

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR GROUP

A. Incorporation

Our Company (previously known as Xiamen SigmaStar Technology Company Limited (廈門星宸科技有限公司)) was incorporated on December 21, 2017 under the PRC Company Law. On May 20, 2021, our Company was converted to a joint stock company with limited liability and was renamed as Xiamen SigmaStar Technology Ltd. (廈門星宸科技股份有限公司) in May 2021, and was subsequently renamed as SigmaStar Technology Ltd. (星宸科技股份有限公司) in June 2021. Since March 28, 2024, our A Shares have been listed on the ChiNext Market of the Shenzhen Stock Exchange with the stock code of 301536.

Our registered office is located at 423-49, No. 942, Tonglong Second Road, Torch High-tech Development Zone (Xiang'an), Xiamen, Fujian Province, the PRC. We were registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on October 6, 2025, and our principal place of business in Hong Kong is at 46/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Mr. Ng Tung Ching Raphael has been appointed as the authorised representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong. The address for service of process on our Company in Hong Kong is the same as our principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations of Chinese mainland. A summary of the relevant aspects of laws and regulations of Chinese mainland and the Articles of Association is set out in Appendices IV and V to this document, respectively.

B. Changes in share capital of our Company

Save as disclosed below, there has been no alteration in our share capital within two years immediately preceding the date of this document.

On August 11, 2025, the total issued share capital of the Company was increased from 421,060,000 Shares to 421,715,232 Shares, pursuant to the vesting and issuance of 655,232 A Shares in accordance with the terms of the 2024 Restricted Share Incentive Scheme.

A repurchase mandate for the repurchase of A Shares for the purpose of our Company's share incentive and/or employee shareholding scheme(s) was approved by the 13th meeting of the second session of the Board on January 8, 2026. By the time the implementation of the mandate was completed on February 13, 2026, our Company has repurchased 1,744,843 A Shares under the mandate. Upon repurchase, the repurchased A Shares are held under our Company stock repurchase account and do not carry any shareholders' rights, including but not limited to voting rights at the Shareholders' meeting and dividend rights. Any repurchased A

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Shares not granted for the purpose of our Company’s share incentive and/or employee shareholding scheme(s) within three years (being the period as required under applicable laws and regulations) after the completion of the repurchase shall be cancelled.

C. Changes in the share capital of our subsidiaries

Xiamen SIFar Technology Ltd. (廈門星覺科技有限公司)

The registered share capital of Xiamen SIFar was increased from RMB60 million to RMB160 million on December 4, 2024.

The registered share capital of Xiamen SIFar was further increased from RMB160 million to RMB300 million on April 23, 2025.

SigmaStar Technology Singapore Pte. Ltd.

SigmaStar Singapore was established in Singapore as a wholly-owned subsidiary of our Company with issued share capital of US\$2 million on January 6, 2025.

Save as disclosed above, there has been no alteration in share capital of our subsidiaries within two years immediately preceding the date of this document.

D. Resolutions passed by our shareholders’ meeting of our Company in relation to the [REDACTED]

Pursuant to the shareholders’ meeting held on September 22, 2025, the following resolutions, among others, were duly passed:

- (a) the [REDACTED] by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Hong Kong Stock Exchange;
- (b) the number of H Shares to be [REDACTED] before the exercise of the [REDACTED] shall not exceed [REDACTED] of the enlarged share capital of our Company upon completion of the [REDACTED] and granting the [REDACTED] the [REDACTED] of no more than [REDACTED] of the above number of H Shares to be [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on [REDACTED]; and
- (d) authorization of the Board and its authorized person to handle relevant matters relating to, among other things, the [REDACTED] and the [REDACTED] and [REDACTED] of the H Shares.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of our material contracts

The following are contracts (not being contracts entered into in the ordinary course of business) entered into by any member of our Group within the two years immediately preceding the date of this document that are or may be material:

(a) [REDACTED]

B. Our material intellectual property rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

(a) Trademarks

As of the Latest Practicable Date, our Group had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Registered Owner	Class(es)	Place of Registration	Registration Number	Registration Date	Expiry Date
1.		Our Company	9	China	28456584	December 7, 2018	December 6, 2028
2.		Our Company	9, 42	Taiwan, China	01931110	August 1, 2018	July 31, 2028
3.		Our Company	9, 42	European Union	17646878	April 26, 2018	December 29, 2027
4.		Our Company	42	Japan	6116424	January 25, 2019	January 25, 2029
5.		Our Company	9, 42	South Korea	40-1420038	November 23, 2018	November 23, 2028
6.		Our Company	9, 42	China	39599618	February 28, 2021	February 27, 2031
					39580413	June 21, 2020	June 20, 2030
7.		Our Company	9, 42	Taiwan, China	02018556	October 16, 2019	October 15, 2029
8.		Our Company	9, 42	United States	6179359	October 20, 2020	October 20, 2030
9.		Our Company	9, 42	European Union	18052110	August 30, 2019	August 29, 2029
10.		Our Company	9, 42	United Kingdom	3392709	July 5, 2019	July 4, 2029

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Class(es)	Place of Registration	Registration Number	Registration Date	Expiry Date
11.		Our Company	9, 42	Japan	6559800	May 23, 2022	May 23, 2032
12.		Our Company	9, 42	South Korea	40-1562159	January 8, 2020	January 8, 2030
13.		Our Company	9	China	51023469	October 14, 2022	October 13, 2032
14.		Our Company	9, 35, 38, 42	Taiwan, China	02152787	July 1, 2021	June 30, 2031
15.		Our Company	9, 35, 38, 42	United States	6579902	December 7, 2021	December 7, 2031
16.		Our Company	9, 35, 38, 42	European Union	18338823	April 23, 2021	November 16, 2030
17.		Our Company	9, 35, 38, 42	United Kingdom	3575036	May 14, 2021	January 4, 2031
18.		Our Company	9, 35, 38, 42	Japan	6503412	January 24, 2022	January 24, 2032
19.		Our Company	9, 35, 38, 42	South Korea	40-1839431	March 2, 2022	March 2, 2032
20.		Our Company	9	China	51032348	October 14, 2022	October 13, 2032
21.		Our Company	9, 35, 38, 42	Taiwan, China	02152788	July 1, 2021	June 30, 2031
22.		Our Company	9, 35, 38, 42	United States	6579900	December 7, 2021	December 6, 2031
23.		Our Company	9, 35, 38, 42	European Union	18338832	April 24, 2021	November 16, 2030
24.		Our Company	9, 35, 38, 42	United Kingdom	3575031	May 14, 2021	January 4, 2031
25.		Our Company	9, 35, 38, 42	Japan	6503413	January 24, 2022	January 24, 2032
26.		Our Company	9, 35, 38, 42	South Korea	40-1839430	March 2, 2022	March 2, 2032
27.		Our Company	9, 42	Taiwan, China	02280494	February 1, 2023	January 31, 2033
28.		Our Company	9, 42	United States	7257643	January 2, 2024	January 2, 2034
29.		Our Company	9, 42	European Union	18706665	October 19, 2022	May 23, 2032
30.		Our Company	9, 42	Taiwan, China	02280495	February 1, 2023	January 31, 2033

