

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — 2. Further Information about our Business — A. Summary of Our Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in the section headed “Statutory and General Information — 5. Other Information — F. Consents of Experts” in Appendix VI to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at <http://www.sigmastar.com.cn> and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the accountants’ report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the Track Record Period;
- (d) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in the section headed “Unaudited [REDACTED] Financial Information” in Appendix II to this document;
- (e) the Frost & Sullivan Report;
- (f) the PRC legal opinion issued by Beijing Jingtian & Gongcheng Law Firm, our PRC legal advisor, in respect of certain general corporate matters and property interests in Chinese mainland of our Group;
- (g) the legal opinion issued by Jacobson Burton Kelley PLLC, our U.S. export control and sanction counsel, in respect of certain U.S. export control and sanction matters;
- (h) the material contracts referred to in the section headed “Statutory and General Information — 2. Further Information about our Business — A. Summary of Our Material Contracts” in Appendix VI to this document;

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- (i) the written consents referred to in section headed “Statutory and General Information — 5. Other Information — F. Consents of Experts” in Appendix VI to this document;
- (j) the contracts referred to in the section headed “Statutory and General Information — 3. Further Information About Our Directors — A. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix VI to this document;
- (k) the terms of the Restricted Share Incentive Schemes; and
- (l) the PRC Company Law, Securities Law and the Trial Measures, together with unofficial English translations thereof.

3. DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the Restricted Share Incentive Schemes, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Latham & Watkins LLP at 18/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.