據雲開發與運營工具平台軟件V4/0)	Our Company	PRC	2025SR0306785	February 21, 2025
31. . .	Transwarp Data Indicator Management Platform V4.0 (星環數據指標管理平台V4/0)	Our Company	PRC	2025SR0306883	February 21, 2025
32. . .	Transwarp Distributed Database Software V6 (星環分佈式數據庫軟件V6)	Our Company	PRC	2025SR0294656	February 20, 2025
33. . .	Transwarp LLM Question Answering System V1.0 (星環大模型問答系統V1/0)	Our Company	PRC	2025SR0435807	March 12, 2025
34. . .	Transwarp Real-time Lakehouse Toolkit Software V4.0 (星環實時湖倉工具集軟件V4/0)	Our Company	PRC	2025SR0613712	April 14, 2025
35. . .	Transwarp Data Classification and Grading Platform Software V4.2 (星環數據分類分級平台軟件V4/2)	Our Company	PRC	2025SR0613737	April 14, 2025
36. . .	Transwarp Data Integration and Development Toolkit Software V4.0 (星環數據集成與開發工具集軟件V4/0)	Our Company	PRC	2025SR0613744	April 14, 2025
37. . .	Transwarp Data Masking Platform Software V4.1 (星環數據脫敏平台軟件V4/1)	Our Company	PRC	2025SR0613698	April 14, 2025
38. . .	Transwarp Data Governance and Classification Toolkit Software V1.0 (星環數據治理與分類分級工具集軟件V1/0)	Our Company	PRC	2025SR0613676	April 14, 2025
39. . .	Transwarp Data Security Management Platform V4.8 (星環數據安全管理平台V4/8)	Our Company	PRC	2025SR0691949	April 27, 2025
40. . .	Transwarp Wuya – Wenzhi Software (星環無涯問知軟件)	Beijing Transwarp	PRC	2025SA0028529	March 11, 2025

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No.	Name	Registrant	Place of Registration	Registration Number	Registration Date
41 . .	Transwarp Cloud-Native AI Services V1.0 (星環雲原生AI服務管理軟件V1.0)	Our Company	PRC	2025SR1663038	September 1, 2025
42 . .	Transwarp Cloud-Native Data Services V5.0 (星環雲原生數據服務管理軟件V5.0)	Our Company	PRC	2025SR1740338	September 10, 2025
43 . .	Transwarp Knowledge Database V9.0 (星環知識數據庫軟件V9.0)	Our Company	PRC	2025SR1756510	September 11, 2025

(d) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which we consider to be material to the business of our Group:

No.	Domain Name	Registered Owner	Expiry Date
1	transwarp.cn	Our Company	February 21, 2028
2	transwarp.io	Our Company	March 26, 2029
3	transwarp.online	Beijing Transwarp	February 11, 2030
4	starcloud.io	Our Company	July 8, 2026
5	warpcloud.cn	Our Company	July 19, 2026
6	wuya-ai.com	Beijing Transwarp	March 21, 2027
7	infinity-ai.cn	Beijing Transwarp	March 21, 2027
8	transwarp-hub.ai	Our Company	January 9, 2027

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of interest

(a) Interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional Shares are issued under the 2023 Share Incentive Scheme and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]) in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our H Shares are [REDACTED] on the Stock Exchange.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

(i) *Interest in Shares or underlying Shares of our Company*

Name	Nature of Interest	Description of Shares	Number of Shares	Approximate percentage of shareholding in the issued share capital of our Company immediately after the [REDACTED]
Mr. SUN Yuanhao ⁽²⁾	Beneficial interest	A Shares	[REDACTED] (L)	[REDACTED]%
	Interest in controlled corporation	A Shares	[REDACTED] (L)	[REDACTED]%
	Interest held jointly with another person	A Shares	[REDACTED] (L)	[REDACTED]%
Mr. LV Cheng ⁽²⁾	Beneficial interest	A Shares	[REDACTED] (L)	[REDACTED]%
	Interest held jointly with another person	A Shares	[REDACTED] (L)	[REDACTED]%
Ms. LI Yiduo ⁽³⁾	Beneficial interest	A Shares	[REDACTED] (L)	[REDACTED]%

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) See “Substantial Shareholders” in this document for details.
- (3) Including 6,159 A Shares underlying the outstanding share incentives granted to Ms. LI Yiduo pursuant to the 2023 Share Incentive Scheme.