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registered Owner	Class(es)	Place of Registration	Registration Number	Registration Date	Expiry Date
31	  	Our Company	9, 42	Hong Kong China	306972652 306972661	July 23, 2025	July 22, 2035

(b) Patents

As of the Latest Practicable Date, we had registered the ownership of and/or had the right to use the following patents which we consider to be or may be material to our business:

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
1.	Image capture device and method thereof (影像擷取裝置及其方法)	Our Company	Taiwan, China	095117009	May 12, 2006	May 11, 2026 ⁽¹⁾
2.	Image capture module for avoiding shutter delay and image capture method (避免快門延遲的影像擷取模組及影像擷取方法)	Our Company	China	201010174399.7	May 10, 2010	May 9, 2030
3.	Image processing device for processing raw high-resolution image data and its image processing chip and method (處理原始高解析影像資料的影像處理裝置及其影像處理晶片和方法)	Our Company	China	201010567706.8	November 23, 2010	November 22, 2030

Note:

- (1) We do not expect the expiry of this patent to have a material adverse impact on our business operations or competitive edge, given that (i) after years of technological development and product iteration, the technology covered by this patent is no longer the sole or primary reliance of our current and future core products or technology platforms. Our main product lines and new product development have already adopted more advanced technological architectures; and (ii) given the rapid pace of technological innovation in our industry, more efficient alternatives have emerged in the technological field related to this patent. Therefore, its entry into the public domain is not expected to cause significant changes in the competitive landscape.

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
4. . .	Wireless Bluetooth device with intercom and broadcast functions and its operation method (具有對講及廣播功能之無線藍芽裝置及其運作方法)	Our Company	Taiwan, China	103101594	January 16, 2014	January 15, 2034
5. . .	Dual-processor system and control method thereof (雙處理器系統及其控制方法)	Our Company	Taiwan, China	105135577	November 2, 2016	November 1, 2036
6. . .	Circuit for controlling an image capture device and related method (用來控制影像擷取裝置的電路及相關的方法)	Our Company	China	201611085094.2	November 30, 2016	November 29, 2036
7. . .	Image processing method and image processing device (影像處理方法及影像處理裝置)	Our Company	China	201710287416.X	April 27, 2017	April 26, 2037
8. . .	Control method for storage device of dashcam and storage device control system (行車記錄器的儲存裝置的控制方法與儲存裝置控制系統)	Our Company	China	201710628404.9	July 28, 2017	July 27, 2037
9. . .	Circuit for controlling an image capture device and related control method (用以控制圖像擷取裝置的電路及相關的控制方法)	Our Company	China	201811009068.0	August 31, 2018	August 30, 2038
10. .	Image anti-tampering method, image capture device, and image verification method (影像防篡改方法、影像拍攝設備及影像驗證方法)	Our Company	Taiwan, China	107115647	May 9, 2018	May 8, 2038
11. .	Image stitching method and device (圖像縫合方法及裝置)	Our Company	China	201810014652.9	January 8, 2018	January 7, 2038
12. .	Method and system for audio-video encryption and decryption (對音視頻加解密的方法及系統)	Our Company	China	201810104311.0	February 1, 2018	January 31, 2038

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
13.	Image decoding device and method (影像解碼裝置與方法)	Our Company	China	201811593362.0	December 25, 2018	December 24, 2038
14.	Multi-stream image processing device and method (多串流影像處理裝置及方法)	Our Company	China	201811602356.7	December 26, 2018	December 25, 2038
15.	Memory controller, method for access control of memory, and related storage system (存儲器控制器、存儲器的讀取控制的方法及相關存儲系統)	Our Company	China	201910693148.00	July 30, 2019	July 29, 2039
16.	Image monitoring system and its local area network system and construction method (影像監控系統及其區域網路系統及建構方法)	Our Company	China	201910471167.90	May 31, 2019	May 30, 2039
17.	Facial recognition system and method (臉部辨識系統及方法)	Our Company	China	201910483706.00	June 4, 2019	June 3, 2039
18.	Tensor dimension transformation method and device (張量維度變換的方法以及裝置)	Our Company	China	201910939477.90	September 30, 2019	September 29, 2039
19.	Cache device and caching method, computing device and computing method (緩存裝置及緩存方法、計算裝置及計算方法)	Our Company	China	201911180934.70	November 27, 2019	November 26, 2039
20.	Computing device, computing method, and computing chip (運算裝置、運算方法和運算晶片)	Our Company	China	202010072697.90	January 21, 2020	January 20, 2040
21.	Data reuse method for convolution operation, computing method and device, and chip (用於卷積運算的數據重用方法、運算方法及裝置、芯片)	Our Company	China	202010279132.8	April 10, 2020	April 9, 2040

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
22.	Multiplier, multiplication method, computing chip, electronic device, and storage medium (乘法器、乘法運算方法、運算芯片、電子設備及存儲介質)	Our Company	China	202010322268.2	April 22, 2020	April 21, 2040
23.	Wireless communication system and its wireless signal extension device and method (無線通訊系統及其無線信號延伸裝置與方法)	Our Company	China	202010617565.X	June 30, 2020	June 29, 2040
24.	Wireless network detection device and method for detecting unauthorized electronic devices (探測非預定電子裝置的無線網路探測裝置與方法)	Our Company	China	202010631158.40	July 3, 2020	July 2, 2040
25.	Video data processing method and device (視頻資料處理方法及裝置)	Xiamen SISar	China	202111088504.X	September 16, 2021	September 15, 2041
26.	Network model quantization method, device, storage medium, and electronic device (網路模型量化方法、裝置、存儲介質及電子設備)	Our Company	China	202010763426.80	July 31, 2020	July 30, 2040
27.	Control method for storage device of driving recorder and storage device control system	Our Company	Japan	2021-125600	July 30, 2021	July 29, 2041
28.	Sorting method, computing method, device, and equipment for sparse convolutional neural network (稀疏化卷積神經網路的排序方法、運算方法、裝置及設備)	Our Company	China	202010761715.4	July 31, 2020	July 30, 2040
29.	Target data feature extraction method, device, and storage medium (目標資料特徵提取方法、裝置及存儲介質)	Our Company	China	202010761747.40	July 31, 2020	July 30, 2040

