

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below. Certain other terms are explained in “Glossary of Technical Terms” in this Document.

“Accountants’ Report”	the accountants’ report of our Company, the text of which is set out in Appendix IA to this document
“Advantech Capital”	Advantech Capital Investment IV Limited, a company incorporated in the Cayman Islands with limited liability, one of our Pre-[REDACTED] Investors
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council
“Aiways Automobile”	Aiways Automobile Co., Ltd.* (愛馳汽車有限公司), a company incorporated in the PRC with limited liability, one of our Pre-[REDACTED] Investors
“Articles of Association” or “Articles”	the articles of association of our Company, conditionally adopted on June 18, 2025 with effect from the [REDACTED], and as amended from time to time, a summary of which is set out in the section headed “Appendix V — Summary of Articles of Association”
“Audit Committee”	the audit committee of the Board
“AutoAI Beijing”	Beijing AutoAI Technology Co., Ltd.* (北京四維智聯科技有限公司), formerly known as Beijing Tuweixian Technology Co., Ltd.* (北京圖為先科技有限公司), a limited liability company established under the laws of the PRC on December 21, 2004 and a wholly-owned subsidiary of our Company
“AutoAI Dalian”	AutoAI (Dalian) Technology Co., Ltd.* (四維智聯(大連)科技有限公司), formerly known as Dalian Tongtuo Technology Co., Ltd.* (大連同拓科技有限公司) a limited liability company established under the laws of the PRC on January 16, 2019 and a wholly-owned subsidiary of our Company
“AutoAI Hong Kong”	AUTOAI (HONG KONG) CO. LIMITED (四維智聯(香港)有限公司), a company incorporated in Hong Kong on December 10, 2018 with limited liability, a member of SeeWay.ai Group
“AutoAI Ningbo” or “ESOP Holding Entity”	Ningbo AutoAI Enterprise Management Partnership (Limited Partnership)* (寧波四維智聯企業管理合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on July 9, 2021 and whose general partner is Beijing Zhichuang, the ESOP Holding Entity
“Beijing Mapbar”	Beijing Mapbar Technology Co., Ltd.* (北京圖吧科技有限公司), a limited liability company established under the laws of the PRC on May 9, 2005 and a wholly-owned subsidiary of our Company

DEFINITIONS

“Beijing Telemap”	Beijing Telemap Information Technology Co., Ltd.* (北京圖迅豐達信息技術有限公司), a limited liability company established under the laws of PRC in October 2012, a joint venture established in 2012 by SeeWay.ai (51%), Toyota Motor (39%) and Beijing Media Technical Solution Ltd.* (豐田互聯(北京)科技開發有限公司) (an affiliate of Toyota Motor) (10%) and is principally engaged in the provision of information technology services and software development
“Beijing Zhichuang”	Beijing Zhichuang Yunji Technology Co., Ltd.* (北京智創雲極科技有限公司), a limited liability company established under the laws of the PRC and held as to 40% by Mr. Yang Laitu, our chief executive officer, and 30% by each of Mr. Wang Jianqin, our executive Director, and Ms. Chen Xiao Lan, our chief financial officer
“Board” or “Board of Directors”	the board of Directors of our Company
	[REDACTED]
“Bosch Ventures”	Robert Bosch Venture Capital GMBH, a limited liability company established under the laws of Germany, one of our Pre-[REDACTED] Investors
“Business day” or “business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
	[REDACTED]
“China”, “Mainland China” or “PRC”	the People’s Republic of China, for the purpose of this document and for geographical reference only, except where the context requires, references in this document to “China,” “Mainland China” or the “PRC” do not apply to Hong Kong, Macau and Taiwan
“Companies (Winding up and Miscellaneous Provisions) Ordinance”	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

DEFINITIONS

“Company,” “our Company” or “the Company”	AutoAI (Nanjing) Technology Co., Ltd.* (四維智聯(南京)科技股份有限公司) or, where the context requires (as the case may be), its predecessor, Nanjing AutoAI Technology Co., Ltd.* (南京四維智聯科技有限公司), a limited liability company established in the PRC on November 16, 2020 which was converted into a joint stock company with limited liability on April 3, 2025
“Company Law” or “PRC Company Law”	Company Law of the People’s Republic of China (中華人民共和國公司法), as developed or improved from time to time
“Compliance Advisor”	has the meaning ascribed to it under the Listing Rules
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)

