

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation of our Company

Our Company was incorporated in the PRC as a state-owned enterprise on August 28, 1992 and was converted into a limited liability company on December 29, 2001. Subsequently, our Company was converted to a joint stock liability company with limited liability on December 7, 2009 under the Company Law.

We have established a principal place of business in Hong Kong at Unit 1901, 19th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong and have been registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on December 10, 2025. Mr. Chow Chi Wing (our independent non-executive Director) has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong, whose correspondence address is the same as our principal place of business in Hong Kong.

As our Company was incorporated in the PRC, our corporate structure and Articles of Association are subject to the relevant PRC Law. A summary of the relevant PRC Law and of the Articles of Association is set out in “Regulatory Overview” and Appendix V, respectively.

2. Changes in the share capital of our Company

Save as disclosed in “History, Development and Corporate Structure – Corporate Development and Major Shareholding Changes of our Company” and below, there has been no other alteration in the share capital of our Company during the two years immediately preceding the date of this document.

Our Company’s predecessor was Beijing High-Energy Liner Engineering Office* (北京高能墊襯工程處) which was established on August 28, 1992 as a state-owned enterprise with approval of the High-Tech Enterprise Bureau of the Chinese Academy of Sciences* (中國科學院高技術企業局) and funded by the Institute of High Energy Physics of the Chinese Academy of Sciences (中國科學院高能物理研究所). In December 2001, Beijing High-Energy Liner Engineering Office was restructured and converted into a limited liability company with a registered capital of RMB8.0 million which was fully paid. From 2002 to 2007, our Company went through several rounds of share capital change. When our Company was converted into a joint stock liability company with limited liability under the PRC Company Law, our initial registered capital was RMB30,000,000 divided into 30,000,000 Shares with a nominal value of RMB1.00 each. Following a series of capital increases, our registered capital was RMB121,200,000 divided into 121,200,000 shares with a nominal value of RMB1.00 each immediately before listing of our Shares on the Shanghai Stock Exchange.

On December 29, 2014, we completed the initial public offering and listing on the Shanghai Stock Exchange of our A Shares (stock code: 603588). Immediately after the listing of our A Shares, our registered capital was RMB161,600,000 divided into 161,600,000 Shares with a nominal value of RMB1.00 each. Subsequently and as at the Latest Practicable Date, following a series of capital increases, our registered capital was RMB1,523,234,457 divided into 1,523,234,457 Shares with a nominal value of RMB1.00 each.

Save as disclosed above, there has been no alteration in the share capital of our Company within the two years immediately preceding the date of this document.

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3. Changes in the Share Capital of our Major Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in the Accountants’ Report in Appendix I to this document.

The following sets out the changes in the share capital of our Company’s major subsidiaries during the two years immediately preceding the date of this document:

- (a) on December 31, 2024, the registered share capital of Jiangxi Xinke increased from RMB1,000 million to RMB1,500 million; and
- (b) on February 21, 2024, the registered share capital of Jiangxi Xinke increased from RMB500 million to RMB1,000 million.

Save as disclosed above, there had been no other alterations of share capital of our major subsidiaries within the two years preceding the date of this document.

4. Resolutions of our Shareholders

Pursuant to the Shareholders’ meeting held on December 19, 2025, the following resolutions, among others, were duly passed:

- (a) the [REDACTED] by our Company of H Shares of nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued before the exercise of the [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and granting the [REDACTED] the [REDACTED] of no more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED], and the authorization to the Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and relevant PRC regulatory authorities; and
- (d) authorization to the Board and its authorized person(s) to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Material Contract

The following contract (not being contract entered into in the ordinary course of business) was entered into by our Group within the two years preceding the date of this document and is or may be material:

- (a) the [REDACTED].

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2. Intellectual Property Rights

Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which are or may be material in relation to our business.

