

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in “E. Other Information — 4. Qualification and Consents of Experts” in Appendix VI to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of our Company at www.autoai.com.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from Ernst & Young, in respect of the historical financial information of (i) our Group for the three years ended December 31, 2023, 2024 and 2025, the text of which is set out in Appendix IA to this document; and (ii) Ruilian Xingchen for the period commencing March 28, 2024 to August 16, 2024, the text of which is set out in Appendix IB to this document;
- (c) the audited financial statements of (i) our Group for the three years ended December 31, 2023, 2024 and 2025 and (ii) Ruilian Xingchen for the period commencing March 28, 2024 to August 16, 2024;
- (d) the report on [REDACTED] financial information of our Group from Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this document;
- (f) the written consents referred to in “E. Other Information — 4. Qualification and Consents of Experts” in Appendix VI to this document;
- (g) the contracts referred to in “C. Further Information about our Directors, Supervisors, Management and Substantial Shareholders — 3. Service Contracts” in Appendix VI to this document;
- (h) the legal opinions issued by Fangda Partners, our legal advisor as to PRC laws, in respect of the general matters and property interests of our Group;
- (i) the PRC Company Law, the PRC Securities Law and Interim Measures for Overseas Offering together with their unofficial English translations; and
- (j) the industry report issued by Frost & Sullivan.