

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(A) FURTHER INFORMATION ABOUT OUR GROUP

1 Establishment

Our Company was established as a limited liability company under the laws of the PRC on June 6, 2000, and was converted into a joint stock limited company on November 23, 2007. Our Company completed the listing of our A Shares on the Small and Medium-sized Enterprises Board of the Shenzhen Stock Exchange (which was merged into the Main Board of the Shenzhen Stock Exchange in February 2021) under the stock code 002709 in January 2014, and merged into the Main Board of the Shenzhen Stock Exchange in February 2021.

Our Company has established a place of business in Hong Kong at 40/F, Dah Sing Financial Centre, No. 248 Queen’s Road East, Wan Chai, Hong Kong, and was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on September 2, 2025. Ms. Jian Xuegen (簡雪艮) has been appointed as our agent for the acceptance of service of process and notices on behalf of our Company in Hong Kong.

As the Company was incorporated in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix IV and V to this document, respectively.

2 Changes in Share Capital of our Company

Save as disclosed below and in “History and Corporate Structure” in this document, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

Pursuant to the 2022 Convertible Bonds issued by our Company in October 2022 and listed on the Main Board of the Shenzhen Stock Exchange under the bond code 127073, the period for conversion by way of our Company issuing new A Shares commenced on March 29, 2023. See “History and Corporate Structure — Major Changes of Our Company — Issuance of 2022 Convertible Bonds”.

As considered and approved by the Board on March 22, 2024 and by the Shareholders on April 16, 2024, 5,333,377 A Shares repurchased by our Company under the repurchase mandate for the 2021 Share Incentive Plan and 2022 Share Incentive Plan were cancelled on May 10, 2024. The total registered capital of our Company was as a result decreased by RMB5,333,377.00.

Between January 1, 2024 to December 31, 2024, a total of 1,688 A Shares were issued pursuant to the conversion of the 2022 Convertible Bonds. As such, our Company’s registered share capital was increased by RMB1,688.00.

As considered and approved by the Board on January 6, 2025 and by the Shareholders on January 23, 2025, 4,481,289 A Shares repurchased by our Company under the repurchase mandate for the 2021 Share Incentive Plan and 2022 Share Incentive Plan were cancelled on February 12, 2025. The total registered capital of our Company was as a result decreased by RMB4,481,289.00.

Between January 1, 2025 to June 30, 2025, a total of 384 A Shares were issued pursuant to the conversion of the 2022 Convertible Bonds. As such, our Company’s registered share capital was increased by RMB384.00.

Between July 1, 2025 to December 31, 2025, a total of 119,547,441 A Shares were issued pursuant to the conversion of the 2022 Convertible Bonds. As such, our Company’s registered share capital was increased by RMB119,547,441.00.

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3 Changes in Share Capital of our Subsidiaries

On May 7, 2025, the registered capital of TINCI Research was increased from RMB5,000,000 to RMB13,000,000.

On August 4, 2025, the registered capital of TINCI Jorf Lasfar was increased from Moroccan Dirhams 10,000 to Moroccan Dirhams 72,227,600.

On November 28, 2025, the registered capital of Jiangxi Tianyi Engineering Technology Co., Ltd. (江西天億工程技術有限公司) was increased from RMB6,000,000 to RMB15,000,000.

On February 28, 2026, the registered capital of Guangzhou Tinci Special Material Technology Co., Ltd. (廣州天賜特種材料科技有限公司) was increased from RMB10,000,000 to RMB25,000,000.

Save as disclosed above, there has been no alteration in the share capital of our Subsidiaries within the two years immediately preceding the date of this document.

4 Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on July 23, 2025, the following resolutions, among other things, were duly passed:

- (a) the issue by the Company of H Shares with a nominal value of RMB1.00 each and such H Shares be listed on the Hong Kong Stock Exchange;
- (b) the number of H shares to be issued before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the enlarged share capital of our Company upon completion of the [REDACTED] and granting the [REDACTED] the [REDACTED] of no more than [REDACTED]% of the above number of H shares to be issued;
- (c) subject to the completion of the [REDACTED], the Articles of Association has been approved and adopted, which shall only become effective on the Listing Date, and our Board has been authorized to amend the Articles of Association in accordance with any comments from the Stock Exchange and the relevant PRC regulatory authorities; and
- (d) authorizing our Board and its authorized persons to handle all relevant matters relating to, among other things, the [REDACTED], the issue of H Shares and the Listing.

(B) FURTHER INFORMATION ABOUT OUR BUSINESS

1 Summary of Material Contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that are or may be material:

- (a) [REDACTED].

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2 Intellectual Property Rights

(a) Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
1 . . .		Our Company	PRC	3	80590169	May 20, 2035
2 . . .		Our Company	PRC	3	76821569	February 20, 2035
3 . . .		Our Company	PRC	35	70174126	January 13, 2034
4 . . .		Our Company	PRC	9	70162667	October 27, 2034
5 . . .		Our Company	PRC	42	70189657	January 27, 2035
6 . . .		Our Company	PRC	42	67659160	June 27, 2033
7 . . .		Our Company	PRC	1	67657528	October 6, 2034
8 . . .		Our Company	PRC	17	67168274	July 6, 2033
9 . . .		Our Company	PRC	9	67176709	July 6, 2033
10 . . .		Our Company	PRC	35	67167037	July 6, 2033
11 . . .		Our Company	PRC	42	62421618	October 13, 2032
12 . . .		Our Company	PRC	35	62424748	March 27, 2034
13 . . .		Our Company	PRC	17	62425734	October 6, 2032
14 . . .		Our Company	PRC	1	62443092	November 6, 2032
15 . . .		Our Company	PRC	3	62435166	July 20, 2032
16 . . .		Our Company	PRC	42	62432508	July 20, 2032
17 . . .		Our Company	PRC	17	62443077	July 20, 2032

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No	Trademark	Registered Owner	Place of Registration	Class	Registration Number	Expiry Date
18 . . .		Our Company	PRC	1	62426061	July 20, 2032
19 . . .		Our Company	PRC	9	62430121	September 20, 2032
20 . . .		Our Company	PRC	9	62428088	December 13, 2033

(b) Patents

As of the Latest Practicable Date, we had registered the following patents in the PRC which we consider to be or may be material to our business:

No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
1 .	Battery formation method, battery (電池的化成方法、電池)	Our Company	PRC	2024114979641	Invention patent	October 25, 2044
2 .	Battery (電池)	Our Company	PRC	2024112913870	Invention patent	September 14, 2044
3 .	Battery (電池)	Our Company	PRC	2024112835462	Invention patent	September 13, 2044
4 .	An electrolyte and battery comprising the electrolyte (一種電解液和包括該電解液的電池)	Our Company	PRC	202411110414X	Invention patent	August 14, 2044
5 .	An electrolyte and secondary battery (一種電解液和二次電池)	Our Company	PRC	2024110913433	Invention patent	August 9, 2044
6 .	A lithium-ion battery (一種鋰離子電池)	Our Company	PRC	202411026312X	Invention patent	July 30, 2044
7 .	A method and apparatus for preparing phosphorus pentafluoride (一種五氟化磷的制備方法及其裝置)	Our Company	PRC	2024109759410	Invention patent	July 19, 2044
8 .	An additive composition, electrolyte, and battery (一種添加劑組合物、電解液和電池)	Our Company, TINCI Jiujiang	PRC	2024109618037	Invention patent	July 18, 2044
9 . .	An electrolyte additive, electrolyte, and electrochemical device (一種電解液添加劑、電解液及電化學裝置)	Our Company	PRC	2024109101961	Invention patent	July 9, 2044
10 .	Electrolyte, battery, and electrical device (電解液、電池和用電裝置)	Our Company	PRC	2024108465462	Invention patent	June 27, 2044

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
11	Polycyclic compound and its preparation method, uses, electrolyte, and battery (多環化合物及其制備方法、用途、電解液和電池)	Our Company, TIANSHUO Zhejiang	PRC	2024107579610	Invention patent	June 13, 2044
12	Electrolyte additive, electrolyte, and battery (電解液添加劑、電解液以及電池)	Our Company	PRC	2024107201895	Invention patent	June 5, 2044
13	Electrolyte additive, electrolyte, and battery (電解液添加劑、電解液和電池)	Our Company	PRC	2024105223743	Invention patent	April 28, 2044
14	A method and a system for crushing, sorting, and recycling waste lithium-ion batteries (一種廢舊鋰離子電池破碎分選回收方法和系統)	Our Company	PRC	2023116552684	Invention patent	December 5, 2043
15	An electrolyte and its application (一種電解液及其應用)	Our Company, TINCI Jiujiang	PRC	2023112905634	Invention patent	October 8, 2043
16	A wide temperature range high-voltage lithium-ion battery electrolyte and its preparation method (一種寬溫域的高電壓鋰電池電解液及其制備方法)	Our Company	PRC	2023111209857	Invention patent	September 1, 2043
17	A lithium-ion secondary battery electrolyte and lithium-ion secondary battery (一種鋰離子二次電池電解液及鋰離子二次電池)	Our Company, TINCI Jiujiang	PRC	2023107179191	Invention patent	June 16, 2043
18	An electrolyte and its application (一種電解液及其應用)	Our Company, TINCI Jiujiang	PRC	2023106987745	Invention patent	June 14, 2043
19	New uses for nitrogen-containing compounds, electrolyte additive compositions, and battery electrolytes (含氮化合物的新用途、電解液添加劑組合物以及電池電解液)	Our Company, TINCI Jiujiang	PRC	2023106993888	Invention patent	June 14, 2043

