DEFINITIONS

In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain other terms are explained in the section headed "Glossary of Technical Terms" in this document.

"Accountants' Report"	the accountants' report of our Group for the Track Record Period as set out in Appendix I to this document
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council
"Articles" or "Articles of Association"	the articles of association of our Company, conditionally adopted on September 22, 2025 with effect upon the [REDACTED] Date (as amended from time to time), a summary of which is set out in Appendix VI to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Board" or "Board of Directors"	the board of directors of our Company
"Business Day"	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
[REDACTED]	[REDACTED]
"Canadian Dollars" or "CAD"	Canadian dollars, the lawful currency of Canada
[REDACTED]	[REDACTED]
"China" or "PRC"	the People's Republic of China, except where the content or context requires otherwise
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance" or "Companies (WUMP) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company" or "our Company"	Shanjin International Gold Co., Ltd. (山金國際黃金股份有限公司), a company established under the laws of the PRC in 1999 and listed on the Shenzhen Stock Exchange (stock code: 000975.SZ) on June 8, 2000
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"Controlling Shareholder"	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Shandong Gold Mining
"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of our Company
"Extreme Conditions"	extreme conditions caused by a super typhoon as announced by the government of Hong Kong

DEFINITIONS

[REDACTED]	[REDACTED]
"F&S" or "Frost & Sullivan"	Frost & Sullivan (Beijing) Inc., an independent global market research and consulting company
"F&S Report"	the report prepared by Frost & Sullivan
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Group," "our Group," "we," "us" or "our"	our Company and its subsidiaries, or where the context so requires, in respect of the period before our Company became the holding company of our present subsidiaries, the entities or the predecessors of the present subsidiaries (as the case may be) which carried on the business of the present Group at the relevant time
"Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange, as amended, supplemented or otherwise modified from time to time
"H Share(s)"	ordinary Shares in the share capital of our Company with a nominal value of RMB1.00 each, which will be [REDACTED] for and [REDACTED] in HK dollars and [REDACTED] on the Stock Exchange
[REDACTED]	[REDACTED]
"Heihe Luoke Mining"	Heihe Luoke Mining Development Co., Ltd.* (黑河洛克礦業開發有限責任公司), a limited liability company established under the laws of PRC on October 9, 2007, a wholly-owned subsidiary of our Company
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"HK$," "Hong Kong dollars" or "HKD"	Hong Kong dollars, the lawful currency of Hong Kong
"HKFRS"	Hong Kong Financial Reporting Standards, as issued by the Hong Kong Institute of Certified Public Accountants
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the People's Republic of China

DEFINITIONS

"Hong Kong Listing Rules" or "Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Hong Kong Stock Exchange" or "Stock Exchange"	The Stock Exchange of Hong Kong Limited
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"IFRS"	International Financial Reporting Standards, as issued by the International Accounting Standards Board
"Independent Third Party(ies)"	any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Intime International"	Intime International Holdings Ltd.* (中國銀泰投資有限公司), a company incorporated in PRC on June 18, 1985, which used to be our largest shareholder of our Company
"IOSCO MMOU"	the International Organization of Securities Commissions Multilateral Memorandum of Understanding Concerning Consultation and Cooperation and the Exchange of Information
"IOSCO MMOU Country"	country or region whose statutory securities regulator is a full signatory to the IOSCO MMOU
"Jilin Banmiaozi Mining"	Sino Gold Jilin BanMiaoZi Mining Limited* (吉林板廟子礦業有限公司), a limited liability company established under the laws of PRC on November 14, 2003, a non wholly-owned subsidiary of our Company

