
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in this document; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” in this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.transwarp.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report for the years ended December 31, 2023, 2024 and 2025 prepared by Deloitte Touche Tohmatsu, the text of which are set out in Appendix I to this document;
- (c) the report on unaudited [REDACTED] financial information prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendix II to this document;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2023, 2024 and 2025;
- (e) the PRC legal opinion from JunHe LLP, our PRC legal advisors, in respect of among other things, general corporate matters and the property interests of our Group in the PRC;
- (f) the legal memorandum prepared by JunHe LLP, our legal advisors as to PRC sanctions laws;
- (g) the legal memorandum prepared by Jun He Law Offices LLC, our legal advisors as to international sanctions laws;
- (h) the industry report prepared by Frost & Sullivan;
- (i) the PRC Company Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (j) the service contracts referred to in “Appendix VI — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of the Directors Service Contracts” in this document;
- (k) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document;
- (l) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 8. Qualifications and Consents of Experts” in this document; and
- (m) the rules of the 2023 Share Incentive Scheme.