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
20	A synthesis method for high-purity lithium difluoro(oxalato)borate for lithium-ion battery electrolytes (一種鋰電池電解液用高純度雙氟草酸硼酸鋰的合成方法)	Our Company, TINCI Jiujiang	PRC	2023106460633	Invention patent	June 2, 2043
21	Preparation method, system, application, electrolyte, and secondary battery for tetrafluorooxalate phosphate (四氟草酸磷酸鹽的制備方法、系統、應用、電解液、二次電池)	Our Company, TINCI Jiujiang	PRC	2023106434573	Invention patent	June 1, 2043
22	One-pot co-production method for hexafluorophosphate and difluorophosphate (一鍋法聯產六氟磷酸鹽和二氟磷酸鹽的方法)	Our Company, TINCI Jiujiang	PRC	202310536768X	Invention patent	May 12, 2043
23	A preparation method of amphiphilic fluoroether molecules and their application in lithium-ion batteries (一種雙親性氟代醚分子的制備方法及其在鋰電池中的應用)	Our Company	PRC	2022113768771	Invention patent	November 4, 2042
24	A wet crushing recycling method and apparatus for waste lithium-ion batteries (一種廢舊鋰離子電池濕法破碎回收方法及裝置)	Our Company	PRC	2022112761455	Invention patent	October 19, 2042
25	Preparation method for lithium salts or cathode materials in lithium-ion batteries, lithium-ion battery (鋰離子電池鋰鹽或正極材料的制備方法、鋰離子電池)	Our Company	PRC	2022112357974	Invention patent	October 10, 2042
26	Method for recycling high-purity hexafluorophosphate and lithium carbonate from waste lithium-ion battery electrolytes (廢舊鋰離子電池電解液中回收高純度六氟磷酸鹽和碳酸鋰的方法)	Our Company	PRC	202211196578X	Invention patent	September 29, 2042

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
27	Adhesive for semiconductor processing and method for improving semiconductor processing performance (半導體加工用粘合劑及提高半導體加工性能的方法)	Our Company	PRC	2022111063850	Invention patent	September 11, 2042
28	A synthesis method for anionic and zwitterionic composite surfactants (一種陰離子和兩性離子複合表面活性劑的合成方法)	Our Company	PRC	2022109711130	Invention patent	August 11, 2042
29	An electrolyte additive, electrolyte, and lithium secondary battery (一種電解液添加劑、電解液和鋰二次電池)	Our Company	PRC	2022109248844	Invention patent	August 11, 2042
30	A recycling method and apparatus for electrolytes from waste lithium-ion batteries (一種廢舊鋰離子電池電解液回收方法及裝置)	Our Company	PRC	2022105472022	Invention patent	August 3, 2042
31	A high-voltage lithium-ion battery electrolyte and lithium-ion battery (一種高電壓鋰離子電池電解液及鋰離子電池)	Our Company, TINCI Jiujiang	PRC	2021116312380	Invention patent	May 20, 2042
32	A high-packing-density acrylic thickener, its preparation method, and application (一種高堆積密度的丙烯酸增稠劑及其制備方法和應用)	Our Company	PRC	2021112909477	Invention patent	December 28, 2041
33	A novel phosphorus-containing high-safety electrolyte and lithium-ion battery (一種新型含磷高安全電解液及鋰離子電池)	Our Company	PRC	2021109685076	Invention patent	November 2, 2041
34	A high-temperature lithium-ion battery electrolyte and lithium-ion battery (一種高溫型鋰離子電池電解液及鋰離子電池)	Our Company, TINCI Jiujiang	PRC	2021109496765	Invention patent	August 23, 2041

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
35	A preparation method and application of rhamnolipid composite surfactants (一種鼠李糖脂複合表面活性劑的制備方法和應用)	Our Company, TINCI Jiujiang	PRC	2021109073703	Invention patent	August 18, 2041
36	A fluorinated cyclic phosphorus-containing molecule and its application (一種氟代環狀含磷分子及其應用)	Our Company	PRC	2021106327318	Invention patent	August 9, 2041
37	New uses for substituted silyl phosphate esters and their electrolyte, lithium-ion battery (取代硅基磷酸酯類化合物的新用途及電解液、鋰離子電池)	Our Company, TINCI Jiujiang	PRC	2021104322979	Invention patent	June 7, 2041
38	A method for recycling waste lithium ferro phosphate cathode powder (廢舊磷酸鐵鋰正極粉料的回收利用方法)	TINCI Jiujiang, Our Company	PRC	2020116404320	Invention patent	April 21, 2041
39	A surfactant composition containing twin quaternary ammonium salts (一種含有雙季銨鹽的表面活性劑組合物)	Our Company	PRC	2020115545849	Invention patent	December 31, 2040
40	Electrolyte additive, electrolyte, and lithium-ion secondary battery (電解液添加劑、電解液及鋰離子二次電池)	Our Company, TINCI Jiujiang	PRC	2020115095584	Invention patent	December 24, 2040
41	Electrolyte additive, electrolyte, and lithium-ion secondary battery (電解液添加劑、電解液及鋰離子二次電池)	Our Company	PRC	2020115112109	Invention patent	December 18, 2040
42	A high-temperature resistant, high-compatibility trapezoidal silicone resin, its preparation method, and application (一種耐高溫高相容性梯形硅樹脂及其制備方法和應用)	Our Company	PRC	2020113549120	Invention patent	December 18, 2040
43	Electrolyte additive, electrolyte, and energy storage device (電解液添加劑、電解液及儲能裝置)	Our Company	PRC	2020111317167	Invention patent	November 27, 2040

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
44	Fluorosulfonate-containing electrolyte additive, electrolyte containing the additive, and lithium-ion battery (一種含氟磺酸酯電解液添加劑和含有該添加劑的電解液及鋰離子電池)	Our Company	PRC	2020111054316	Invention patent	October 21, 2040
45	A low-cost, high-performance oxide solid electrolyte, its preparation method, and application (一種低成本、高性能氧化物固態電解質及其制備方法和用途)	Our Company	PRC	2020101066783	Invention patent	October 15, 2040
46	A solid polymer electrolyte membrane, its preparation method and application (一種固態聚合物電解質膜、其制備方法和用途)	Our Company, TINCI Jiujiang	PRC	2020101066586	Invention patent	February 21, 2040
47	A lithium-ion battery electrolyte and battery balancing high and low temperature performance (一種兼顧高低溫性能的鋰離子電池電解液及電池)	Our Company	PRC	2019112165953	Invention patent	February 21, 2040
48	A high-voltage lithium-ion battery electrolyte and lithium-ion battery (一種高電壓鋰離子電池電解液及鋰離子電池)	Our Company	PRC	2019110851031	Invention patent	December 3, 2039
49	A method for direct preparation of battery-grade lithium carbonate (一種直接制備電池級碳酸鋰的方法)	Our Company	PRC	2019109161641	Invention patent	November 8, 2039
50	An oxynitride solid-state electrolyte, its preparation method, and application (一種氧氮化物固態電解質及其制備方法和用途)	Our Company	PRC	2019106417482	Invention patent	September 26, 2039
51	A sulfide solid-state electrolyte, its preparation method, and application (一種硫化物固態電解質及其制備方法和用途)	Our Company	PRC	2019106417641	Invention patent	July 16, 2039

