

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, amongst others:

- (1) the written consents referred to in “Statutory and General Information — E. Other information — 8. Consents of experts” in Appendix IV to this document; and
- (2) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further information about the Business of our Group — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at **www.hkexnews.hk** and our Company at **www.suishoubog666.com** during a period of 14 days from the date of this document:

- (1) the Memorandum of Association and the Articles of Association of our Company;
- (2) the accountants’ report on the financial information of our Group for the three years ended 31 December 2025 prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for the three years ended 31 December 2025;
- (4) the report on the unaudited **[REDACTED]** financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (5) the material contracts referred to in “Statutory and General Information — B. Further information about the Business of our Group — 1. Summary of material contracts” in Appendix IV to this document;
- (6) the service contracts and letters of appointment with Directors, referred to in “Statutory and General Information — C. Further information about our Directors and substantial Shareholders — 2. Particulars of Directors’ service agreements and letters of appointment” in Appendix IV to this document;
- (7) the written consents referred to in “Statutory and General Information — E. Other information — 8. Consents of experts” of Appendix IV to this document;
- (8) the PRC legal opinion prepared by CM Law Firm, our legal advisers as to PRC laws, in respect of certain aspects of our Group;
- (9) the industry report prepared by China Insights Industry Consultancy Limited referred to in “Industry Overview” in this document;

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- (10) the letter of advice prepared by Conyers Dill & Pearman, our legal advisers as to Cayman Islands laws, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (11) the Companies Act; and
- (12) the rules of the Share Option Scheme.