[REDACTED]

“Didi”	Didi Technology and Top Grove
“Didi Technology”	Didi Intelligent Transportation Technology Co., Ltd.* (滴滴智慧交通科技有限公司), a limited liability company established under the laws of the PRC, a variable interest entity of DiDi Global Inc., one of our Pre-[REDACTED] Investors
“Director(s)”	director(s) of our Company
“EIT Law”	Enterprise Income Tax Law of the People’s Republic of China (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Employee Incentive Scheme”	the pre-[REDACTED] employee incentive scheme adopted by the Company, the principal terms of which are set out in the section headed “Appendix VI — Statutory and General Information — D. Employee Incentive Scheme”
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[REDACTED]

“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
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DEFINITIONS

[REDACTED]

“GDP” gross domestic product

[REDACTED]

“Group,” “our Group,” “we” or “us” our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)

“Guide for New Listing Applicants” the Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

“H Share(s)” overseas [REDACTED] foreign shares in the share capital of our Company with nominal value of RMB1.0 each, which are to be [REDACTED] and [REDACTED] in HK dollars and are to be [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

“HK\$” or “HK dollars” Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong

“HKFRS” Hong Kong Financial Reporting Standards, which include all Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations issued by the HKICPA and accounting principles generally accepted in Hong Kong

[REDACTED]

DEFINITIONS

[REDACTED]

“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules” or “Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly- owned subsidiary of Hong Kong Exchanges and Clearing Limited
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[REDACTED]

“Hubei Lianhe”	Hubei Lianhe Equity Investment Partnership Enterprise (Limited Partnership)* (湖北聯河股權投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on May 22, 2017, and one of our Pre-[REDACTED] Investors
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“Independent Third Party(ies)”	any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules
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DEFINITIONS

[REDACTED]

“Jiangbei Yihua”	Nanjing Xinchuangyihua Headquarter Venture Capital Partnership (Limited Partnership)* (南京芯創益華總部創業投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC, and one of our Pre-[REDACTED] Investors
“Jiangsu Xinke”	Jiangsu Xinke Software Co., Ltd.* (江蘇新科軟件有限公司), a limited liability company established under the laws of the PRC and a 20% shareholder of Shanghai Qujia
“Latest Practicable Date”	March 17, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange
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DEFINITIONS

“Mapbar Technology”	Mapbar Technology Limited, a business company incorporated under the laws of the BVI on December 28, 2004 with limited liability, an indirect shareholder of our Company, a member of SeeWay.ai Group
“Ministry of Finance” or “MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	Ministry of Commerce of the PRC (中華人民共和國商務部)
“MTK”	Mediatek Software Design (Shenzhen) Co., Ltd.* (聯發軟件設計(深圳)有限公司), a limited liability company established under the laws of the PRC and a wholly-owned subsidiary of MediaTek Inc. (a company listed on the Taiwan Stock Exchange (stock code: 2454)), one of our Pre-[REDACTED] Investors
“NavInfo Hong Kong”	NavInfo (Hongkong) Co., Limited (四維圖新(香港)有限公司), a company incorporated in Hong Kong on March 21, 2007 with limited liability, a wholly-owned subsidiary of SeeWay.ai and a member of the SeeWay.ai Group
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Ningbo Zhihe”	Ningbo Siwei Zhihe Investment Partnership (Limited Partnership)* (寧波四維智合投資合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on August 20, 2021
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“Nomination Committee”	the nomination committee of the Board

[REDACTED]

DEFINITIONS

[REDACTED]

“Pre-[REDACTED] Investment(s)”	the Pre-[REDACTED] investments in our Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in the section headed “History, Reorganization and Corporate Structure”
“Pre-[REDACTED] Investor(s)”	the investor(s) who participated in our Pre-[REDACTED] Investments, details of which are set out in the section headed “History, Reorganization and Corporate Structure”

[REDACTED]