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
52	A lithium secondary battery electrolyte for reducing battery impedance and its lithium secondary battery (一種降低電池阻抗的鋰二次電池電解液及其鋰二次電池)	Our Company	PRC	2019105082231	Invention patent	July 16, 2039
53	A water-based binder for lithium-ion battery anode, its preparation method, and anode materials (一種鋰離子電池負極水性粘結劑及其制備方法、負極材料)	Our Company	PRC	2019100497784	Invention patent	June 12, 2039
54	A cationic reverse emulsion thickener and its preparation method (一種陽離子反相乳液增稠劑及其制備方法)	Our Company	PRC	2018115097652	Invention patent	January 18, 2039
55	An amino acid self-thickening composition, system, and application (一種氨基酸自增稠組合物、體系和應用)	Our Company	PRC	2018108002658	Invention patent	December 11, 2038
56	Lithium secondary battery cathode slurry, its preparation method, and application (鋰二次電池正極漿料及其制備方法和應用)	Our Company	PRC	2018105631499	Invention patent	July 20, 2038
57	Preparation method and application of a Si-O-C type polyether-based organosilicon elastomer gel (一種Si-O-C型聚醚基有機硅彈性體凝膠的制備方法和應用)	Our Company	PRC	2017111208473	Invention patent	June 4, 2038
58	An electrolyte for 5V high-voltage lithium secondary battery and lithium secondary battery containing the electrolyte (一種5V高電壓鋰二次電池用電解液及含有該電解液的鋰二次電池)	Our Company	PRC	2017110128490	Invention patent	November 14, 2037
59	A highly thickening silicone gel and its preparation method (一種高增稠性有機硅凝膠及其制備方法)	Our Company	PRC	2017108974284	Invention patent	October 26, 2037

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60	A temperature-sensitive polymer electrolyte, its preparation method, and application (一種溫度敏感型聚合物電解質及其制備方法和應用)	Sun Yat-sen University, Our Company	PRC	2017108415209	Invention patent	September 28, 2037
61	A fluoroalkyl sulfonylimide additive promoting graphite carbon anode film formation and electrolyte containing the additive (一種促進石墨碳負極成膜的氟代烷基磺酰亞胺類添加劑及含該添加劑的電解液)	South China Normal University, Our Company	PRC	2017107326091	Invention patent	September 18, 2037
62	Preparation method of FePO_4 and the resulting FePO_4 , preparation method of lithium ferro phosphate and the resulting lithium ferro phosphate, and lithium-ion battery (磷酸鐵的制備方法及其制備的磷酸鐵、磷酸鐵鋰的制備方法及其制備的磷酸鐵鋰以及鋰電池)	Our Company	PRC	201710733758X	Invention patent	August 24, 2037
63	A heat recycling FePO_4 production system and preparation method of FePO_4 (一種熱量循環利用的磷酸鐵生產系統及其制備磷酸鐵方法)	Our Company	PRC	201710727957X	Invention patent	August 24, 2037
64	UV-responsive amino acid surfactant and its preparation method (紫外響應氨基酸表面活性劑及其制備方法)	Our Company	PRC	2017106707749	Invention patent	August 23, 2037
65	Preparation and application of a polycyclic polyether-siloxane copolymer (一種多環狀聚醚硅氧烷共聚物的制備與應用)	Our Company	PRC	2017104693243	Invention patent	August 8, 2037
66	Azide mesoporous silicon dioxide nanoparticles and their preparation method (疊氮化介孔二氧化硅納米顆粒及其制備方法)	Sun Yat-sen University, Our Company	PRC	2017103933659	Invention patent	June 20, 2037

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67	A medical acrylic thickener and its preparation method (一種醫用丙烯酸類增稠劑及其制備方法)	Our Company	PRC	2017102565452	Invention patent	May 27, 2037
68	A titanium siloxane catalyst and preparation method of Si-O-C type polyether silicone wax therefrom (一種鈦酸酯硅氧烷催化劑及由其制備 Si-O-C 型聚醚硅蠟的方法)	Our Company	PRC	2017102540667	Invention patent	April 19, 2037
69	A reactive group-capped modified polysiloxane, its preparation method, and application (一種活性基團封端的改性聚硅氧烷及其制備方法和應用)	Our Company	PRC	2017102126402	Invention patent	April 18, 2037
70	Method for detecting impurities in lithium hexafluorophosphate (六氟磷酸鋰中雜質的檢測方法)	Our Company	PRC	2017101977205	Invention patent	April 1, 2037
71	A preparation method of siloxane quaternary ammonium salt (一種硅氧烷季銨鹽的制備方法)	Our Company	PRC	2017100826918	Invention patent	March 29, 2037
72	Softener composition (柔順劑組合物)	Our Company	PRC	201710078407X	Invention patent	February 16, 2037
73	A non-aqueous electrolyte and lithium secondary battery using the electrolyte (一種非水電解液和使用該電解液的鋰二次電池)	Our Company	PRC	2016111746560	Invention patent	February 14, 2037
74	Method for detecting accumulated double-bond compounds in lithium hexafluorophosphate electrolyte solution (一種六氟磷酸鋰電解質溶液中聚積態雙鍵化合物的檢測方法)	Our Company	PRC	2016111492935	Invention patent	December 19, 2036
75	An acrylic thickener and its preparation method (一種丙烯酸類增稠劑及其制備方法)	Our Company	PRC	2016110121675	Invention patent	December 14, 2036
76	A lithium titanate secondary battery (一種鈦酸鋰二次電池)	Our Company	PRC	2016109477867	Invention patent	November 17, 2036

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
77	A preparation method of fatty acid amide propyl tertiary amine (一種脂肪酸酰胺丙基叔胺的制備方法)	Our Company	PRC	2016106706830	Invention patent	October 26, 2036
78	Method for detecting lithium salt content in lithium-ion battery electrolyte (鋰離子電池電解液中鋰鹽含量的檢測方法)	Our Company	PRC	2016102947240	Invention patent	August 15, 2036
79	A freeze-thaw stable acrylate polymer emulsion and its preparation method (一種凍融穩定型丙烯酸酯聚合物乳液及其制備方法)	Our Company	PRC	2016101727898	Invention patent	May 4, 2036
80	A high-voltage electrolyte containing cyclopentadienyl dicyanide and lithium-ion battery using the electrolyte (一種含有環戊烯二腈的高電壓電解液及使用該電解液的鋰離子電池)	Our Company	PRC	2016101559924	Invention patent	March 23, 2036
81	An electrolyte containing fluorinated sulfite compounds and lithium-ion secondary battery using the electrolyte (一種含有含氟亞硫酸酯類化合物的電解液及含有該電解液的鋰離子二次電池)	Our Company	PRC	2016100083535	Invention patent	March 18, 2036
82	A high-voltage electrolyte and lithium-ion battery using the electrolyte (一種高電壓電解液及使用該電解液的鋰離子電池)	Our Company	PRC	2015106797731	Invention patent	January 4, 2036
83	Preparation method of high-purity difluorophosphate (高純度二氟磷酸鹽的制備方法)	Our Company, TINCI Jiujiang	PRC	2015106397349	Invention patent	October 19, 2035
84	A method for separating magnesium and enriching lithium from low-lithium brine to produce lithium carbonate (一種從低鋰鹵水中分離鎂和富集鋰生產碳酸鋰的方法)	Our Company	PRC	2015106212003	Invention patent	September 28, 2035

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
85	A lithium-ion battery electrolyte for high-voltage ternary cathode material system (一種高電壓三元正極材料體系鋰離子電池電解液)	Our Company	PRC	201510451737X	Invention patent	September 18, 2035
86	A preparation method of phosphonylfluoroalkylsulfonimide alkali metal salts (一種磷腈氟烷基磺酰亞胺鹼金屬鹽的制備方法)	Our Company	PRC	2015104506322	Invention patent	July 28, 2035
87	Water-soluble zwitterionic polymer and its preparation method (水溶性兩性離子聚合物及其制備方法)	Our Company, TINCI Jiujiang	PRC	2015103796332	Invention patent	July 28, 2035
88	A cationic quaternary ammonium salt and its preparation method (一種陽離子季銨鹽及其制備方法)	Our Company	PRC	2015103427075	Invention patent	June 30, 2035
89	An antibacterial organosilicon elastomer emulsion, its preparation method, and application (一種抗菌有機硅彈性體乳液及其制備方法與應用)	Our Company, TINCI Jiujiang	PRC	2015102267897	Invention patent	June 17, 2035
90	Preparation method of alkaline battery anode gel agent and alkaline battery anode gel agent (鹼性電池負極凝膠劑的制備方法以及鹼性電池負極凝膠劑)	Our Company	PRC	2015102020150	Invention patent	May 6, 2035
91	MOFs-supported catalyst, its preparation method, and application in olefin silane addition reactions (一種MOFs負載型催化劑及其制備方法與在烯烴硅氫加成反應中的應用)	Our Company	PRC	2015101922561	Invention patent	April 23, 2035
92	An electrolyte containing cyanoethylamine and a lithium secondary battery (一種含有腈乙基胺的電解液及一種鋰二次電池)	Our Company	PRC	2015100351750	Invention patent	April 21, 2035

