SD-GOLD

Shanjin International Gold Co., Ltd.
山金國際黃金股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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(f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;

(g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and

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*This announcement is made by the order of the Company. The Company's board of directors (the "**Board**") collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As at the date of this announcement, the Company has appointed the following overall coordinators:

CLSA Limited

China International Capital Corporation Hong Kong Securities Limited

UBS AG Hong Kong Branch

Further announcement(s) will be made by the Company in accordance with the Listing Rules in the event that additional overall coordinator(s) are appointed by the Company.

By order of the Board
Shanjin International Gold Co., Ltd.
Liu Qin
Chairman of the Board and non-executive director

Hong Kong, March 27, 2026

Directors and the proposed director of the Company named in the application to which this announcement relates are: (i) Mr. Ou Xingong, Mr. Zhang Xiao and Mr. Song Zhongshan as executive directors; (ii) Mr. Liu Qin, Mr. Wang Renjian, Mr. Wang Shui and Mr. Tang Qi as non-executive directors; and (iii) Mr. Yan Qingyue, Mr. Liu Hongwei and Mr. Zhang Da as independent non-executive directors, and Ms. Huang Ying as proposed independent non-executive director.