(b) *Interests of substantial shareholders*

Save as disclosed in the section headed “Substantial Shareholders” of this document, immediately following the completion of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any member of our Group.

2. Particulars of the Directors Service Contracts

We have entered into a service contract with each of our Directors. The principal particulars of these service contracts comprise (a) the term of the service; (b) termination provisions; and (c) dispute resolution provision. The service contracts may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has entered into any service contracts as a director with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

The aggregate amount of remuneration which was paid to our Directors (including director’s fees, salaries and other benefits, performance based bonuses, retirement benefit scheme contributions and share-based payment expenses) for the three years ended December 31, 2023, 2024 and 2025 were approximately RMB6.6 million, RMB7.7 million and RMB8.0 million, respectively.

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For details of the Directors’ remuneration, see “Directors and Senior Management — Remuneration” and note 14 to the Accountants’ Report as set out in Appendix I to this document.

4. Disclaimers

- (a) Saved as disclosed in this document, none of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are [REDACTED] on the Stock Exchange.
- (b) Save as disclosed in the section headed “History, Development and Corporate Structure” of this document, none of the Directors nor any of the parties listed in “E. Other Information — 8. Qualifications and Consents of Experts” below:
 - (i) has any direct or indirect interest in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group; or
 - (ii) is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of the Group.
- (c) Save in connection with the [REDACTED], none of the parties listed in “E. Other Information — 8. Qualifications and Consents of Experts” below:
 - (i) is interested legally or beneficially in any securities in any member of our Group; or
 - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of our Group.
- (d) So far as is known to the Directors, none of the Directors or their respective associates or any Shareholders who are interested in 5% or more of the issued share capital of the Company has any interest in the top five customers or our top five suppliers of the Group.

D. 2023 SHARE INCENTIVE SCHEME

The following is a summary of the principal terms of the 2023 Share Incentive Scheme, being a share incentive plan adopted on March 29, 2023, which is outstanding as of the Latest Practicable Date. The terms of 2023 Share Incentive Scheme do not involve any grant of share incentives by our Company after the [REDACTED] and are not subject to the provisions of Chapter 17 of the Listing Rules. The terms of the 2023 Share Incentive Scheme are summarized below.

(a) Purpose

The purpose of the 2023 Share Incentive Scheme is to improve our Group’s incentive mechanism and to attract and retain talents to achieve a sustained development of our Group in order to realize our Group’s long-term objectives.

(b) Administration

The 2023 Share Incentive Scheme is subject to the approval of the Shareholders, and is administered by the Board, which oversees the day-to-day management of the 2023 Share Incentive Scheme.

(c) Participants

The participants of the 2023 Share Incentive Scheme include the senior management, key technical staff and other personnel of our Company and subsidiaries (excluding supervisors and independent directors) as determined by the Board.

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(d) Source and Maximum Number of Shares

The underlying A Shares under the 2023 Share Incentive Scheme are the A Shares to be issued by our Company. Each share option granted represents the right to purchase one A Share within the agreed period at the grant price. The share incentives are subject to a vesting period and will only be vested upon fulfilling the vesting conditions stipulated. The maximum number of Shares underlying the share incentives that can be granted under the 2023 Share Incentive Scheme is 1,250,000 Shares, including 103,809 Shares retained (the “Retained Shares”) to be granted within 12 months after the adoption of the 2023 Share Incentive Scheme. Each participant’s entitlement shall be no more than 1% of the total number of Shares of the Company as of the date of submission of the 2023 Share Incentive Scheme to the Shareholders.

(e) Term of the 2023 Share Incentive Scheme

The 2023 Share Incentive Scheme shall be effective from the date of the initial grant of share incentives under the plan up to the date when all of the share incentives granted under the plan have been vested or void, provided that the term of the plan shall not exceed 66 months. The date on which the share incentives are granted shall be determined by the Board after the adoption of the 2023 Share Incentive Scheme. The initial grant of share incentives shall be announced within 60 days after the approval of the 2023 Share Incentive Scheme by the Shareholders.

