

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the material contract referred to in “Appendix VI – Statutory and General Information – B. Further Information about our Business – 1. Material Contract” to this document; and
- (b) the written consents referred to in “Appendix VI – Statutory and General Information – D. Other Information – 6. Consents of Experts” to this document.

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our website at www.bgechina.cn up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the report on the unaudited [REDACTED] financial information prepared by Confucius International CPA Limited, the text of which is set forth in Appendix II in this document;
- (c) the audited consolidated financial statements of our Company for the Track Record Period;
- (d) the PRC legal opinion issued by Zhong Lun Law Firm, our PRC legal advisor, in respect of certain aspects of our Group in the PRC;
- (e) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant;
- (f) the internal control report issued by Tianjian Management Consultation (Hangzhou) Company Limited* (天健管理諮詢(杭州)有限公司), our internal control consultant;
- (g) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies 《境內企業境外發行證券和上市管理試行辦法》, together with an unofficial English translation;
- (h) the Shanghai Stock Exchange Listing Rules, together with an unofficial English translation;
- (i) the material contract referred to in “Appendix VI – Statutory and General information – B. Further Information about Our Business – 1. Material Contract” to this document in the form delivered to the Registrar of Companies for registration;
- (j) the written consents referred to in “Appendix VI – Statutory and General Information – E. Other Information – 6. Consents of Experts” to this document; and
- (k) service contracts and letters of appointment referred to in “Appendix VI – Statutory and general information – C. Further Information about Our Directors, Chief Executives and Substantial Shareholders – 2. Particulars of Service Contracts” to this document.