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
93	Cationic starch with conditioning and setting effects and its preparation method (具有調理定型作用的陽離子澱粉及其制備方法)	Our Company, TINCI Jiujiang	PRC	2014107100710	Invention patent	January 23, 2035
94	Preparation method for high-purity 4,5-dicyano-2-trifluoromethylimidazole and its salts (高純度4, 5-二氰基-2-三氟甲基咪唑及其鹽的制備方法)	Our Company, TINCI Jiujiang	PRC	2014107101535	Invention patent	November 27, 2034
95	A preparation method of a Bola-type betaine surfactant (一種Bola型甜菜鹼表面活性劑的制備方法)	Our Company	PRC	2014106757231	Invention patent	November 27, 2034
96	An electrolyte containing cyanoethyl hydrofluoroether and a lithium secondary battery (一種含有腈乙基氫氟醚的電解液及一種鋰二次電池)	Our Company	PRC	2014106377942	Invention patent	November 21, 2034
97	Cationic starch, its preparation method, and application (陽離子澱粉及其制備方法和應用)	Our Company, TINCI Jiujiang	PRC	2014104539035	Invention patent	November 12, 2034
98	An acrylic polymer prepared under low-temperature conditions and its preparation method (一種低溫條件下制備的丙烯酸類聚合物及其制備方法)	Our Company, TINCI Jiujiang	PRC	201410371133X	Invention patent	September 5, 2034
99	A polysiloxane-modified cationic polysaccharide compound, its preparation method, and application (一種聚硅氧烷改性陽離子多糖化合物及其制備方法與應用)	Our Company, TINCI Jiujiang	PRC	2014103676745	Invention patent	July 30, 2034
100	A preparation method of polymer electrolyte materials for lithium-ion batteries and their application (一種鋰電池用聚合物電解質材料制備方法及應用)	Our Company, Sun Yat-sen University, TINCI Jiujiang	PRC	2014103386348	Invention patent	July 29, 2034

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
101.	A borane electrolyte, its preparation method, and a lithium-ion battery (一種硼烷電解液及其制備方法以及一種鋰離子電池)	Our Company	PRC	2014102870818	Invention patent	July 16, 2034
102.	A preparation method of fluorinated ethylene carbonate (一種氟代碳酸乙烯酯的制備方法)	Our Company	PRC	2013105350948	Invention patent	June 24, 2034
103.	A preparation method of metal salts of difluoro (oxalato) borate (二氟草酸硼酸金屬鹽的制備方法)	Our Company, Fok Ying Tung Research Institute of Hong Kong University of Science and Technology, Guangzhou (廣州市香港科大霍英東研究院)	PRC	2013104243741	Invention patent	October 31, 2033
104.	A preparation method of high-purity trisilyl borate (一種高純度三硅烷基硼酸酯的制備方法)	Our Company, TINCI Jiujiang	PRC	2013102683253	Invention patent	September 17, 2033
105.	An overcharge-safe non-aqueous electrolyte for lithium-ion batteries (一種鋰離子電池用過充安全型非水電解液)	Our Company, TINCI Jiujiang	PRC	2012104066278	Invention patent	July 1, 2033
106.	An electrolyte and lithium-ion battery exhibiting high flame retardancy and electrochemical performance (具有高阻燃性能和電化學性能的電解液及鋰離子電池)	Our Company, TINCI Jiujiang	PRC	2012103471430	Invention patent	October 23, 2032
107.	A preparation method of high-purity lithium tetrafluoroborate (一種高純度四氟硼酸鋰的制備方法)	Our Company, TINCI Jiujiang	PRC	2012103288789	Invention patent	September 18, 2032
108.	Zwitterionic liquid electrolyte material, its preparation, and application in lithium-ion battery electrolytes (兩性離子液體電解質材料及其制備與在鋰電池電解液中的應用)	Our Company	PRC	201210185105X	Invention patent	September 7, 2032
109.	An organosilicon gel composition for daily chemicals and its preparation method (一種日化用有機硅凝膠組合物及其制備方法)	Our Company	PRC	2011104034037	Invention patent	June 6, 2032

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
110.	A preparation method of spherical polyacrylic resin (球狀聚丙烯酸樹脂的制備方法)	Sun Yat-sen University, Our Company	PRC	2011103151334	Invention patent	December 7, 2031
111.	A high-voltage and high-temperature resistant, safe electrolyte for lithium-ion batteries with manganese-based cathode materials and its application (一種錳系材料為正極的鋰離子電池用耐高電壓高溫安全型電解液及其用途)	Our Company, TINCI Jiujiang	PRC	2011102581640	Invention patent	October 18, 2031
112.	An alternating or random copolymer containing quaternary ammonium side groups and its preparation method (一種含季銨鹽側基的交替或無規共聚物及其制備方法)	Our Company	PRC	2010105973856	Invention patent	September 2, 2031
113.	A preparation method of conductive liquid silicone rubber base compound and its composition (一種導電液體硅橡膠基礎膠料及其組合物的制備方法)	Our Company	PRC	2010105608208	Invention patent	December 20, 2030
114.	Cyanide-containing high-dielectric constant organosilicon electrolyte materials (含氰基高介電常數有機硅電解質材料)	Our Company	PRC	2010101829786	Invention patent	November 26, 2030
115.	A preparation method of ultra-high molecular weight polyorganosiloxane (一種超高分子量聚有機硅氧烷的制備方法)	Our Company	PRC	2009101930064	Invention patent	May 19, 2030
116.	Micro-crosslinked gel-state polymer electrolyte membrane for lithium-ion batteries and its preparation method (微交聯型凝膠態鋰離子電池聚合物電解質膜及其制備方法)	Our Company	PRC	2007100298612	Invention patent	October 13, 2029

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
117.	Zwitterionic polymer for hair styling and setting, its preparation method, and application (發用定型的兩性離子型聚合物和制備方法及其應用)	Our Company	PRC	2007100297075	Invention patent	August 23, 2027
118.	Electrolyte for high-rate lithium-ion batteries (高倍率鋰離子電池用電解液)	Our Company	PRC	2006101222635	Invention patent	August 14, 2027
119.	Acrylamide crosslinked copolymer emulsion and its preparation method (丙烯酸酰胺交聯共聚物乳液及其制備方法)	Our Company	PRC	2006100370803	Invention patent	September 20, 2026
120.	Preparation method of potassium fluoride using absorption liquid from hydrogen fluoride plant tail gas (基於氟化氫車間尾氣吸收液制備氟化鉀的方法)	Chizhou Tinci Materials Technology Co., Ltd. (池州天賜高新材料有限公司)	PRC	2021112545625	Invention patent	October 27, 2031
121.	An environmentally friendly sealing UV adhesive and its preparation method (一種環保型密封UV膠及其制備方法)	TENGWEI Dongguan	PRC	2024108976928	Invention patent	October 27, 2041
122.	A flame-retardant polyurethane adhesive, its preparation method, and application (一種阻燃型聚氨酯膠粘劑及其制備方法和應用)	TENGWEI Dongguan	PRC	2024107289020	Invention patent	July 4, 2044
123.	A method for preparing difluorophosphate (一種二氟磷酸鹽的制備方法)	TINCI Jiujiang	PRC	2023108560049	Invention patent	September 1, 2033
124.	A method for co-producing lithium tetrafluoroborate and lithium difluoro(oxalato)borate based on rheological phase reaction, and lithium salt (一種基於流變相反應聯產四氟硼酸鋰和雙氟草酸硼酸鋰的方法和鋰鹽)	TINCI Jiujiang	PRC	2022117405758	Invention patent	July 13, 2043
125.	A preparation method of alkali metal hexafluorophosphate (一種鹼金屬六氟磷酸鹽的制備方法)	TINCI Jiujiang	PRC	2022116117414	Invention patent	December 31, 2042

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
126.	Electrolyte composition, method for secondary liquid injection, and lithium secondary battery (電解液組合、二次注液の方法、鋰二次電池)	TINCI Jiujiang	PRC	2022115295236	Invention patent	December 14, 2042
127.	Use of methyl trifluoroethyl carbonate, electrolyte, method for inhibiting manganese dissolution, and battery (甲基三氟乙基碳酸酯的用途、電解液、抑制錳溶出的方法和電池)	TINCI Jiujiang	PRC	2022115457353	Invention patent	November 30, 2042
128.	A preparation method of bis(perfluoroalkylsulfonyl)imide salt (一種雙全氟烷基磺酰亞胺鹽的制備方法)	TINCI Jiujiang	PRC	2022114943405	Invention patent	November 28, 2042
129.	Sulfate ester and its preparation method (硫酸酯及其制備方法)	TINCI Jiujiang	PRC	2022114558041	Invention patent	November 25, 2042
130.	High-voltage non-aqueous electrolyte and lithium-ion secondary battery (高電壓非水電解液及鋰離子二次電池)	TINCI Jiujiang	PRC	2022113789034	Invention patent	November 21, 2042
131.	Preparation and application of a catalyst for synthesis of fatty acyl sulfonate surfactant (一種脂肪酰磺酸鹽表面活性劑合成用催化劑的制備與應用)	TINCI Jiujiang	PRC	2022109636750	Invention patent	November 4, 2042
132.	Preparation method of bis(fluorosulfonyl)imide compound, bis(fluorosulfonyl)imide ionic liquid, and lithium bis(fluorosulfonyl)imide (雙(氟磺酰)亞胺化合物的制備方法、雙(氟磺酰)亞胺離子液體和雙(氟磺酰)亞胺鋰)	TINCI Jiujiang	PRC	2022106870332	Invention patent	August 11, 2042
133.	A preparation method of lithium-ion battery electrolyte (一種鋰離子電池電解質的制備方法)	TINCI Jiujiang	PRC	2022104347383	Invention patent	June 17, 2042