(f) Conditions to the Grant of Share Incentives

The share incentives under the 2023 Share Incentive Scheme will only be granted to selected participants if the following conditions are fulfilled: (i) with respect to our Company, none of the following circumstances having occurred: (1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company’s accountant’s report for the most recent fiscal year; (2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control of the financial report for the most recent fiscal year; (3) our Company has not distributed dividends in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its [REDACTED]; (4) applicable laws and regulations prohibit the implementation of share incentive; or (5) other circumstances determined by the CSRC; and (ii) with respect to a grantee, none of the following circumstances having occurred: (1) the grantee has been regarded as an inappropriate person by Shanghai Stock Exchange within the last 12 months; (2) the grantee has been regarded as an inappropriate person by the CSRC and its local office within the last 12 months; (3) the grantee has received administrative penalty or been prohibited from entering into the securities market by the CSRC and its local office due to material non-compliance with applicable laws and regulations within the last 12 months; (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law; (5) the grantee is prohibited from participating in any share incentive of listed companies according to applicable laws and regulations; or (6) other circumstances determined by the CSRC.

(g) Vesting of Share Incentives

The share incentives will only be vested when (i) the conditions set out under paragraph (f) above are fulfilled; (ii) the grantee has served our Group for more than 12 months; and (iii) the annual assessment and performance targets as set out under the 2023 Share Incentive Scheme are achieved. The share incentives (other than the Retained Shares) will be vested in tranches of 40%, 20%, 20% and 20% in each of the four vesting periods that occur between the first trading date after 12 months from the date of grant and the last trading day up to 60 months from the date of grant, respectively.

If the Retained Shares are granted before the release of our Company’s 2023 third quarterly report, the vesting schedule is the same as that of the other share incentives as described above. Otherwise, the Retained Shares shall be vested in tranches of 40%, 30% and 30% in each of the three vesting periods that occur between the first trading date after 12 months from the date of grant and the last trading day up to 48 months from the date of grant, respectively.

(h) Outstanding Share Incentives

As of the date of this document, the number Shares underlying the outstanding share incentives granted under the 2023 Share Incentive Scheme as resolved by our Board was 175,604, representing [REDACTED]% and [REDACTED]% of the Company’s total A Shares and the total issued Shares immediately upon completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional Shares are issued under the 2023 Share Incentive Scheme and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]).

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Assuming full vesting of all outstanding share incentives granted under the 2023 Share Incentive Scheme, the shareholding of our Shareholders immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED]) will be diluted by approximately [REDACTED]%. The impact on earnings per share upon full exercise of the share incentives is not applicable for the year/period during the Track Record Period as we incurred net loss during such period.

The following table sets forth the number of outstanding share incentives granted to the Directors, senior management, Core R&D Members and other connected persons of our Company as of the date of this document:

<u>Name</u>	<u>Position in our Group</u>	<u>Date of grant</u>	<u>Vesting period</u>	<u>Exercise price</u>	<u>Number of Shares under the outstanding share incentives</u>	<u>As an approximate percentage of issued share capital upon completion of the [REDACTED]⁽¹⁾</u>
Ms. LI Yiduo . .	Executive Director, chief financial officer, secretary to the Board	March 31, 2023	April 1, 2024 to March 31, 2028	RMB45.06 per Share	6,159	[REDACTED]%
Mr. LIU Wanggen . . .	Core R&D Member	March 26, 2024	March 27, 2025 to March 24, 2028	RMB45.06 per Share	3,000	[REDACTED]%

Note:

- (1) The calculation is based on the assumptions that the [REDACTED] is not exercised, no additional Shares are issued pursuant to the 2023 Share Incentive Scheme and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

The table below sets forth the details of outstanding share incentives granted to other grantees (excluding the Directors, senior management, Core R&D Members and connected persons of the Company) as of the date of this document:

<u>Number of grantees</u>	<u>Date of grant</u>	<u>Vesting period</u>	<u>Exercise price</u>	<u>Number of Shares under the outstanding share incentives</u>	<u>As an approximate percentage of issued share capital upon completion of the [REDACTED]⁽¹⁾</u>
158 grantees . . .	March 31, 2023 to March 26, 2024	April 1, 2024 to October 30, 2028	RMB45.06 per Share	166,445	[REDACTED]%

Note:

- (1) The calculation is based on the assumptions that the [REDACTED] is not exercised, no additional Shares are issued pursuant to the 2023 Share Incentive Scheme and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and the [REDACTED].

E. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of the Group.

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2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the Listing Committee for [REDACTED] of, and permission to [REDACTED], the [REDACTED] in [REDACTED] and to be [REDACTED] pursuant to the [REDACTED] (including any additional [REDACTED] which may be [REDACTED] pursuant to the exercise of the [REDACTED]). All necessary arrangements have been made to enable the [REDACTED] to be admitted into [REDACTED].

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive a fee of US\$600,000 for acting as the sponsor for the [REDACTED].

4. Compliance Advisor

The Company has appointed China Everbright Capital Limited as its compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

5. Preliminary Expenses

The Company has not incurred any material preliminary expenses for the purpose of the Listing Rules.

6. Taxation of Holder of [REDACTED]

The sale, purchase and transfer of [REDACTED] are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transaction is affected on the Stock Exchange. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of our Shares being sold or transferred (in other words, a total of 0.20% is currently payable on a typical sale and purchase transaction involving [REDACTED]). In addition, a fixed stamp duty of HK\$5.00 is currently payable on any instrument of transfer of [REDACTED]. Where one of the parties is a resident outside Hong Kong and does not pay the ad valorem duty due by it, the duty not paid will be assessed on the instrument of transfer (if any) and will be payable by the transferee. If no stamp duty is paid on or before the due date, a penalty of up to 10 times the duty payable may be imposed.

7. Promoters

Our promoters comprised 37 Shareholders immediately at our conversion as a joint stock company on December 15, 2020:

No.	Name of promoters
1.	SUN Yuanhao (孫元浩)
2.	FAN Lei (范磊)
3.	LV Cheng (呂程)
4.	SHE Hui (佘暉)
5.	Shanghai Zanxing Investment Center (Limited Partnership) (上海贊星投資中心(有限合夥))
6.	Shanghai Yunyou Investment Office (上海雲友投資事務所)
7.	Suzhou Fangguang Venture Capital Partnership Enterprise (Limited Partnership) (蘇州方廣創業投資合夥企業(有限合夥))
8.	Hundsun Technologies Inc. (恒生電子股份有限公司)
9.	Sunyard Technology Co., Ltd. (信雅達科技股份有限公司)
10.	Shenzhen Qianhai Qinzhi Optimal Investment Partnership (Limited Partnership) (深圳前海勤智優選投資合夥企業(有限合夥))
11.	Shenzhen Qianhai Qinzhi Optimal No. 2 Investment Partnership Enterprise (Limited Partnership) (深圳前海勤智優選二號投資合夥企業(有限合夥))