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
30.	Virtual memory management method and processor (虛擬存儲管理方法及處理器)	Our Company	China	202010923514.X	September 4, 2020	September 3, 2040
31.	Smart processor, data processing method, and storage medium (智慧處理器、資料處理方法及存儲介質)	Xiamen SStar	China	202010883908.70	August 28, 2020	August 27, 2040
32.	Memory allocation method, device, storage medium, and electronic device (記憶體分配方法、裝置、存儲介質及電子設備)	Xiamen SStar	China	202010761757.80	July 31, 2020	July 30, 2040
33.	Neural network optimization method, device, and processor (神經網路優化方法、裝置及處理器)	Our Company	China	202010924255.20	September 4, 2020	September 3, 2040
34.	Convolution calculation device and method (卷積計算裝置及方法)	Our Company	China	202010988022.90	September 18, 2020	September 17, 2040
35.	Storage access method and smart processing device (存儲訪問方法及智能處理裝置)	Our Company	China	202010990240.6	September 18, 2020	September 17, 2040
36.	Convolutional neural network computing method and device (卷積神經網路運算方法及裝置)	Our Company	China	202010967566.7	September 15, 2020	September 14, 2040
37.	Neural network computing device, data processing method, and device (神經網路計算裝置、資料處理方法及裝置)	Our Company	China	202010942302.6	September 9, 2020	September 8, 2040
38.	Image stitching device, image processing chip and image stitching method (圖像縫合裝置、圖像處理芯片、及圖像縫合方法)	Our Company	China	202011231437.8	November 6, 2020	November 5, 2040
39.	Memory device, image processing chip, and memory control method (內存裝置、圖像處理芯片以及內存控制方法)	Our Company	China	202110032082.8	January 11, 2021	January 10, 2041

APPENDIX VI STATUTORY AND GENERAL INFORMATION

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40.	Dual-processor electronic device and its operation method (雙處理器電子裝置及其運作方法)	Our Company	Taiwan, China	110123810.00	June 29, 2021	June 28, 2041
41.	Object sensing device and method (物件感測裝置及方法)	Our Company	China	202110553938.6	May 20, 2021	May 19, 2041
42.	Device and method for detecting object movement in an image (偵測影像中物件移動的裝置與方法)	Our Company	China	202110666153.X	June 16, 2021	June 15, 2041
43.	Image processing device and image processing method (圖像處理裝置與圖像處理方法)	Our Company	Taiwan, China	110137626.00	October 8, 2021	October 7, 2041
44.	Image correction method and processor (圖像校正方法及處理器)	Our Company	Taiwan, China	110135993.00	September 28, 2021	September 27, 2041
45.	Image processing device and image processing method (圖像處理裝置與圖像處理方法)	Our Company	Taiwan, China	110132326.00	August 31, 2021	August 30, 2041
46.	Recording method and audio processing circuit (錄音方法及音訊處理電路)	Our Company	China	202111288635.20	November 2, 2021	November 1, 2041
47.	Convolution operation method (卷積運算方法)	Shanghai Ruichenwei	China	202111198116.70	October 14, 2021	October 13, 2041
48.	Integrated circuit and its configuration method (積體電路及其配置方法)	Our Company	Taiwan, China	110140970.00	November 3, 2021	November 2, 2041
49.	Control circuit and control method for image sensor (影像傳感器的控制電路及控制方法)	Our Company	Taiwan, China	110134889.00	September 17, 2021	September 16, 2041
50.	Image processing circuit and image processing method (圖像處理電路與圖像處理方法)	Our Company	Taiwan, China	111107012.00	February 25, 2022	February 24, 2042
51.	Video encoding method, video encoding device, and image processing device (視訊編碼方法、視訊編碼裝置及影像處理裝置)	Shanghai Ruichenwei	China	202111455865.30	December 1, 2021	November 30, 2041

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
52.	Smart processor device and method for reducing memory bandwidth (智能處理器裝置與降低存儲器帶寬的方法)	Shanghai Ruichenwei	China	202111433001.10	November 29, 2021	November 28, 2041
53.	Line driver with adjustable current mirror array (具有可調電流鏡陣列的線路驅動器)	Our Company	Taiwan, China	110148746.00	December 24, 2021	December 23, 2041
54.	Image edge detection method and image edge detection device (圖像邊緣偵測方法及圖像邊緣偵測裝置)	Our Company	Taiwan, China	111104348.00	February 7, 2022	February 6, 2042
55.	Post driver with voltage protection (具有電壓保護的後置驅動器)	Our Company	Taiwan, China	111100450.00	January 5, 2022	January 4, 2042
56.	Processor control method and related system-on-chip (處理器控制方法與相關的系統晶片)	Our Company	Taiwan, China	111138381.00	October 11, 2022	October 10, 2042
57.	Output circuit with multi-level output and its comparison circuit (具有多位準輸出的輸出電路與其比較電路)	Our Company	Taiwan, China	111104120.00	January 28, 2022	January 27, 2042
58.	Video processing circuit and related video processing method (視頻處理電路及其相關的視頻處理方法)	Our Company	China	202211243290.30	October 11, 2022	October 10, 2042
59.	Level shifter with low transmission delay (具有低傳輸延遲的位準轉換器)	Our Company	Taiwan, China	111111187.00	March 24, 2022	March 23, 2042
60.	Video processing circuit and video processing method (視訊處理電路與視訊處理方法)	Our Company	Taiwan, China	111107995.00	March 4, 2022	March 3, 2042
61.	Image processing circuit and image processing method (圖像處理電路與圖像處理方法)	Our Company	Taiwan, China	111112905.00	April 1, 2022	March 31, 2042
62.	Data transmission control device (數據傳輸控制裝置)	Our Company	China	202210359819.10	April 6, 2022	April 5, 2042

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
63.	Audio processing device and method with echo cancellation mechanism (具有回音消除機制的音頻處理裝置及方法)	Our Company	China	202210954034.90	August 10, 2022	August 9, 2042
64.	Three-dimensional convolution operation device and three-dimensional convolution operation method (三維卷積運算裝置與三維卷積運算方法)	Our Company	China	202210629826.90	June 2, 2022	June 1, 2042
65.	Smart processing unit and three-dimensional pooling operation method (智慧處理單元與三維池化運算方法)	Our Company	China	202210589325.20	May 26, 2022	May 25, 2042
66.	Electronic device and its operating method (電子裝置及其操作方法)	Our Company	Taiwan, China	111120743.00	June 2, 2022	June 1, 2042
67.	Disparity image inpainting method and image processing device (視差圖像填補方法以及圖像處理裝置)	Our Company	China	202210612846.50	May 31, 2022	May 30, 2042
68.	Audio playback device and its activation method (音訊播放裝置與其啟用方法)	Shanghai Ruichenwei	China	202210716307.60	June 22, 2022	June 21, 2042
69.	Electronic device and its control method (電子裝置及其控制方法)	Our Company	Taiwan, China	111125201.00	July 5, 2022	July 4, 2042
70.	Time-of-flight data processing device based on smart processor and data processing method (基於智慧處理器的飛行時間數據處理裝置及數據處理方法)	Our Company	China	202210923640.40	August 2, 2022	August 1, 2042
71.	Electronic device and its operating method (電子裝置及其操作方法)	Our Company	Taiwan, China	111139317.00	October 17, 2022	October 16, 2042
72.	Media access control circuit and packet management method (媒體存取控制電路與封包管理方法)	Our Company	Taiwan, China	111147871.00	December 13, 2022	December 12, 2042