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
134.	A method and device for recycling black powder from waste lithium-ion batteries (一種廢舊鋰離子電池黑粉回收方法及裝置)	TINCI Resource Recycle	PRC	2022102099232	Invention patent	April 24, 2042
135.	A method and device for recycling waste lithium-ion batteries (一種廢舊鋰離子電池回收方法及裝置)	TINCI Jiujiang	PRC	2022102086001	Invention patent	March 3, 2042
136.	Silicon-based phosphate ester and its preparation method (硅基磷酸酯及其制備方法)	TINCI Jiujiang	PRC	2022101330605	Invention patent	February 14, 2042
137.	A non-aqueous high-temperature electrolyte and its lithium-ion secondary battery (一種非水高溫電解液及包含它的鋰離子二次電池)	TINCI Jiujiang	PRC	2021116344589	Invention patent	December 29, 2041
138.	A synthesis method for vinyl sulfate and its application (一種硫酸乙烯酯的合成方法及其應用)	TINCI Jiujiang	PRC	2021115406516	Invention patent	December 16, 2041
139.	Electrolyte additive composition, electrolyte, and lithium secondary battery (電解液添加劑組合物、電解液及鋰二次電池)	TINCI Jiujiang	PRC	2021113809654	Invention patent	November 20, 2041
140.	A power-type lithium secondary battery electrolyte and battery (一種功率型鋰二次電池電解液及電池)	TINCI Jiujiang	PRC	2021112110479	Invention patent	October 18, 2041
141.	An electrolyte containing sulfonated phenyl ester compounds and lithium-ion battery (一種含磺酸苯酯化合物的電解液及鋰離子電池)	TINCI Jiujiang	PRC	2021111990787	Invention patent	October 14, 2041
142.	An electrolyte additive, electrolyte, and lithium secondary battery (一種電解液添加劑、電解液、鋰二次電池)	TINCI Jiujiang	PRC	2021110403278	Invention patent	September 6, 2041

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
143.	A tetracyano-functionalized nitrile ether electrolyte additive, electrolyte, and lithium-ion battery (一種含四氰基的腈醚類電解液添加劑和電解液及鋰離子電池)	TINCI Resource Recycle	PRC	2021101970274	Invention patent	February 22, 2041
144.	A method for recycling lithium nickel manganese cobalt oxide ternary cathode powder (鎳鈷錳酸鋰三元正極粉料的回收利用方法)	TINCI Jiujiang, TINQI Jiujiang Fluorine Silicon	PRC	202011635796X	Invention patent	December 31, 2040
145.	A preparation method of bicyclic sulfite and bicyclic sulfate (雙環狀亞硫酸酯與雙環狀硫酸酯的制備方法)	TINCI Jiujiang	PRC	2020115875463	Invention patent	December 28, 2040
146.	A method for recycling fluorosulfuric acid (一種含氟硫酸的回收利用方法)	TINCI Jiujiang	PRC	2020115382837	Invention patent	December 23, 2040
147.	A method for synthesizing lithium difluorophosphate via gas-solid-liquid three-phase reaction (一種氣固液三相合成二氟磷酸鋰的方法)	TINCI Jiujiang	PRC	2020115431439	Invention patent	December 23, 2040
148.	A detection method for N-phenylbis (trifluoromethanesulfonimide) (N-苯基雙(三氟甲磺酰亞胺)的檢測方法)	TINCI Jiujiang	PRC	2020115382470	Invention patent	December 23, 2040
149.	An additive composition for preparing electrolyte, electrolyte containing the additive composition, and lithium-ion secondary battery (一種用於製備電解液的添加劑組合物、及包含添加劑組合物的電解液、鋰離子二次電池)	TINCI Jiujiang	PRC	2020115274423	Invention patent	December 22, 2040
150.	A preparation method of lithium difluorophosphate (一種二氟磷酸鋰的製備方法)	TINCI Jiujiang	PRC	2019112842484	Invention patent	December 13, 2039

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
151.	A preparation method of PBA-b-PEEK-b-PBA block copolymer and the block copolymer prepared thereby (一種 PBA-b-PEEK-b-PBA嵌段共聚物的製備方法及其製備的嵌段共聚物)	TINCI Resource Recycle	PRC	2019112179759	Invention patent	December 3, 2039
152.	A preparation method of battery-grade lithium difluoro-dioxalate phosphate solid and its application (一種電池級二氟雙草酸磷酸鋰固體的製備方法及其應用)	TINCI Jiujiang	PRC	2019111765211	Invention patent	November 26, 2039
153.	A preparation method of polyionic liquids for use in lithium-ion battery polymer solid-state electrolytes (一種可用於鋰電池聚合物固態電解質的聚離子液體的製備方法)	TINCI Jiujiang	PRC	2019111682948	Invention patent	November 25, 2039
154.	A one-pot synthesis method for lithium difluoro(oxalato)borate (一種一鍋法合成二氟草酸硼酸鋰的方法)	TINCI Jiujiang	PRC	2018113446199	Invention patent	November 13, 2038
155.	A preparation method of tris(trimethylsilyl) phosphite (一種三(三甲硅基)亞磷酸酯的製備方法)	TINCI Jiujiang	PRC	2018112822537	Invention patent	October 30, 2038
156.	A preparation method of electronic-grade lithium difluoro-dioxalate phosphate (一種電子級二氟雙草酸磷酸鋰的製備方法)	TINCI Jiujiang	PRC	2018110307279	Invention patent	September 5, 2038
157.	A preparation method of n-propyl phosphoric acid cycloanhydride (一種正丙基磷酸環酐的製備方法)	TINCI Jiujiang	PRC	2018110315167	Invention patent	September 5, 2038
158.	A preparation method of crosslinked sulfonated polyetheretherketone (一種交聯磺化聚醚醚酮的製備方法)	TINCI Resource Recycle	PRC	2018110314925	Invention patent	September 5, 2038

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
159.	A preparation method of high-purity bis(fluorosulfonyl)imide (一種高純度二氟磺酰亞胺的製備方法)	TINCI Jiujiang	PRC	2017105870832	Invention patent	July 18, 2037
160.	Composite electrode material and its application (複合電極材料及其應用)	Tsinghua University, TINCI Jiujiang	PRC	2017101211060	Invention patent	March 2, 2037
161.	All-solid-state lithium-ion battery, solid-state electrolyte compound, and preparation method (全固態鋰離子電池、固態電解質化合物及製備方法)	Tsinghua University, TINCI Jiujiang	PRC	201610822432X	Invention patent	September 13, 2036
162.	A continuous reaction device and method for amino acid surfactant (一種氨基酸表面活性劑的連續式反應裝置及方法)	TINCI Jiujiang	PRC	2016107281448	Invention patent	August 26, 2036
163.	High-voltage electrolyte for lithium-ion batteries (鋰離子電池用高電壓電解液)	TINCI Jiujiang	PRC	201510906976X	Invention patent	December 9, 2035
164.	Pressure synthesis method for trifluoroethoxy propionitrile (加壓合成三氟乙氧基丙腈的方法)	TINCI Resource Recycle	PRC	2015109077060	Invention patent	December 9, 2035
165.	A synthesis method for 2-amino-2-methyl-1-propanol from isopropylamine (一種由異丙胺合成2-氨基-2-甲基-1-丙醇的方法)	TINCI Resource Recycle	PRC	2015107125163	Invention patent	October 28, 2035
166.	Method for recycling bis-DMAPA from DMAPA recombinant fraction (從DMAPA重組分中回收雙DMAPA的方法)	TINCI Jiujiang	PRC	2014107499951	Invention patent	December 10, 2034
167.	A preparation method of sodium N-lauryl glutamate (一種N-月桂酰基谷氨酸鈉的製備方法)	TINCI Jiujiang	PRC	2014107392545	Invention patent	December 8, 2034
168.	A method and device for recycling black powder from waste lithium-ion batteries (一種廢舊鋰離子電池黑粉回收方法及裝置)	TINCI Resource Recycle	PRC	2022105410740	Invention patent	May 19, 2042