Trademarks

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following trademarks which we consider to be or may be material to our business:

No.	Registered owner	Trademark	Registration number	Class	Registration date	Expiry date
1.	Company	高能环境	20373085	1,24,37,40,42	August 7, 2017	August 6, 2027
2.	Company	 BGE	20373086A	1,24,37,40,42	October 14, 2017	October 13, 2027
3.	Company	ChemOx	22031651	1	January 14, 2018	January 13, 2028
4.	Company	CrySeal	22031652	1,19	February 21, 2018	February 20, 2028
5.	Company	BioRe	22031650	1,5,31	January 14, 2018	January 13, 2028
6.	Company	SludgeImmo	22031653	1,19	January 14, 2018	January 13, 2028
7.	Company		25396628	7,40	November 21, 2018	November 20, 2028
8.	Company	高能环境	25396626	7,37,40	November 21, 2018	November 20, 2028
9.	Company	BGE	25396625	7,2,40	November 21, 2018	November 20, 2028
10.	Company	 BGE	25396627	37	November 21, 2018	November 20, 2028
11.	Company	高能时代	10478842	40	June 14, 2013	June 13, 2033
12.	Company		8076694	42	August 28, 2014	August 27, 2034
13.	Company		8076689	37	April 7, 2011	April 6, 2031
14.	Company		8076686	24	August 28, 2014	August 27, 2034
15.	Company		8076683	19	June 7, 2011	June 6, 2031
16.	Company		8076673	1	June 7, 2011	June 6, 2031
17.	Company	BGE	8076641	42	June 7, 2011	June 6, 2031
18.	Company	BGE	8076622	37	June 7, 2011	June 6, 2031
19.	Company	BGE	8066111	24	March 28, 2015	March 27, 2035
20.	Company	BGE	8066091	19	June 7, 2011	June 6, 2031
21.	Company	BGE	8066063	1	June 7, 2011	June 6, 2031
22.	Company	高能垫衬	8066023	37	April 21, 2012	April 20, 2032
23.	Company	高能垫衬	8065962	1	March 7, 2011	March 6, 2031
24.	Company	高能垫衬	8065933	42	April 7, 2015	April 6, 2035
25.	Company	高能垫衬	8065918	37	March 28, 2015	March 27, 2035
26.	Company	高能垫衬	8063367	24	February 28, 2011	February 27, 2031
27.	Company	高能垫衬	8063352	19	February 14, 2011	February 13, 2031
28.	Company	高能垫衬	8063312	1	February 28, 2011	February 27, 2031
29.	Company	BGE	30990941	1,2,7	July 28, 2019	July 27, 2029
30.	Company	高能环境	30990942	1,37,40	October 28, 2019	October 27, 2029
31.	Company	 BGE	20373086	1,24,37,40,42	May 7, 2020	May 6, 2030
32.	Company	BGE-SZ	33578964	1,19,40	June 7, 2019	June 6, 2029
33.	Company	BGE-MF*	33602040	1,19,40	June 7, 2019	June 6, 2029
34.	Company	高能材料	62411208	6	August 14, 2022	August 13, 2032
35.	Company	BGECL	62791556	6	August 28, 2022	August 28, 2032
36.	Company	BGE	63802406	4	October 7, 2022	October 6, 2032
37.	Company	BGE	63797204	5	October 7, 2022	October 7, 2032
38.	Company		64066390	4	October 14, 2022	October 13, 2032
39.	Company		64079736	12	October 14, 2022	October 13, 2032
40.	Company		64082030	16	October 14, 2022	October 13, 2032
41.	Company		64089982	6	October 14, 2022	October 13, 2032
42.	Company	 BGE	64210352	4	October 14, 2022	October 13, 2032