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
73.	Task processing system and task processing method suitable for smart processor (適用於智慧處理器的任務處理系統與任務處理方法)	Our Company	Taiwan, China	111141688.00	November 1, 2022	October 31, 2042
74.	Computing device and its shared mechanism for convolution data (計算裝置及其卷積數據的共用機制)	Our Company	Taiwan, China	111147236.00	December 8, 2022	December 7, 2042
75.	Image system (圖像系統)	Our Company	China	202211663147.X	December 23, 2022	December 22, 2042
76.	Electronic device and its operating method (電子裝置及其操作方法)	Our Company	Taiwan, China	112106164.00	February 20, 2023	February 19, 2043
77.	Memory management device and method applied to smart processor (應用於智慧型處理器的記憶體管理裝置與方法)	Our Company	Taiwan, China	112105770.00	February 17, 2023	February 16, 2043
78.	Direct memory access circuit and its operating method (直接記憶體存取電路及其操作方法)	Our Company	Taiwan, China	112112707.00	March 31, 2023	March 30, 2043
79.	Voice enhancement method and processing circuit for executing the voice enhancement method (語音增強方法及執行語音增強方法的處理電路)	Our Company	Taiwan, China	112104541.00	February 9, 2023	February 8, 2043
80.	Image decoding device and its still image decoding method (圖像解碼裝置與其靜幀圖像解碼方法)	Our Company	Taiwan, China	112105885.00	February 17, 2023	February 16, 2043
81.	Processing circuit for artificial intelligence model and operations scheduling method (人工智慧模型的處理電路及運算排程方法)	Our Company	Taiwan, China	112108662.00	March 9, 2023	March 8, 2043

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
82.	Image encoding device and weighted prediction image encoding method (圖像編碼裝置與加權預測圖像編碼方法)	Our Company	Taiwan, China	112108598.00	March 8, 2023	March 7, 2043
83.	Transmitter and signal transmitting method thereof	Our Company	United States	18/392,172	December 21, 2023	December 20, 2043
84.	Video encoder and video encoding method (視訊編碼器與視訊編碼方法)	Our Company	Taiwan, China	112131979.00	August 24, 2023	August 23, 2043
85.	Image processing chip and its operating method (影像處理晶片及其操作方法)	Our Company	Taiwan, China	112121909.00	June 12, 2023	June 11, 2043
86.	Image encoding device and image encoding method (圖像編碼裝置與圖像編碼方法)	Our Company	Taiwan, China	112116143.00	April 28, 2023	April 27, 2043
87.	Smart processing unit and its tensor concatenation method (智慧處理單元及其張量拼接方法)	Our Company	Taiwan, China	112119941.00	May 29, 2023	May 28, 2043
88.	Video decoding method and decoding device (視訊解碼方法及解碼裝置)	Our Company	Taiwan, China	112140039.00	October 19, 2023	October 18, 2043
89.	Register hardware engine for accelerated image processing (針對影像處理加速的寄存器硬體引擎)	Our Company	Taiwan, China	112126051.00	July 12, 2023	July 11, 2043
90.	Image processing circuit and image processing method (影像處理電路及影像處理方法)	Our Company	Taiwan, China	112127328.00	July 21, 2023	July 20, 2043
91.	Bitrate control device and bitrate control method (碼率控制裝置及碼率控制方法)	Our Company	Taiwan, China	112124645.00	June 30, 2023	June 29, 2043
92.	Multimedia data processing device and multimedia data processing method (多媒體資料處理裝置與多媒體資料處理方法)	Our Company	Taiwan, China	112130842.00	August 16, 2023	August 15, 2043

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
93.	Receiver with multiple transmission mode settings (具有多傳輸模式設置的接收器)	Our Company	Taiwan, China	112131214.00	August 18, 2023	August 17, 2043
94.	Data padding device and data padding method (資料填充裝置及資料填充方法)	Our Company	Taiwan, China	112148366.00	December 12, 2023	December 11, 2043
95.	Establishment method and execution method for artificial intelligence model (人工智慧模型的建立方法及執行方法)	Our Company	Taiwan, China	112140891.00	October 25, 2023	October 24, 2043
96.	Video encoder (視訊編碼器)	Our Company	Taiwan, China	112146413.00	November 29, 2023	November 28, 2043
97.	Image processing device and image processing method (影像處理裝置及影像處理方法)	Our Company	Taiwan, China	113120695.00	June 4, 2024	June 3, 2044
98.	Image compression device and image compression method (圖像壓縮裝置與圖像壓縮方法)	Our Company	Taiwan, China	113117657.00	May 13, 2024	May 12, 2044
99.	Image processing device and control method for the image processing device (影像處理裝置及影像處理裝置的控制方法)	Our Company	Taiwan, China	113128840.00	August 1, 2024	July 31, 2044
100.	Smart processing unit and operation method for deformable convolution (智慧處理單元及可變形卷積的運算方法)	Our Company	Taiwan, China	113145222.00	November 22, 2024	November 21, 2044
101.	Optical identification method and optical identification system	Our Company	United States	15859278	December 29, 2017	December 28, 2037
102.	Data protection device and data protection method (資料保護裝置與資料保護方法)	Our Company	Taiwan, China	112111178	March 24, 2023	March 23, 2043

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Patent	Patent owner	Place of registration	Patent Number	Application Date	Expiry Date
103.	Audio data synchronization device and audio data synchronization method (影音資料同步裝置與影音資料同步方法)	Our Company	Taiwan, China	113137462	September 30, 2024	September 29, 2044
104.	Discrete cosine transform processing device and discrete cosine transform handling method (離散餘弦變換處理裝置與離散餘弦變換處理方法)	Our Company	Taiwan, China	113150293	December 23, 2024	December 22, 2044
105.	Method, system and electronic device for lowering power consumption of iToF camera (降低iToF相機功耗的方法、系統以及電子設備)	Our Company	China	2022112936657	October 21, 2022	October 20, 2042
106.	Multiple connection network system, method, storage medium and electronic device (多連接組網系統、方法、存儲介質及電子設備)	Frequen	China	ZL202110424593.4	April 20, 2021	April 19, 2041
107.	A GFSK modulation predistortion compensation circuit and method (一種GFSK調製預失真補償電路及方法)	Frequen	China	ZL202311322607.7	October 13, 2023	October 12, 2043

(c) Software Copyrights

As of the Latest Practicable Date, our Group had registered the following software copyrights which we consider to be material to our business:

No.	Software name	Registered owner	Place of Registration	Registration Number	Registration Date
1.	SigmaStar Network Camera Driver Software V1.0 (星辰網絡攝像機驅動軟件V1.0)	Our Company	China	2019SR0134081	February 12, 2019