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
169.	Recycling device for secondary utilization of lithium power batteries (鋰動力電池梯次利用的回收裝置)	TINCI Resource Recycle	PRC	2018103061823	Invention patent	April 8, 2038
170.	An electrolyte containing lithium oxalate phosphate and a lithium-ion battery using the electrolyte (一種含有草酸磷酸鋰的電解液及使用該電解液的鋰離子電池)	KAIXIN Ningde	PRC	2016107496401	Invention patent	August 29, 2036
171.	Method for producing lithium-ion battery electrolyte (生產鋰離子電池電解液的方法)	KAIXIN Ningde	PRC	2016107438410	Invention patent	August 29, 2036
172.	A lithium oxalate phosphate and its preparation method (一種草酸磷酸鋰及其製備方法)	KAIXIN Ningde	PRC	2016107438800	Invention patent	August 29, 2036
173.	Liquid lithium salt microtube reactor and production process for liquid lithium salt using the reactor (液體鋰鹽微管反應器及採用該反應器的液體鋰鹽生產工藝)	KAIXIN Ningde	PRC	2016105759296	Invention patent	July 21, 2036
174.	A method for removing crystallization water from lithium Lithium bis(trifluoromethanesulfonyl)imide (雙三氟甲基磺酰亞胺鋰中結晶水的脫除方法)	KAIXIN Ningde	PRC	2014107498164	Invention patent	December 10, 2034
175.	A transparent thickening suspension system, preparation method, and application (一種透明增稠懸浮體系、製備方法和用途)	Qingyuan Tinci Materials Technology Co., Ltd. (清遠天賜高新材料有限公司)	PRC	2022100137422	Invention patent	January 6, 2042
176.	A preparation method of carbon-coated lithium ferro phosphate cathode materials using low-temperature CVD (一種採用CVD 低溫製備碳包覆磷酸鐵鋰正極材料的方法)	Tinci Materials (Taizhou) Co., Ltd. (天賜材料(台州)有限公司)	PRC	2016106769717	Invention patent	August 17, 2036
177.	A fully enclosed rotary kiln (一種全密閉螺旋窯)	Tinci Materials (Taizhou) Co., Ltd. (天賜材料(台州)有限公司)	PRC	2016106828537	Invention patent	August 17, 2036

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No.	Patent	Registered Owner	Place of Registration	Patent Number	Type	Expiry Date
178.	A quantitative analysis device and analysis method of hydrogen fluoride gas (一種氟化氫氣體定量分析裝置及分析方法)	Tianjin Tinci Materials Technology Co., Ltd. (天津天賜高新材料有限公司)	PRC	2018109199381	Invention patent	August 14, 2038
179.	A method for recycling iron and lithium from waste lithium ferro phosphate batteries (一種從廢磷酸鐵鋰電池中回收鐵和鋰的方法)	Yichun Tinci Materials Technology Co., Ltd. (宜春天賜高新材料有限公司)	PRC	2022110128805	Invention patent	August 23, 2042
180.	Continuous production system for FePO ₄ and method of continuously producing FePO ₄ (磷酸鐵連續化生產系統及連續化生產磷酸鐵的方法)	Yichun Tinci Materials Technology Co., Ltd. (宜春天賜高新材料有限公司)	PRC	2017107279777	Invention patent	August 23, 2037
181.	A sealing structure for rotary kiln (一種螺旋窯的密封結構)	Yichun Tinci Materials Technology Co., Ltd. (宜春天賜高新材料有限公司)	PRC	2016106822808	Invention patent	August 17, 2036
182.	A preparation method of high-purity vinylene carbonate (一種製備高純度碳酸亞乙烯酯的方法)	TIANSHUO Zhejiang	PRC	2022106806887	Invention patent	June 16, 2042

(c) Domain Names

As of the Latest Practicable Date, we owned the following domain names in the PRC which we consider to be or may be material to our business:

No.	Registered Owner	Domain Name
1 . . .	Our Company	tinci.com
2 . . .	TENGWEI Dongguan	bondwaycn.com

(C) FURTHER INFORMATION ABOUT OUR DIRECTORS

1 Particulars of Directors’ Service Contracts and Appointment Letters

Each of the Directors [has entered into] a service contract or appointment letter with our Company. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; (b) subject to termination in accordance with their respective term; and (c) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

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2 Remuneration of Directors

Save as disclosed in “Directors and Senior Management” and under “Accountants’ Report — Notes to the Historical Financial Information — 15. Directors’ and Chief Executive’s Remuneration and Employees’ Emoluments” in Appendix I to this document, no Director received other remuneration or benefits in kind from our Company in respect of each of the years ended December 31, 2023, 2024 and 2025.

3 Disclosure of Interests

Interests and Short Positions of our Directors in the Registered Capital of our Company or our Associated Corporations following Completion of the [REDACTED]

Immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the interests or short positions of our Directors and chief executives in the shares, underlying shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she is taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, to be notified to our Company and the Stock Exchange are set out below:

Name of Director	Nature of interest	As of the Latest Practicable Date		Immediately after the [REDACTED]		
		Number of A Shares held	Approximate Percentage of issued Shares	Number of A Shares held	Approximate Percentage of issued A Shares	Approximate Percentage of total issued Shares
			(%)		(%)	(%)
Mr. Xu	Beneficial owner	698,668,092	34.35	698,668,092	34.35	[REDACTED]
Mr. Xu Sanshan (徐三善)	Beneficial owner ⁽¹⁾	2,751,396	0.14	2,751,396	0.14	[REDACTED]
Mr. Gu Bin (顧斌)	Beneficial owner ⁽²⁾	3,033,074	0.15	3,033,074	0.15	[REDACTED]
Mr. Han Heng (韓恒)	Beneficial owner ⁽³⁾	546,400	0.03	546,400	0.03	[REDACTED]
Mr. Zhao Jingwei (趙經緯)	Beneficial owner ⁽⁴⁾	1,050,220	0.05	1,050,220	0.05	[REDACTED]

Notes:

- (1) Mr. Xu Sanshan holds 2,613,396 A Shares of our Company and is beneficially interested in 138,000 A Shares under the Employee Stock Ownership Plan.
- (2) Mr. Gu Bin holds 2,895,074 A Shares of our Company and is beneficially interested in 138,000 A Shares under the Employee Stock Ownership Plan.
- (3) Mr. Han Heng holds 408,400 A Shares of our Company and is beneficially interested in 138,000 A Shares under the Employee Stock Ownership Plan.
- (4) Mr. Zhao Jingwei holds 912,220 A Shares of our Company and is beneficially interested in 138,000 A Shares pursuant to the Employee Stock Ownership Plan.

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Interests and Short Positions Disclosable under Divisions 2 and 3 of Part XV of the SFO

For information on the person(s) who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the issued voting shares of our Company, see “Substantial Shareholder.”

Interests of substantial shareholders in members of our Group (excluding our Company)

As of the Latest Practicable Date, to the best knowledge of our Directors, the following persons (other than members of our Group) were interested in 10% or more of the voting rights at general meetings of our subsidiaries:

Name of subsidiary	Name of substantial shareholder	Approximate percentage of shareholding
TENGWEI Dongguan.	Wu Quansheng (鄔全生)	15.00%
Chenzhou Zhonggui Technology Co., Ltd. (郴州市中貴科技有限公司)	Hunan Zhonggui New Materials Co., Ltd. (湖南中貴新材料有限公司)	43.28%
Jiangxi Tinci Zhongxiao Materials Co., Ltd. (江西天賜中硝新材料有限公司)	Central Glass Co., Ltd. (セントラル硝子株式会社)	35.00%
Guangzhou Tinci Flavors and Fragrances Co., Ltd. (廣州天賜香精香料有限公司)	Zhejiang Huitianfu Enterprise Management Co., Ltd. (浙江匯添福企業管理有限公司)	30.00%
Jiujiang Xigui Technology Co., Ltd. (九江稀貴科技有限公司)	Shanghai Xigu Technology Co., Ltd. (上海稀固科技有限公司)	30.00%
Qinghai Tinci Hongzheng Environmental Protection Technology Co., Ltd. (青海天賜宏正環保科技有限公司)	Qinghai Xinchuang Environmental Protection Technology Partnership Enterprise (Limited Partnership) (青海信創環保技術合夥企業(有限合夥))	26.65%
Jiujiang Tianway Technology Co., Ltd. (九江天微科技有限公司)	Wang Yan (王豔)	22.35%
Dongguan Aibei New Materials Technology Co., Ltd. (東莞市艾貝新材料科技有限公司)	Zhou Xiaohai (周曉海)	20.00%
	Jiang Linge (江玲娥)	18.00%
	Jiang Shaobo (江紹波)	10.00%

(D) 2024 SHARE INCENTIVE PLAN

As the 2024 Share Incentive Plan will not involve the grant of new Shares or options over new Shares after Listing and given all material terms of the 2024 Share Incentive Plan have been clearly set out in this document, the Share Options granted to specified participants before Listing as set out above may continue to be valid after Listing, and the terms of the 2024 Share Incentive Plan are not subject to the provisions of Chapter 17 of the Listing Rules.