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Joint Sponsors"	the joint sponsors of the listing of the H Shares on the Hong Kong Stock Exchange as named in the section headed "Directors and Parties Involved in the [REDACTED]" in this document
"Latest Practicable Date"	March 20, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
[REDACTED]	[REDACTED]
"Listing Committee"	the listing committee of the Hong Kong Stock Exchange
[REDACTED]	[REDACTED]
"Main Board"	the stock market (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the GEM of the Hong Kong Stock Exchange
"Mangshi Huasheng Mining"	Mangshi Huasheng Gold Mine Development Co., Ltd.* (芒市華盛金礦開發有限公司), a limited liability company established under the laws of PRC on July 17, 2009, a non wholly-owned subsidiary of our Company
"MOF"	Ministry of Finance of the PRC (中華人民共和國財政部)
"MOFCOM"	Ministry of Commerce of the PRC (中華人民共和國商務部)
"Namibian Legal Advisor"	Cronje Incorporated
"NDRC"	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
"Non-IOSCO MMOU Country"	country or region whose statutory securities regulator is not a full signatory to the IOSCO MMOU
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)
"N$"	the Namibian dollars, the lawful currency of Namibia
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Osino Mining"	Osino Resources Corp., a mining company incorporated in Canada on November 22, 2005, which is a subsidiary acquired by our Group during the Track Record Period, as detailed in the section headed "History, Development, and Corporate Structure — Major acquisitions, disposals and mergers" in this document

DEFINITIONS

[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"Parent Group"	Shandong Gold Mining and its subsidiaries, excluding our Group
"PBOC"	the People's Bank of China (中國人民銀行)
"PRC Legal Advisor"	Zhong Lun Law Firm, the legal advisors of our Company as to the PRC laws
[REDACTED]	[REDACTED]
"Qinghai Dachaidan Mining"	Qinghai Dachaidan Mining Co., Ltd.* (青海大柴旦礦業有限公司), a limited liability company established under the laws of PRC on July 11, 2000, a non wholly-owned subsidiary of our Company
"R&D"	research and development
"Regulation S"	Regulation S under the U.S. Securities Act
"Renminbi" or "RMB"	Renminbi, the lawful currency of the PRC
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
"SAMR"	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
"SDG Group"	Shandong Gold Group Co., Ltd. (山東黃金集團有限公司), a limited liability company incorporated in the PRC on July 16, 1996, the holding company of Shandong Gold Mining
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising A Share(s) and H Share(s)
"Shareholder(s)"	holder(s) of our Share(s)
"Shandong Gold Mining"	Shandong Gold Mining Co., Ltd.* (山東黃金礦業股份有限公司), an A-share listed (stock code: 600547.SH) and H-share listed (stock code: 1787.HK) company incorporated in the PRC on January 31, 2000, the Controlling Shareholder of our Company, and a subsidiary of SDG Group
"Shandong SASAC"	State-owned Assets Supervision and Administration Commission of Shandong Provincial Government of the PRC (中國山東省人民政府國有資產監督管理委員會)
"Shanghai Shengwei"	Shanghai Shengwei Mining Investment Co., Ltd.* (上海盛蔚礦業投資有限公司), a limited liability company established under the laws of PRC on March 25, 2016, a wholly-owned subsidiary of our Company
"STA"	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules

"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Code on Takeovers and Mergers issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the three years ended December 31, 2023, 2024 and 2025
"Treasury Share(s)"	has the meaning ascribed to it under the Listing Rules
[REDACTED]	[REDACTED]
[REDACTED]	[REDACTED]
"United States" or "U.S."	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. dollars," "US$" or "USD"	United States dollars, the lawful currency of the United States
"U.S. Securities Act"	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"Yulong Mining"	Inner Mongolia Yulong Mining Co., Ltd.* (內蒙古玉龍礦業股份有限公司), a limited liability company established under the laws of PRC on December 29, 2002, a non wholly-owned subsidiary of our Company
"YTSH"	YTSH Supply Chain Management Co., Ltd.* (上海盛鴻融信國際貿易有限公司), a limited liability company established under the laws of PRC on August 31, 2016, a subsidiary of our Company
"YTSH Singapore"	YTSH Singapore Pte Ltd.* (上海盛鴻新加坡有限公司), a limited liability company established under the laws of Singapore on January 3, 2018, a non wholly-owned subsidiary of our Company
"YTYH"	Ningbo YTYH Trading Co., Ltd.* (寧波永盛融信國際貿易有限公司), a limited liability company established under the laws of PRC on July 9, 2018, a wholly-owned subsidiary of our Company
"%"	per cent

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

Unless otherwise stated, the 2,624,229 A Shares repurchased by our Company and held as Treasury Shares as of the Latest Practicable Date have been included in the total number of issued shares of our Company as of the Latest Practicable Date and immediately following the completion of the [REDACTED]. See "Change in share capital of our Company" in Appendix VII to in this document.

* *For identification purposes only*