The following information does not form part of the Accountants' Report from the Company's reporting accountants, Grant Thornton Hong Kong Limited, Certified Public Accountants, Hong Kong, as set out in Appendix I to this document, and is included herein for information purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed "Financial Information" in this document and the Accountants' Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group has been prepared in accordance with paragraph 4.29 of the Listing Rules for the purpose of illustrating the effect of the [**REDACTED**] as if it had taken place on 31 December 2025 and based on the audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2025 as derived from the Accountants' Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

The unaudited pro forma statement of adjusted consolidated net tangible assets has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group had the [**REDACTED**] been completed as at 31 December 2025 or any future dates:

	Audited consolidated net tangible assets of the Group attributable to equity holders of the Company as at 31 December 2025	Estimated net proceeds from the [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2025	Unaudited pro forma adjusted consolidated net tangible assets per Share	
	RMB'000	*RMB'000*	*RMB'000*	*RMB*	*HK$*
	(Note 1)	*(Note 2)*		*(Note 3)*	*(Note 4)*
Based on the [**REDACTED**] of HK$[**REDACTED**] per H Share	17,560,861	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [**REDACTED**] of HK$[**REDACTED**] per H Share	17,560,861	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

(1) The audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2025 is extracted from the Accountants' Report as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the equity holders of the Company of approximately RMB17,851,651,000 with an adjustment for the goodwill and intangible assets attributed to the equity holders of the Company as at 31 December 2025 of approximately RMB200,402,000 and RMB90,388,000, respectively.

(2) The estimated net proceeds from the [**REDACTED**] are based on [**REDACTED**] H Shares and the indicative [**REDACTED**] of HK$[**REDACTED**] (equivalent to RMB[**REDACTED**]) and HK$[**REDACTED**] (equivalent to RMB[**REDACTED**]) per H Share respectively, after deduction of the estimated [**REDACTED**] fee and other estimated listing-related expenses incurred or to be incurred by the Group subsequent to 31 December 2025, other than those expenses which had been recognised in profit or loss prior to 31 December 2025, and takes no account of any H Shares which may be allotted and issued by the Company pursuant to the exercise of the [**REDACTED**], any Shares that may be issued by the Company pursuant to the exercise of options or the vesting of restricted shares or other awards that have been or may be granted from time to time under the restricted share incentive scheme, share option incentive scheme and employee share ownership scheme or any Shares which may be issued or repurchased by the Company after the Latest Practicable Date.

(3) The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraph and on the basis that [**REDACTED**] Shares (representing 2,033,891,587 Shares in issue as at 31 December 2025, excluding 8,495,760 treasury shares and 5,478,000 Shares held under employee share ownership scheme as at 31 December 2025, adding [**REDACTED**]) were in issue, assuming that the [**REDACTED**] had been completed on 31 December 2025 but does not take into account of any Shares which may be allotted and issued by the Company pursuant to the exercise of the [**REDACTED**], any Shares that may be issued by the Company pursuant to the exercise of options or the vesting of restricted shares or other awards that have been or may be granted from time to time under the Share Schemes or any Shares which may be issued or repurchased by the Company after the Latest Practicable Date.

(4) For the purpose of the unaudited pro forma statement of adjusted consolidated net tangible assets per H Share, the balances stated in Renminbi are converted into Hong Kong dollars at the rate of HK$1.00 to RMB0.87918. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that date.

(5) No adjustment has been made to the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 December 2025 to reflect any trading results or other transactions of the Group entered into subsequent to 31 December 2025.

B. INDEPENDENT REPORTING ACCOUNTANTS' ASSURANCE REPORT ON THE COMPILATION OF THE UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following is the text of the report received from the reporting accountants, [**REDACTED**]*, Certified Public Accountants, Hong Kong for the purpose of incorporation in this document.*

[**REDACTED**]

[**REDACTED**]

[**REDACTED**]