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No.	Registered owner	Trademark	Registration number	Class	Registration date	Expiry date
43.	Company		64241261	16	October 14, 2022	October 13, 2032
44.	Company	BGE	63826382	16	October 7, 2022	October 6, 2032
45.	Company		64094057	10	December 14, 2022	December 13, 2032
46.	Company	BGE	63889780	40	November 21, 2022	November 20, 2032
47.	Company	BGE	63889395	22	November 14, 2022	November 13, 2032
48.	Company	BGE	63895568	39	November 14, 2022	November 13, 2032
49.	Company		64221778	12	December 21, 2022	December 20, 2032
50.	Company	BGE	63825643	12	December 21, 2022	December 20, 2032
51.	Company	BGE	69363536	14	March 14, 2024	March 13, 2034
52.	Company		69368408	14	July 7, 2024	July 6, 2034
53.	Company	BGE	68538438	6	May 28, 2023	May 27, 2033
54.	Company	BGE	63876206	17	November 7, 2022	November 6, 2032
55.	Company	BGE	63198907	40	November 14, 2022	November 13, 2032
56.	Company	BGE	63186484	6	May 7, 2023	May 6, 2033
57.	Company		30990943	1	October 28, 2019	October 27, 2029

Patents

As of the Latest Practicable Date, we had registered the ownership of and/or had the right to use the following patents which we consider to be or may be material to our business:

No.	Patent	Place of registration	Registration number	Registration Date	Grant date	Registered owner
1.	A device and method for reducing the external discharge of heavy metals from smelting flue gas	PRC	ZL202111500829.4	December 9, 2021	February 7, 2025	GeoEnviron Zhongse, Company
2.	A resource utilization method for the collaborative disposal of lead-containing waste residue in steel dust and sludge	PRC	ZL202410889060.7	July 4, 2024	September 10, 2024	Company, Jingyuan GeoEnviron
3.	A resource treatment system and method for waste incineration soot	PRC	ZL202010778326.2	August 5, 2020	July 19, 2024	Company, Beijing GeoEnviron Huanshun Engineering Company Limited* (北京高能環順環境工程有限公司)
4.	A method of building a new sintering furnace oven	PRC	ZL202111500824.1	December 9, 2021	September 15, 2023	GeoEnviron Zhongse, Company
5.	A dust reducer and its preparation method	PRC	ZL202010099761.2	February 18, 2020	December 20, 2022	Company, GeoEnviron Pengfu
6.	An indium-germanium joint immersion and extraction process	PRC	ZL202110032089.X	January 11, 2021	December 13, 2022	Company, GeoEnviron Pengfu
7.	A purification process of indium reflux extract	PRC	ZL202110032123.3	January 11, 2021	November 15, 2022	Company, GeoEnviron Pengfu
8.	A secondary aluminum ash treatment method with enhanced nitrogen removal and salination	PRC	ZL202210799363.0	July 8, 2022	October 25, 2022	Company, Jingyuan GeoEnviron
9.	A crude lead fire refining copper remover, preparation method and application	PRC	ZL202011457697.7	December 10, 2020	October 18, 2022	Company, GeoEnviron Pengfu
10.	A high-temperature visual detection method and detection system for side blowing furnace	PRC	ZL202011249256.8	November 10, 2020	August 23, 2022	Company, GeoEnviron Pengfu
11.	A sintering method of copper-containing sludge	PRC	ZL202011550841.1	December 24, 2020	July 22, 2022	Company, GeoEnviron Pengfu
12.	A method for producing high-alumina inorganic materials based on pelletizing method using aluminum ash	PRC	ZL202210029127.0	January 12, 2022	April 19, 2022	Company, Jingyuan GeoEnviron
13.	A method of selenium extraction of selenium-containing smelting slag	PRC	ZL202110024274.4	January 8, 2021	April 19, 2022	Company, GeoEnviron Pengfu
14.	A resource utilization method of electroplating sludge	PRC	ZL202010871975.7	August 26, 2020	March 29, 2022	Company, GeoEnviron Pengfu

