This section presents certain information regarding our share capital before and upon completion of the **[REDACTED]**.

BEFORE THE [REDACTED]

As of the Latest Practicable Date, the total issued capital of our Company was 1,523,234,457 A Shares of nominal value of RMB1.00 each, all of which are listed on the Shanghai Stock Exchange.

UPON COMPLETION OF THE [REDACTED]

Immediately following the **[REDACTED]**, assuming (i) the **[REDACTED]** is not exercised and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and **[REDACTED]**, the share capital of our Company will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the enlarged share capital *(%)*
A Shares in issue*	[1,523,234,457]	**[REDACTED]**
H Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Total	**[REDACTED]**	100.0

Immediately following the **[REDACTED]**, assuming (i) the **[REDACTED]** is exercised in full and (ii) no other changes are made to the issued share capital of our Company between the Latest Practicable Date and **[REDACTED]**, the share capital of our Company will be as follows:

Description of Shares	Number of Shares	Approximate percentage of the enlarged share capital *(%)*
A Shares in issue*	[1,523,234,457]	**[REDACTED]**
H Shares to be issued pursuant to the **[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Total	**[REDACTED]**	100.0

Note:

* Including 19,232,656 A Shares repurchased by our Company pursuant to the repurchase mandates approved by the Board.

RANKING

Our H Shares and our A Shares are regarded as one class of Shares and will rank *pari passu* with each other in all other respects and, in particular, will rank equally for all dividends or distributions declared, paid or made after the date of this document. All dividends in respect of our H Shares are to be paid by us in Hong Kong dollars whereas all dividends in respect of our A Shares are to be paid by us in RMB. In addition to cash, dividends may also be distributed in the form of Shares. Holders of our H Shares will receive share dividends in the form of H Shares, and holders of our A Shares will receive share dividends in the form of A Shares.

OUR SHARES

Our H Shares in issue upon completion of the **[REDACTED]**, and our A Shares, are ordinary Shares in our share capital and are considered as one class of Shares. Shanghai-Hong Kong Stock Connect has established a stock connect mechanism between mainland China and Hong Kong. Our A Shares can be subscribed for and traded by mainland Chinese investors, qualified foreign institutional investors or qualified foreign strategic investors and must be traded in RMB. As our A Shares are eligible securities under the Northbound Trading Link, they can also be subscribed for and traded by Hong Kong and other overseas investors pursuant to the rules and limits of Shanghai-Hong Kong Stock Connect. Our H Shares can be subscribed for or traded by Hong Kong and other overseas investors and qualified domestic institutional investors. If our H Shares are eligible securities under the Southbound Trading Link, they can also be subscribed for and traded by mainland Chinese investors in accordance with the rules and limits of Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

NO CONVERSION OF OUR A SHARES INTO H SHARES FOR [REDACTED] AND [REDACTED] ON THE HONG KONG STOCK EXCHANGE

Our A Shares and our H Shares are generally neither interchangeable nor fungible, and the **[REDACTED]** of our A Shares and our H Shares may be different after the **[REDACTED]**. The Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (H股公司境內未上市股份申請"全流通"業務指引) announced by the CSRC are not applicable to companies dually listed in the PRC and on the Stock Exchange. As of the Latest Practicable Date, there were no relevant rules or guidelines from the CSRC providing that A Shareholders may convert A shares held by them into H shares for **[REDACTED]** and **[REDACTED]** on the Stock Exchange.

APPROVAL FROM HOLDERS OF A SHARES REGARDING THE [REDACTED]

Approval from holders of A Shares is required for our Company to **[REDACTED]** H Shares and seek the **[REDACTED]** of H Shares on the Stock Exchange. Such approval was obtained by us at the shareholders' general meeting of our Company held on December 19, 2025 and is subject to the following conditions:

(i) *Size of the offer.* The proposed number of H Shares to be **[REDACTED]** shall not exceed **[REDACTED]**% of the total issued share capital enlarged by the H Shares to be issued pursuant to the **[REDACTED]** (before the exercise of the **[REDACTED]**). The number of H Shares which may be **[REDACTED]** pursuant to the full exercise of the **[REDACTED]** shall not exceed 15% of the total number of H Shares to be **[REDACTED]** initially under the **[REDACTED]**.

(ii) *Method of* **[REDACTED]**. The method of **[REDACTED]** shall be by way of an **[REDACTED]** to institutional investors and a **[REDACTED]** for **[REDACTED]** in Hong Kong.

(iii) *Target* **[REDACTED]**. The H Shares shall be **[REDACTED]** to **[REDACTED]** in Hong Kong under the **[REDACTED]** and international **[REDACTED]**, qualified domestic institutional **[REDACTED]** in mainland China and other **[REDACTED]** who are approved by mainland Chinese regulatory bodies to **[REDACTED]** abroad in **[REDACTED]**.

(iv) **[REDACTED]** *basis.* The **[REDACTED]** of H Shares will be negotiated and determined among the Board and/or its authorized persons and **[REDACTED]**, as authorized by the Shareholders' general meeting, after due consideration of the interests of our Company's existing Shareholders and foreign investors, by reference to the conditions of international capital markets and the Hong Kong stock market issuances, the general valuation levels of comparable companies in the industry and the market subscription conditions at the time of **[REDACTED]**, as well as based on the demand for foreign orders and the results of book-building.

(v) *Validity period.* The **[REDACTED]** of H Shares and **[REDACTED]** of H Shares on the Stock Exchange shall be completed within 24 months from the date of approval by the general meeting of the Company on December 19, 2025.

There are no other approved existing **[REDACTED]** plans for our Shares except for the **[REDACTED]**.

SHAREHOLDERS' GENERAL MEETINGS

For details of circumstance under which our shareholders' general meeting is required, please see "Summary of Articles of Association of the Company" in Appendix V to this document.