“province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“R&D”	research and development
“Regulation S”	Regulation S under the US Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“Reorganization”	the offshore and onshore reorganization as set out in “History, Reorganization and Corporate Structure — Reorganization”
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Ruilian Xingchen”	Ruilian Xingchen (Beijing) Technology Co., Ltd.* (睿聯星辰(北京)科技有限公司), a limited liability company established under the laws of the PRC on March 28, 2024 and a wholly-owned subsidiary of our Company
“SAFE”	the State Administration of Foreign Exchange of the PRC (中國國家外匯管理局)
“SAMR”	State Administration for Market Regulation

DEFINITIONS

“SASAC”	State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會)
“SAT”	the State Taxation Administration of the PRC (國家稅務總局)
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Securities Law”	the Securities Law of the People’s Republic of China (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time
“SeeWay.ai”	SeeWay.ai Co., Ltd.* (北京四維圖新科技股份有限公司), formerly known as NavInfo Co., Ltd., a company established under the laws of the PRC and listed on the Shenzhen Stock Exchange (stock code: 002405), a member of SeeWay.ai Group
“SeeWay.ai Group”	collectively, SeeWay.ai, NavInfo Hong Kong, Mapbar Technology and AutoAI Hong Kong
“Series A Financing Shareholders”	SeeWay.ai, MTK, AutoAI Ningbo, Ningbo Zhihe, Tencent Mobility, Top Grove, Hubei Lianhe, Advantech Capital, Bosch Ventures and Aiways Automobile, who have become shareholders in our Company through a series of equity transfers and capital increases
“SFC”	the Securities and Futures Commission of Hong Kong
“Shanghai Qujia”	Shanghai Qujia Information Technology Co., Ltd.* (上海趣駕信息科技有限公司), a limited liability company established under the laws of the PRC on July 29, 2014 and a subsidiary of our Company
“Share(s)”	ordinary shares in the capital of our Company with a nominal value of RMB1.00 each, comprising Unlisted Shares and H Shares
“Shareholders(s)”	holder(s) of the Share(s)
“Shenzhen Hongfan”	Shenzhen Hongfan Network Technology Co., Ltd.* (深圳弘範網絡科技有限公司), a limited liability company established under the laws of the PRC on June 20, 2014 and a wholly-owned subsidiary of our Company (which is undergoing deregistration as of the Latest Practicable Date as it had no substantial business operation, subject to regulatory approval for completion of deregistration)

[REDACTED]

“Sole Sponsor”	the sole sponsor as named in “Directors, Supervisors and Parties Involved in the [REDACTED]” in this Document
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DEFINITIONS

[REDACTED]

“State Council”	State Council of the People’s Republic of China (中華人民共和國國務院)
“subsidiary(ies)”	has the meaning ascribed to it in section 15 of the Companies Ordinance
“Supervisor(s)”	member(s) of our Supervisory Committee
“Supervisory Committee”	the supervisory committee of our Company
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buybacks issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Tencent Mobility”	Tencent Mobility Limited, a company incorporated in Hong Kong with limited liability, and is a wholly-owned subsidiary of Tencent Holdings Limited (a company incorporated in the Cayman Islands and listed on the Stock Exchange (HKEX: 00700 (HKD Counter) and 80700 (RMB Counter)) and one of our Pre-[REDACTED] Investors
“Top Grove”	Top Grove Limited, a company incorporated in the BVI with limited liability, a wholly-owned subsidiary of DiDi Global Inc., one of our Pre-[REDACTED] Investors
“Toyota”	Toyota Motor and Toyota Tsusho
“Toyota Motor”	Toyota Motor Corporation, a joint stock company incorporated in Japan, listed on Tokyo Stock Exchange and Nagoya Stock Exchange (stock code: 7203), on New York Stock Exchange (ticker: TM) and on London Stock Exchange (stock code: TYT)
“Toyota Tsusho”	Toyota Tsusho Corporation, a joint stock company incorporated in Japan listed on Tokyo Stock Exchange (stock code: 8015), which is held as to 21.69% by Toyota Motor, being the largest shareholder of Toyota Tsusho
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025
“UK”	the United Kingdom

[REDACTED]

