SHARE CAPITAL

Assuming the **[REDACTED]** is not exercised at all, and without taking into account the options that may be granted under the Share Option Scheme, the share capital of our Company immediately following completion of the **[REDACTED]** and the **[REDACTED]** will be as follows:

Authorised:		*HK$*
[REDACTED]	Shares of HK$0.01 each	**[REDACTED]**
Issued or to be issued, fully paid or credited as fully paid:		
11,236	Shares in issue as at the Latest Practicable Date	112.36
[REDACTED]	Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**
[REDACTED]	Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**
[REDACTED]	Shares	**[REDACTED]**

Assuming the **[REDACTED]** is exercised in full, and without taking into account any option that may be granted under the Share Option Scheme, the share capital of our Company immediately following the completion of the **[REDACTED]** and the **[REDACTED]** will be as follows:

Authorised:		*HK$*
[REDACTED]	Shares of HK$0.01 each	**[REDACTED]**
Issued or to be issued, fully paid or credited as fully paid:		
11,236	Shares in issue as at the Latest Practicable Date	112.36
[REDACTED]	Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**
[REDACTED]	Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**
[REDACTED]	Shares to be issued pursuant to the exercise of the **[REDACTED]**	**[REDACTED]**
[REDACTED]	Shares	**[REDACTED]**

ASSUMPTIONS

The above tables assume that the **[REDACTED]** and the **[REDACTED]** have become unconditional and Shares are issued pursuant thereto. It does not take into account any Share which may be allotted and issued or repurchased by our Company pursuant to the general mandates granted to our Directors to allot and issue or repurchase Shares as described below.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 8.08(1)(a) of the Listing Rules, at the time of the **[REDACTED]** and at all times thereafter, our Company must maintain the minimum prescribed percentage of 25% of the issued share capital of our Company in the hands of the public (as defined in the Listing Rules).

RANKING

The **[REDACTED]** will rank pari passu in all respects with all Shares currently in issue or to be allotted and issued and will qualify for all dividends or other distributions declared, made or paid on the Shares after the date of this document save for the entitlements under the **[REDACTED]**.

SHARE OPTION SCHEME

Our Company [has conditionally adopted] the Share Option Scheme. A summary of its principal terms is set out in "Statutory and General Information — D. Share Option Scheme" in Appendix IV to this document.

GENERAL MANDATES GRANTED TO OUR DIRECTORS

Subject to the **[REDACTED]** becoming unconditional, general mandates [have been granted] to our Directors to allot and issue Shares and to repurchase Shares. For details of such general mandates, please refer to "Statutory and General Information — A. Further Information about our Company — 5. Written resolutions of our Shareholders passed on [●]" in Appendix IV to this document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

As a matter of the Companies Act, an exempted company is not required by law to hold any general meeting or class meeting. The holding of general meeting or class meeting is prescribed for under the articles of association of a company. Accordingly, our Company will hold general meetings as prescribed for under our Articles, a summary of which is set out in "Summary of the Constitution of our Company and Cayman Islands Company Law" in Appendix III to this document.