The following is a summary of the principal terms of our 2024 Share Incentive Plan.

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1 Purposes

The purposes of the 2024 Share Incentive Plan are to further establish and improve our long-term incentive mechanism, attract and retain outstanding talents, and fully motivate their enthusiasm and innovation to enhance cohesion and core competitiveness of our Company. The 2024 Share Incentive Plan is implemented to align the interests of our Shareholders, our Company and our core team members, which is beneficial to the sustainable development of our Group and ensures the realization of our development strategy and business objectives.

2 Type of Share Incentives

Under the 2024 Share Incentive Plan, we may grant Share Options to eligible participants, and the A Shares underlying the Share Options under the 2024 Share Incentive Plan can only be issued after the exercise thereof.

3 Administration

The 2024 Share Incentive Plan is subject to the approval of our Company’s general meeting, administration of the Board and the supervision of the independent non-executive Directors.

4 Participants

Participants under the 2024 Share Incentive Plan include (i) middle-level management personnel and (ii) core technical or business employees. The 2024 Share Incentive Plan does not include (i) independent non-executive Directors, (ii) Shareholders who, individually or in aggregate, holding 5% or more of the Shares of our Company, or actual controller(s) and their respective spouse, parents and children.

5 Source and Maximum Number of Shares

The underlying Shares for the Share Options are new A Shares to be issued by our Company. The number of Shares granted to any individual grantee under the 2024 Share Incentive Plan of our Company currently in effect shall not exceed 1% of our Company’s total share capital.

Subject to the adjustment mechanisms set out in paragraph 11 below, the maximum number of Share Options initially available to be granted under the 2024 Share Incentive Plan is 13,648,500 and the maximum number of Share Options that are reserved for and may be further granted is 1,550,000.

6 Term of the Plan and Date of Grant

The term of the 2024 Share Incentive Plan shall commence from the date on which the initial Share Options are granted and continue until all Share Options have been either exercised or cancelled, but in any case, shall not exceed a maximum of 60 months.

The grant date of Share Options shall be determined by the Board after the approval of the 2024 Share Incentive Plan by the Shareholders at a general meeting, and must be a trading day of the Shenzhen Stock Exchange. The grant of the Share Options is subject to the approval of the Board and shall be announced within 60 days after the approval of the 2024 Share Incentive Plan at a general meeting.

7 Conditions to the Grant of Share Options

Share Options will only be granted to eligible participants if the following conditions are fulfilled:

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- (i) With respect to our Company, none of the following circumstances having occurred:
 - (A) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to our accountant’s report for the most recent fiscal year;
 - (B) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the certified public accountant with respect to the internal control report contained in accountant’s report for the most recent fiscal year;
 - (C) our Company has failed to distributed profits in accordance with the laws and regulations, our Articles of Association or our public commitment within the last 36 months after its listing on the Shenzhen Stock Exchange;
 - (D) implementation of any share incentive plan is prohibited under applicable laws and regulations; or
 - (E) any other circumstances determined by the CSRC.
- (ii) With respect to a grantee, none of the following circumstances having occurred:
 - (A) he or she has been regarded as an inappropriate participant by a stock exchange within the last 12 months;
 - (B) he or she has been regarded as an inappropriate participant by the CSRC or its local office within the last 12 months;
 - (C) he or she has been penalized or prohibited from entering into the securities market by the CSRC or its local office due to material non-compliance of laws and regulations within the last 12 months;
 - (D) he or she is not qualified to serve as a director or senior management according to the PRC Company Law;
 - (E) he or she is prohibited from participating in any share incentive plans of listed companies according to applicable laws and regulations; or
 - (F) any other circumstances determined by the CSRC.

Under the 2024 Share Incentive Plan, no consideration is paid/payable for the eligible participants to be granted Share Options.

8 Lock-up Arrangements

The lock-up arrangements under the 2024 Share Incentive Plan are determined according to the Articles of Association and applicable PRC laws and regulations:

- (i) if the grantee is a Director or a senior management of our Company, the Shares to be transferred each year during his or her tenure shall not exceed 25% of the total Shares he or she holds. No Shares held by such Director or senior management may be transferred within six months after termination of his or her employment;
- (ii) if the grantee is a Director or senior management of our Company and their respective spouse, parents and child(ren), income gained through sale of Shares of our Company within six months of the purchase or repurchase of Shares of our Company within six months of the sale, shall belong to our Company and be reclaimed by the Board; and

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- (iii) if there is any change in the applicable laws and regulations or the relevant provisions of the Articles of Association on the foregoing lock-up requirements within the term of the 2024 Share Incentive Plan, the grantee shall comply with the amended laws and regulations and the Articles of Association.

9 Exercise of Share Options

The Share Options will be exercised when the performance targets of our Company and the grantees as set out under the 2024 Share Incentive Plan are achieved. The granted Share Options will be exercised in accordance with the schedules under the 2024 Share Incentive Plan subject to the exercise by the grantees as follows:

Exercise schedule

Initial Share Options	The Share Options may be exercised in three tranches of (i) 40% from the first trading date after the 12 months from the date of grant and the last trading date within the 24 months of such date; (ii) 30% from the first trading date after the 24 months from the date of grant and the last trading date within the 36 months of such date; and (iii) 30% from the first trading date after the 36 months from the date of grant and the last trading date within the 48 months of such date.
Reserved Share Options	The Share Options may be exercised in two tranches of (i) 50% from the first trading date after the 12 months from the date of grant and the last trading date within the 24 months of such date; and (ii) 50% from the first trading date after the 24 months from the date of grant and the last trading date within the 36 months of such date.

10 Exercise Price

The exercise price of each Share Option under the 2024 Share Incentive Plan shall not be lower than the nominal value of each A Share and, in principle, shall not be lower than, as the case may be stipulated in the 2024 Share Incentive Plan, the exercise price of the initial Share Options and the reserved Share Option is RMB16.59 per Share Option.

11 Adjustment

Subject to the other terms and conditions contained in the 2024 Share Incentive Plan, the number and/or exercise price of granted Share Options may be adjusted upon the occurrence of certain events from the date of the announcement of the 2024 Share Incentive Plan to the completion of relevant exercise by the grantees. These events include, as the case may be, (i) capitalization of reserves, (ii) distribution of stock dividends, (iii) share subdivision, (iv) rights issue, and (v) share consolidation.

12 Dividend and Voting Rights

Upon the exercise of Share Options in accordance with the 2024 Share Incentive Plan, the grantees will be entitled to exercise the right of Shareholders, including but not limited to the right to receive dividends and right to vote at the general meeting.

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13 Outstanding Share Options

As of the Latest Practicable Date, the number of the outstanding Share Options under the 2024 Share Incentive Plan was 13,635,957, representing approximately [REDACTED] of the issued Shares immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised). If all outstanding Share Options granted under the 2024 Share Incentive Plan are fully exercised, assuming the [REDACTED] is not exercised, the issued and outstanding Shares held by Shareholders following the Listing will be diluted by approximately [REDACTED]. The dilutive effect on our earnings per share will be approximately [REDACTED].

The following table sets forth the details of outstanding Share Options granted to all grantees (including Directors, senior management members, other connected person(s) and employees of our Company) under the 2024 Share Incentive Plan as of the Latest Practicable Date.

Name of grantee	Position in our Group	Date of grant	Number of grantees	Number of outstanding Share Options	Exercise price (per Share)	Exercise Schedule ⁽¹⁾	Approximate % of the issued Shares immediately after the [REDACTED] ⁽²⁾
							(%)
<i>Directors or senior management members</i>							
-	-	-	-	-	-	-	-
<i>Other connected persons</i>							
Other connected persons	Core technical or business employees	December 30, 2024	9	146,150	16.59	48 months	[REDACTED]
<i>Other grantees</i>							
Other participants ⁽³⁾	-	December 30, 2024	800	11,949,907	16.59	48 months	[REDACTED]
	-	December 9, 2025	311	1,539,900	16.59	48 months	[REDACTED]
Total				13,635,957			[REDACTED]

Notes:

- (1) See “(D) 2024 Share Incentive Plan — 9. Exercise of Share Options” in this Appendix.
- (2) Assuming the [REDACTED] is not exercised.
- (3) No employee grantees have been granted Share Options in excess of 1% of the issued Shares of our Company immediately after the [REDACTED] on a stand alone basis.

(E) EMPLOYEE STOCK OWNERSHIP PLAN

The following is a summary of the principal terms of the Employee Stock Ownership Plan. The terms of the Employee Stock Ownership Plan are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve the grant of options or awards by our Company to subscribe new Shares or award of Shares upon Listing.

