IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Easylive Group Inc.
隨手播集團公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Total number of [REDACTED] under the [REDACTED]	: **[REDACTED] Shares (subject to the [REDACTED])**
Number of [REDACTED]	: **[REDACTED] Shares (subject to reallocation)**
Number of [REDACTED]	: **[REDACTED] Shares (subject to reallocation and the [REDACTED])**
[REDACTED]	: **Not more than HK$[REDACTED] per [REDACTED], and expected to be not less than HK$[REDACTED] per [REDACTED], plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full at the maximum [REDACTED] on application in Hong Kong dollars and subject to refund)**
Nominal value	: **HK$0.01 per Share**
[REDACTED]	: **[REDACTED]**

Sole Sponsor

PING AN SECURITIES (HK)

[REDACTED]

PING AN SECURITIES (HK)

[REDACTED]

[Logo]

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A copy of this document, having attached thereto the documents specified in the section headed "Documents delivered to the Registrar of Companies and on display — Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The **[REDACTED]** is expected to be determined by agreement between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]** and our Company at or before 12:00 noon on **[REDACTED]** or such later time as may be agreed between the parties. The **[REDACTED]** will be not more than HK$**[REDACTED]** per **[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]** per **[REDACTED]** unless otherwise announced. Investors applying for **[REDACTED]** may be required to pay, on application (subject to application channels), the maximum indicative **[REDACTED]** of HK$**[REDACTED]** for each **[REDACTED]** together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to refund if the **[REDACTED]** is lower than HK$**[REDACTED]** per **[REDACTED]**.

The **[REDACTED]** (for itself and on behalf of the **[REDACTED]**), may, with the consent of our Company, reduce the indicative **[REDACTED]** range and/or the number of **[REDACTED]** being offered under the **[REDACTED]** below that stated in this document at any time on or prior to the morning of the last day for lodging applications under the **[REDACTED]**. In such a case, an announcement of the reduction in the number of **[REDACTED]** and/or the indicative **[REDACTED]** range will be published on the websites of the Stock Exchange at **www.hkexnews.hk** and our Company at **www.suishoubo666.com** as soon as possible but in any event not later than the morning of the day which is the last day for lodging applications under the **[REDACTED]**.

If, for any reason, the final **[REDACTED]** is not agreed between our Company and the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) at or before 12:00 noon on **[REDACTED]**, the **[REDACTED]** will not proceed and will lapse immediately.

Prior to making an investment decision, prospective investors should consider carefully all the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

Prospective investors of the [REDACTED] should note that under the [REDACTED] in respect of the [REDACTED] the [REDACTED] (for itself and on behalf of the [REDACTED]) is entitled to terminate the [REDACTED] by giving a notice in writing to our Company at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED] (which is expected to be on [REDACTED]) upon the occurrence of the events set out under the section headed "[REDACTED] — [REDACTED] arrangements and expenses — [REDACTED] — Grounds for termination" in this document. Should the [REDACTED] (for itself and on behalf of the [REDACTED]) terminate the [REDACTED], the [REDACTED] will not proceed and will lapse.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities law of the United States and may not be [REDACTED], sold, pledged or transferred within the United States, or to, or for the account or benefit of U.S. persons, except that the [REDACTED] may be [REDACTED], sold or delivered in offshore transactions outside the United States in reliance on Regulation S under the U.S. Securities Act.

No information on any website forms part of this document.

[REDACTED]

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[REDACTED]

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[REDACTED]