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No.	Patent	Place of registration	Registration number	Registration Date	Grant date	Registered owner
15.	A sintering pretreatment method for nickel-containing sludge	PRC	ZL202111217995.3	October 20, 2021	February 22, 2022	Company, Jinchang GeoEnviron, GeoEnviron Pengfu
16.	A treatment method for desulfurization wastewater	PRC	ZL202110700783.4	June 24, 2021	January 4, 2022	Company, GeoEnviron Pengfu
17.	An anti-bonding automatic spraying device for nickel-containing wet solid waste material brick making machine	PRC	ZL202210933817.9	August 4, 2022	September 19, 2023	GeoEnviron Zhongse
18.	A method for producing nickel-copper alloy particles from low-grade nickel-copper solid and hazardous waste materials	PRC	ZL202010870649.4	August 26, 2020	February 28, 2023	GeoEnviron Zhongse
19.	A method for producing nickel block materials from nickel-containing solid hazardous waste materials	PRC	ZL202010871971.9	August 26, 2020	August 12, 2022	GeoEnviron Zhongse
20.	A method for producing sintered blocks from complex nickel-containing wet materials	PRC	ZL202010870643.7	August 26, 2020	May 20, 2022	GeoEnviron Zhongse
21.	Recycling methods of Cu, Pb, Zn and Fe in slag in metal smelting process	PRC	ZL201710370239.1	May 23, 2017	May 17, 2019	GeoEnviron Zhongse
22.	A method for recovering rare precious metals from acid sludge	PRC	ZL201610252644.9	April 21, 2016	February 13, 2018	GeoEnviron Zhongse
23.	A comprehensive recovery method for precious metal tailings	PRC	ZL201510517284.6	August 21, 2015	December 22, 2017	GeoEnviron Zhongse
24.	Comprehensive recovery process of polymetallic polymetallic soot containing arsenic	PRC	ZL201410189851.5	May 7, 2014	April 13, 2016	GeoEnviron Zhongse
25.	A hazardous waste and solid waste treatment and recycling melting furnace	PRC	ZL202411819005.7	December 11, 2024	September 26, 2025	GeoEnviron Pengfu
26.	A pretreatment method and application of high-sulfur sludge	PRC	ZL202211280155.6	October 19, 2022	August 16, 2024	GeoEnviron Pengfu
27.	Hazardous waste sludge drying system and its use	PRC	ZL201811240656.5	October 24, 2018	July 16, 2024	GeoEnviron Pengfu
28.	A heat exchange system and process for SCR-RTO outlet flue gas	PRC	ZL202011617030.9	December 30, 2020	April 22, 2022	GeoEnviron Pengfu
29.	An online cleaning method for whitening heat exchange system and whitening heat exchanger	PRC	ZL202011576243.1	December 28, 2020	April 19, 2022	GeoEnviron Pengfu
30.	A method for collecting and treating soot in a melting furnace	PRC	ZL201911248043.0	December 9, 2019	February 15, 2022	GeoEnviron Pengfu
31.	A comprehensive recycling method of copper and nickel sludge fire method	PRC	ZL201910547220.9	June 24, 2019	April 30, 2021	GeoEnviron Pengfu
32.	A solid waste/hazardous waste smelting formula using iron and its smelting method	PRC	ZL201811378364.8	November 19, 2018	June 12, 2020	GeoEnviron Pengfu
33.	A smelting process for hazardous/solid waste containing magnesium	PRC	ZL201811377026.2	November 19, 2018	June 12, 2020	GeoEnviron Pengfu
34.	A brick-making process for solid waste or hazardous waste treatment	PRC	ZL201610425945.7	June 16, 2016	September 4, 2018	GeoEnviron Pengfu
35.	A thermal remediation device and thermal remediation method for in-situ treatment of volatile organic polluted soil	PRC	ZL201810752794.5	July 10, 2018	April 26, 2024	Company
36.	A wastewater reduction treatment device and method	PRC	ZL201810875965.3	August 2, 2018	February 23, 2024	Company
37.	A sealing system for rigid landfill units of hazardous waste	PRC	ZL202110455817.8	April 26, 2021	April 4, 2023	Company
38.	Stabilization treatment method of waste incineration fly ash agent	PRC	ZL202011562757.1	December 25, 2020	September 16, 2022	Company
39.	A graded purification system and method for waste incineration flue gas	PRC	ZL202210062912.6	January 20, 2022	April 19, 2022	Company

