

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED] and assuming no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED], the following persons will have an interest or short position (as applicable) in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other member of our Group:

Shareholder	Nature of interest ⁽¹⁾	Description of Shares	Number of Shares directly or indirectly held	Assuming that the [REDACTED] is not exercised		Assuming that the [REDACTED] is fully exercised	
				Approximate % of shareholding in our A Shares immediately after the [REDACTED] ⁽¹⁰⁾	Approximate % in the total share capital of our Company immediately after the [REDACTED] ⁽¹⁰⁾	Approximate % of shareholding in our A Shares immediately after the [REDACTED] ⁽¹⁰⁾	Approximate % in the total share capital of our Company immediately after the [REDACTED] ⁽¹⁰⁾
SigmaStar Technology Inc.	Beneficial owner	A Shares	121,203,000	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Gaintech Co. Limited.	Interest in controlled corporation ⁽²⁾	A Shares	121,203,000	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
MediaTek Investment Singapore Pte. Ltd.	Interest in controlled corporation ⁽²⁾	A Shares	121,203,000	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
MediaTek	Interest in controlled corporation ⁽²⁾	A Shares	121,203,000	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Elite Star	Beneficial owner	A Shares	35,481,110	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation ⁽³⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Mr. Lin Yongyu	Interest in controlled corporation ⁽³⁾	A Shares	80,583,690	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Xincheng	Beneficial owner	A Shares	18,568,420	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest held jointly with another person ⁽⁴⁾	A Shares	26,534,160	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Jianchen Investment Partnership (Limited Partnership) (“Xiamen Jianchen”, 廈門建宸投資合夥企業(有限合夥))	Interest in controlled corporation ⁽³⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%

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Shareholder	Nature of interest ⁽¹⁾	Description of Shares	Number of Shares directly or indirectly held	Assuming that the [REDACTED] is not exercised		Assuming that the [REDACTED] is fully exercised	
				Approximate % of shareholding in our A Shares immediately after the [REDACTED] ⁽¹⁰⁾	Approximate % in the total share capital of our Company immediately after the [REDACTED] ⁽¹⁰⁾	Approximate % of shareholding in our A Shares immediately after the [REDACTED] ⁽¹⁰⁾	Approximate % in the total share capital of our Company immediately after the [REDACTED] ⁽¹⁰⁾
Xiamen Yaochen . .	Beneficial owner	A Shares	10,437,120	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest held jointly with another person ⁽⁴⁾	A Shares	34,665,460	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Jingchen Investment Partnership (Limited Partnership) (“Xiamen Jingchen”, 廈門精宸投資合夥企業(有限合夥) . .	Interest in controlled corporation ⁽⁵⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Hanchen . .	Beneficial owner	A Shares	8,459,280	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest held jointly with another person ⁽⁴⁾	A Shares	36,643,300	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Huichen Investment Partnership (Limited Partnership) (“Xiamen Huichen”, 廈門蒼宸投資合夥企業(有限合夥) . .	Interest in controlled corporation ⁽⁶⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Xuding . . .	Beneficial owner	A Shares	7,637,760	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest held jointly with another person ⁽⁴⁾	A Shares	37,464,820	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Xiamen Haochen . .	Interest in controlled corporation ⁽⁷⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Mr. Chen Lijing . .	Beneficial owner ⁽⁸⁾	A Shares	31,000	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation ⁽⁹⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
Mr. Lin Bo	Beneficial owner ⁽⁸⁾	A Shares	35,000	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation ⁽⁹⁾	A Shares	45,102,580	[REDACTED]%	[REDACTED]%	[REDACTED]%	[REDACTED]%

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Notes:

- (1) All interests stated are long position.
- (2) SigmaStar Technology Inc. is wholly-owned by Gaintech Co. Limited, which is in turn wholly-owned by MediaTek Investment Singapore Pte. Ltd., which is in turn wholly-owned by MediaTek. Therefore, by virtue of the SFO, each of Gaintech Co. Limited, MediaTek Investment Singapore Pte. Ltd. And MediaTek is deemed to be interested in the Shares held by SigmaStar Technology Inc.
- (3) 87.85% of the limited partnership interest in Xiamen Xincheng is held by Xiamen Jiancheng, whose limited partnership interest is in turn held as to 99.90% by Elite Star, which is in turn wholly-owned by Mr. Lin Yongyu. Therefore, by virtue of the SFO, each of Xiamen Jiancheng and Elite Star is deemed to be interested in the Shares which Xiamen Xincheng is interested in, and Mr. Lin Yongyu is deemed to be interested in the Shares which Elite Star is interested in.
- (4) The general and executive partner of each of Xiamen Xincheng, Xiamen Yaochen, Xiamen Hanchen and Xiamen Xuding is Xiamen Haochen. As such, Xiamen Xincheng, Xiamen Yaochen, Xiamen Hanchen and Xiamen Xuding are parties acting in concert, and are deemed to be interested in the Shares each other is interested in.
- (5) 76.46% of the limited partnership interest in Xiamen Yaochen is held by Xiamen Jingchen. Therefore, by virtue of the SFO, Xiamen Jingchen is deemed to be interested in the Shares held by Xiamen Yaochen.
- (6) 70.34% of the limited partnership interest in Xiamen Hanchen is held by Xiamen Huichen. Therefore, by virtue of the SFO, Xiamen Huichen is deemed to be interested in the Shares held by Xiamen Hanchen.
- (7) The general and executive partner of each of Xiamen Xincheng, Xiamen Jiancheng, Xiamen Yaochen, Xiamen Jingchen, Xiamen Hanchen, Xiamen Huichen and Xiamen Xuding is Xiamen Haochen. Therefore, by virtue of the SFO, Xiamen Haochen is deemed to be interested in the Shares which each of Xiamen Xincheng, Xiamen Jiancheng, Xiamen Yaochen, Xiamen Jingchen, Xiamen Hanchen, Xiamen Huichen and Xiamen Xuding is interested in.
- (8) As of the Latest Practicable Date, Mr. Chen Lijing and Mr. Lin Bo were granted 18,600 and 21,000 outstanding restricted Shares under the Restricted Share Incentive Schemes, upon the vesting of which the same number of Shares will be issued.
- (9) The equity interests in Xiamen Haochen are held as to 50% each by Mr. Chen Lijing and Mr. Lin Bo. Therefore, by virtue of the SFO, each of Mr. Chen Lijing and Mr. Lin Bo is deemed to be interested in the Shares which Xiamen Haochen is interested in.
- (10) The calculation of the percentage includes the 1,744,843 A Shares being held as treasury Shares repurchased by our Company pursuant to the repurchase mandate approved by the Board (as detailed in “Appendix VI — Statutory and General Information — 1. Further Information about our Group — B. Changes in share capital of our Company”), accounting for approximately [0.41]% of the total number of A Shares in issue as of the Latest Practicable Date.

Save as disclosed above, as of the Latest Practicable Date, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] (assuming no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED]), have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.