1 Purposes

The purposes of the Employee Stock Ownership Plan are to establish and improve the benefit-sharing mechanism between employees and the Shareholders to further improve the corporate governance of the Company, enhance the cohesion of employees and corporate

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competitiveness, and promote the Company’s long-term, sustainable and healthy development. The Employee Stock Ownership Plan is implemented to ensure the achievement of the Company’s future development strategies and business objectives.

2 Plan Limit

The number of participants under the Employee Stock Ownership Plan is 102. Meanwhile, the maximum number of A Shares to be held by the Employee Stock Ownership Plan is 6,027,000 A Shares, accounting for approximately 0.30% of our Company’s issued Share capital as of the Latest Practicable Date.

The total number of Shares held by the Employee Stock Ownership Plan shall not exceed 10% of the issued Share capital of our Company. The maximum number of Shares corresponding to the awards held an individual participant shall not exceed 1% of the issued Share capital of our Company.

3 Contribution of funds to the Employee Stock Ownership Plan

The eligible participants shall use their salaries and personal funds to subscribe to the Employee Stock Ownership Plan and obtain the corresponding interest in the Employee Stock Ownership Plan.

4 Source of Shares

The A Shares obtained by the Employee Stock Ownership Plan shall be the A Shares purchased on-market and held in the Company’s custodian account.

The Employee Stock Ownership Plan is maintained by our Company or an Independent Third Party institution with asset management qualifications. The management committee of the Employee Stock Ownership Plan shall be the asset manager and exercise all shareholders’ rights in relation to the A Shares held by the plan. It would set up a securities account designated for the plan of the Company whereby the A Shares purchased on-market are obtained by the plan by non-transactional transfer means and other means as permitted under applicable laws and regulations.

5 Term

The term of the Employee Stock Ownership Plan shall be 60 months, commencing from the date when the Company announces the transfer of the last batch of the subject Shares to the Employee Stock Ownership Plan.

Upon expiry of the lock-up period, the Employee Stock Ownership Plan can be terminated early if all the Shares held by the Employee Stock Ownership Plan are disposed of, or all assets (if any) held by the Employee Stock Ownership Plan are in the form of cash.

6 Lock-up period

The lock-up period for the Employee Stock Ownership Plan is 12 months from the date when the Company announces the transfer of the last batch of subject Shares to the Employee Stock Ownership Plan.

Upon expiry of the lock-up period and prior to the expiration of the term of the Employee Stock Ownership Plan, the management committee of the Employee Stock Ownership Plan (see below) may, upon authorization from the resolutions of the participants, sell or transfer the Shares held by the Employee Stock Ownership Plan as it deems appropriate.

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7 Performance target

The entitlement of the participants to the A Shares underlying the Employee Stock Ownership Plan are further subject to performance targets for the three financial years ending December 31, 2027, which are tied to (i) revenue targets of the Company for each of the three financial years ending December 31, 2027; and (ii) individual performance assessment of the relevant participants.

8 Management committee

The Employee Stock Ownership Plan has established a management committee to oversee the daily management of the Employee Stock Ownership Plan. The committee consists of three members who are elected through resolutions of the participants. Resolutions may only be passed by the management committee when majority members voting in favor of such resolution, and each management committee member shall have one vote.

The management committee is responsible for the daily management of the Employee Stock Ownership Plan, including: (i) supervising the daily management of the Employee Stock Ownership Plan on behalf of all its participants, (ii) exercising the shareholder rights in respect of the Shares held by the plan; (iii) managing the distribution of benefits from the Employee Stock Ownership Plan; and (iv) making decision as to the disposal of the Shares held by the Employee Stock Ownership Plan upon expiry of the lock-up period in accordance with the terms of the Employee Stock Ownership Plan, any and all rights pertaining to the A Shares held by the Employee Stock Ownership Plan, including the voting rights, the dividend rights and the rights to dispose of such Shares, rest solely in the management committee instead of the individual participants.

Save for Ms. Lu Xiaocui (盧小翠), who is a supervisor of Linghui (Guangzhou) Investment and Development Co., Ltd. (瓚匯(廣州)投資發展有限責任公司), our wholly-owned subsidiary, and serves as a management committee member of the Employee Stock Ownership Plan, none of the management committee members of the Employee Stock Ownership Plan is a core connected person of our Company.

9 Distribution

During the term of the Employee Stock Ownership Plan, unless otherwise stipulated by laws, administrative regulations, departmental rules, or with the consent of the management committee, the corresponding interest in the plan held by the participants shall not be transferred, used as collateral, or otherwise disposed of in a similar manner.

During the lock-up period of the Employee Stock Ownership Plan, participants shall not request for distribution of the equity interest in the Shares held by the Employee Stock Ownership Plan. Upon expiry of the lock-up period and during the term of the Employee Stock Ownership Plan, the management committee may, after deducting relevant taxes and fees as required by the law, distribute the proceeds from the disposal of the Shares under the Employee Stock Ownership Plan or other distributable proceeds (if any) to the participants in proportion to their respective portions of the total Shares under the Employee Stock Ownership Plan.

Upon expiry of the term of the Employee Stock Ownership Plan, if the assets (if any) held by the Employee Stock Ownership Plan still include the Shares, the management committee shall determine the disposal method of such Shares. The management committee shall also, with the authorization of the resolution of the participants, liquidate the plan within 30 working days from such expiration date, after deducting relevant taxes and fees as required by the law. The distribution of the proceeds from the aforesaid disposal shall be based on the fulfillment of the performance target and the corresponding interest in the plan held by individual participants.

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(F) DISCLAIMER

Save as disclosed in this document:

- (i) none of the Directors or the experts named in “— (G) Other Information — Consent of Experts” of this Appendix has any interest, direct or indirect, in the promotion of, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (ii) there are no bank overdrafts or other similar indebtedness by our Company or any member of our Group;
- (iii) there are no hire purchase commitments, guarantees or other material contingent liabilities of our Company or any member of our Group;
- (iv) our Company is not presently listed on any stock exchange or traded on any trading system;
- (v) no capital of any member of our Group is under option, or is agreed conditionally or unconditionally to be put under option; and
- (vi) there are no contracts or arrangements subsisting at the date of this document in which a Director is materially interested or which is significant in relation to the business of our Group.

(G) OTHER INFORMATION

1 Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall upon any member of our Group.

2 Litigation

Save as disclosed in this document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

3 Joint Sponsors

The Joint Sponsors have made an application on behalf of our Company to the Listing Committee for listing of, and permission to deal in, the H Shares of our Company. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

Each of the Joint Sponsors satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letters entered into between our Company and the Joint Sponsors, we have agreed to pay the Joint Sponsors a total fee of US\$800,000 to act as the sponsors of our Company in connection with the proposed listing on the Stock Exchange.

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4 Consent of Experts

The qualification of the experts, as defined under the Hong Kong Listing Rules, who have given opinions in this document are as follows:

Name	Qualification
J.P. Morgan Securities (Far East) Limited	A licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
CITIC Securities (Hong Kong) Limited	A licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities as defined under the SFO
GF Capital (Hong Kong) Limited	A licensed corporation to conduct Type 6 (advising on corporate finance) of the regulated activity as defined under the SFO
Grandway Law Offices	Legal advisor to our Company as to PRC laws
Grant Thornton Hong Kong Limited	Certified Public Accountants and Registered Public Interest Entity Auditor
China Insights Industry Consultancy Limited	an independent industry consultant

As of the Latest Practicable Date, none of the experts named above has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

Each of the experts named above have given and have not withdrawn their respective written consent to the issue of this document with copies of their reports, letters, opinions or summaries of opinions (as the case may be) and the references to their names included herein in the form and context in which they are respectively included.

5 Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

6 Promoters

The promoters of our Company at the time of our establishment comprised all of the 21 then shareholders of our Company as of November 23, 2007 immediately before our conversion into a joint stock company with limited liability.

Within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

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7 Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

8 Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the establishment of our Company.

9 Compliance Adviser

Our Company has appointed Somerley Capital Limited as our compliance adviser in compliance with Rules 3A.19 of the Listing Rules.

10 No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in the Accountant’s Report in Appendix I to this document, and up to the date of this document.

11 Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

12 Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in “Appendix I — Accountant’s Report — 41” in Appendix I to this document.

13 Miscellaneous

Save as disclosed in this document:

- (i) within the two years immediately preceding the date of this document:
 - (a) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (b) no share or loan capital of our Company or any of our subsidiaries had been under option or is agreed conditionally or unconditionally to be put under option;
 - (c) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and

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- (d) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries;
- (ii) there are no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries;
- (iii) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (iv) none of our Company or any member of our Group has any outstanding convertible debt securities or debentures;
- (v) there is no arrangement under which future dividends are waived or agreed to be waived;
- (vi) save for the A Shares of our Company that are listed on the Main Board of the Shenzhen Stock Exchange, and save for the H Shares to be issued in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
- (vii) all necessary arrangements have been made to enable the H shares to be admitted into CCASS for clearing and settlement.