

## SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares and assuming the [REDACTED] is not exercised, the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Type of Shares to be held upon Listing	Nature of Interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] and conversion of Unlisted Shares into H Shares <sup>(2)</sup>		
			Number of Shares <sup>(1)</sup>	Approximate percentage in the total issued Shares	Number of Shares <sup>(1)</sup>	Approximate percentage of shareholding in the relevant type of Shares	Approximate percentage in the total issued Shares
SeeWay.ai <sup>(3)</sup> . . . . .	H Shares	Beneficial interest	39,193,295	27.02%	[REDACTED]	[REDACTED]%	[REDACTED]%
	H Shares	Interest in controlled corporations	10,088,516	6.95%	[REDACTED]	[REDACTED]%	[REDACTED]%
DiDi Global Inc. <sup>(4)</sup> . . . . .	H Shares	Interest in controlled corporations	29,884,426	20.60%	[REDACTED]	[REDACTED]%	[REDACTED]%
MTK <sup>(5)</sup> . . . . .	H Shares	Beneficial interest	22,971,965	15.83%	[REDACTED]	[REDACTED]%	[REDACTED]%

*Notes:*

- (1) All interests stated are long positions.
- (2) The calculation is based on the assumption that immediately following the completion of the [REDACTED], there will be (i) a total number of [REDACTED] Unlisted Shares in issue; and (ii) a total number of [REDACTED] H Shares (including [REDACTED] H Shares converted from Unlisted Shares without taking into consideration the exercise of [REDACTED]). For details, see “Share Capital”.
- (3) SeeWay.ai directly holds 39,193,295 H Shares. AutoAI Hong Kong, which directly holds 10,088,516 H Shares, is indirectly owned as to 91.59% by SeeWay.ai. By virtue of the SFO, SeeWay.ai is deemed to be interested in the Shares held by AutoAI Hong Kong.
- (4) Didi Technology, holding 23,882,934 H Shares, is a variable interest entity of DiDi Global Inc., and Top Grove, holding 6,001,492 H Shares, is wholly owned by DiDi Global Inc.. By virtue of the SFO, DiDi Global Inc. is deemed to be interested in the Shares held by Didi Technology and Top Grove.
- (5) MTK is wholly owned by Mediatek Inc., a company listed on the Taiwan Stock Exchange (stock code: 2454). By virtue of the SFO, Mediatek Inc. is deemed to be interested in the Shares held by MTK.

Saved as disclosed herein, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised) and the Conversion of Unlisted Shares into H Shares, have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.