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No.	Patent	Place of registration	Registration number	Registration Date	Grant date	Registered owner
40.	A method for preparing composite quartz slabs from arsenic-containing waste slag and flotation tailings	PRC	ZL201811544841.3	December 17, 2018	July 6, 2021	Company
41.	A harmless treatment method for the collaborative disposal of incineration fly ash using chromium slag	PRC	ZL201910790837.3	August 26, 2019	July 6, 2021	Company
42.	A method for vitrifying and solidifying arsenic-containing waste residue by flotation tailings	PRC	ZL201811543759.9	December 17, 2018	December 29, 2020	Company
43.	A method for transformation of arsenic sulfide slag and microcapsule curing and stabilization	PRC	ZL201811417846.X	November 26, 2018	May 15, 2020	Company
44.	Stabilizing agent for lead-zinc waste rock tailings and its preparation and application	PRC	ZL201611015867.X	November 18, 2016	June 4, 2019	Company
45.	Linkage stabilizers and remediation methods for remediation of heavy metal contaminated soil	PRC	ZL201510739620.1	November 4, 2015	August 24, 2018	Company
46.	Secondary air device for domestic waste grate furnace	PRC	ZL201510659883.1	October 14, 2015	May 10, 2017	Company
47.	A chemical oxidation remediation method for organically polluted soil	PRC	ZL201810270720.8	March 29, 2018	August 21, 2020	Company
48.	A method for remediating nitrobenzene contaminated soil	PRC	ZL201810750372.4	July 10, 2018	August 21, 2020	Company
49.	A system for desulfurization wastewater softening using flue gas	PRC	ZL201710832594.6	September 15, 2017	June 5, 2020	Company
50.	Zero discharge system and method of concentrated brine based on atomized evaporation	PRC	ZL201610025925.0	January 15, 2016	December 29, 2020	Company

Software Copyrights

As of the Latest Practicable Date, our Group had registered the following software copyrights which we consider to be or may be material to our business:

No.	Software copyrights	Registered owner	Registration number	Registration date
1	Intelligent vehicle monitoring system software [abbreviation: intelligent vehicle monitoring system] V1.0	The Company	2025SR2420664	December 15, 2025
2	Intelligent medical waste collection and transportation monitoring platform software [abbreviation: intelligent medical waste collection and transportation monitoring platform] V1.0	The Company	2025SR2420667	December 15, 2025
3	Enterprise automated posting system V1.0	The Company	2025SR2420648	December 15, 2025
4	Unmanned weighbridge system software [abbreviation: unmanned weighbridge system] V1.0	The Company	2025SR2420641	December 15, 2025
5	Sludge equipment online monitoring system software [abbreviation: sludge equipment online monitoring system] V1.0	The Company	2025SR2420660	December 15, 2025