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No.	Name of promoters
12.	Suzhou Qiming Ronghe Venture Capital Partnership Enterprise (Limited Partnership) (蘇州啟明融合創業投資合夥企業(有限合夥))
13.	Shanghai Ruibi Guanghong Investment Management Partnership Enterprise (Limited Partnership) (上海瑞鼎廣弘投資管理合夥企業(有限合夥))
14.	Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司)
15.	Shenzhen Guozhong SME Development Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (深圳國中中小企業發展私募股權投資基金合夥企業(有限合夥))
16.	Jinhua Yanghang CoStone Equity Investment Partnership (金華揚航基石股權投資合夥企業(有限合夥))
17.	Linzhi Lichuang Information Technology Co., Ltd. (林芝利創信息技術有限公司)
18.	Qingdao Xingrui Zhixin Equity Investment Center (Limited Partnership) (青島興瑞智新股權投資中心(有限合夥))
19.	CICC Qizhi (Shanghai) Equity Investment Center (Limited Partnership) (中金祺智(上海)股權投資中心(有限合夥))
20.	Hubei Yangtze River Hezhi Industry Investment Fund (Limited Partnership) (湖北省長江合志股權投資基金合夥企業(有限合夥))
21.	Shenzhen TCL Strategic Share Investment Fund Limited Partnership (Limited Partnership) (深圳TCL戰略股權投資基金合夥企業(有限合夥))
22.	Ningbo Meishan Free Trade Zone Zhunrui Entrepreneur Investment Partnership Enterprise (Limited Partnership) (寧波梅山保稅港區准睿創業投資合夥企業(有限合夥))
23.	Shanghai Jinshan Hongtu Venture Capital Investment Center (Limited Partnership) (上海金山紅土創業投資中心(有限合夥))
24.	Liyang Hongtu New Economy Venture Capital Fund Partnership (Limited Partnership) (溧陽紅土新經濟創業投資基金合夥企業(有限合夥))
25.	Changxia Gold Stone (Wuhan) Equity Investment Fund Partnership Enterprise (Limited Partnership) (長峽金石(武漢)股權投資基金合夥企業(有限合夥))
26.	Anhui Jiaokong Jinshi M&A Fund Partnership Enterprise (Limited Partnership) (安徽交控金石併購基金合夥企業(有限合夥))
27.	Industry Investment Fund Co. Ltd. (產業投資基金有限責任公司)
28.	Ningbo Meishan Bonded Port Zone CICC Haochen Equity Investment Partnership Enterprise (Limited Partnership) (寧波梅山保稅港區中金瀚晨股權投資合夥企業(有限合夥))
29.	Hubei Bosheng Jiayuan Equity Investment Partnership Enterprise (Limited Partnership) (湖北渤盛嘉遠股權投資合夥企業(有限合夥))
30.	Shenzhen Kunpeng Yichuang Strategic Emerging Industry Equity Investment Fund Partnership Enterprise (Limited Partnership) (深圳市鯤鵬一創戰略新興產業股權投資基金合夥企業(有限合夥))
31.	Bank of Communications Science and Technology Equity Investment Fund (Shanghai) Partnership Enterprise (Limited Partnership) (交銀科創股權投資基金(上海)合夥企業(有限合夥))
32.	Gongqingcheng Huihua Qixing Investment Partnership Enterprise (Limited Partnership) (共青城惠華啟星投資合夥企業(有限合夥))
33.	Zhuhai Hengqin Renjun Chunrong Equity Investment Fund (Limited Partnership) (珠海橫琴任君淳榮股權投資基金(有限合夥))
34.	Ningbo Meishan Bonded Port Area Jingkai Yiyong Equity Investment Partnership Enterprise (Limited Partnership) (寧波梅山保稅港區晶凱藝贏股權投資合夥企業(有限合夥))
35.	Langma No. 25 (Shenzhen) Venture Capital Investment Center (Limited Partnership) (朗瑪二十五號(深圳)創業投資中心(有限合夥))
36.	Qingdao Xinding Kenge Rui San Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (青島新鼎喆哥瑞叁私募股權投資基金合夥企業(有限合夥))

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No.	Name of promoters
37.....	Langma No. 31 (Shenzhen) Venture Capital Investment Center (Limited Partnership) (朗瑪三十一號(深圳)創業投資中心(有限合夥))

Within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

8. Qualifications and Consents of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) which have given opinions or advice in, or referred to in, this document are as follows:

Name of Expert	Qualifications
Haitong International Capital Limited.....	A corporation licensed to conduct Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
Deloitte Touche Tohmatsu	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
JunHe LLP	Legal advisors to the Company as to PRC law and PRC sanctions laws
Jun He Law Offices LLC	Legal advisors to the Company as to international sanctions laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co. . .	Independent industry consultant

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

As of the Latest Practicable Date, save as in connection with the [REDACTED], none of the experts named above had any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided in Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025, which would materially affect the information presented in our consolidated financial statements included in the Accountants' Report in Appendix I to this document.

12. Miscellaneous

- (a) Within the two years immediately preceding the date of this document, save as disclosed in this document, no share or loan capital of our Company or any of our subsidiaries has been issued or agreed to be issued fully or partly paid either for cash or for a consideration other than cash.
- (b) Save as disclosed in this document, no share or loan capital of the Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option.
- (c) No founder, management or deferred shares of the Company or any of its subsidiary have been issued or have been agreed to be issued.
- (d) Our Company has no outstanding convertible debt securities or debentures.
- (e) Within the two years immediately preceding the date of this document, no commissions, discounts, brokerages or other special terms (except commissions to the [REDACTED]) had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries.
- (f) Within the two years immediately preceding the date of this document, no commission has been paid or payable (except commissions to the [REDACTED]) for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any Shares in or debentures of our Company or any of our subsidiaries.
- (g) There is no arrangement under which future dividends are waived or agreed to be waived.
- (h) There has not been any interruption in the business of the Group which may have or has had a significant effect on the financial position of the Group in the 12 months preceding the date of this document.