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Software name	Registered owner	Place of Registration	Registration Number	Registration Date
2. . .	SigmaStar Dashcam MV5 OpenMAX Driver Software V1.0 (星宸行車 記錄儀MV5 OpenMAX 驅動軟件V1.0)	Our Company	China	2019SR0178049	February 25, 2019
3. . .	Xiamen SigmaStar Technology NPU-caffe Model Conversion System V1.0 (廈門星宸 科技NPUCaffe模型轉換系 統V1.0)	Our Company	China	2020SR0689022	June 29, 2020
4. . .	SigmaStar Video Encoding Software V1.0 (星宸視頻 編碼軟件V1.0)	Our Company	China	2020SR0695834	June 30, 2020
5. . .	SigmaStar Video Decoding Software V1.0 (星宸視頻 解碼軟件V1.0)	Our Company	China	2020SR0771798	July 14, 2020
6. . .	SigmaStar Audio Output Software V1.0 (星宸音頻 輸出軟件V1.0)	Our Company	China	2020SR0695851	June 30, 2020
7. . .	SigmaStar Audio Input Software V1.0 (星宸音頻 輸入軟件V1.0)	Our Company	China	2020SR0688367	June 29, 2020
8. . .	SigmaStar Smart Display Device SSD101 Software V1.0 (星宸智能顯示設備 SSD101軟件V1.0)	Our Company	China	2021SR0627623	April 30, 2021
9. . .	Smart Display Portable Terminal Device Software V1.0 (智能顯示 便攜終端設備軟件V1.0)	Shanghai Ruichenwei	China	2021SR1487194	October 11, 2021
10. . .	Ruichenwei Multi-Format Video Display Software V1.0 (銳宸微多格式視頻 顯示器軟件V1.0)	Shanghai Ruichenwei	China	2022SR0029300	January 6, 2022
11. . .	Sigmastar Electronics Image Transmission Frame Rate Control Software V1.0 (星宸微電 子圖像傳輸幀率控制軟件 V1.0)	Sigmastar Electronics	China	2023SR0198003	February 3, 2023

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Software name	Registered owner	Place of Registration	Registration Number	Registration Date
12. . .	Sigmastar Electronics Audio Output Software V1.0 (星宸微電子音訊輸出軟件V1.0)	Sigmastar Electronics	China	2023SR0213569	February 8, 2023
13. . .	Sigmastar Electronics Audio Input Software V1.0 (星宸微電子音訊輸入軟件V1.0)	Sigmastar Electronics	China	2023SR0210546	February 8, 2023
14. . .	Sigmastar Electronics Multi-Format Video Display Software V1.0 (星宸微電子多格式視頻顯示器軟件V1.0)	Sigmastar Electronics	China	2023SR0266087	February 21, 2023
15. . .	Sigmastar Electronics AV1 Video Encoder Software V1.0 (星宸微電子Av1視頻編碼器軟件V1.0)	Sigmastar Electronics	China	2023SR0261559	February 20, 2023
16. . .	Sigmastar Electronics High-Efficiency Near-Infrared Image Fusion Software V1.0 (星宸微電子高效率近紅外圖像融合軟件V1.0)	Sigmastar Electronics	China	2023SR0365968	March 20, 2023
17. . .	SISStar Technology Fast Streaming Software (星覺科技快速串流軟件)	Xiamen SISStar	China	2024SR0716888	May 27, 2024
18. . .	Xiamen SISStar Technology Linux ALSA-Based Audio Driver Software (廈門星覺科技基於Linux Alsa的音頻驅動軟件)	Xiamen SISStar	China	2024SR0717283	May 27, 2024
19. . .	SISStar Technology RISC-V MCU Peripheral Driver Software (星覺科技 RISCV MCU外設驅動軟件)	Xiamen SISStar	China	2024SR1086398	July 30, 2024
20. . .	SISStar Technology Ultra-Low-Power NPU Linux Driver Software (星覺科技超低功耗NPU Linux驅動軟件)	Xiamen SISStar	China	2024SR1086386	July 30, 2024

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Software name	Registered owner	Place of Registration	Registration Number	Registration Date
21. . .	SISStar Technology Lightweight AI Processor LLVM Backend Implementation Software (星覺科技輕量化AI處理器llvm後端實現軟件)	Xiamen SISStar	China	2024SR1158183	August 9, 2024
22. . .	SISStar Technology High- Performance Neural Network Chip Application Model Building Software (星覺 科技高性能神經網絡芯片 適用模型構建軟件)	Xiamen SISStar	China	2024SR1935383	November 29, 2024
23. . .	SigmaStar Real-Time Video Stream Decoding Driver Software (星宸科技實時 視頻流解碼驅動軟件)	Our Company	China	2024SR1940859	November 29, 2024
24. . .	SISStar Technology High- Performance NPU Linux Driver Software (星覺科 技高效能NPULinux driver軟件)	Xiamen SISStar	China	2024SR1946633	December 2, 2024
25. . .	SigmaStar Technology Multi-media Image Scaling Software V1.0 (星宸科技多媒體圖像縮 放軟件V1.0)	Our Company	China	2025SR0709881	April 29, 2025
26. . .	Sigmastar Multi-Functional Streaming Media Player Software (星宸微多功能 的流媒體播放器軟件)	Sigmastar Electronics	China	2025SR0853279	May 23, 2025
27. . .	Sigmastar High-Flexibility Video Notation Software V1.0 (星宸微高靈活的視 頻區域標注軟件V1.0)	Sigmastar Electronics	China	2025SR2450426	December 22, 2025
28. . .	Sigmastar High-Efficiency Vdisp Multi-Window Tiling Software V1.0 (星宸微高效率Vdisp多窗 口拼接軟件V1.0)	Sigmastar Electronics	China	2025SR1878603	September 26, 2025

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Software name	Registered owner	Place of Registration	Registration Number	Registration Date
29. . .	SigmaStar Technology Visible TOF Player Software V1.0 (星宸科技 可視化的TOF播放器軟件 V1.0)	Our Company	China	2025SR2014914	October 17, 2025
30. . .	SigmaStar Technology High-Stability TOF Decoding Software V1.0 (星宸科技高穩定的TOF 解碼軟件V1.0)	Our Company	China	2025SR2015102	October 17, 2025

(d) Domain Name

As of the Latest Practicable Date, our Group had registered the following domain names which we consider to be or may be material to our business:

No.	Registered owner	Domain name	Registration date	Expiry date
1. . .	Our Company	sigmastar.com.cn	August 25, 2017	August 25, 2030
2. . .	Our Company	sigmastarsemi.com	March 27, 2018	March 27, 2031
3. . .	Our Company	comake.online	October 10, 2020	October 11, 2030

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors’ Service Contracts and Appointment Letters

We have entered into a service contract or appointment letter with each of the Directors. The principal particulars of these service contracts and appointment letters comprise (a) the term of the service; and (b) provisions on termination of the appointment. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of the Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

B. Remuneration of Directors

The aggregate remuneration (including fees, salaries, allowances, benefits in kind and pension scheme contributions) for our Directors and former Directors for the years ended December 31, 2023, 2024 and 2025 were approximately RMB19.9 million, RMB21.7 million and RMB12.9 million, respectively.

Based on the current arrangements in force as of the Latest Practicable Date, it is estimated that the total remuneration for our Directors (including independent non-executive Directors) for the year ending December 31, 2026 will be approximately RMB8.0 million.

During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former Directors or the five highest-paid individuals for the Track Record Period for the loss of any office in connection with the management of the affairs of any members of our Group.

Save as disclosed above and in the sections headed “Financial Information” and “Appendix I — Accountants’ Report”, none of the Directors had waived or agreed to waive any emoluments during the Track Record Period, and no other payments have been made or are payable in respect of the Track Record Period by any member of our Group to any of our Directors.

C. Disclosure of Interests

(i) *Interests of our substantial Shareholders*

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors are not aware of any person (other than our Directors and chief executive of our Company) who will, immediately following the completion of the [REDACTED], have interests or short positions in the Shares or underlying Shares which would be required to be disclosed to us and the Hong Kong Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company or any other member of our Group.