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No.	Software copyrights	Registered owner	Registration number	Registration date
6	Wastewater Treatment plant 306 cloud vision remote monitoring system software [abbreviation: wastewater treatment plant 360 cloud vision remote monitoring system] V1.0	The Company	2025SR2420637	December 15, 2025
7	Project materials management platform V1.0	The Company	2025SR2420631	December 15, 2025
8	Domestic waste landfill anti-seepage software V1.0	Company	2009SR10655	March 20, 2009
9	HDPE geomembrane application software V1.0	Company	2009SR10656	March 20, 2009
10	Hazardous waste disposal project anti-seepage system V1.0	Company	2009SR10657	March 20, 2009
11	Ecological anti-seepage software V1.0 for garden engineering applications	Company	2009SR10693	March 20, 2009
12	Pool membrane floating cover anti-seepage adjustment system V1.0	Company	2009SR10694	March 20, 2009
13	Anti-seepage software V1.0 for the expansion project of the old landfill	Company	2009SR10695	March 20, 2009
14	Intelligent operation system of high-energy sewage treatment plant (abbreviation: intelligent operation system) V1.0	Company	2022SR0946463	July 19, 2022
15	MVR evaporation operating system for high-energy landfill leachate (abbreviation: MVR evaporation operating system) V1.0	Company	2022SR0946867	July 19, 2022
16	Aeration precise control operating system of high-energy sewage treatment plant (abbreviation: aeration precise control system) V1.0	Company	2022SR0946292	July 19, 2022
17	High-energy landfill leachate full quantification treatment system software (abbreviation: full quantification treatment system) V1.0	Company	2022SR0946291	July 19, 2022
18	Ectopic direct thermal desorption operation software (abbreviation: ectopic direct thermal desorption operation) V1.0	Company, Beijing GeoEnviron Environmental Remediation Co., Ltd.* (北京高能時代環境修復有限公司)	2019SR0948213	September 11, 2019
19	Digital platform for soil and groundwater remediation V1.0	Company, Beijing GeoEnviron Environmental Remediation Co., Ltd.* (北京高能時代環境修復有限公司)	2021SR1536130	October 20, 2021
20	Soil and Groundwater Remediation System V1.0	Company, Beijing GeoEnviron Environmental Remediation Co., Ltd.* (北京高能時代環境修復有限公司)	2021SR1536090	October 20, 2021
21	High-energy environmental MES system	Company	2023SR0473768	April 17, 2023
22	Supply chain management integration platform V1.0	Company	2025SR1698324	September 4, 2025
23	Equipment Management System V1.0	Company	2025SR1697722	September 4, 2025
24	Multi-parameter real-time monitoring and analysis system for thermal desorption exhaust gas V1.0	Company, Anqing Normal University* (安慶師範大學), Hefei Eastern New Center Construction Investment Conoabyt Limited* (合肥東部新中心建設投資有限公司)	2025SR0814231	May 19, 2025
25	In-situ thermal desorption integration and collaborative remediation system V1.0 suitable for complex polluted sites	Company, Anqing Normal University* (安慶師範大學), Hefei Eastern New Center Construction Investment Conoabyt Limited* (合肥東部新中心建設投資有限公司)	2024SR1653915	October 31, 2024
26	Centralized procurement platform V1.0	Tibet Yuneng	2017SR634920	November 20, 2017

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No.	Software copyrights	Registered owner	Registration number	Registration date
27	Sludge disposal Internet of Things management and control system software V1.0	Tibet Yuneng	2017SR455117	August 17, 2017
28	Sewage treatment plant information management and control system software V1.0	Tibet Yuneng	2017SR451930	August 16, 2017
29	High-energy unique Tara weighing unattended system V1.0	Tibet Yuneng	2017SR325983	June 29, 2017
30	High-energy Guilin Medical Waste Collection and Transportation Supervision System V1.0	Tibet Yuneng	2017SR324032	June 29, 2017
31	Enterprise performance appraisal information system 1.0	Tibet Yuneng	2017SR252029	June 9, 2017
32	Enterprise Payment Information System 1.0	Tibet Yuneng	2017SR245809	June 8, 2017
33	Comprehensive CT electrolysis automated control and intelligent operation and maintenance software V1.0	Jiangxi Xingke	2024SR0811861	June 14, 2024
34	Visualized System for treating smelting flue gas from recycled metal metal furnaces V1.0	Jiangxi Xingke	2024SR0239897	February 6, 2024
35	Oxygen-enriched side-blown furnace hazardous waste disposal sampling and identification system V1.0	Jiangxi Xingke	2024SR0221579	February 2, 2024
36	Auxiliary interaction system for oxygen-enriched side-blown furnace treatment of high-melting-point hazardous waste materials V1.0	Jiangxi Xingke	2024SR0219880	February 2, 2024
37	Oxygen-enriched side-blown furnace for treating hazardous waste flue gas: Early warning and inspection auxiliary system V1.0	Jiangxi Xingke	2024SR0221585	February 2, 2024

