
APPENDIX VIII**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix VII to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.sji-gold.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by KPMG, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (d) the report from KPMG on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
- (e) the material contracts in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix VII to this document;
- (f) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix VII to this document;
- (g) the service contracts referred to in “Statutory and General Information — Further Information about our Directors and Substantial Shareholders — Service Contracts” in Appendix VII to this document;
- (h) the legal opinions issued by Zhong Lun Law Firm, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
- (i) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview”;

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- (j) a copy of the following PRC laws, together with their unofficial English translations: (1) the PRC Company law, (2) the Securities Law, and (3) the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies; and
- (k) Competent Person’s Report