(ii) *Interests of our Directors and chief executive*

Immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional Shares are issued pursuant to the Restricted Share Incentive Schemes and no other changes to our issued and outstanding Shares between the Latest Practicable Date and the [REDACTED]), so far as our Directors are aware, the interest or short position of our Directors or chief executives in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules, to be notified to our Company and the Hong Kong Stock Exchange, will be as follows:

Name of Director	Position in our Company	Shares to be held after the [REDACTED]	Nature of interest ⁽¹⁾	Number of shares of our Company or its associated corporation (as applicable)	Approximate % interest in shares of our Company or its associated corporation (as applicable) ⁽²⁾
Mr. Lin Yongyu	Executive Director, chairman of the Board, legal representative and general manager	A Shares	Interest in controlled corporation ⁽³⁾	80,583,690	[REDACTED]%
Mr. Chen Lijing	Executive Director and deputy general manager	A Shares	Beneficial owner ⁽⁴⁾	31,000	[REDACTED]%
		A Shares	Interest in controlled corporation ⁽⁵⁾	45,102,580	[REDACTED]%
Mr. Shiao Pei-jiun	Executive Director	A Shares	Beneficial owner ⁽⁶⁾	24,000	[REDACTED]%
Ms. Zhou Ai . . .	Non-executive Director	A Shares	Beneficial owner ⁽⁶⁾	17,800	[REDACTED]%
Mr. Yi Ruofeng . .	Independent non-executive Director	A Shares	Beneficial owner	6,000	[REDACTED]%

Notes:

- (1) All interests stated are long position.
- (2) For approximate percentage interest in shares of our Company (as applicable), the calculation is based on the circumstance immediately after the [REDACTED], and the assumptions that no new Shares are issued under the [REDACTED] or pursuant to the Restricted Share Incentive Schemes and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].
- (3) The general and executive partner of each of Xiamen Xinchun, Xiamen Yaochen, Xiamen Hanchen and Xiamen Xuding is Xiamen Haochen. As such, Xiamen Xinchun, Xiamen Yaochen, Xiamen Hanchen and Xiamen Xuding are parties acting in concert, and are deemed to be interested in the Shares each other is interested in (which in aggregate equate to 45,102,580 A Shares). 87.85% of the limited partnership interest in Xiamen Xinchun is held by Xiamen Jianchen, whose limited partnership interest is in turn held as to 99.90% by Elite Star, which is in turn wholly-owned by Mr. Lin Yongyu. Therefore, by virtue of the SFO, Mr. Lin Yongyu is deemed to be interested in the 45,102,580 A Shares which Xiamen Xinchun is interested in and the 35,481,110 A Shares which Elite Star is interested in as beneficial owner.
- (4) As of the Latest Practicable Date, Mr. Chen Lijing was granted 18,600 outstanding restricted Shares under the Restricted Share Incentive Schemes, upon the vesting of which the same number of Shares will be issued.
- (5) The general and executive partner of each of Xiamen Xinchun, Xiamen Yaochen, Xiamen Hanchen and Xiamen Xuding is Xiamen Haochen. As such, by virtue of the SFO, Xiamen Haochen is deemed to be interested in the 45,102,580 A Shares which Xiamen Xinchun, Xiamen Yaochen, Xiamen Hanchen and Xiamen Xuding are jointly interested in. The equity interests in Xiamen Haochen are held as to 50% by Mr. Chen Lijing. Therefore, by virtue of the SFO, Mr. Chen Lijing is deemed to be interested in the Shares which Xiamen Haochen is interested in.
- (6) As of the Latest Practicable Date, Mr. Shiao Pei-jiun and Ms. Zhou Ai were granted 14,400 and 13,080 outstanding restricted Shares under the Restricted Share Incentive Schemes, respectively, upon the vesting of which the same number of Shares will be issued.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

D. Disclaimer

Save as disclosed in this document:

- (i) none of our Directors or the chief executive of our Company has any interest or short position in the shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules once the H Shares are [REDACTED];
- (ii) none of our Directors or any of the experts referred to under the paragraph headed “— 5. Other Information — E. Qualification of Experts” has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (iii) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group taken as a whole; and
- (iv) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

4. RESTRICTED SHARE INCENTIVE SCHEMES

The following is a summary of the principal terms of Restricted Share Incentive Schemes. The term of the Restricted Share Incentive Schemes are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of restricted Shares by our Company after our [REDACTED]. Save as otherwise disclosed, the terms of the 2024 Restricted Share Incentive Scheme and the 2025 Restricted Share Incentive Scheme are substantially similar and are summarized below.

(i) Purpose

The purpose of the Restricted Share Incentive Schemes is to improve our corporate governance structure, establish and enhance our long-term incentive mechanism, attract and retain outstanding talent and fully motivate our core personnel, in order to ensure that all relevant parties focus on our long-term development and realize our development strategy and operational goals. The Restricted Share Incentive Schemes are implemented to align the interest of the Shareholders with the interests of our Group and core personnel which will benefit the sustained development of our Group.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

(ii) Administration

The Restricted Share Incentive Schemes are subject to the approval of the shareholders’ meeting, administration of the Board and the supervision of the Remuneration and Evaluation Committee and/or independent Directors of our Company.

(iii) Participants

The participants of the 2024 Restricted Share Incentive Scheme include our key personnels such as directors, senior management members and core business/technical staff.

The participants of the 2025 Restricted Share Incentive Scheme include our core business/technical staff.

The scope of participants excludes independent Directors and shareholders or actual controller who individually or collectively hold 5% or more of the shares of our Company and their respective spouse, parents and children.

(iv) Source and maximum number of Shares

The Shares underlying the Restricted Share Incentive Schemes shall be new A Shares and/or A Shares repurchased with our Company’s repurchase account issued and to be issued by our Company.

The restricted Shares will be issued to the grantees upon fulfilment of certain conditions. For further details, please refer to the paragraph headed “— (vii) Vesting of Restricted Shares” below.

The maximum number of restricted Shares that can be granted under the 2024 Restricted Share Incentive Scheme is 1,755,676 A Shares.

The maximum number of restricted Shares that can be granted under the 2025 Restricted Share Incentive Scheme is 977,200 A Shares.

(v) Date of grant and term of the scheme

Each of the Restricted Share Incentive Schemes shall be effective from the date of grant up to the date when all the restricted Shares granted under the respective Restricted Share Incentive Scheme have been vested or cancelled. The term of the Restricted Share Incentive Schemes shall not exceed 48 months.

Under the 2024 Restricted Share Incentive Scheme, the date on which the restricted Shares are granted shall be determined by the Board within 60 days after the date of approval of the 2024 Restricted Share Incentive Scheme by the Shareholders’ meeting. The date of grant must be a trading day.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Under the 2025 Restricted Share Incentive Scheme, the grant of the restricted Shares will be conducted as follow:

(a) *First tranche (i.e. 927,200 restricted Shares) (the "First Tranche"):*

The date on which the First Tranche are granted shall be determined by the Board within 60 days after the date of approval of the 2025 Restricted Share Incentive Scheme by the Shareholders' meeting (the "**First Tranche Grant Date**"). The First Tranche Grant Date must be a trading day.