Domain Names

As of the Latest Practicable Date, our Group had registered the following domain names which we consider to be or may be material to our business:

No.	Domain name	Registered owner	Expiry date
1.	bgechina.cn	Company	January 18, 2031
2.	hbpengfu.com	GeoEnviron Pengfu	April 11, 2033
3.	hbpengfu.cn	GeoEnviron Pengfu	September 18, 2028

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS, CHIEF EXECUTIVE AND SUBSTANTIAL SHAREHOLDERS

1. Disclosure of Interests

(a) Interests of our Directors and chief executive in the Company and our associated corporations

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised), so far as our Directors are aware, none of our Directors and chief executive has any interests and short positions in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) (i) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or (ii) which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or (iii) which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules:

Name	Position	Nature of interest	Description of Shares	Number of Shares	Approximate Percentage of Shareholding in the A Shares Immediately after Completion of the [REDACTED] (assuming the [REDACTED] is not exercised) %	Approximate Percentage of Shareholding in the Total Share Capital Immediately after Completion of the [REDACTED] (assuming the [REDACTED] is not exercised) %
Mr. Li	Chairman of our Board and executive Director	Beneficial interest	A Shares	[248,714,649]	[REDACTED]	[REDACTED]
Mr. Ling Jinming	Vice-chairman of our Board, executive Director and CEO	Beneficial interest	A Shares	[10,749,250]	[REDACTED]	[REDACTED]
Mr. Sun Min	Executive Director, vice-CEO and chief financial officer	Beneficial interest	A Shares	[100,000]	[REDACTED]	[REDACTED]
Mr. Zhang Huazhen	Executive Director and vice-CEO	Beneficial interest	A Shares	[56,100]	[REDACTED]	[REDACTED]

(b) Interests of the substantial shareholders in the Shares

Save as disclosed in “Substantial Shareholder”, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in our Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

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2. Particulars of Service Contracts

We have entered into a contract with each of our Directors. The principal particulars of these service contracts include (i) the term of service, and (ii) termination mechanism in accordance with their respective term. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

Save as disclosed above, none of our Directors has entered into any service contracts as a director or supervisor with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

3. Remuneration of Directors

For the years ended December 31, 2023, 2024 and 2025, the aggregate remuneration (including fees, salaries, contributions to pension schemes, housing allowances and other allowances and benefits in kind and discretionary bonuses) paid to our Directors amounted to approximately RMB7.8 million, RMB6.8 million and RMB7.7 million, respectively.

Save as disclosed above, no other payments have been made or are payable, for each year of the Track Record Period, by any of member of our Group to any of our Directors.

4. Directors’ Competing Interests

None of our Directors are interested in any business apart from our Group’s business which competes or is likely to compete, directly or indirectly, with the business of our Group.

5. Disclaimers

Save as disclosed in this Appendix and in sections headed “Directors and Senior Management” and “Substantial Shareholders” in this document:

- (a) none of our Directors or chief executive of our Company has any interests or short positions in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which he is taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to in that section, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to our Company and the Stock Exchange, once the Shares are [REDACTED] on the Stock Exchange;
- (b) so far as is known to any Director or chief executive of our Company, no person has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group;

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- (c) none of our Directors nor any of the persons listed in “D. Other Information – 5. Qualification of experts” below is interested in the promotion of, or in any assets which have been, within the two years immediately preceding the issue of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors nor any of the persons listed in “D. Other Information – 5. Qualification of experts” below is materially interested in any contract or arrangement with our Group subsisting at the date of this document which is unusual in its nature or conditions or which is significant in relation to the business of our Group as a whole;
- (e) save in connection with the [REDACTED] none of the persons listed in “D. Other Information – 5. Qualification of experts” below has any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group;
- (f) none of our Directors has entered or has proposed to enter into any service agreements with our Company or any member of our Group (other than contracts expiring or determinable by the employer within one year without payment of compensation other than statutory compensation); and
- (g) none of our Directors or their respective associates (as defined under the Listing Rules), or Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in our Company’s five largest customers and five largest suppliers.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any litigation, arbitration or claim of material importance, and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against our Group, that would have a material adverse effect on its business, financial condition or results of operations.

3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the Listing Committee of the Stock Exchange for [REDACTED] of, and permission to [REDACTED], our H Shares. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

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The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The total amount of fees paid and payable to the Sole Sponsor is US\$550,000, in respect of its services as sole sponsor for the proposed [REDACTED].

4. Material Adverse Change

Our Directors confirm that, up to the date of this document and other than disclosed in “Summary – Recent Development and No Material Adverse Change”, there has been no material adverse change in the financial or trading position or prospects of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

5. Qualification of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinions or advice which are contained in this document:

Name	Qualification
CCB International Capital Limited	Licensed corporation under the SFO to conduct type 1 (dealing in securities), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities as defined under the SFO
Confucius International CPA Limited	Certified Public Accountants
Zhong Lun Law Firm	Legal advisor as to PRC Law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant
Tianjian Management Consultation (Hangzhou) Company Limited* (天健管理諮詢(杭州)有限公司)	Internal control consultant

6. Consents of Experts

Each of the experts as referred to in the paragraph headed “– D. Other Information – 5. Qualification of Experts” in this Appendix has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or legal opinion (as the case may be) and references to their names included in the form and context in which it respectively appears.

None of the experts named above has any shareholding interests in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

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7. Preliminary Expenses

Our Company has not incurred any material preliminary expense.

8. Promoter

The promoters of our Company are Li Weiguo, Liu Zejun, Xu Limin, Xiang Jinming, Zhong Jiafu, Li Xingguo, Chen Wangming, Du Zhuang, Nie Songlin, Chen Dinghai, Wen Aiguo, Zhen Shengli, Zhang Shuying, Deng Rui, Ling Jinming, Ceng Yuexiang, Hu Guofang, Jiang Guizhi, Zhao Xin, Cai Jianguo, Qi Zhiqi, Xu Jianjun, Liu Yong, Liu Yang, Li Zhicheng, Ruan Hezhang, Tang Simin, Zhang Hongtao, Hou Fanshen, He Yiujun, Li Mijun, He Shaojun, Yang Haocheng, Wei Yijie, Yang Shanhua, Li Guorong and Xu Ning.

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoter in connection with the [REDACTED] and the related transactions described in this document.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance of this document, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

10. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by Section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purpose only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

11. Miscellaneous

Save as disclosed in this document,

- (a) within the two years immediately preceding the date of this document, neither we nor any of our subsidiaries has issued or agreed to issue any share or loan capital fully or partly paid up either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
- (c) within the two years immediately preceding the date of this document, no commissions, discounts, brokerage or other special terms have been granted in connection with the issue or sale of any shares or loan capital of any member of our Group;

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- (d) within the two years immediately preceding the date of this document, no commission has been paid or payable (except commission to sub-[REDACTED]) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any shares of our Company or any of our subsidiaries;
- (e) no founder, management or deferred shares of our Company or any of our subsidiaries have been issued or agreed to be issued;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) since December 31, 2025 (being the date on which the latest audited consolidated financial statements of our Group were made up), there has been no material adverse change in our financial or trading position or prospects;
- (h) there has not been any interruption in the business of our Company which may have or have had a material adverse effect on the financial position of our Company in the 12 months immediately preceding the date of this document; and
- (i) our Company has no outstanding convertible debt securities or debentures.