(b) *Second tranche (i.e. 50,000 restricted Shares) (the "Second Tranche"):*

The date on which the Second Tranche are granted shall be determined by the Board within 12 months after the date of approval of the 2025 Restricted Share Incentive Scheme by the Shareholders' meeting (the "**Second Tranche Grant Date**").

(vi) Lock-up for Directors and the senior management team

If the grantee is a Director or a senior management of our Company who terminates the employment before expiry of the term, during the period of the original term of employment and the following six months, the Shares to be transferred in each year shall not exceed 25% of the total Shares he or she holds. No Share held by such Director or senior management can be transferred within six months after termination of his or her employment.

If the grantee is a Director or senior management of our Company, income gained through sale of Shares within six months of the purchase or purchase of Shares within six months of the sale shall belong to our Company and will be forfeited by the Board.

If there is any change in the applicable laws and regulations on the foregoing lock-up requirements, the grantee shall comply with the amended laws and regulations.

(vii) Conditions to the grant of restricted Shares

The restricted Shares under the Restricted Share Incentive Schemes will only be granted to selected participants if the following conditions are fulfilled:

With respect to our Company, none of the following circumstances having occurred:

- (1) An audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company's accountants' report for the most recent fiscal year;
- (2) An audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control report contained in our Company's accountants' report for the most recent fiscal year;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (3) The Company has not distributed dividends in accordance with the laws and regulations, the Articles of Association or its public commitment within the last 36 months after its listing;
- (4) Applicable laws and regulations prohibit the implementation of any share incentive scheme; or
- (5) Any other circumstances determined by the CSRC.

With respect to a grantee, none of the following circumstances having occurred:

- (1) The grantee has been regarded as an inappropriate person by the stock exchange within the last 12 months;
- (2) The grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;
- (3) The grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office due to any serious violation of law or regulation within the last 12 months;
- (4) The grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
- (5) The grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
- (6) Any other circumstances determined by the CSRC.

(viii) Vesting of restricted Shares

The restricted Shares will only be vested when (a) the conditions set out under paragraph (vii) above are fulfilled; and (b) the annual assessment and performance targets as set out under the Restricted Share Incentive Schemes are achieved. The final number of vested restricted Shares will be subject to the internal assessment of individual performance. The unvested restricted Shares will be cancelled in full by our Company.

Under the 2024 Restricted Share Incentive Scheme, the vesting schedule of restricted Shares are as follows:

- (1) During the period between the first trading day after 12-month anniversary from the date of grant and the last trading day up to the 24-month anniversary of the date of grant: 40%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (2) During the period between the first trading day after 24-month anniversary from the date of grant and the last trading day up to the 36-month anniversary of the date of grant: 30%
- (3) During the period between the first trading day after 36-month anniversary from the date of grant and the last trading day up to the 48-month anniversary of the date of grant: 30%

Under the 2025 Restricted Share Incentive Scheme, the vesting schedule of restricted Shares are as follows:

(a) First Tranche:

- (1) During the period between the first trading day after 12-month anniversary from the First Tranche Grant Date and the last trading day up to the 24-month anniversary of the First Tranche Grant Date: 40%
- (2) During the period between the first trading day after 24-month anniversary from the First Tranche Grant Date and the last trading day up to the 36-month anniversary of the First Tranche Grant Date: 30%
- (3) During the period between the first trading day after 36-month anniversary from the First Tranche Grant Date and the last trading day up to the 48-month anniversary of the First Tranche Grant Date: 30%

(b) Second Tranche:

In the event that the Second Tranche Grant Date is on or before the publication of the third quarter report for the financial year of 2025 of our Company:

- (1) During the period between the first trading day after 12-month anniversary from the Second Tranche Grant Date and the last trading day up to the 24-month anniversary of the Second Tranche Grant Date: 40%
- (2) During the period between the first trading day after 24-month anniversary from the Second Tranche Grant Date and the last trading day up to the 36-month anniversary of the Second Tranche Grant Date: 30%
- (3) During the period between the first trading day after 36-month anniversary from the Second Tranche Grant Date and the last trading day up to the 48-month anniversary of the Second Tranche Grant Date: 30%

In the event that the Second Tranche Grant Date is after the publication of the third quarter report for the financial year of 2025 of our Company:

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (1) During the period between the first trading day after 12-month anniversary from the Second Tranche Grant Date and the last trading day up to the 24-month anniversary of the Second Tranche Grant Date: 50%
- (2) During the period between the first trading day after 24-month anniversary from the Second Tranche Grant Date and the last trading day up to the 36-month anniversary of the Second Tranche Grant Date: 50%

The vesting date shall be trading day. However, none of the restricted Shares granted shall be vested during certain periods (a) prior to and/or following (i) the publication of financial reports and/or announcement of results announcement; or (ii) any event or decision that may have a material impact on the share price of our Company; or (b) as prescribed by the CSRC and the stock exchange. Prior to the vesting, the restricted Shares granted to the grantee shall not be transferred, used as guarantee or for repayment of debt.

The grantees shall pay the grant price upon fulfilment of the respective vesting conditions of the restricted Shares granted to subscribe for the underlying A Shares to be issued by our Company. Under the 2024 Restricted Share Incentive Scheme, the grant price of each restricted Shares shall be RMB18.18. Under the 2025 Restricted Share Incentive Scheme, the grant price of each restricted Shares shall be RMB33.25.

The number of restricted Shares granted and/or the grant prices will be adjusted upon the occurrence of certain events, including payment of dividend, increase in the share capital by way of capitalization of capital reserves, issue of bonus shares, subdivision of shares and issue of new shares. Our Company may repurchase the restricted Shares upon occurrence of certain events as set out in the Restricted Share Incentive Scheme, including but not limited to the change of the positions of the grantee or termination of employment.

(ix) Dividend and voting rights

After the vested restricted shares are transferred by the Company, the grantees of restricted Shares will be entitled to exercise the right of Shareholders, including but not limited to the right to receive dividends and voting rights.

(x) Outstanding restricted Shares

As at the Latest Practicable Date, all restricted Shares under the Restricted Share Incentive Schemes have been granted.

As of the Latest Practicable Date, given 90,044 unvested restricted Shares granted under the 2024 Restricted Share Incentive Scheme have already been cancelled by our Company, the number of outstanding restricted Shares granted under the Restricted Share Incentive Schemes was 1,987,600, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised and no changes to our issued and outstanding shares between the Latest Practicable Date and the [REDACTED]).

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

The following table sets forth the number of outstanding restricted Shares granted to Directors, senior management or connected persons of our Company under the Restricted Share Incentive Schemes as of the Latest Practicable Date:

Name of grantee	Address	Position in our Company/Connected relationship	Date of grant	Number of outstanding restricted Shares	Grant Price	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
Mr. Chen Lijing . . .	Unit 3C, Block B Building 5, Haiyue Huating 28 Haiyue Road Nanshan District Shenzhen Guangdong Province the PRC	Executive Director and deputy general manager	August 9, 2024	18,600	RMB18.18	[REDACTED]%
Mr. Shiau Pei-jiun . . .	Room 3002 No.1, Binshui Zhong'er Lane Jimei District Xiamen Fujian Province the PRC	Executive Director, chief financial officer and Board secretary	August 9, 2024	14,400	RMB18.18	[REDACTED]%
Ms. Zhou Ai	Unit 103, Building 26 Zhongcheng Kangqiao Garden (Phase II) Baoguan Road Longgang District Shenzhen Guangdong Province the PRC	Non-executive Director	August 9, 2024 September 22, 2025	7,080 6,000	RMB18.18 RMB33.25	[REDACTED]% [REDACTED]%
Mr. Lin Bo	No. 63 Lane 666, Zhouyuan Road Zhoupu Town Pudong New District Shanghai the PRC	Deputy general manager and head of R&D Centre	August 9, 2024	21,000	RMB18.18	[REDACTED]%
Mr. Sun Mingyong . . .	Room 415 No. 230 Jiujiang Road Huangpu District Shanghai the PRC	Deputy general manager and head of software development	August 9, 2024	21,000	RMB18.18	[REDACTED]%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name of grantee	Address	Position in our Company/Connected relationship	Date of grant	Number of outstanding restricted Shares	Grant Price	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
Mr. He Xiaoming . . .	6F, Haiyun Pavilion Haijing Garden No. 8 Guangqiao Street Nanshan District Shenzhen Guangdong Province the PRC	Head of marketing	August 9, 2024	18,600	RMB18.18	[REDACTED]%
Mr. Li Lin	12K, Building 30 Phase 3 Vanke Blue Coast Community No. 8-4 Dengliang Road Nanshan District Shenzhen Guangdong Province the PRC	Core business/technical staff and associate of a Director	August 9, 2024 September 22, 2025	8,280 10,000	RMB18.18 RMB33.25	[REDACTED]% [REDACTED]%
Mr. Wu Yanxiong . . .	Group 6, Ziwei Street Yunyang Sub-district Office Chaling County Hunan Province the PRC	Core business/technical staff and supervisor of Xiamen SISat	August 9, 2024 September 22, 2025	7,080 6,100	RMB18.18 RMB33.25	[REDACTED]% [REDACTED]%

Note:

- The calculation is based on the assumption that no new Shares are issued under the [REDACTED] and the Restricted Share Incentive Schemes, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].

The table below sets forth the details of outstanding restricted Shares granted to other grantees (excluding Directors, senior management and connected persons of our Company) under the Restricted Share Incentive Schemes as of the Latest Practicable Date:

Restricted Share Incentive Scheme	Number of Grantees	Date of grant	Number of outstanding restricted Shares	Grant Price	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
2024 Restricted Share Incentive Scheme . . .	204	August 9, 2024	894,360	RMB18.18	[[REDACTED]]%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Restricted Share Incentive Scheme	Number of Grantees	Date of grant	Number of outstanding restricted Shares	Grant Price	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
2025 Restricted Share Incentive Scheme . . .	204	September 22, 2025	905,100	RMB33.25	[[REDACTED]]%
	11	March 9, 2026	50,000	RMB33.25	[[REDACTED]]%

Note:

1. The calculation is based on the assumption that no new Shares are issued under the [REDACTED] and the Restricted Share Incentive Schemes, and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].

5. OTHER INFORMATION

A. Estate Duty

Our Directors have been advised that currently no material liability for estate duty under PRC laws is likely to fall upon any member of our Group.

B. Litigation

Save as disclosed in the sections headed “Business” and “Financial Information” in this document, no member of our Group is engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against our Company that would have a material adverse effect on our Company’s results of operations or financial condition.

C. Joint Sponsors

The Joint Sponsors have made an application on behalf of our Company to the [REDACTED] for [REDACTED] of, and permission to [REDACTED], the H Shares of our Company. All necessary arrangements [have been] made enabling the H Shares to be admitted into [REDACTED].

Each of Joint Sponsors satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

Pursuant to the engagement letter entered into between our Company and each of the Joint Sponsors, we have agreed to pay the Joint Sponsors a total fee of US\$800,000 to act as joint sponsors of our Company in connection with the [REDACTED].

D. Compliance Advisor

Our Company has appointed Somerley Capital Limited as our compliance advisor in compliance with Rules 3A.19 of the Listing Rules.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

E. Qualification of Experts

The qualification of the experts, as defined under the Listing Rules, who have given opinions in this document are as follows:

Name	Qualification
China International Capital Corporation Hong Kong Securities Limited	Licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 5 (advising on futures contracts) and Type 6 (advising on corporate finance) of the regulated activities under the SFO
China Securities (International) Corporate Finance Company Limited	Licensed corporation under the SFO to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of the regulated activities under the SFO
Beijing Jingtian & Gongcheng Law Firm	Company’s PRC legal advisor
Jacobson Burton Kelley PLLC.	Company’s U.S. export control and sanction counsel
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Ernst & Young (China) Advisory Limited	Tax advisor to our Company with respect to transfer pricing arrangement of our Group
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

F. Consents of Experts

Each of the experts as referred to in “— 5. Other Information — E. Qualification of Experts” in this Appendix has given and has not withdrawn its consent to the issue of this document with the inclusion of its view, report and/or letter and/or opinion (as the case may be) and/or references to its name included herein in the form and context in which it respectively appears.

As at the Latest Practicable Date, none of the experts named above has any shareholding interest in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

G. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

H. No Material Adverse Change

Our Directors confirm that, there has been no material adverse change in our business, financial condition and results of operations since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in the Accountants’ Report in Appendix I to this document, and up to the date of this document.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Hong Kong Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer on each of the purchaser and the seller is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further details in relation to taxation, please refer to Appendix III to this document.

J. Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, please refer to the sections headed “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of the Articles of Association of the Company” of this document.

K. Preliminary Expenses

We have not incurred any material preliminary expenses in relation to the incorporation of our Company.

L. Promoters

Within two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

M. Related Party Transactions

Our Group entered into the related party transactions within the two years immediately preceding the date of this document as mentioned in Note 36 to the Accountants’ Report in Appendix I to this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

N. Miscellaneous

Save as disclosed in this document:

- (i) within the two years immediately preceding the date of this document:
 - (a) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (b) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (c) no commission had been paid or payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share or debenture in our Company or any of our subsidiaries;
- (ii) no share or loan capital of our Company or any of our subsidiaries had been under option or is agreed conditionally or unconditionally to be put under option;
- (iii) no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries have been issued or agreed to be issued;
- (iv) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (v) our Group has no outstanding convertible debt securities or debentures;
- (vi) there is no arrangement under which future dividends are waived or agreed to be waived;
- (vii) save for the A Shares of our Company that are listed on the ChiNext Market of the Shenzhen Stock Exchange, and save for the H Shares to be [REDACTED] in connection with the [REDACTED], none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought; and
- (viii) all necessary arrangements [have been] made to enable the H shares to be admitted into [REDACTED] for clearing and settlement.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).